

General Information:

| | |
|--|---------------|
| Bonds Outstanding | 58,875,000.00 |
| Outstanding Principal Balance | 62,838,308.01 |
| Outstanding Mortgage Backed Securities | 89,578.57 |

Loan Portfolio Characteristics

(As % of Loans Outstanding):

| | |
|------------------|---------|
| New Construction | 8.99% |
| Existing Home | 91.01% |
| Total | 100.00% |

(As % of \$ Outstanding):

| | |
|-----------------------------|---------|
| Private (Down to 80.00 LTV) | 0.16% |
| FHA | 39.16% |
| VA | 4.48% |
| Rural Dev | 45.95% |
| Self Insured | 0.00% |
| Guaranty Fund | 0.00% |
| Uninsured | 10.25% |
| Total | 100.00% |

| | |
|--------------------------|---------|
| Fixed Rate Mortgages | 99.87% |
| Graduated Pmt Mortgages | 0.00% |
| Growing Equity Mortgages | 0.00% |
| Variable Rate Mortgages | 0.13% |
| Total | 100.00% |

Type of Housing:

| | |
|------------------------|---------|
| Single Family | 93.04% |
| Townhouse - Condo | 4.05% |
| Two - Four Units | 0.25% |
| Modular – Manufactured | 2.66% |
| Total | 100.00% |

Breakdown of Private Mortgage Insurers:

| | |
|----------------|---------|
| 43 MGIC | 100.00% |
| 40 GE MIC | 0.00% |
| 41 UGIC | 0.00% |
| 45 PMI | 0.00% |
| 46 CMG MTG INS | 0.00% |
| 49 RMIC | 0.00% |
| Total | 100.00% |

Delinquency Statistics (as % of # of Loans Outstanding):

| | | |
|------------------|----|-------|
| 31-60 Days | 20 | 2.53% |
| 61-90 Days | 6 | 0.76% |
| 91 Days or More | 2 | 0.26% |
| | | |
| Total Delinquent | 28 | 3.55% |
| | | |
| In Foreclosure | 8 | 1.02% |

Trustee:
Wells Fargo Bank Minnesota, N.A.
Minneapolis, MN
Telephone (612) 667-0123
Contact Alicia Amato

Program Administrator:
SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
3060 East Elizabeth St.
P.O. BOX 1237
PIERRE, SD 57501-1237
Telephone (605) 773-3181

Outstanding Mortgage Loans as of March 31, 2020

| Interest Rate | Outstanding Number | Outstanding Principal Amount | Interest Rate | Outstanding Number | Outstanding Principal Amount |
|---------------|--------------------|------------------------------|---------------|--------------------|------------------------------|
| 3.750% | 101 | 8,254,445 | 4.750% | 129 | 9,296,428 |
| 3.850% | - | - | 4.850% | 41 | 3,303,571 |
| 4.125% | 124 | 9,796,466 | 4.875% | 70 | 5,589,796 |
| 4.250% | 50 | 4,246,408 | 5.000% | - | - |
| 4.375% | 145 | 11,742,716 | 5.250% | 71 | 5,286,388 |
| 4.500% | - | - | 5.375% | - | - |
| 4.625% | 58 | 5,262,287 | 5.750% | 1 | 59,804 |

Mortgage Loan Servicers (Top five by number of loans):

| Servicer Number/Name | Number of Loans | % of Portfolio |
|--------------------------|-----------------|----------------|
| 035 GREAT WESTERN BANK | 479 | 60.63% |
| 175 CU MORTGAGE | 37 | 4.68% |
| 031 CORTRUST BANK | 165 | 20.89% |
| 053 FIRST BANK AND TRUST | 72 | 9.11% |
| OTHERS | 37 | 4.69% |
| Total | 790 | 100.00% |

Please refer to Disclaimer on Page 15

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 129 (129) 2011-1 NIBP Series 3 | | | | | | | | |
| 05/2012 | 83755NCU4 | SERIAL | 0.4000 | 760,000.00 | 755,000.00 | 5,000.00 | - | 1 |
| 11/2012 | 83755NDE9 | SERIAL | 0.5500 | 760,000.00 | 380,000.00 | 380,000.00 | - | 1 |
| 05/2013 | 83755NCV2 | SERIAL | 1.0000 | 765,000.00 | 380,000.00 | 385,000.00 | - | 1 |
| 11/2013 | 83755NDF6 | SERIAL | 1.1000 | 770,000.00 | - | 770,000.00 | - | 1 |
| 05/2014 | 83755NCW0 | SERIAL | 1.4500 | 770,000.00 | - | 770,000.00 | - | 1 |
| 11/2014 | 83755NDG4 | SERIAL | 1.5500 | 775,000.00 | - | 775,000.00 | - | 1 |
| 05/2015 | 83755NCX8 | SERIAL | 1.8000 | 785,000.00 | - | 785,000.00 | - | 1 |
| 11/2015 | 83755NDH2 | SERIAL | 1.9000 | 790,000.00 | - | 790,000.00 | - | 1 |
| 05/2016 | 83755NCY6 | SERIAL | 2.1000 | 800,000.00 | - | 800,000.00 | - | 1 |
| 11/2016 | 83755NDJ8 | SERIAL | 2.2000 | 805,000.00 | - | 805,000.00 | - | 1 |
| 05/2017 | 83755NCZ3 | SERIAL | 2.6000 | 815,000.00 | - | 815,000.00 | - | 1 |
| 11/2017 | 83755NDK5 | SERIAL | 2.6000 | 825,000.00 | - | 825,000.00 | - | 1 |
| 05/2018 | 83755NDA7 | SERIAL | 3.0000 | 835,000.00 | - | 835,000.00 | - | 1 |
| 11/2018 | 83755NDL3 | SERIAL | 3.0000 | 850,000.00 | - | 850,000.00 | - | 1 |
| 05/2019 | 83755NDB5 | SERIAL | 3.2500 | 860,000.00 | - | 860,000.00 | - | 1 |
| 11/2019 | 83755NDM1 | SERIAL | 3.2500 | 875,000.00 | - | 875,000.00 | - | 1 |
| 05/2020 | 83755NDC3 | SERIAL | 3.5000 | 890,000.00 | - | 890,000.00 | - | 1 |
| 11/2020 | 83755NDN9 | SERIAL | 3.5000 | 905,000.00 | - | 250,000.00 | 655,000.00 | 1 |
| 05/2021 | 83755NDD1 | SERIAL | 3.7000 | 920,000.00 | - | 260,000.00 | 660,000.00 | 1 |
| 11/2021 | 83755NDP4 | SERIAL | 3.7000 | 940,000.00 | - | 265,000.00 | 675,000.00 | 1 |
| 11/2023 | 83755NDS8 | TERM | 4.0000 | 3,940,000.00 | - | 3,940,000.00 | - | 1 |
| 05/2025 | 83755NDQ2 | TERM | 4.3500 | 2,715,000.00 | - | 2,715,000.00 | - | 1 |
| 05/2028 | 83755NDR0 | TERM | 5.0000 | 6,850,000.00 | - | 6,310,000.00 | 540,000.00 | 1 |
| 11/2041 | 83755NDT6 | TERM | 3.6300 | 45,000,000.00 | - | 45,000,000.00 | - | 1 |
| TOTAL (129) 2011-1 NIBP Series | | | | 75,000,000.00 | 1,515,000.00 | 70,955,000.00 | 2,530,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|---------------------------------------|---------------|--------------|--------------------|
| 129 (129) 2011-1 NIBP Series 3 | | | |
| 11/20/2011 | 65,000.00 | Recall | Bond Refunding |
| 2/20/2012 | 35,000.00 | Recall | Bond Refunding |
| 5/25/2012 | 150,000.00 | Recall | Bond Refunding |
| 8/15/2012 | 1,190,000.00 | Recall | Bond Refunding |
| 11/9/2012 | 505,000.00 | Recall | Bond Refunding |
| 2/20/2013 | 1,395,000.00 | Recall | Bond Refunding |
| 5/31/2013 | 1,895,000.00 | Recall | Bond Refunding |
| 9/15/2013 | 4,000,000.00 | Recall | Bond Refunding |
| 12/5/2013 | 2,420,000.00 | Recall | Bond Refunding |
| 3/14/2014 | 1,260,000.00 | Recall | Bond Refunding |
| 6/16/2014 | 1,570,000.00 | Recall | Bond Refunding |
| 9/15/2014 | 1,955,000.00 | Recall | Bond Refunding |
| 12/15/2014 | 2,465,000.00 | Recall | Bond Refunding |
| 3/16/2015 | 2,030,000.00 | Recall | Bond Refunding |
| 6/18/2015 | 2,100,000.00 | Recall | Bond Refunding |
| 9/15/2015 | 2,605,000.00 | Recall | Bond Refunding |
| 1/1/2016 | 1,940,000.00 | Recall | Bond Refunding |
| 3/15/2016 | 1,780,000.00 | Recall | Bond Refunding |
| 6/24/2016 | 885,000.00 | Recall | Bond Refunding |
| 9/22/2016 | 2,945,000.00 | Recall | Prepayments |
| 11/1/2016 | 26,360,000.00 | Recall | Bond Refunding |
| 11/2/2016 | 1,555,000.00 | Recall | Excess Prepayments |
| 1/1/2017 | 825,000.00 | Recall | Bond Refunding |
| 3/15/2017 | 1,340,000.00 | Recall | Prepayments |
| 6/15/2017 | 205,000.00 | Recall | Bond Refunding |
| 8/15/2017 | 1,150,000.00 | Recall | Prepayments |
| 12/7/2017 | 800,000.00 | Recall | Bond Refunding |
| 3/15/2018 | 685,000.00 | Recall | Prepayments |

**INDENTURE 202 Single Family Bonds
BOND SERIES ALL
AS OF MARCH 31, 2020**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
DATE RUN 04/24/20**

| | | | |
|------------|--------------|--------|----------------|
| 6/20/2018 | 245,000.00 | Recall | Prepayments |
| 10/1/2018 | 895,000.00 | Recall | Prepayments |
| 12/19/2018 | 435,000.00 | Recall | Bond Refunding |
| 2/27/2019 | 515,000.00 | Recall | Bond Refunding |
| 8/15/2019 | 1,045,000.00 | Recall | Prepayments |
| 9/26/2019 | 810,000.00 | Recall | Bond Refunding |
| 2/12/2020 | 900,000.00 | Recall | Bond Refunding |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 130 (130) 2011-2 NIBP Series | | | | | | | | |
| 05/2012 | 83755NDU3 | SERIAL | 0.3750 | 1,065,000.00 | 1,065,000.00 | - | - | 1 |
| 11/2012 | 83755NEG3 | SERIAL | 0.4500 | 1,065,000.00 | 530,000.00 | 535,000.00 | - | 1 |
| 05/2013 | 83755NDV1 | SERIAL | 0.7000 | 1,070,000.00 | 535,000.00 | 535,000.00 | - | 1 |
| 11/2013 | 83755NEH1 | SERIAL | 0.8000 | 1,075,000.00 | - | 1,075,000.00 | - | 1 |
| 05/2014 | 83755NDW9 | SERIAL | 1.0500 | 1,080,000.00 | - | 1,080,000.00 | - | 1 |
| 11/2014 | 83755NEJ7 | SERIAL | 1.2000 | 1,085,000.00 | - | 1,085,000.00 | - | 1 |
| 05/2015 | 83755NDX7 | SERIAL | 1.4000 | 1,090,000.00 | - | 1,090,000.00 | - | 1 |
| 11/2015 | 83755NEK4 | SERIAL | 1.5000 | 1,095,000.00 | - | 1,095,000.00 | - | 1 |
| 05/2016 | 83755NDY5 | SERIAL | 1.8500 | 1,105,000.00 | - | 1,105,000.00 | - | 1 |
| 11/2016 | 83755NEL2 | SERIAL | 4.0000 | 1,115,000.00 | 1,095,000.00 | 20,000.00 | - | 1 |
| 05/2017 | 83755NDZ2 | SERIAL | 2.1250 | 1,140,000.00 | - | 1,140,000.00 | - | 1 |
| 11/2017 | 83755NEM0 | SERIAL | 4.0000 | 1,150,000.00 | 1,130,000.00 | 20,000.00 | - | 1 |
| 05/2018 | 83755NEA6 | SERIAL | 2.4000 | 1,175,000.00 | - | 1,175,000.00 | - | 1 |
| 11/2018 | 83755NEN8 | SERIAL | 4.0000 | 1,185,000.00 | 1,165,000.00 | 20,000.00 | - | 1 |
| 05/2019 | 83755NEB4 | SERIAL | 2.7000 | 1,210,000.00 | - | 1,210,000.00 | - | 1 |
| 11/2019 | 83755NEP3 | SERIAL | 4.0000 | 1,225,000.00 | 1,205,000.00 | 20,000.00 | - | 1 |
| 05/2020 | 83755NEC2 | SERIAL | 3.0000 | 1,250,000.00 | - | 1,250,000.00 | - | 1 |
| 11/2020 | 83755NEQ1 | SERIAL | 3.0000 | 1,270,000.00 | - | 245,000.00 | 1,025,000.00 | 1 |
| 05/2021 | 83755NED0 | SERIAL | 3.1250 | 1,290,000.00 | - | 250,000.00 | 1,040,000.00 | 1 |
| 11/2021 | 83755NER9 | SERIAL | 3.1250 | 1,310,000.00 | - | 250,000.00 | 1,060,000.00 | 1 |
| 05/2022 | 83755NEE8 | SERIAL | 3.3750 | 1,330,000.00 | - | 260,000.00 | 1,070,000.00 | 1 |
| 11/2022 | 83755NES7 | SERIAL | 3.3750 | 1,355,000.00 | - | 270,000.00 | 1,085,000.00 | 1 |
| 05/2023 | 83755NET5 | SERIAL | 3.6250 | 1,375,000.00 | - | 270,000.00 | 1,105,000.00 | 1 |
| 11/2023 | 83755NEF5 | SERIAL | 3.6250 | 1,400,000.00 | - | 280,000.00 | 1,120,000.00 | 1 |
| 05/2026 | 83755NEW8 | TERM | 4.0000 | 7,420,000.00 | - | 7,420,000.00 | - | 1 |
| 11/2028 | 83755NEV0 | TERM | 4.1250 | 7,445,000.00 | - | 7,445,000.00 | - | 1 |
| 05/2032 | 83755NEU2 | TERM | 4.2500 | 13,525,000.00 | - | 12,565,000.00 | 960,000.00 | 1 |
| 11/2041 | 83755NEX6 | TERM | 2.4700 | 43,100,000.00 | - | 26,400,000.00 | 16,700,000.00 | 1 |
| TOTAL (130) 2011-2 NIBP Series | | | | 100,000,000.00 | 6,725,000.00 | 68,110,000.00 | 25,165,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|-------------------------------------|--------------|--------------|-----------------|
| 130 (130) 2011-2 NIBP Series | | | |
| 2/20/2012 | 20,000.00 | Recall | Bond Refunding |
| 5/25/2012 | 85,000.00 | Recall | Bond Refunding |
| 8/15/2012 | 1,125,000.00 | Recall | Bond Refunding |
| 11/9/2012 | 790,000.00 | Recall | Bond Refunding |
| 2/20/2013 | 2,255,000.00 | Recall | Bond Refunding |
| 5/31/2013 | 1,390,000.00 | Recall | Bond Refunding |
| 9/15/2013 | 3,530,000.00 | Recall | Bond Refunding |
| 12/5/2013 | 2,125,000.00 | Recall | Bond Refunding |
| 3/14/2014 | 1,700,000.00 | Recall | Bond Refunding |
| 6/16/2014 | 1,690,000.00 | Recall | Bond Refunding |
| 9/15/2014 | 1,630,000.00 | Recall | Bond Refunding |
| 12/15/2014 | 4,130,000.00 | Recall | Bond Refunding |
| 3/16/2015 | 2,965,000.00 | Recall | Bond Refunding |
| 6/18/2015 | 2,560,000.00 | Recall | Bond Refunding |
| 9/15/2015 | 3,745,000.00 | Recall | Bond Refunding |
| 1/1/2016 | 2,260,000.00 | Recall | Bond Refunding |
| 3/15/2016 | 3,015,000.00 | Recall | Bond Refunding |
| 6/24/2016 | 2,975,000.00 | Recall | Bond Refunding |
| 9/22/2016 | 2,275,000.00 | Recall | Prepayments |
| 11/15/2016 | 2,490,000.00 | Recall | Bond Refunding |
| 1/1/2017 | 3,595,000.00 | Recall | Bond Refunding |
| 3/15/2017 | 3,915,000.00 | Recall | Prepayments |
| 6/15/2017 | 1,350,000.00 | Recall | Bond Refunding |
| 8/15/2017 | 1,215,000.00 | Recall | Prepayments |
| 12/7/2017 | 2,405,000.00 | Recall | Bond Refunding |
| 3/15/2018 | 2,950,000.00 | Recall | Prepayments |
| 6/20/2018 | 1,270,000.00 | Recall | Prepayments |
| 10/1/2018 | 455,000.00 | Recall | Prepayments |

**INDENTURE 202 Single Family Bonds
BOND SERIES ALL
AS OF MARCH 31, 2020**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
DATE RUN 04/24/20**

| | | | |
|------------|--------------|--------|----------------|
| 12/19/2018 | 1,030,000.00 | Recall | Bond Refunding |
| 2/27/2019 | 1,840,000.00 | Recall | Bond Refunding |
| 8/15/2019 | 1,055,000.00 | Recall | Prepayments |
| 9/26/2019 | 2,070,000.00 | Recall | Bond Refunding |
| 2/12/2020 | 2,205,000.00 | Recall | Bond Refunding |

List of Bonds by Maturity:

| Maturity Date | CUSIP # | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|------------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| 142 NIBP 2016 -1 | | | | | | | | |
| 05/2017 | 83755NFA5 | SERIAL | 0.9300 | 750,000.00 | - | 750,000.00 | - | 1 |
| 11/2017 | 83755NFB3 | SERIAL | 1.0500 | 690,000.00 | - | 690,000.00 | - | 1 |
| 05/2018 | 83755NFC1 | SERIAL | 1.2390 | 630,000.00 | - | 630,000.00 | - | 1 |
| 11/2018 | 83755NFD9 | SERIAL | 1.3390 | 575,000.00 | - | 575,000.00 | - | 1 |
| 05/2019 | 83755NFE7 | SERIAL | 1.4920 | 525,000.00 | - | 525,000.00 | - | 1 |
| 11/2019 | 83755NFF4 | SERIAL | 1.5920 | 480,000.00 | - | 480,000.00 | - | 1 |
| 05/2020 | 83755NFG2 | SERIAL | 1.7520 | 435,000.00 | - | 435,000.00 | - | 1 |
| 11/2020 | 83755NFH0 | SERIAL | 1.8520 | 395,000.00 | - | - | 395,000.00 | 1 |
| 05/2021 | 83755NFJ6 | SERIAL | 1.9520 | 360,000.00 | - | - | 360,000.00 | 1 |
| 11/2021 | 83755NFGK3 | SERIAL | 2.0520 | 465,000.00 | - | - | 465,000.00 | 1 |
| 05/2022 | 83755NFL1 | SERIAL | 2.1440 | 450,000.00 | - | - | 450,000.00 | 1 |
| 11/2022 | 83755NFM9 | SERIAL | 2.2440 | 420,000.00 | - | - | 420,000.00 | 1 |
| 05/2023 | 83755NFN7 | SERIAL | 2.2940 | 390,000.00 | - | - | 390,000.00 | 1 |
| 11/2023 | 83755NFP2 | SERIAL | 2.3440 | 380,000.00 | - | - | 380,000.00 | 1 |
| 05/2024 | 83755NFQ0 | SERIAL | 2.4840 | 555,000.00 | - | - | 555,000.00 | 1 |
| 11/2024 | 83755NFR8 | SERIAL | 2.5840 | 505,000.00 | - | - | 505,000.00 | 1 |
| 05/2025 | 83755NFS6 | SERIAL | 2.6340 | 465,000.00 | - | - | 465,000.00 | 1 |
| 11/2025 | 83755NFT4 | SERIAL | 2.7340 | 570,000.00 | - | - | 570,000.00 | 1 |
| 05/2026 | 83755NFU1 | SERIAL | 2.7840 | 690,000.00 | - | - | 690,000.00 | 1 |
| 11/2026 | 83755NFV9 | SERIAL | 2.8340 | 635,000.00 | - | - | 635,000.00 | 1 |
| 05/2027 | 83755NFW7 | SERIAL | 2.8840 | 590,000.00 | - | - | 590,000.00 | 1 |
| 11/2027 | 83755NFX5 | SERIAL | 2.9840 | 550,000.00 | - | - | 550,000.00 | 1 |
| 11/2031 | 83755NEY4 | TERM | 3.4340 | 10,480,000.00 | - | - | 10,480,000.00 | 1 |
| 11/2035 | 83755NFY3 | TERM | 3.7700 | 11,220,000.00 | - | 7,795,000.00 | 3,425,000.00 | 1 |
| 11/2041 | 83755NEZ1 | TERM | 3.5000 | 20,455,000.00 | - | 10,600,000.00 | 9,855,000.00 | 1 |
| TOTAL NIBP 2016 -1 | | | | 53,660,000.00 | - | 22,480,000.00 | 31,180,000.00 | |

List of Unscheduled Redemptions:

| Call Date | Call Amount | Type of Call | Source of Funds |
|-------------------------|--------------|--------------|-----------------|
| 142 NIBP 2016 -1 | | | |
| 3/15/2017 | 750,000.00 | Recall | Prepayments |
| 6/15/2017 | 3,390,000.00 | Recall | Bond Refunding |
| 8/15/2017 | 2,500,000.00 | Recall | Prepayments |
| 12/7/2017 | 1,980,000.00 | Recall | Bond Refunding |
| 3/15/2018 | 1,820,000.00 | Recall | Prepayments |
| 6/20/2018 | 1,540,000.00 | Recall | Prepayments |
| 10/1/2018 | 2,200,000.00 | Recall | Prepayments |
| 12/19/2018 | 750,000.00 | Recall | Bond Refunding |
| 2/27/2019 | 1,150,000.00 | Recall | Bond Refunding |
| 8/15/2019 | 1,760,000.00 | Recall | Prepayments |
| 9/26/2019 | 2,170,000.00 | Recall | Bond Refunding |
| 2/12/2020 | 2,470,000.00 | Recall | Bond Refunding |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund | Investment Type | Investment Amount | Weighted Avg. Interest Rate |
|---------------------------------------|----------------------|-------------------|-----------------------------|
| 129 (129) 2011-1 NIBP Series 3 | | | |
| Cash Equivalent Revenue | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| Cash Equivalent Capital Reserve | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| Investments Capital Reserve | FNMA POOL | 568,942.03 | 3.1233 |
| | *** Series Total | 1,532,219.53 | 91.6710 |
| 130 (130) 2011-2 NIBP Series | | | |
| Cash Equivalent Revenue | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| Cash Equivalent Capital Reserve | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| Investments Revenue | FNMA POOL | 679,680.12 | 3.9999 |
| | GNMA Mortgage Secs | 1,623,336.60 | 3.9999 |
| Investments Capital Reserve | FNMA POOL | 407,094.79 | 3.1749 |
| | GNMA Mortgage Secs | 414,465.97 | 2.7482 |
| | *** Series Total | 4,087,854.98 | 74.2562 |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund | Investment Type | Investment Amount | Weighted Avg. Interest Rate |
|---------------------------------------|----------------------|-------------------|-----------------------------|
| 142 2016 Series 1 | | | |
| Cash Equivalent Revenue | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| | *** Series Total | 642,185.00 | 3.0333 |
| 823 (823) NIBP 1 & 0's | | | |
| Cash Equivalent Revenue | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| | *** Series Total | 321,092.50 | 3.0333 |
| 824 (824) NIBP 3 and 0's | | | |
| Cash Equivalent Revenue | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| | *** Series Total | 321,092.50 | 3.0333 |
| 825 (825) NIBP 3 and 0's, (#2) | | | |
| Cash Equivalent Revenue | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| | *** Series Total | 321,092.50 | 3.0333 |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund | Investment Type | Investment Amount | Weighted Avg. Interest Rate |
|--|----------------------|-------------------|--------------------------------|
| 826 (826) NIBP 4 & O's from 3 | | | |
| Cash Equivalent Revenue | Wells Fargo Gvt Fund | 321,092.50 | 3.0333 |
| | *** Series Total | 321,092.50 | 3.0333 |

D I S C L A I M E R

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