

WELLS FARGO
Market/Cost Value Comparison Report
By Account By Industry Class
SOUTH DAKOTA HOUSING DEVELOPMT

General Reporting
 From Month End 09/30/2017
 10/05/2017 11:57:52 AM EDT

ACCOUNT: 12378504 SDHDA MPB 2002 SPEC PROG LIQ 08A/09A

* = Trade or Other Activity Pending

<u>Asset ID</u>	<u>Units</u>	<u>Maturity Date</u>	<u>Market Value</u>	<u>Fed Tax Cost</u>	<u>Gain/Loss Amount</u>	<u>%</u>	<u>S & P Rating</u>	<u>Moody's Rating</u>	<u>Units in Transition</u>	<u>Encumbrd Units</u>
NET CASH										
NET CASH	.0000		\$.00	\$.00	\$.00	.00			.0000	.00
	U.S. DOLLARS									
SUBTOTAL	.0000		\$.00	\$.00	\$.00	.00			.0000	.00
CASH SWEEP										
PROPRIETARY FUNDS										
VP7001218	10,005.3300		\$10,005.33	\$10,005.33	\$.00	.00			.0000	.00
	WELLS FARGO GOVERNMENT MONEY MARKET FUND									
SUBTOTAL	10,005.3300		\$10,005.33	\$10,005.33	\$.00	.00			.0000	.00
SAVINGS & CERTIFICATES OF DEPOSIT										
DISCOUNT CERTIFICATES OF DEPOSIT										
007220AM8	250,000.0000	08/27/2018	\$248,810.00	\$250,000.00	(\$1,190.00)	(.48)	N/A	N/A	.0000	.00
	ADMIRALS BANK CRANSTON CERT OF DEPOSIT									
02006LR47	250,000.0000	11/13/2018	\$248,330.00	\$250,000.00	(\$1,670.00)	(.67)	N/A	N/A	.0000	.00
	ALLY BANK CERT OF DEPOSIT									
02587CCV0	250,000.0000	11/20/2018	\$251,247.50	\$250,000.00	\$1,247.50	.50	N/A	N/A	.0000	.00
	AMER EXP BANK, FSB CERT OF DEPOSIT									
02587DY85	245,000.0000	09/06/2022	\$246,337.70	\$245,000.00	\$1,337.70	.55	N/A	N/A	.0000	.00
	AMEX CENTURION BK CERT OF DEPOSIT									
05580AFS8	250,000.0000	12/14/2018	\$249,555.00	\$250,000.00	(\$445.00)	(.18)	N/A	N/A	.0000	.00
	B-BAY, LLC PROMISSORY NOTE/BALLOON P AYMENT 10%									
140420ZT0	250,000.0000	07/20/2018	\$249,060.00	\$250,000.00	(\$940.00)	(.38)	N/A	N/A	.0000	.00
	CAPITAL ONE BANK USA NA CERT OF DEPOSIT									
20033ARS7	250,000.0000	08/29/2018	\$248,820.00	\$250,000.00	(\$1,180.00)	(.47)	N/A	N/A	.0000	.00
	COMENITY CAPITAL BANK CERT OF DEPOSIT									
29266N2X4	250,000.0000	07/20/2018	\$249,205.00	\$250,000.00	(\$795.00)	(.32)	N/A	N/A	.0000	.00
	ENERBANK USA CERT OF DEPOSIT									
465076JK4	250,000.0000	09/14/2018	\$248,682.50	\$250,000.00	(\$1,317.50)	(.53)	N/A	N/A	.0000	.00
	ISRAEL DISCOUNT BANK OF NY CERT OF DEPOSIT									
58733AEJ4	250,000.0000	03/02/2020	\$250,665.00	\$250,000.00	\$665.00	.27	N/A	N/A	.0000	.00
	MERCANTIL BANK NA CERT OF DEPOSIT									

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795450UE3	250,000.0000	10/23/2017	\$250,080.00	\$250,000.00	\$80.00	.03	N/A	N/A	.0000	.00
		SALLIE MAE BANK/SALT LKE CERT OF DEPOSIT								
856285BH3	250,000.0000	06/10/2019	\$250,240.00	\$250,000.00	\$240.00	.10	N/A	N/A	.0000	.00
		STATE BANK OF INDIA CERT OF DEPOSIT								
92937CFP8	250,000.0000	06/03/2019	\$250,047.50	\$250,000.00	\$47.50	.02	N/A	N/A	.0000	.00
		WEX BANK CERT OF DEPOSIT								
940637HT1	250,000.0000	08/30/2018	\$248,800.00	\$250,000.00	(\$1,200.00)	(.48)	N/A	N/A	.0000	.00
		WASHINGTON TRST WESTERLY CERT OF DEPOSIT								
966594AV5	250,000.0000	01/25/2019	\$249,930.00	\$250,000.00	(\$70.00)	(.03)	N/A	N/A	.0000	.00
		WHITNEY BK NEW ORLEANS LA CERT OF DEPOSIT								
		MARKETABLE CERTIFICATES OF DEPOSIT								
61747MXH9	250,000.0000	04/27/2018	\$250,240.00	\$250,000.00	\$240.00	.10	N/A	N/A	.0000	.00
		MORGAN STANLEY BANK NA CERT OF DEPOSIT								
SUBTOTAL	3,995,000.0000		\$3,990,050.20	\$3,995,000.00	(\$4,949.80)	(.12)			.0000	.00
		US GOVERNMENT								
		US TREASURY NOTES AND BONDS								
9128282A7	1,250,000.0000	08/15/2026	\$1,170,462.50	\$1,192,631.95	(\$22,169.45)	(1.86)	N/A	AAA	.0000	.00
		US TREASURY NOTE DTD 08/15/16 1.500 08/15/2026								
912828C24	500,000.0000	02/28/2019	\$500,470.00	\$496,230.47	\$4,239.53	.85	N/A	AAA	.0000	.00
		US TREASURY NOTE DTD 02/28/14 1.500 02/28/2019								
912828F39	700,000.0000	09/30/2019	\$703,528.00	\$703,830.47	(\$302.47)	(.04)	N/A	AAA	.0000	.00
		US TREASURY NOTE DTD 09/30/14 1.750 09/30/2019								
912828H45	775,132.5000	01/15/2025	\$767,443.19	\$747,007.55	\$20,435.64	2.74	N/A	AAA	.0000	.00
		US TREASURY INFLATION INDEX NOTE DTD 01/30/15 0.250 01/15/2025								
912828H86	975,000.0000	01/31/2022	\$960,414.00	\$978,583.98	(\$18,169.98)	(1.86)	N/A	AAA	.0000	.00
		US TREASURY NOTE DTD 02/02/15 1.500 01/31/2022								
912828J43	800,000.0000	02/28/2022	\$796,064.00	\$788,721.43	\$7,342.57	.93	N/A	AAA	.0000	.00
		US TREASURY NOTE DTD 02/28/15 1.750 02/28/2022								
912828L32	350,000.0000	08/31/2020	\$347,595.50	\$344,559.77	\$3,035.73	.88	N/A	AAA	.0000	.00
		US TREASURY NOTE DTD 08/31/15 1.375 08/31/2020								
912828L99	500,000.0000	10/31/2020	\$495,860.00	\$493,849.32	\$2,010.68	.41	N/A	AAA	.0000	.00

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			US TREASURY NOTE DTD 11/02/15 1.375 10/31/2020							
912828LY4	500,000.0000	11/15/2019	\$519,530.00	\$488,593.75	\$30,936.25	6.33	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 11/16/09 3.375 11/15/2019							
912828N30	1,500,000.0000	12/31/2022	\$1,510,905.00	\$1,514,888.81	(\$3,983.81)	(.26)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 12/31/15 2.125 12/31/2022							
912828P38	1,525,000.0000	01/31/2023	\$1,506,410.25	\$1,565,481.15	(\$59,070.90)	(3.77)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 02/01/16 1.750 01/31/2023							
912828Q52	400,000.0000	04/15/2019	\$396,592.00	\$396,016.96	\$575.04	.15	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 04/15/16 0.875 04/15/2019							
912828RE2	500,000.0000	08/31/2018	\$500,605.00	\$495,043.46	\$5,561.54	1.12	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 08/31/11 1.500 08/31/2018							
912828S27	1,000,000.0000	06/30/2021	\$976,880.00	\$999,339.30	(\$22,459.30)	(2.25)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 06/30/16 1.125 06/30/2021							
912828S35	1,575,000.0000	06/30/2023	\$1,518,520.50	\$1,512,129.35	\$6,391.15	.42	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 06/30/16 1.375 06/30/2023							
912828S76	1,100,000.0000	07/31/2021	\$1,073,226.00	\$1,098,593.58	(\$25,367.58)	(2.31)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 08/01/16 1.125 07/31/2021							
912828T67	2,500,000.0000	10/31/2021	\$2,444,150.00	\$2,440,242.75	\$3,907.25	.16	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 10/31/16 1.25 10/31/2021							
912828TJ9	1,625,000.0000	08/15/2022	\$1,604,313.75	\$1,652,945.95	(\$48,632.20)	(2.94)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 08/15/12 1.625 08/15/2022							
912828TY6	1,250,000.0000	11/15/2022	\$1,230,562.50	\$1,236,333.13	(\$5,770.63)	(.47)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 11/15/12 1.625 11/15/2022							
912828U57	1,125,000.0000	11/30/2023	\$1,128,476.25	\$1,124,037.71	\$4,438.54	.39	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 11/30/16 2.125 11/30/2023							
912828UB4	275,000.0000	11/30/2019	\$272,098.75	\$271,595.65	\$503.10	.19	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 11/30/12 1.000 11/30/2019							
912828VF4	1,000,000.0000	05/31/2020	\$994,650.00	\$965,238.37	\$29,411.63	3.05	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 05/31/13 1.375 05/31/2020							
912828VJ6	1,100,000.0000	06/30/2020	\$1,108,470.00	\$1,091,591.35	\$16,878.65	1.55	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 07/01/13 1.875 06/30/2020							

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912828WL0	1,750,000.0000	05/31/2019	\$1,751,645.00	\$1,741,493.25	\$10,151.75	.58	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 06/02/14 1.500 05/31/2019							
912828X21	1,125,000.0000	04/15/2020	\$1,122,975.00	\$1,125,721.55	(\$2,746.55)	(.24)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 04/17/17 1.500 04/15/2020							
912828XM7	625,000.0000	07/31/2020	\$625,343.75	\$627,174.95	(\$1,831.20)	(.29)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 07/31/15 1.625 07/31/2020							
912828XS4	350,000.0000	05/31/2019	\$348,908.00	\$349,796.09	(\$888.09)	(.25)	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 05/31/17 1.250 05/31/2019							
912828XW5	1,000,000.0000	06/30/2022	\$992,700.00	\$990,745.54	\$1,954.46	.20	N/A	AAA	.0000	.00
			US TREASURY NOTE DTD 06/30/17 1.750 06/30/2022							
SUBTOTAL	27,675,132.5000		\$27,368,798.94	\$27,432,417.59	(\$63,618.65)	(.23)			.0000	.00
FEDERAL AGENCY										
GOVERNMENT AGENCIES										
3130AAXX1	1,100,000.0000	03/18/2019	\$1,098,548.00	\$1,100,567.60	(\$2,019.60)	(.18)	AA+	N/A	.0000	.00
			FED HOME LN BK DTD 03/10/17 1.375 03/18/2019							
31331J3S0	500,000.0000	12/01/2017	\$501,480.00	\$536,255.00	(\$34,775.00)	(6.48)	AA+	AAA	.0000	.00
			FED FARM CREDIT BK DTD 12/01/10 2.500 12/01/2017							
3133XRFZ8	525,000.0000	06/08/2018	\$536,996.25	\$594,331.50	(\$57,335.25)	(9.65)	AA+	AAA	.0000	.00
			FED HOME LN BK DTD 06/03/08 4.750 06/08/2018							
3134G3JM3	500,000.0000	07/30/2019	\$503,965.00	\$500,000.00	\$3,965.00	.79	AA+	AAA	.0000	.00
			FED HOME LN MTG CORP MED TERM NOTE							
3134G43G1	1,000,000.0000	05/07/2019	\$994,880.00	\$1,000,000.00	(\$5,120.00)	(.51)	AA+	AAA	.0000	.00
			FED HOME LN MTG CORP MED TERM NOTE							
3135G0T29	750,000.0000	02/28/2020	\$748,215.00	\$748,894.50	(\$679.50)	(.09)	AA+	AAA	.0000	.00
			FED NATL MTG ASSN SER .							
3135G0WN9	1,150,000.0000	04/30/2018	\$1,148,125.50	\$1,120,710.94	\$27,414.56	2.45	AA+	AAA	.0000	.00
			FED NATL MTG ASSN SER 0003							
3136G1GP8	500,000.0000	03/27/2018	\$499,330.00	\$499,875.00	(\$545.00)	(.11)	AA+	AAA	.0000	.00
			FED NATL MTG ASSN DTD 03/27/13 1.000 03/27/2018							
3137EAEF2	1,250,000.0000	04/20/2020	\$1,242,037.50	\$1,244,585.00	(\$2,547.50)	(.20)	AA+	AAA	.0000	.00
			FED HOME LN MTG CORP DTD 04/20/17 1.375 04/20/2020							

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SUBTOTAL	7,275,000.0000		\$7,273,577.25	\$7,345,219.54	(\$71,642.29)	(.98)			.0000	.00
MORTGAGE/ASSET-BACKED SECURITIES										
US GOVERNMENT MORTGAGE POOL										
31287PVR1	1,750.2600	02/01/2032	\$1,940.04	\$1,750.26	\$189.78	10.84	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #C64224 DTD 02/01/02 6.500 02/01/2032							
3128KCP76	11,557.5300	07/01/2036	\$13,117.33	\$11,337.23	\$1,780.10	15.70	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #A50446 DTD 07/01/06 6.000 07/01/2036							
3128KTLE8	10,472.2100	07/01/2037	\$11,836.42	\$10,305.29	\$1,531.13	14.86	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #A63025 DTD 07/01/07 6.000 07/01/2037							
3128LEBO4	13,343.6200	08/01/2038	\$15,010.77	\$13,235.21	\$1,775.56	13.42	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #A79947 DTD 07/01/08 6.000 08/01/2038							
3128MILH0	13,223.5100	07/01/2021	\$13,812.35	\$13,060.29	\$752.06	5.76	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G12228 DTD 06/01/06 5.500 07/01/2021							
3128M5Q52	18,437.9000	01/01/2038	\$20,878.34	\$18,314.04	\$2,564.30	14.00	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G03776 DTD 01/01/08 6.000 01/01/2038							
3128M5R93	12,355.9400	02/01/2038	\$13,767.85	\$12,172.53	\$1,595.32	13.11	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G03812 DTD 01/01/08 5.500 02/01/2038							
3128MJOQ6	96,068.8400	10/01/2041	\$99,565.75	\$96,834.40	\$2,731.35	2.82	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G08462 DTD 10/01/11 3.500 10/01/2041							
3128MJVQ0	688,242.1800	01/01/2045	\$691,215.39	\$703,835.18	(\$12,619.79)	(1.79)	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G08622 DTD 01/01/15 3.000 01/01/2045							
3128MJVZ0	753,035.4200	03/01/2045	\$756,288.53	\$755,888.71	\$399.82	.05	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G08631 DTD 03/01/15 3.000 03/01/2045							
3128MJWP1	980,425.6400	07/01/2045	\$984,768.93	\$1,001,336.30	(\$16,567.37)	(1.65)	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G08653 DTD 07/01/15 3.000 07/01/2045							
3128MJX39	1,679,180.8800	03/01/2046	\$1,687,022.65	\$1,711,124.68	(\$24,102.03)	(1.41)	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G08697 DTD 03/01/16 3.000 03/01/2046							
3128MJX47	602,326.4000	03/01/2046	\$621,715.29	\$631,878.05	(\$10,162.76)	(1.61)	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G08698 DTD 03/01/16 3.500 03/01/2046							
3128MJX08	844,346.4800	01/01/2046	\$848,289.58	\$862,816.56	(\$14,526.98)	(1.68)	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G08686 DTD 01/01/16 3.000 01/01/2046							

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3128PUN81	132,818.7000	03/01/2026	\$137,844.56	\$136,242.95	\$1,601.61	1.18	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #J14915 DTD 03/01/11 4.000 03/01/2026							
31292HFT6	4,823.1400	10/01/2030	\$5,502.67	\$4,823.14	\$679.53	14.09	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #C01078 DTD 10/01/00 7.000 10/01/2030							
3129624U4	4,206.1500	11/01/2018	\$4,300.28	\$4,177.23	\$123.05	2.95	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #B10835 DTD 11/01/03 4.500 11/01/2018							
312966J54	15,114.4800	05/01/2019	\$15,495.06	\$15,109.78	\$385.28	2.55	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #B13884 DTD 05/01/04 5.000 05/01/2019							
3129676W7	6,566.9800	06/01/2019	\$6,732.34	\$6,549.52	\$182.82	2.79	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #B15385 DTD 06/01/04 5.000 06/01/2019							
31296WEZ6	19,375.0400	03/01/2034	\$21,186.41	\$19,571.78	\$1,614.63	8.25	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #A20152 DTD 03/01/04 5.000 03/01/2034							
31298HY8	439.7700	03/01/2031	\$494.71	\$439.77	\$54.94	12.49	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #C48827 DTD 03/01/01 6.000 03/01/2031							
31335AF45	816,336.0000	08/01/2045	\$819,952.37	\$834,448.42	(\$14,496.05)	(1.74)	N/A	N/A	.0000	.00
			FED HOME LN MTG CORP POOL #G60187 DTD 08/01/15 3.000 08/01/2045							
31371MEQ6	46,311.6700	09/01/2035	\$51,906.12	\$46,687.94	\$5,218.18	11.18	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #255843 DTD 08/01/05 5.500 09/01/2035							
31371MQD2	40,042.2600	02/01/2036	\$45,725.46	\$40,036.00	\$5,689.46	14.21	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #256152 DTD 02/01/06 6.000 02/01/2036							
31384WKW9	9,256.3000	05/01/2031	\$10,519.60	\$9,256.30	\$1,263.30	13.65	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #535909 DTD 04/01/01 6.000 05/01/2031							
31385JNF1	4,603.9500	09/01/2032	\$5,250.34	\$4,665.83	\$584.51	12.53	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #545890 DTD 08/01/02 6.000 9/01/2032							
31386YAG9	3,952.2200	04/01/2031	\$4,379.57	\$3,952.22	\$427.35	10.81	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #577007 DTD 04/01/01 6.500 04/01/2031							
31389MZQ3	16.8700	11/01/2017	\$16.87	\$16.87	\$0.00	.00	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #629951 DTD 11/01/02 5.500 11/01/2017							
3138AJUM2	270,371.4100	08/01/2026	\$281,624.27	\$275,821.10	\$5,803.17	2.10	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #A15087 DTD 07/01/11 3.500 08/01/2026							
3138AU6Z5	409,133.6800	10/01/2041	\$423,702.93	\$417,955.62	\$5,747.31	1.38	N/A	N/A	.0000	.00

WELLS FARGO

**Market/Cost Value Comparison Report
By Account By Industry Class
SOUTH DAKOTA HOUSING DEVELOPMT**

General Reporting
From Month End 09/30/2017
10/05/2017 11:57:52 AM EDT

ACCOUNT: 12378504 SDHDA MPB 2002 SPEC PROG LIQ 08A/09A

* = Trade or Other Activity Pending

<u>Asset ID</u>	<u>Units</u>	<u>Maturity Date</u>	<u>Market Value</u>	<u>Fed Tax Cost</u>	<u>Gain/Loss Amount</u>	<u>%</u>	<u>S & P Rating</u>	<u>Moody's Rating</u>	<u>Units in Transition</u>	<u>Encumbrd Units</u>
3138EJVH8	627,768.6700	08/01/2042	\$649,935.18	\$633,997.28	\$15,937.90	2.51	N/A	N/A	.0000	.00
3138EKHM0	583,355.9900	02/01/2043	\$605,220.17	\$597,484.13	\$7,736.04	1.29	N/A	N/A	.0000	.00
3138W6GB6	669,370.5200	05/01/2043	\$675,227.51	\$662,990.57	\$12,236.94	1.85	N/A	N/A	.0000	.00
31391DML4	7,479.6200	11/01/2032	\$8,413.15	\$7,479.62	\$933.53	12.48	N/A	N/A	.0000	.00
31391WFOU	30,349.6200	01/01/2033	\$34,619.81	\$31,193.71	\$3,426.10	10.98	N/A	N/A	.0000	.00
31400RZE4	5,323.5200	03/01/2033	\$5,884.19	\$5,428.34	\$455.85	8.40	N/A	N/A	.0000	.00
31402JFV4	116,251.2900	05/01/2034	\$128,464.65	\$116,487.41	\$11,977.24	10.28	N/A	N/A	.0000	.00
31402UDK5	9,377.2000	10/01/2018	\$9,590.06	\$9,331.79	\$258.27	2.77	N/A	N/A	.0000	.00
31407HZH2	12,073.3100	06/01/2036	\$13,748.00	\$11,943.10	\$1,804.90	15.11	N/A	N/A	.0000	.00
31407PF94	14,930.9600	10/01/2035	\$16,794.49	\$14,986.96	\$1,807.53	12.06	N/A	N/A	.0000	.00
31407W5G4	31,519.0400	11/01/2035	\$34,830.43	\$31,445.17	\$3,385.26	10.77	N/A	N/A	.0000	.00
31408FQF9	37,923.2400	12/01/2035	\$41,951.07	\$37,538.09	\$4,412.98	11.76	N/A	N/A	.0000	.00
31409AF46	7,662.5300	02/01/2036	\$8,563.11	\$7,584.68	\$978.43	12.90	N/A	N/A	.0000	.00
31409WD40	87,553.6200	04/01/2036	\$98,481.19	\$87,498.92	\$10,982.27	12.55	N/A	N/A	.0000	.00
31410DYC8	5,076.0300	08/01/2036	\$5,709.72	\$5,032.81	\$676.91	13.45	N/A	N/A	.0000	.00

WELLS FARGO

Market/Cost Value Comparison Report

By Account By Industry Class

SOUTH DAKOTA HOUSING DEVELOPMT

General Reporting

From Month End 09/30/2017

10/05/2017 11:57:52 AM EDT

ACCOUNT: 12378504 SDHDA MPB 2002 SPEC PROG LIQ 08A/09A

* = Trade or Other Activity Pending

<u>Asset ID</u>	<u>Units</u>	<u>Maturity Date</u>	<u>Market Value</u>	<u>Fed Tax Cost</u>	<u>Gain/Loss Amount</u>	<u>%</u>	<u>S & P Rating</u>	<u>Moody's Rating</u>	<u>Units in Transition</u>	<u>Encumbrd Units</u>
31413FHY1	34,272.7100	07/01/2037	\$38,986.92	\$33,817.52	\$5,169.40	15.29	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #944047 DTD 07/01/07 6.000 07/01/2037							
31417YU47	448,088.1700	11/01/2030	\$465,370.93	\$460,410.60	\$4,960.33	1.08	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #MA0602 DTD 11/01/10 3.500 11/01/2030							
31417YW52	249,884.5900	03/01/2031	\$265,422.41	\$250,274.90	\$15,147.51	6.05	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #MA0667 DTD 02/01/11 4.000 03/01/2031							
31418AHT8	482,911.8000	07/01/2032	\$496,104.95	\$506,302.85	(\$10,197.90)	(2.01)	N/A	N/A	.0000	.00
			FED NATL MTG ASSN POOL #MA1141 DTD 07/01/12 3.000 07/01/2032							
SUBTOTAL	10,969,307.8600		\$11,217,180.72	\$11,174,871.65	\$42,309.07	.38			.0000	.00
MUNICIPAL BONDS										
MUNICIPAL TAXABLE										
231871GY4	250,000.0000	01/01/2021	\$267,182.50	\$271,772.50	(\$4,590.00)	(1.69)	AA	A2	.0000	.00
			CUSTER SD SCH DIST #16-1 BUILD AMERICA BONDS-CAP OUTLAY							
708292EG8	500,000.0000	12/01/2023	\$536,370.00	\$574,890.00	(\$38,520.00)	(6.70)	N/R	AA1	.0000	.00
			PENNINGTON CNTY SD COPS BUILD AMERICA BONDS-TAXABLE-SE							
837545JS2	500,000.0000	08/01/2023	\$503,910.00	\$506,165.00	(\$2,255.00)	(.45)	AAA	AAA	.0000	.00
			SOUTH DAKOTA ST CONSERVANCY DI TXBL-ST REVOLVING FUND PROGRAM							
SUBTOTAL	1,250,000.0000		\$1,307,462.50	\$1,352,827.50	(\$45,365.00)	(3.35)			.0000	.00
ACCOUNT 12378504 TOTAL	51,174,445.6900		\$51,167,074.94	\$51,310,341.61	(\$143,266.67)	(.28)			.0000	.00
GRAND TOTAL	51,174,445.6900		\$51,167,074.94	\$51,310,341.61	(\$143,266.67)	(.28)			.0000	.00

END OF REPORT