

**General Information:**

|  |                  |
|--|------------------|
| Bonds Outstanding                      | 1,218,411,804.00 |
| Outstanding Mortgage Loans             | 180,021,061.35   |
| Outstanding Mortgage Backed Securities | 876,715,605.28   |

**Loan Portfolio Characteristics**

**(As % of Loans Outstanding):**

|                  |         |
|------------------|---------|
| New Construction | 11.52%  |
| Existing Home    | 88.48%  |
| Total            | 100.00% |

**(As % of \$ Outstanding):**

|                             |         |
|-----------------------------|---------|
| Private (Down to 80.00 LTV) | 4.99%   |
| FHA                         | 33.63%  |
| VA                          | 4.28%   |
| Rural Dev                   | 39.96%  |
| Self Insured                | 0.00%   |
| Guaranty Fund               | 0.00%   |
| Uninsured                   | 17.14%  |
| Total                       | 100.00% |

|                          |         |
|--------------------------|---------|
| Fixed Rate Mortgages     | 93.08%  |
| Graduated Pmt Mortgages  | 0.00%   |
| Growing Equity Mortgages | 0.00%   |
| Variable Rate Mortgages  | 6.92%   |
| Total                    | 100.00% |

**Type of Housing:**

|                        |         |
|------------------------|---------|
| Single Family          | 94.99%  |
| Townhouse - Condo      | 2.97%   |
| Two - Four Units       | 0.51%   |
| Modular – Manufactured | 1.53%   |
| Total                  | 100.00% |

**Breakdown of Private Mortgage Insurers:**

|                |         |
|----------------|---------|
| 43 MGIC        | 68.53%  |
| 40 GE MIC      | 16.66%  |
| 41 UGIC        | 6.25%   |
| 45 PMI         | 6.22%   |
| 46 CMG MTG INS | 2.34%   |
| 49 RMIC        | 0.00%   |
| Total          | 100.00% |

Delinquency Statistics (as % of # of Loans Outstanding):

|                  |     |       |
|------------------|-----|-------|
| 31-60 Days       | 158 | 4.47% |
| 61-90 Days       | 48  | 1.36% |
| 91 Days or More  | 45  | 1.27% |
| Total Delinquent | 251 | 7.10% |
| In Foreclosure   | 20  | 0.56% |

Trustee:  
Wells Fargo Bank Minnesota, N.A.  
Minneapolis, MN  
Telephone (612) 667-0123  
Contact Christine Boyd

Program Administrator:  
SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
3060 E. Elizabeth St.  
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Outstanding Mortgage Loans as of June 30, 2020

| Interest Rate | Outstanding Number | Outstanding Principal Amount | Interest Rate | Outstanding Number | Outstanding Principal Amount |
|---------------|--------------------|------------------------------|---------------|--------------------|------------------------------|
| 3.750%        | 28                 | 2,150,316                    | 6.600%        | 2                  | 26,343                       |
| 3.850%        | 2                  | 219,739                      | 6.625%        | 4                  | 245,217                      |
| 4.125%        | 6                  | 461,688                      | 6.650%        | 47                 | 779,403                      |
| 4.250%        | 12                 | 976,975                      | 6.750%        | 33                 | 438,421                      |
| 4.375%        | 42                 | 3,014,006                    | 6.850%        | 20                 | 581,888                      |
| 4.500%        | 1                  | 56,251                       | 6.890%        | 9                  | 189,630                      |
| 4.600%        | 2                  | 112,188                      | 6.900%        | 12                 | 362,232                      |
| 4.625%        | 601                | 33,539,880                   | 6.950%        | 42                 | 1,281,484                    |
| 4.750%        | 72                 | 5,595,807                    | 7.050%        | 41                 | 1,148,228                    |
| 4.850%        | 585                | 30,561,329                   | 7.110%        | 1                  | 100,218                      |
| 4.950%        | 29                 | 2,108,837                    | 7.125%        | 38                 | 537,683                      |
| 5.000%        | 92                 | 5,595,992                    | 7.250%        | 18                 | 295,924                      |
| 5.125%        | 115                | 6,268,717                    | 7.300%        | 5                  | 118,962                      |
| 5.150%        | 237                | 14,556,420                   | 7.360%        | 13                 | 367,432                      |
| 5.250%        | 119                | 7,618,592                    | 7.400%        | 4                  | 109,028                      |
| 5.375%        | 17                 | 1,116,723                    | 7.450%        | 6                  | 154,990                      |
| 5.425%        | 14                 | 762,496                      | 7.550%        | 8                  | 165,448                      |
| 5.450%        | 375                | 21,675,488                   | 7.600%        | 6                  | 30,288                       |
| 5.500%        | 29                 | 2,065,003                    | 7.625%        | 2                  | 100,864                      |
| 5.625%        | 53                 | 3,214,840                    | 7.650%        | 11                 | 158,229                      |
| 5.750%        | 73                 | 5,024,621                    | 7.875%        | 1                  | 10,105                       |
| 5.850%        | 367                | 14,096,600                   | 7.950%        | 4                  | 9,993                        |
| 5.950%        | 70                 | 3,275,978                    | 8.100%        | 1                  | 271                          |
| 6.000%        | 12                 | 947,338                      | 8.250%        | 1                  | 1,527                        |
| 6.125%        | 4                  | 233,219                      | 8.375%        |                    |                              |
| 6.150%        | 27                 | 1,154,314                    | 8.500%        |                    |                              |
| 6.250%        | 4                  | 366,063                      | 8.750%        |                    |                              |
| 6.375%        | 27                 | 788,454                      | 8.900%        |                    |                              |
| 6.400%        | 15                 | 333,616                      |               |                    |                              |
| 6.450%        | 174                | 4,915,766                    |               |                    |                              |

Mortgage Loan Servicers:

| Servicer Number/Name     | Number of Loans | % of Portfolio |
|--------------------------|-----------------|----------------|
| 048 GREAT WESTERN BANK   | 2,477           | 70.11%         |
| 012 BANKWEST             | 101             | 2.86%          |
| 031 CORTRUST BANK        | 831             | 23.52%         |
| 053 FIRST BANK AND TRUST | 124             | 3.51%          |
| Total                    | 3,533           | 100.00%        |

Please refer to Disclaimer on Page 59

List of Bonds by Maturity:

| Maturity Date                    | CUSIP #    | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------------------------|------------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>131 (131) 2012 Series ABC</b> |            |           |               |                 |                   |                       |                       |                          |
| 05/2013                          | 83756CAA3  | SERIAL    | 0.8000        | 1,035,000.00    | 345,000.00        | 690,000.00            | -                     | 1                        |
| 11/2013                          | 83756CAG0  | SERIAL    | 0.9000        | 1,040,000.00    | -                 | 1,040,000.00          | -                     | 1                        |
| 05/2014                          | 83756CAB1  | SERIAL    | 1.1000        | 1,040,000.00    | -                 | 1,040,000.00          | -                     | 1                        |
| 11/2014                          | 83756CAH8  | SERIAL    | 1.2000        | 1,050,000.00    | -                 | 1,050,000.00          | -                     | 1                        |
| 05/2015                          | 83756CAC9  | SERIAL    | 1.4500        | 1,055,000.00    | -                 | 1,055,000.00          | -                     | 1                        |
| 11/2015                          | 83756CAJ4  | SERIAL    | 1.6000        | 1,075,000.00    | -                 | 1,075,000.00          | -                     | 1                        |
| 05/2016                          | 83756CAD7  | SERIAL    | 1.6500        | 1,075,000.00    | -                 | 1,075,000.00          | -                     | 1                        |
| 11/2016                          | 837546CAK1 | SERIAL    | 1.7500        | 1,095,000.00    | -                 | 1,095,000.00          | -                     | 1                        |
| 05/2017                          | 83756CAE5  | SERIAL    | 2.0000        | 1,100,000.00    | -                 | 1,100,000.00          | -                     | 1                        |
| 11/2017                          | 83756CAL9  | SERIAL    | 2.1000        | 1,110,000.00    | -                 | 1,110,000.00          | -                     | 1                        |
| 05/2018                          | 83756CAF2  | SERIAL    | 2.2500        | 1,120,000.00    | -                 | 1,120,000.00          | -                     | 1                        |
| 05/2031                          | 83756CAM7  | TERM      | 4.5000        | 16,525,000.00   | -                 | 13,470,000.00         | 3,055,000.00          | 1                        |
| 11/2018                          | 83756CAV7  | SERIAL    | 1.8500        | 1,145,000.00    | -                 | 1,145,000.00          | -                     | 1                        |
| 05/2019                          | 83756CAW5  | SERIAL    | 2.0000        | 1,150,000.00    | -                 | 1,150,000.00          | -                     | 1                        |
| 11/2019                          | 83756CAN5  | SERIAL    | 2.0500        | 1,165,000.00    | -                 | 1,165,000.00          | -                     | 1                        |
| 05/2020                          | 83756CAS4  | SERIAL    | 2.3000        | 1,180,000.00    | -                 | 1,180,000.00          | -                     | 1                        |
| 11/2020                          | 83756CAP0  | SERIAL    | 2.3000        | 1,195,000.00    | -                 | -                     | 1,195,000.00          | 1                        |
| 05/2021                          | 83756CAT2  | SERIAL    | 2.5500        | 1,210,000.00    | -                 | -                     | 1,210,000.00          | 1                        |
| 11/2021                          | 83756CAQ8  | SERIAL    | 2.5500        | 1,220,000.00    | -                 | -                     | 1,220,000.00          | 1                        |
| 05/2022                          | 83756CAU9  | SERIAL    | 2.7000        | 1,235,000.00    | -                 | -                     | 1,235,000.00          | 1                        |
| 11/2022                          | 83756CAR6  | SERIAL    | 2.7000        | 1,245,000.00    | -                 | -                     | 1,245,000.00          | 1                        |
| 05/2026                          | 83756CAX3  | TERM      | 3.2500        | 8,235,000.00    | -                 | 2,310,000.00          | 5,925,000.00          | 1                        |
| 05/2033                          | 83756CAZ8  | TERM      | 3.7500        | 6,200,000.00    | -                 | 6,200,000.00          | -                     | 1                        |
| 11/2042                          | 83756CAY1  | TERM      | 4.0000        | 4,745,000.00    | -                 | 4,745,000.00          | -                     | 1                        |
| TOTAL (131) 2012 Series ABC      |            |           |               | 58,245,000.00   | 345,000.00        | 42,815,000.00         | 15,085,000.00         |                          |

List of Unscheduled Redemptions:

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| Call Date                        | Call Amount  | Type of Call | Source of Funds |
|----------------------------------|--------------|--------------|-----------------|
| <b>131 (131) 2012 Series ABC</b> |              |              |                 |
| 11/9/2012                        | 2,555,000.00 | Recall       | Bond Refunding  |
| 2/20/2013                        | 2,360,000.00 | Recall       | Bond Refunding  |
| 5/31/2013                        | 1,810,000.00 | Recall       | Bond Refunding  |
| 9/15/2013                        | 2,920,000.00 | Recall       | Bond Refunding  |
| 12/5/2013                        | 2,515,000.00 | Recall       | Bond Refunding  |
| 3/15/2014                        | 1,935,000.00 | Recall       | Bond Refunding  |
| 6/16/2014                        | 1,600,000.00 | Recall       | Bond Refunding  |
| 9/15/2014                        | 1,225,000.00 | Recall       | Bond Refunding  |
| 12/15/2014                       | 1,645,000.00 | Recall       | Bond Refunding  |
| 3/16/2015                        | 1,525,000.00 | Recall       | Bond Refunding  |
| 6/18/2015                        | 1,360,000.00 | Recall       | Bond Refunding  |
| 9/15/2015                        | 1,695,000.00 | Recall       | Bond Refunding  |
| 1/1/2016                         | 1,525,000.00 | Recall       | Bond Refunding  |
| 3/15/2016                        | 1,380,000.00 | Recall       | Bond Refunding  |
| 6/24/2016                        | 1,405,000.00 | Recall       | Bond Refunding  |
| 9/22/2016                        | 1,555,000.00 | Recall       | Prepayments     |
| 11/15/2016                       | 865,000.00   | Recall       | Bond Refunding  |
| 3/15/2017                        | 1,685,000.00 | Recall       | Prepayments     |
| 6/15/2017                        | 520,000.00   | Recall       | Bond Refunding  |
| 8/15/2017                        | 1,115,000.00 | Recall       | Prepayments     |
| 12/7/2017                        | 980,000.00   | Recall       | Bond Refunding  |
| 3/15/2018                        | 1,365,000.00 | Recall       | Prepayments     |
| 6/20/2018                        | 805,000.00   | Recall       | Prepayments     |
| 10/1/2018                        | 790,000.00   | Recall       | Prepayments     |
| 12/19/2018                       | 355,000.00   | Recall       | Bond Refunding  |
| 2/27/2019                        | 1,535,000.00 | Recall       | Bond Refunding  |
| 8/15/2019                        | 825,000.00   | Recall       | Prepayments     |
| 9/26/2019                        | 1,080,000.00 | Recall       | Bond Refunding  |
| 2/12/2020                        | 1,885,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>132 (132) 2012 DEF</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2013                   | 83756CBA2 | SERIAL    | 0.4900        | 920,000.00      | 460,000.00        | 460,000.00            | -                     | 1                        |
| 11/2013                   | 83756CBB0 | SERIAL    | 0.5000        | 1,240,000.00    | -                 | 1,240,000.00          | -                     | 1                        |
| 05/2014                   | 83756CBC8 | SERIAL    | 0.6500        | 1,250,000.00    | -                 | 1,250,000.00          | -                     | 1                        |
| 11/2014                   | 83756CBD6 | SERIAL    | 0.7500        | 1,250,000.00    | -                 | 1,250,000.00          | -                     | 1                        |
| 05/2015                   | 83756CBE4 | SERIAL    | 0.9000        | 1,250,000.00    | -                 | 1,250,000.00          | -                     | 1                        |
| 11/2015                   | 83756CBF1 | SERIAL    | 1.0000        | 1,265,000.00    | -                 | 1,265,000.00          | -                     | 1                        |
| 05/2016                   | 83756CBG9 | SERIAL    | 1.3000        | 1,280,000.00    | -                 | 1,280,000.00          | -                     | 1                        |
| 11/2016                   | 83756CBH7 | SERIAL    | 1.4500        | 1,285,000.00    | -                 | 1,285,000.00          | -                     | 1                        |
| 05/2017                   | 83756CBJ3 | SERIAL    | 1.6250        | 1,290,000.00    | -                 | 1,290,000.00          | -                     | 1                        |
| 11/2017                   | 83756CBK0 | SERIAL    | 1.7500        | 1,300,000.00    | -                 | 1,300,000.00          | -                     | 1                        |
| 05/2018                   | 83756CBL8 | SERIAL    | 1.9500        | 1,310,000.00    | -                 | 1,310,000.00          | -                     | 1                        |
| 11/2018                   | 83756CBM6 | SERIAL    | 2.0000        | 1,325,000.00    | -                 | 1,325,000.00          | -                     | 1                        |
| 05/2019                   | 83756CBN4 | SERIAL    | 2.3000        | 1,335,000.00    | -                 | 1,335,000.00          | -                     | 1                        |
| 11/2019                   | 83756CBP9 | SERIAL    | 2.3750        | 1,355,000.00    | -                 | 1,355,000.00          | -                     | 1                        |
| 05/2020                   | 83756CBQ7 | SERIAL    | 2.5500        | 1,360,000.00    | -                 | 1,360,000.00          | -                     | 1                        |
| 11/2020                   | 83756CBR5 | SERIAL    | 2.6250        | 1,385,000.00    | -                 | -                     | 1,385,000.00          | 1                        |
| 05/2021                   | 83756CBS3 | SERIAL    | 2.8000        | 1,405,000.00    | -                 | -                     | 1,405,000.00          | 1                        |
| 11/2021                   | 83756CBT1 | SERIAL    | 2.8000        | 1,420,000.00    | -                 | -                     | 1,420,000.00          | 1                        |
| 05/2022                   | 83756CBU8 | SERIAL    | 2.9500        | 255,000.00      | -                 | -                     | 255,000.00            | 1                        |
| 11/2029                   | 83756CBV6 | TERM      | 4.0000        | 17,580,000.00   | -                 | 14,190,000.00         | 3,390,000.00          | 1                        |
| 05/2025                   | 83756CBW4 | TERM      | 2.8000        | 9,355,000.00    | -                 | -                     | 9,355,000.00          | 1                        |
| 05/2033                   | 83756CBX2 | TERM      | 3.3750        | 15,030,000.00   | -                 | 5,035,000.00          | 9,995,000.00          | 1                        |
| 11/2037                   | 83756CBY0 | TERM      | 3.6250        | 4,900,000.00    | -                 | 4,900,000.00          | -                     | 1                        |
| 11/2042                   | 83756CBZ7 | TERM      | 3.7000        | 6,465,000.00    | -                 | 6,465,000.00          | -                     | 1                        |
| TOTAL (132) 2012 DEF      |           |           |               | 76,810,000.00   | 460,000.00        | 49,145,000.00         | 27,205,000.00         |                          |

List of Unscheduled Redemptions:

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| Call Date                 | Call Amount  | Type of Call | Source of Funds |
|---------------------------|--------------|--------------|-----------------|
| <b>132 (132) 2012 DEF</b> |              |              |                 |
| 2/20/2013                 | 1,590,000.00 | Recall       | Bond Refunding  |
| 5/31/2013                 | 3,145,000.00 | Recall       | Bond Refunding  |
| 9/15/2013                 | 3,030,000.00 | Recall       | Bond Refunding  |
| 12/5/2013                 | 2,620,000.00 | Recall       | Bond Refunding  |
| 3/14/2014                 | 1,845,000.00 | Recall       | Bond Refunding  |
| 6/16/2014                 | 1,325,000.00 | Recall       | Bond Refunding  |
| 9/15/2014                 | 2,520,000.00 | Recall       | Bond Refunding  |
| 12/15/2014                | 1,810,000.00 | Recall       | Bond Refunding  |
| 3/16/2015                 | 1,260,000.00 | Recall       | Bond Refunding  |
| 6/18/2015                 | 1,565,000.00 | Recall       | Bond Refunding  |
| 9/15/2015                 | 1,855,000.00 | Recall       | Bond Refunding  |
| 1/1/2016                  | 2,060,000.00 | Recall       | Bond Refunding  |
| 3/15/2016                 | 2,420,000.00 | Recall       | Bond Refunding  |
| 6/24/2016                 | 1,290,000.00 | Recall       | Bond Refunding  |
| 9/22/2016                 | 2,480,000.00 | Recall       | Prepayments     |
| 11/15/2016                | 1,220,000.00 | Recall       | Bond Refunding  |
| 3/15/2017                 | 2,220,000.00 | Recall       | Prepayments     |
| 6/15/2017                 | 640,000.00   | Recall       | Bond Refunding  |
| 8/15/2017                 | 1,425,000.00 | Recall       | Prepayments     |
| 12/7/2017                 | 1,655,000.00 | Recall       | Bond Refunding  |
| 3/15/2018                 | 1,935,000.00 | Recall       | Prepayments     |
| 6/20/2018                 | 1,100,000.00 | Recall       | Prepayments     |
| 10/1/2018                 | 1,150,000.00 | Recall       | Prepayments     |
| 12/19/2018                | 765,000.00   | Recall       | Bond Refunding  |
| 2/27/2019                 | 1,415,000.00 | Recall       | Bond Refunding  |
| 8/15/2019                 | 1,095,000.00 | Recall       | Prepayments     |
| 9/26/2019                 | 1,330,000.00 | Recall       | Bond Refunding  |
| 2/12/2020                 | 2,380,000.00 | Recall       | Bond Refunding  |



List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>133 (133) 2013 ABC</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2013                   | 93756CCU7 | SERIAL    | 0.3000        | 375,000.00      | -                 | 375,000.00            | -                     | 1                        |
| 05/2014                   | 83756CDB8 | SERIAL    | 0.4500        | 530,000.00      | -                 | 530,000.00            | -                     | 1                        |
| 11/2014                   | 83756CCV5 | SERIAL    | 0.5500        | 535,000.00      | -                 | 535,000.00            | -                     | 1                        |
| 05/2015                   | 83756CDC6 | SERIAL    | 0.7500        | 535,000.00      | -                 | 535,000.00            | -                     | 1                        |
| 11/2015                   | 83756CCW3 | SERIAL    | 0.8500        | 535,000.00      | -                 | 535,000.00            | -                     | 1                        |
| 05/2016                   | 83756CDD4 | SERIAL    | 1.1500        | 545,000.00      | -                 | 545,000.00            | -                     | 1                        |
| 11/2016                   | 83756CCX1 | SERIAL    | 1.2500        | 550,000.00      | -                 | 550,000.00            | -                     | 1                        |
| 05/2017                   | 83756CDE2 | SERIAL    | 1.5000        | 550,000.00      | -                 | 550,000.00            | -                     | 1                        |
| 11/2017                   | 83756CCY9 | SERIAL    | 1.5500        | 555,000.00      | -                 | 555,000.00            | -                     | 1                        |
| 05/2018                   | 83756CDF9 | SERIAL    | 1.7500        | 560,000.00      | -                 | 560,000.00            | -                     | 1                        |
| 11/2018                   | 83756CCZ6 | SERIAL    | 1.8500        | 565,000.00      | -                 | 565,000.00            | -                     | 1                        |
| 05/2019                   | 83756CDG7 | SERIAL    | 2.0000        | 570,000.00      | -                 | 570,000.00            | -                     | 1                        |
| 11/2019                   | 83756CDA0 | SERIAL    | 2.1000        | 270,000.00      | -                 | 270,000.00            | -                     | 1                        |
| 11/2030                   | 83756CDH5 | TERM      | 3.0000        | 9,185,000.00    | -                 | 6,825,000.00          | 2,360,000.00          | 1                        |
| 11/2019                   | 83756CDJ1 | SERIAL    | 1.6500        | 345,000.00      | -                 | 345,000.00            | -                     | 1                        |
| 05/2020                   | 83756CDO5 | SERIAL    | 2.0000        | 645,000.00      | -                 | 645,000.00            | -                     | 1                        |
| 11/2020                   | 83756CDK8 | SERIAL    | 2.0000        | 655,000.00      | -                 | -                     | 655,000.00            | 1                        |
| 05/2021                   | 83756CDR3 | SERIAL    | 2.2000        | 660,000.00      | -                 | -                     | 660,000.00            | 1                        |
| 11/2021                   | 83756CDL6 | SERIAL    | 2.3000        | 665,000.00      | -                 | -                     | 665,000.00            | 1                        |
| 05/2022                   | 83756CDS1 | SERIAL    | 2.4000        | 680,000.00      | -                 | -                     | 680,000.00            | 1                        |
| 11/2022                   | 83756CDM4 | SERIAL    | 2.5000        | 685,000.00      | -                 | -                     | 685,000.00            | 1                        |
| 05/2023                   | 83756CDT9 | SERIAL    | 2.6000        | 700,000.00      | -                 | -                     | 700,000.00            | 1                        |
| 11/2023                   | 83756CDN2 | SERIAL    | 2.7000        | 710,000.00      | -                 | -                     | 710,000.00            | 1                        |
| 05/2024                   | 83756CDU6 | SERIAL    | 2.8000        | 720,000.00      | -                 | -                     | 720,000.00            | 1                        |
| 11/2024                   | 83756DCP7 | SERIAL    | 2.9000        | 730,000.00      | -                 | -                     | 730,000.00            | 1                        |
| 05/2025                   | 83756CDV4 | SERIAL    | 3.0000        | 745,000.00      | -                 | -                     | 745,000.00            | 1                        |
| 11/2033                   | 83756CDW2 | TERM      | 3.5500        | 5,965,000.00    | -                 | 860,000.00            | 5,105,000.00          | 1                        |
| 11/2038                   | 83756CDX0 | TERM      | 3.7500        | 2,165,000.00    | -                 | 2,165,000.00          | -                     | 1                        |
| 05/2043                   | 83756CDY8 | TERM      | 3.8000        | 2,330,000.00    | -                 | 2,330,000.00          | -                     | 1                        |
| TOTAL (133) 2013 ABC      |           |           |               | 34,260,000.00   | -                 | 19,845,000.00         | 14,415,000.00         |                          |

List of Unscheduled Redemptions:

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| Call Date                 | Call Amount  | Type of Call | Source of Funds |
|---------------------------|--------------|--------------|-----------------|
| <b>133 (133) 2013 ABC</b> |              |              |                 |
| 9/15/2013                 | 1,725,000.00 | Recall       | Bond Refunding  |
| 12/5/2013                 | 1,900,000.00 | Recall       | Bond Refunding  |
| 3/14/2014                 | 755,000.00   | Recall       | Bond Refunding  |
| 6/16/2014                 | 1,035,000.00 | Recall       | Bond Refunding  |
| 9/15/2014                 | 345,000.00   | Recall       | Bond Refunding  |
| 12/15/2014                | 625,000.00   | Recall       | Bond Refunding  |
| 3/16/2015                 | 415,000.00   | Recall       | Bond Refunding  |
| 6/18/2015                 | 965,000.00   | Recall       | Bond Refunding  |
| 9/15/2015                 | 850,000.00   | Recall       | Bond Refunding  |
| 1/1/2016                  | 695,000.00   | Recall       | Bond Refunding  |
| 3/15/2016                 | 810,000.00   | Recall       | Bond Refunding  |
| 6/24/2016                 | 645,000.00   | Recall       | Bond Refunding  |
| 9/22/2016                 | 855,000.00   | Recall       | Prepayments     |
| 11/15/2016                | 620,000.00   | Recall       | Bond Refunding  |
| 3/15/2017                 | 410,000.00   | Recall       | Prepayments     |
| 3/16/2017                 | 395,000.00   | Recall       | Prepayments     |
| 6/15/2017                 | 390,000.00   | Recall       | Bond Refunding  |
| 8/15/2017                 | 630,000.00   | Recall       | Prepayments     |
| 12/7/2017                 | 545,000.00   | Recall       | Bond Refunding  |
| 3/15/2018                 | 950,000.00   | Recall       | Prepayments     |
| 6/20/2018                 | 460,000.00   | Recall       | Prepayments     |
| 10/1/2018                 | 590,000.00   | Recall       | Prepayments     |
| 12/19/2018                | 315,000.00   | Recall       | Bond Refunding  |
| 2/27/2019                 | 770,000.00   | Recall       | Bond Refunding  |
| 8/15/2019                 | 595,000.00   | Recall       | Prepayments     |
| 9/26/2019                 | 415,000.00   | Recall       | Bond Refunding  |
| 2/12/2020                 | 495,000.00   | Recall       | Bond Refunding  |
| 2/13/2020                 | 645,000.00   | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>134 (134) 2013 D</b> |           |           |               |                 |                   |                       |                       |                          |
| 07/2043                 | 83756CDZ5 | MBS       | 3.2500        | 20,000,000.00   | -                 | 12,779,098.00         | 7,220,902.00          | 1                        |
| 07/2043                 | 83756CEA9 | MBS       | 4.0000        | 46,672,566.00   | -                 | 29,821,664.00         | 16,850,902.00         | 1                        |
| TOTAL (134) 2013 D      |           |           |               | 66,672,566.00   | -                 | 42,600,762.00         | 24,071,804.00         |                          |

List of Unscheduled Redemptions:

| Call Date               | Call Amount | Type of Call | Source of Funds |
|-------------------------|-------------|--------------|-----------------|
| <b>134 (134) 2013 D</b> |             |              |                 |
| 8/1/2013                | 127,268.00  | Recall       | Prepayments     |
| 9/1/2013                | 127,088.00  | Recall       | Prepayments     |
| 10/1/2013               | 284,553.00  | Recall       | Prepayments     |
| 11/1/2013               | 168,639.00  | Recall       | Prepayments     |
| 12/1/2013               | 414,354.00  | Recall       | Prepayments     |
| 1/1/2014                | 192,697.00  | Recall       | Prepayments     |
| 2/1/2014                | 351,531.00  | Recall       | Prepayments     |
| 3/1/2014                | 453,674.00  | Recall       | Prepayments     |
| 4/1/2014                | 318,766.00  | Recall       | Prepayments     |
| 5/1/2014                | 166,423.00  | Recall       | Prepayments     |
| 6/1/2014                | 385,457.00  | Recall       | Prepayments     |
| 7/1/2014                | 427,177.00  | Recall       | Prepayments     |
| 8/1/2014                | 544,686.00  | Recall       | Bond Refunding  |
| 9/1/2014                | 367,586.00  | Recall       | Prepayments     |
| 10/1/2014               | 347,748.00  | Recall       | Prepayments     |
| 11/1/2014               | 942,146.00  | Recall       | Prepayments     |

|           |              |        |                    |
|-----------|--------------|--------|--------------------|
| 12/1/2014 | 708,198.00   | Recall | Prepayments        |
| 1/1/2015  | 433,790.00   | Recall | Prepayments        |
| 2/1/2015  | 457,505.00   | Recall | Prepayments        |
| 3/1/2015  | 875,601.00   | Recall | Prepayments        |
| 4/1/2015  | 390,855.00   | Recall | Prepayments        |
| 5/1/2015  | 691,207.00   | Recall | Prepayments        |
| 6/1/2015  | 619,289.00   | Recall | Prepayments        |
| 7/1/2015  | 781,306.00   | Recall | Prepayments        |
| 8/1/2015  | 403,991.00   | Recall | Prepayments        |
| 9/1/2015  | 805,271.00   | Recall | Prepayments        |
| 10/1/2015 | 697,774.00   | Recall | Prepayments        |
| 11/1/2015 | 606,872.00   | Recall | Prepayments        |
| 12/1/2015 | 709,340.00   | Recall | Prepayments        |
| 1/4/2016  | 696,869.00   | Recall | Prepayments        |
| 2/1/2016  | 677,686.00   | Recall | Prepayments        |
| 3/31/2016 | 361,352.00   | Recall | Excess Prepayments |
| 4/1/2016  | 413,112.00   | Recall | Prepayments        |
| 5/1/2016  | 831,424.00   | Recall | Prepayments        |
| 6/1/2016  | 665,283.00   | Recall | Bond Refunding     |
| 7/1/2016  | 702,512.00   | Recall | Excess Prepayments |
| 8/1/2016  | 867,009.00   | Recall | Excess Prepayments |
| 9/1/2016  | 696,967.00   | Recall | Prepayments        |
| 10/1/2016 | 629,960.00   | Recall | Prepayments        |
| 11/1/2016 | 547,348.00   | Recall | Prepayments        |
| 12/1/2016 | 1,021,116.00 | Recall | Prepayments        |
| 1/1/2017  | 853,172.00   | Recall | Excess Prepayments |
| 2/1/2017  | 452,059.00   | Recall | Excess Prepayments |
| 3/1/2017  | 541,518.00   | Recall | Excess Prepayments |
| 4/1/2017  | 463,821.00   | Recall | Prepayments        |
| 5/1/2017  | 599,129.00   | Recall | Prepayments        |
| 6/1/2017  | 351,969.00   | Recall | Excess Prepayments |
| 7/1/2017  | 388,054.00   | Recall | Prepayments        |
| 8/1/2017  | 798,082.00   | Recall | Prepayments        |
| 9/1/2017  | 622,976.00   | Recall | Prepayments        |
| 10/2/2017 | 492,554.00   | Recall | Prepayments        |
| 11/1/2017 | 755,638.00   | Recall | Prepayments        |
| 12/1/2017 | 655,160.00   | Recall | Prepayments        |

|           |            |        |                |
|-----------|------------|--------|----------------|
| 1/1/2018  | 601,486.00 | Recall | Prepayments    |
| 2/1/2018  | 827,728.00 | Recall | Prepayments    |
| 3/1/2018  | 282,087.00 | Recall | Prepayments    |
| 4/1/2018  | 455,615.00 | Recall | Prepayments    |
| 5/1/2018  | 567,404.00 | Recall | Bond Refunding |
| 6/1/2018  | 221,589.00 | Recall | Prepayments    |
| 7/1/2018  | 547,999.00 | Recall | Prepayments    |
| 8/1/2018  | 421,746.00 | Recall | Prepayments    |
| 9/1/2018  | 359,274.00 | Recall | Prepayments    |
| 10/1/2018 | 478,675.00 | Recall | Bond Refunding |
| 11/1/2018 | 733,913.00 | Recall | Prepayments    |
| 12/1/2018 | 613,744.00 | Recall | Prepayments    |
| 1/1/2019  | 894,956.00 | Recall | Prepayments    |
| 2/1/2019  | 589,229.00 | Recall | Prepayments    |
| 3/1/2019  | 196,525.00 | Recall | Prepayments    |
| 4/1/2019  | 292,936.00 | Recall | Prepayments    |
| 5/1/2019  | 290,723.00 | Recall | Prepayments    |
| 6/1/2019  | 336,634.00 | Recall | Prepayments    |
| 7/1/2019  | 688,078.00 | Recall | Prepayments    |
| 8/1/2019  | 584,812.00 | Recall | Prepayments    |
| 9/1/2019  | 542,819.00 | Recall | Prepayments    |
| 10/1/2019 | 493,711.00 | Recall | Prepayments    |
| 11/1/2019 | 243,307.00 | Recall | Prepayments    |
| 12/1/2019 | 554,974.00 | Recall | Prepayments    |
| 1/2/2020  | 185,915.00 | Recall | Prepayments    |
| 2/1/2020  | 427,841.00 | Recall | Prepayments    |
| 2/2/2020  | 153,836.00 | Recall | Prepayments    |
| 3/1/2020  | 259,481.00 | Recall | Bond Refunding |
| 4/1/2020  | 78,003.00  | Recall | Bond Refunding |
| 5/1/2020  | 160,952.00 | Recall | Prepayments    |
| 6/1/2020  | 629,208.00 | Recall | Prepayments    |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>135 (135) 2013 F</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2014                 | 83756CEB7 | SERIAL    | 0.3000        | 580,000.00      | -                 | 580,000.00            | -                     | 1                        |
| 11/2014                 | 83756CEC5 | SERIAL    | 0.3500        | 670,000.00      | -                 | 670,000.00            | -                     | 1                        |
| 05/2015                 | 83756CED3 | SERIAL    | 0.5000        | 670,000.00      | -                 | 670,000.00            | -                     | 1                        |
| 11/2015                 | 83756CEE1 | SERIAL    | 0.6500        | 680,000.00      | -                 | 680,000.00            | -                     | 1                        |
| 05/2016                 | 83756CEF8 | SERIAL    | 0.9500        | 680,000.00      | -                 | 680,000.00            | -                     | 1                        |
| 11/2016                 | 83756CEG6 | SERIAL    | 1.0500        | 685,000.00      | -                 | 685,000.00            | -                     | 1                        |
| 05/2017                 | 83756CEH4 | SERIAL    | 1.4000        | 685,000.00      | -                 | 685,000.00            | -                     | 1                        |
| 11/2017                 | 83756CEJ0 | SERIAL    | 1.5500        | 695,000.00      | -                 | 695,000.00            | -                     | 1                        |
| 05/2018                 | 83756CEK7 | SERIAL    | 2.0000        | 700,000.00      | -                 | 700,000.00            | -                     | 1                        |
| 11/2018                 | 83756CEL5 | SERIAL    | 2.0000        | 705,000.00      | -                 | 705,000.00            | -                     | 1                        |
| 05/2019                 | 83756CEM3 | SERIAL    | 2.3000        | 710,000.00      | -                 | 710,000.00            | -                     | 1                        |
| 11/2019                 | 83756CEN1 | SERIAL    | 2.4000        | 725,000.00      | -                 | 725,000.00            | -                     | 1                        |
| 11/2044                 | 83756CEP6 | TERM      | 4.0000        | 14,150,000.00   | -                 | 10,400,000.00         | 3,750,000.00          | 1                        |
| 05/2020                 | 83756CEQ4 | SERIAL    | 2.4500        | 730,000.00      | -                 | 730,000.00            | -                     | 1                        |
| 11/2020                 | 83756CER2 | SERIAL    | 2.5500        | 740,000.00      | -                 | 175,000.00            | 565,000.00            | 1                        |
| 05/2021                 | 83756CES0 | SERIAL    | 2.8500        | 750,000.00      | -                 | -                     | 750,000.00            | 1                        |
| 11/2021                 | 83756CET8 | SERIAL    | 2.9500        | 765,000.00      | -                 | -                     | 765,000.00            | 1                        |
| 05/2022                 | 83756CEU5 | SERIAL    | 3.1500        | 775,000.00      | -                 | -                     | 775,000.00            | 1                        |
| 11/2022                 | 83756CEV3 | SERIAL    | 3.1500        | 785,000.00      | -                 | -                     | 785,000.00            | 1                        |
| 05/2023                 | 83756CEW1 | SERIAL    | 3.3500        | 800,000.00      | -                 | -                     | 800,000.00            | 1                        |
| 11/2023                 | 83756CEX9 | SERIAL    | 3.3500        | 815,000.00      | -                 | -                     | 815,000.00            | 1                        |
| 05/2024                 | 83756CEY7 | SERIAL    | 3.5000        | 835,000.00      | -                 | -                     | 835,000.00            | 1                        |
| 11/2024                 | 83756CEZ4 | SERIAL    | 3.5000        | 850,000.00      | -                 | -                     | 850,000.00            | 1                        |
| 11/2028                 | 83756CFB6 | TERM      | 4.1000        | 7,480,000.00    | -                 | 3,215,000.00          | 4,265,000.00          | 1                        |
| 11/2031                 | 83756CFC4 | TERM      | 4.4000        | 7,175,000.00    | -                 | 7,175,000.00          | -                     | 1                        |
| 11/2044                 | 83756CFA8 | TERM      | 4.0000        | 4,515,000.00    | -                 | 3,315,000.00          | 1,200,000.00          | 1                        |
| TOTAL (135) 2013 F      |           |           |               | 49,350,000.00   | -                 | 33,195,000.00         | 16,155,000.00         |                          |

List of Unscheduled Redemptions:

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| Call Date               | Call Amount  | Type of Call | Source of Funds |
|-------------------------|--------------|--------------|-----------------|
| <b>135 (135) 2013 F</b> |              |              |                 |
| 3/14/2014               | 1,345,000.00 | Recall       | Bond Refunding  |
| 6/16/2014               | 1,385,000.00 | Recall       | Bond Refunding  |
| 9/15/2014               | 1,075,000.00 | Recall       | Bond Refunding  |
| 12/15/2014              | 1,800,000.00 | Recall       | Bond Refunding  |
| 3/16/2015               | 1,335,000.00 | Recall       | Bond Refunding  |
| 6/18/2015               | 1,525,000.00 | Recall       | Bond Refunding  |
| 9/15/2015               | 1,925,000.00 | Recall       | Bond Refunding  |
| 1/1/2016                | 1,560,000.00 | Recall       | Bond Refunding  |
| 3/15/2016               | 1,240,000.00 | Recall       | Bond Refunding  |
| 6/24/2016               | 1,425,000.00 | Recall       | Bond Refunding  |
| 9/22/2016               | 870,000.00   | Recall       | Prepayments     |
| 11/15/2016              | 1,615,000.00 | Recall       | Bond Refunding  |
| 3/15/2017               | 2,000,000.00 | Recall       | Prepayments     |
| 6/15/2017               | 755,000.00   | Recall       | Bond Refunding  |
| 8/15/2017               | 1,235,000.00 | Recall       | Prepayments     |
| 12/7/2017               | 1,125,000.00 | Recall       | Bond Refunding  |
| 3/15/2018               | 3,535,000.00 | Recall       | Prepayments     |
| 6/20/2018               | 1,030,000.00 | Recall       | Prepayments     |
| 10/1/2018               | 1,510,000.00 | Recall       | Prepayments     |
| 12/19/2018              | 455,000.00   | Recall       | Bond Refunding  |
| 2/27/2019               | 995,000.00   | Recall       | Bond Refunding  |
| 8/15/2019               | 590,000.00   | Recall       | Prepayments     |
| 9/26/2019               | 1,070,000.00 | Recall       | Bond Refunding  |
| 2/12/2020               | 1,795,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date                    | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>136 (136) 2014 ABC QM MBS</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2014                          | 83756CFD2 | SERIAL    | 0.2000        | 805,000.00      | -                 | 805,000.00            | -                     | 1                        |
| 05/2015                          | 83756CFE0 | SERIAL    | 0.2500        | 805,000.00      | -                 | 805,000.00            | -                     | 1                        |
| 11/2015                          | 83756CFF7 | SERIAL    | 0.3000        | 810,000.00      | -                 | 810,000.00            | -                     | 1                        |
| 05/2016                          | 83756CFG5 | SERIAL    | 0.7000        | 810,000.00      | -                 | 810,000.00            | -                     | 1                        |
| 11/2016                          | 83756CFH3 | SERIAL    | -             | 815,000.00      | -                 | 815,000.00            | -                     | 1                        |
| 05/2017                          | 83756CFJ9 | SERIAL    | 1.2500        | 820,000.00      | -                 | 820,000.00            | -                     | 1                        |
| 11/2017                          | 83756CFK6 | SERIAL    | 1.3750        | 820,000.00      | -                 | 820,000.00            | -                     | 1                        |
| 05/2018                          | 83756CFL4 | SERIAL    | 1.7000        | 820,000.00      | -                 | 820,000.00            | -                     | 1                        |
| 11/2018                          | 83756CFM2 | SERIAL    | 1.8750        | 835,000.00      | -                 | 835,000.00            | -                     | 1                        |
| 05/2019                          | 83756CFN0 | SERIAL    | 2.0500        | 840,000.00      | -                 | 840,000.00            | -                     | 1                        |
| 11/2019                          | 83756CFP5 | SERIAL    | 2.2000        | 850,000.00      | -                 | 850,000.00            | -                     | 1                        |
| 05/2020                          | 83756CFQ3 | SERIAL    | 2.6000        | 65,000.00       | -                 | 65,000.00             | -                     | 1                        |
| 11/2044                          | 83756CFR1 | TERM      | 4.0000        | 15,650,000.00   | -                 | 9,875,000.00          | 5,775,000.00          | 1                        |
| 05/2020                          | 83756CFZ3 | SERIAL    | 2.2000        | 800,000.00      | -                 | 800,000.00            | -                     | 1                        |
| 11/2020                          | 83756CFS9 | SERIAL    | 2.3500        | 880,000.00      | -                 | 150,000.00            | 730,000.00            | 1                        |
| 05/2021                          | 83756CFT7 | SERIAL    | 2.6250        | 890,000.00      | -                 | -                     | 890,000.00            | 1                        |
| 11/2021                          | 83756CFU4 | SERIAL    | 2.7000        | 905,000.00      | -                 | -                     | 905,000.00            | 1                        |
| 05/2022                          | 83756CFV2 | SERIAL    | 2.9000        | 915,000.00      | -                 | -                     | 915,000.00            | 1                        |
| 11/2022                          | 83756CFW0 | SERIAL    | 2.9500        | 925,000.00      | -                 | -                     | 925,000.00            | 1                        |
| 05/2023                          | 83756CFX8 | SERIAL    | 3.1000        | 945,000.00      | -                 | -                     | 945,000.00            | 1                        |
| 11/2023                          | 83756CFY6 | SERIAL    | 3.1500        | 960,000.00      | -                 | -                     | 960,000.00            | 1                        |
| 05/2024                          | 83756CGA7 | SERIAL    | 3.2500        | 530,000.00      | -                 | -                     | 530,000.00            | 1                        |
| 05/2024                          | 83756CGG4 | SERIAL    | 3.2500        | 440,000.00      | -                 | -                     | 440,000.00            | 1                        |
| 11/2024                          | 83756CGB5 | SERIAL    | 3.3000        | 990,000.00      | -                 | -                     | 990,000.00            | 1                        |
| 05/2025                          | 83756CGC3 | SERIAL    | 3.4500        | 1,000,000.00    | -                 | -                     | 1,000,000.00          | 1                        |
| 11/2025                          | 83756CGD1 | SERIAL    | 3.4500        | 1,020,000.00    | -                 | -                     | 1,020,000.00          | 1                        |
| 05/2029                          | 83756CGE9 | TERM      | 3.8500        | 7,715,000.00    | -                 | 1,610,000.00          | 6,105,000.00          | 1                        |
| 11/2030                          | 83756CGF6 | TERM      | 3.9000        | 2,835,000.00    | -                 | 2,835,000.00          | -                     | 1                        |
| TOTAL (136) 2014 ABC QM MBS      |           |           |               | 46,495,000.00   | -                 | 24,365,000.00         | 22,130,000.00         |                          |



List of Unscheduled Redemptions:

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| Call Date                        | Call Amount  | Type of Call | Source of Funds |
|----------------------------------|--------------|--------------|-----------------|
| <b>136 (136) 2014 ABC QM MBS</b> |              |              |                 |
| 9/15/2014                        | 820,000.00   | Recall       | Bond Refunding  |
| 9/16/2014                        | 795,000.00   | Recall       | Bond Refunding  |
| 12/15/2014                       | 1,520,000.00 | Recall       | Bond Refunding  |
| 3/16/2015                        | 725,000.00   | Recall       | Bond Refunding  |
| 6/18/2015                        | 1,300,000.00 | Recall       | Bond Refunding  |
| 9/15/2015                        | 1,450,000.00 | Recall       | Prepayments     |
| 1/1/2016                         | 1,045,000.00 | Recall       | Bond Refunding  |
| 3/15/2016                        | 710,000.00   | Recall       | Bond Refunding  |
| 6/24/2016                        | 1,075,000.00 | Recall       | Bond Refunding  |
| 9/22/2016                        | 1,165,000.00 | Recall       | Prepayments     |
| 11/15/2016                       | 1,050,000.00 | Recall       | Bond Refunding  |
| 3/15/2017                        | 1,865,000.00 | Recall       | Prepayments     |
| 6/15/2017                        | 525,000.00   | Recall       | Bond Refunding  |
| 8/15/2017                        | 750,000.00   | Recall       | Prepayments     |
| 12/7/2017                        | 1,065,000.00 | Recall       | Bond Refunding  |
| 3/15/2018                        | 1,225,000.00 | Recall       | Prepayments     |
| 6/20/2018                        | 935,000.00   | Recall       | Prepayments     |
| 10/1/2018                        | 1,325,000.00 | Recall       | Prepayments     |
| 12/19/2018                       | 410,000.00   | Recall       | Bond Refunding  |
| 2/27/2019                        | 1,140,000.00 | Recall       | Bond Refunding  |
| 8/15/2019                        | 1,120,000.00 | Recall       | Prepayments     |
| 9/26/2019                        | 490,000.00   | Recall       | Bond Refunding  |
| 2/12/2020                        | 1,860,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date       | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>137 2014 DEF</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2015             | 83756CGH2 | SERIAL    | 0.1600        | 1,320,000.00    | -                 | 1,320,000.00          | -                     | 1                        |
| 11/2015             | 83756CGV1 | SERIAL    | 0.2000        | 1,490,000.00    | -                 | 1,490,000.00          | -                     | 1                        |
| 05/2016             | 83756CGJ8 | SERIAL    | 0.4500        | 1,490,000.00    | -                 | 1,490,000.00          | -                     | 1                        |
| 11/2016             | 83756CGW9 | SERIAL    | 0.5500        | 1,490,000.00    | -                 | 1,490,000.00          | -                     | 1                        |
| 05/2017             | 83756CGK5 | SERIAL    | 0.8500        | 1,495,000.00    | -                 | 1,495,000.00          | -                     | 1                        |
| 11/2017             | 83756CGX7 | SERIAL    | 1.0000        | 1,505,000.00    | -                 | 1,505,000.00          | -                     | 1                        |
| 05/2018             | 83756CGL3 | SERIAL    | 1.1500        | 1,515,000.00    | -                 | 1,515,000.00          | -                     | 1                        |
| 11/2018             | 83756CGY5 | SERIAL    | 1.2000        | 1,520,000.00    | -                 | 1,520,000.00          | -                     | 1                        |
| 05/2019             | 83756CGM1 | SERIAL    | 1.5000        | 1,535,000.00    | -                 | 1,535,000.00          | -                     | 1                        |
| 11/2019             | 83756CGZ2 | SERIAL    | 1.5500        | 1,545,000.00    | -                 | 1,545,000.00          | -                     | 1                        |
| May-20              |           | SERIAL    | 1.8500        | 1,555,000.00    | -                 | 1,555,000.00          | -                     | 1                        |
| 11/2020             | 83756CHA6 | SERIAL    | 2.0000        | 1,575,000.00    | -                 | 525,000.00            | 1,050,000.00          | 1                        |
| 05/2021             | 83756CGP4 | SERIAL    | 2.2000        | 1,590,000.00    | -                 | -                     | 1,590,000.00          | 1                        |
| 11/2021             | 83756CHB4 | SERIAL    | 2.2500        | 1,605,000.00    | -                 | -                     | 1,605,000.00          | 1                        |
| 05/2022             | 83756CGQ2 | SERIAL    | 2.5000        | 1,625,000.00    | -                 | -                     | 1,625,000.00          | 1                        |
| 11/2022             | 83756CHC2 | SERIAL    | 2.5500        | 1,645,000.00    | -                 | -                     | 1,645,000.00          | 1                        |
| 05/2023             | 83756CGR0 | SERIAL    | 2.7500        | 1,670,000.00    | -                 | -                     | 1,670,000.00          | 1                        |
| 11/2023             | 83756CHD0 | SERIAL    | 2.7500        | 1,690,000.00    | -                 | -                     | 1,690,000.00          | 1                        |
| 05/2024             | 83756CGS8 | SERIAL    | 2.8500        | 1,715,000.00    | -                 | -                     | 1,715,000.00          | 1                        |
| 11/2024             | 83756CHE8 | SERIAL    | 2.8500        | 1,740,000.00    | -                 | -                     | 1,740,000.00          | 1                        |
| 05/2025             | 83756CGT6 | SERIAL    | 2.9000        | 1,765,000.00    | -                 | -                     | 1,765,000.00          | 1                        |
| 11/2025             | 83756CHF5 | SERIAL    | 2.9000        | 1,790,000.00    | -                 | -                     | 1,790,000.00          | 1                        |
| 11/2028             | 83756CHG3 | TERM      | 3.1500        | 11,360,000.00   | -                 | 4,240,000.00          | 7,120,000.00          | 1                        |
| 11/2029             | 83756CHH1 | TERM      | 3.2000        | 4,045,000.00    | -                 | 4,045,000.00          | -                     | 1                        |
| 05/2030             | 83756CGU3 | TERM      | 3.2500        | 1,270,000.00    | -                 | 1,270,000.00          | -                     | 1                        |
| May-44              |           | TERM      | 4.0000        | 20,000,000.00   | -                 | 12,085,000.00         | 7,915,000.00          | 1                        |
| 05/2015             | 83756CHK4 | SERIAL    | 0.6000        | 695,000.00      | -                 | 695,000.00            | -                     | 1                        |
| 11/2015             | 83756CHY4 | SERIAL    | 0.7000        | 785,000.00      | -                 | 785,000.00            | -                     | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF JUNE 30, 2020**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 07/22/2020**

|                   |        |        |                |   |               |               |   |
|-------------------|--------|--------|----------------|---|---------------|---------------|---|
| 05/2016 83756CHL2 | SERIAL | 0.9000 | 785,000.00     | - | 785,000.00    | -             | 1 |
| 11/2016 83756CHZ1 | SERIAL | 1.0500 | 790,000.00     | - | 790,000.00    | -             | 1 |
| 05/2017 83756CHM0 | SERIAL | 1.2380 | 790,000.00     | - | 790,000.00    | -             | 1 |
| 11/2017 83756CJA4 | SERIAL | 1.3380 | 790,000.00     | - | 790,000.00    | -             | 1 |
| 05/2018 83756CHN8 | SERIAL | 1.8120 | 795,000.00     | - | 795,000.00    | -             | 1 |
| 11/2018 83756CJB2 | SERIAL | 1.9120 | 805,000.00     | - | 805,000.00    | -             | 1 |
| 05/2019 83756CHP3 | SERIAL | 2.1620 | 815,000.00     | - | 815,000.00    | -             | 1 |
| 11/2019 83756CJC0 | SERIAL | 2.2620 | 820,000.00     | - | 820,000.00    | -             | 1 |
| 05/2020 83756CHQ1 | SERIAL | 2.4650 | 830,000.00     | - | 830,000.00    | -             | 1 |
| 11/2020 83756CJD8 | SERIAL | 2.5650 | 840,000.00     | - | -             | 840,000.00    | 1 |
| 05/2021 83756CHR9 | SERIAL | 2.8150 | 850,000.00     | - | -             | 850,000.00    | 1 |
| 11/2021 83756CJE6 | SERIAL | 2.9150 | 865,000.00     | - | -             | 865,000.00    | 1 |
| 05/2022 83756CHS7 | SERIAL | 3.0460 | 875,000.00     | - | -             | 875,000.00    | 1 |
| 11/2022 83756CJF3 | SERIAL | 3.1460 | 890,000.00     | - | -             | 890,000.00    | 1 |
| 05/2023 83756CHT5 | SERIAL | 3.1960 | 905,000.00     | - | -             | 905,000.00    | 1 |
| 11/2023 83756CJG1 | SERIAL | 3.2960 | 920,000.00     | - | -             | 920,000.00    | 1 |
| 05/2024 83756CHU2 | SERIAL | 3.3960 | 935,000.00     | - | -             | 935,000.00    | 1 |
| 05/2025 83756CHV0 | SERIAL | 3.5460 | 965,000.00     | - | -             | 965,000.00    | 1 |
| 11/2025 83756CJJ5 | SERIAL | 3.5960 | 980,000.00     | - | -             | 980,000.00    | 1 |
| 05/2029 83756CHW8 | TERM   | 3.9960 | 6,765,000.00   | - | 3,275,000.00  | 3,490,000.00  | 1 |
| 05/2034 83756CHX6 | TERM   | 4.0000 | 13,575,000.00  | - | 9,825,000.00  | 3,750,000.00  | 1 |
| TOTAL 2014 DEF    |        |        | 110,560,000.00 | - | 60,425,000.00 | 50,135,000.00 |   |

List of Unscheduled Redemptions:

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| Call Date           | Call Amount  | Type of Call | Source of Funds |
|---------------------|--------------|--------------|-----------------|
| <b>137 2014 DEF</b> |              |              |                 |
| 3/16/2015           | 3,200,000.00 | Recall       | Bond Refunding  |
| 6/18/2015           | 3,380,000.00 | Recall       | Bond Refunding  |
| 9/15/2015           | 1,720,000.00 | Recall       | Bond Refunding  |
| 1/1/2016            | 3,200,000.00 | Recall       | Bond Refunding  |
| 3/15/2016           | 1,150,000.00 | Recall       | Bond Refunding  |
| 6/24/2016           | 2,990,000.00 | Recall       | Bond Refunding  |
| 9/22/2016           | 3,620,000.00 | Recall       | Prepayments     |
| 11/15/2016          | 2,190,000.00 | Recall       | Bond Refunding  |
| 3/15/2017           | 5,385,000.00 | Recall       | Prepayments     |
| 6/15/2017           | 1,140,000.00 | Recall       | Bond Refunding  |
| 8/15/2017           | 3,355,000.00 | Recall       | Prepayments     |
| 12/7/2017           | 3,705,000.00 | Recall       | Bond Refunding  |
| 3/15/2018           | 4,255,000.00 | Recall       | Prepayments     |
| 6/20/2018           | 2,505,000.00 | Recall       | Prepayments     |
| 10/1/2018           | 3,070,000.00 | Recall       | Prepayments     |
| 12/19/2018          | 2,680,000.00 | Recall       | Bond Refunding  |
| 2/27/2019           | 2,785,000.00 | Recall       | Bond Refunding  |
| 9/26/2019           | 4,300,000.00 | Recall       | Bond Refunding  |
| 2/12/2020           | 5,795,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>138 (138) 2015 ABC</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2024                   | 83756CJK2 | SERIAL    | 2.5000        | 900,000.00      | -                 | -                     | 900,000.00            | 1                        |
| 11/2024                   | 83756CJL0 | SERIAL    | 2.5500        | 1,195,000.00    | -                 | -                     | 1,195,000.00          | 1                        |
| 05/2025                   | 83756CJM8 | SERIAL    | 2.7000        | 1,215,000.00    | -                 | -                     | 1,215,000.00          | 1                        |
| 11/2025                   | 83756CJN6 | SERIAL    | 2.7500        | 1,230,000.00    | -                 | -                     | 1,230,000.00          | 1                        |
| 05/2031                   | 83756CJP1 | TERM      | 3.4000        | 13,765,000.00   | -                 | 13,765,000.00         | -                     | 1                        |
| 11/2015                   | 83756CJQ9 | SERIAL    | 0.6500        | 2,015,000.00    | -                 | 2,015,000.00          | -                     | 1                        |
| 05/2016                   | 83756CJR7 | SERIAL    | 0.8000        | 2,255,000.00    | -                 | 2,255,000.00          | -                     | 1                        |
| 11/2016                   | 83756CJS5 | SERIAL    | 0.9000        | 2,310,000.00    | -                 | 2,310,000.00          | -                     | 1                        |
| 05/2017                   | 83756CJT3 | SERIAL    | 1.0280        | 2,350,000.00    | -                 | 2,350,000.00          | -                     | 1                        |
| 11/2017                   | 83756JU0  | SERIAL    | 1.1280        | 2,385,000.00    | -                 | 2,385,000.00          | -                     | 1                        |
| 05/2018                   | 83756JV8  | SERIAL    | 1.4220        | 2,365,000.00    | -                 | 2,365,000.00          | -                     | 1                        |
| 11/2018                   | 83756JW6  | SERIAL    | 1.5720        | 2,310,000.00    | -                 | 2,310,000.00          | -                     | 1                        |
| 05/2019                   | 83756JX4  | SERIAL    | 1.8970        | 2,255,000.00    | -                 | 2,255,000.00          | -                     | 1                        |
| 11/2019                   | 83756JY2  | SERIAL    | 2.0470        | 2,210,000.00    | -                 | 2,210,000.00          | -                     | 1                        |
| 05/2020                   | 83756JZ9  | SERIAL    | 2.1970        | 2,160,000.00    | -                 | 2,160,000.00          | -                     | 1                        |
| 11/2020                   | 83756CKA2 | SERIAL    | 2.2970        | 2,120,000.00    | -                 | 495,000.00            | 1,625,000.00          | 1                        |
| 05/2021                   | 83756CKB0 | SERIAL    | 2.4360        | 2,080,000.00    | -                 | 135,000.00            | 1,945,000.00          | 1                        |
| 11/2021                   | 83756CKC8 | SERIAL    | 2.5860        | 2,045,000.00    | -                 | 135,000.00            | 1,910,000.00          | 1                        |
| 05/2022                   | 83756CKD6 | SERIAL    | 2.7360        | 2,015,000.00    | -                 | 130,000.00            | 1,885,000.00          | 1                        |
| 11/2022                   | 83756CKE4 | SERIAL    | 2.8360        | 1,975,000.00    | -                 | 130,000.00            | 1,845,000.00          | 1                        |
| 05/2023                   | 83756CKF1 | SERIAL    | 2.9720        | 1,950,000.00    | -                 | 130,000.00            | 1,820,000.00          | 1                        |
| 11/2023                   | 83756CKG9 | SERIAL    | 3.0220        | 1,920,000.00    | -                 | 130,000.00            | 1,790,000.00          | 1                        |
| 05/2024                   | 83756CKH7 | SERIAL    | 3.1720        | 995,000.00      | -                 | 65,000.00             | 930,000.00            | 1                        |
| 11/2024                   | 83756CKJ3 | SERIAL    | 3.2720        | 690,000.00      | -                 | 45,000.00             | 645,000.00            | 1                        |
| 11/2045                   | 83756CKK0 | TERM      | -             | 30,000,000.00   | -                 | -                     | 30,000,000.00         | 1                        |
| TOTAL (138) 2015 ABC      |           |           |               | 86,710,000.00   | -                 | 37,775,000.00         | 48,935,000.00         |                          |

List of Unscheduled Redemptions:

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| Call Date                 | Call Amount  | Type of Call | Source of Funds |
|---------------------------|--------------|--------------|-----------------|
| <b>138 (138) 2015 ABC</b> |              |              |                 |
| 9/15/2015                 | 2,770,000.00 | Recall       | Bond Refunding  |
| 1/1/2016                  | 1,330,000.00 | Recall       | Bond Refunding  |
| 3/15/2016                 | 1,330,000.00 | Recall       | Bond Refunding  |
| 6/24/2016                 | 1,165,000.00 | Recall       | Bond Refunding  |
| 9/22/2016                 | 2,345,000.00 | Recall       | Prepayments     |
| 11/15/2016                | 1,950,000.00 | Recall       | Bond Refunding  |
| 3/15/2017                 | 3,160,000.00 | Recall       | Prepayments     |
| 6/15/2017                 | 1,320,000.00 | Recall       | Bond Refunding  |
| 8/15/2017                 | 4,125,000.00 | Recall       | Prepayments     |
| 12/7/2017                 | 2,830,000.00 | Recall       | Bond Refunding  |
| 3/15/2018                 | 4,295,000.00 | Recall       | Prepayments     |
| 6/20/2018                 | 2,920,000.00 | Recall       | Prepayments     |
| 10/1/2018                 | 2,670,000.00 | Recall       | Prepayments     |
| 12/19/2018                | 1,085,000.00 | Recall       | Bond Refunding  |
| 2/27/2019                 | 1,075,000.00 | Recall       | Bond Refunding  |
| 9/26/2019                 | 1,030,000.00 | Recall       | Bond Refunding  |
| 2/12/2020                 | 2,375,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>139 2015 Series DE</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2016                   | 83756CKL8 | SERIAL    | 0.3500        | 660,000.00      | -                 | 660,000.00            | -                     | 1                        |
| 11/2016                   | 83756CKM6 | SERIAL    | 0.5000        | 890,000.00      | -                 | 890,000.00            | -                     | 1                        |
| 05/2017                   | 83756CKN4 | SERIAL    | 0.7000        | 895,000.00      | -                 | 895,000.00            | -                     | 1                        |
| 11/2017                   | 83756CKP9 | SERIAL    | 0.9000        | 900,000.00      | -                 | 900,000.00            | -                     | 1                        |
| 05/2018                   | 83756CKQ7 | SERIAL    | 1.0500        | 905,000.00      | -                 | 905,000.00            | -                     | 1                        |
| 11/2018                   | 83756CKR5 | SERIAL    | 1.1500        | 910,000.00      | -                 | 910,000.00            | -                     | 1                        |
| 05/2019                   | 83756CKS3 | SERIAL    | 1.3500        | 915,000.00      | -                 | 915,000.00            | -                     | 1                        |
| 11/2019                   | 83756CKT1 | SERIAL    | 1.4500        | 920,000.00      | -                 | 920,000.00            | -                     | 1                        |
| 05/2020                   | 83756CKU8 | SERIAL    | 1.6000        | 930,000.00      | -                 | 930,000.00            | -                     | 1                        |
| 11/2020                   | 83756CKV6 | SERIAL    | 1.7000        | 935,000.00      | -                 | 530,000.00            | 405,000.00            | 1                        |
| 05/2021                   | 83756CKW4 | SERIAL    | 1.8500        | 945,000.00      | -                 | 425,000.00            | 520,000.00            | 1                        |
| 11/2021                   | 83756CKX2 | SERIAL    | 1.9500        | 955,000.00      | -                 | 425,000.00            | 530,000.00            | 1                        |
| 05/2022                   | 83756CKY0 | SERIAL    | 2.0500        | 965,000.00      | -                 | 430,000.00            | 535,000.00            | 1                        |
| 11/2022                   | 83756CKZ7 | SERIAL    | 2.1500        | 975,000.00      | -                 | 440,000.00            | 535,000.00            | 1                        |
| 05/2023                   | 83756CLA1 | SERIAL    | 2.2500        | 985,000.00      | -                 | 445,000.00            | 540,000.00            | 1                        |
| 11/2023                   | 83756CLB9 | SERIAL    | 2.3500        | 995,000.00      | -                 | 445,000.00            | 550,000.00            | 1                        |
| 05/2024                   | 83756CLC7 | SERIAL    | 2.5000        | 1,010,000.00    | -                 | 450,000.00            | 560,000.00            | 1                        |
| 11/2024                   | 83756CLD5 | SERIAL    | 2.5500        | 1,025,000.00    | -                 | 460,000.00            | 565,000.00            | 1                        |
| 05/2025                   | 83756CLE3 | SERIAL    | 2.7000        | 1,035,000.00    | -                 | 465,000.00            | 570,000.00            | 1                        |
| 11/2025                   | 83756CLF0 | SERIAL    | 2.7500        | 1,050,000.00    | -                 | 470,000.00            | 580,000.00            | 1                        |
| 05/2026                   | 83756CLG8 | SERIAL    | 2.8500        | 1,065,000.00    | -                 | 475,000.00            | 590,000.00            | 1                        |
| 11/2026                   | 83756CLH6 | SERIAL    | 2.9000        | 1,080,000.00    | -                 | 485,000.00            | 595,000.00            | 1                        |
| 05/2027                   | 83756CLJ2 | SERIAL    | 2.9500        | 1,100,000.00    | -                 | 495,000.00            | 605,000.00            | 1                        |
| 11/2027                   | 83756CLK9 | SERIAL    | 3.0000        | 850,000.00      | -                 | 380,000.00            | 470,000.00            | 1                        |
| 11/2045                   | 83756CLL7 | TERM      | 4.0000        | 27,105,000.00   | -                 | 12,825,000.00         | 14,280,000.00         | 1                        |
| 11/2027                   | 83756CLM5 | TERM      | 2.1050        | 265,000.00      | -                 | -                     | 265,000.00            | 1                        |
| 05/2028                   | 83756CLM5 | TERM      | 2.1050        | 1,135,000.00    | -                 | -                     | 1,135,000.00          | 1                        |
| 11/2028                   | 83756CLM5 | TERM      | 2.1050        | 1,155,000.00    | -                 | -                     | 1,155,000.00          | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF JUNE 30, 2020**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 07/22/2020**

|                      |      |        |               |   |               |               |   |
|----------------------|------|--------|---------------|---|---------------|---------------|---|
| 05/2029 83756CLM5    | TERM | 2.1050 | 1,165,000.00  | - | -             | 1,165,000.00  | 1 |
| 11/2029 83756CLM5    | TERM | 2.1050 | 1,180,000.00  | - | -             | 1,180,000.00  | 1 |
| 05/2030 83756CLM5    | TERM | 2.1050 | 1,195,000.00  | - | -             | 1,195,000.00  | 1 |
| 11/2030 83756CLM5    | TERM | 2.1050 | 1,205,000.00  | - | -             | 1,205,000.00  | 1 |
| 05/2031 83756CLM5    | TERM | 2.1050 | 1,220,000.00  | - | -             | 1,220,000.00  | 1 |
| 11/2031 83756CLM5    | TERM | 2.1050 | 1,235,000.00  | - | -             | 1,235,000.00  | 1 |
| 05/2032 83756CLM5    | TERM | 2.1050 | 1,250,000.00  | - | -             | 1,250,000.00  | 1 |
| 11/2032 83756CLM5    | TERM | 2.1050 | 1,260,000.00  | - | -             | 1,260,000.00  | 1 |
| 05/2033 83756CLM5    | TERM | 2.1050 | 1,280,000.00  | - | -             | 1,280,000.00  | 1 |
| 11/2033 83756CLM5    | TERM | 2.1050 | 1,290,000.00  | - | -             | 1,290,000.00  | 1 |
| 05/2034 83756CLM5    | TERM | 2.1050 | 1,305,000.00  | - | -             | 1,305,000.00  | 1 |
| 11/2034 83756CLM5    | TERM | 2.1050 | 1,320,000.00  | - | -             | 1,320,000.00  | 1 |
| 05/2035 83756CLM5    | TERM | 2.1050 | 1,335,000.00  | - | -             | 1,335,000.00  | 1 |
| 11/2035 83756CLM5    | TERM | 2.1050 | 1,350,000.00  | - | -             | 1,350,000.00  | 1 |
| 05/2036 83756CLM5    | TERM | 2.1050 | 1,365,000.00  | - | -             | 1,365,000.00  | 1 |
| 11/2036 83756CLM5    | TERM | 2.1050 | 1,380,000.00  | - | -             | 1,380,000.00  | 1 |
| 05/2037 83756CLM5    | TERM | 2.1050 | 1,395,000.00  | - | -             | 1,395,000.00  | 1 |
| 11/2037 83756CLM5    | TERM | 2.1050 | 715,000.00    | - | -             | 715,000.00    | 1 |
| TOTAL 2015 Series DE |      |        | 75,000,000.00 | - | 27,570,000.00 | 47,430,000.00 |   |



List of Unscheduled Redemptions:

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| Call Date                 | Call Amount  | Type of Call | Source of Funds |
|---------------------------|--------------|--------------|-----------------|
| <b>139 2015 Series DE</b> |              |              |                 |
| 3/15/2016                 | 795,000.00   | Recall       | Bond Refunding  |
| 6/24/2016                 | 940,000.00   | Recall       | Bond Refunding  |
| 9/22/2016                 | 905,000.00   | Recall       | Prepayments     |
| 11/15/2016                | 720,000.00   | Recall       | Bond Refunding  |
| 3/15/2017                 | 2,100,000.00 | Recall       | Prepayments     |
| 6/15/2017                 | 285,000.00   | Recall       | Bond Refunding  |
| 8/15/2017                 | 1,755,000.00 | Recall       | Prepayments     |
| 12/7/2017                 | 1,845,000.00 | Recall       | Bond Refunding  |
| 3/15/2018                 | 1,925,000.00 | Recall       | Prepayments     |
| 6/20/2018                 | 2,035,000.00 | Recall       | Prepayments     |
| 10/1/2018                 | 2,490,000.00 | Recall       | Prepayments     |
| 12/19/2018                | 1,740,000.00 | Recall       | Bond Refunding  |
| 2/27/2019                 | 2,590,000.00 | Recall       | Bond Refunding  |
| 9/26/2019                 | 3,565,000.00 | Recall       | Bond Refunding  |
| 2/12/2020                 | 3,880,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>140 (140) 2016 B</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2017                 | 83756CLN3 | SERIAL    | 1.2000        | 850,000.00      | -                 | 850,000.00            | -                     | 1                        |
| 11/2017                 | 83756CLP8 | SERIAL    | 1.3500        | 855,000.00      | -                 | 855,000.00            | -                     | 1                        |
| 05/2018                 | 83756CLQ6 | SERIAL    | 1.5500        | 865,000.00      | -                 | 865,000.00            | -                     | 1                        |
| 11/2018                 | 83756CLR4 | SERIAL    | 1.6500        | 870,000.00      | -                 | 870,000.00            | -                     | 1                        |
| 05/2019                 | 83756CLS2 | SERIAL    | 1.8000        | 875,000.00      | -                 | 875,000.00            | -                     | 1                        |
| 11/2019                 | 83756CLT0 | SERIAL    | 1.9000        | 885,000.00      | -                 | 885,000.00            | -                     | 1                        |
| 05/2020                 | 83756CLU7 | SERIAL    | 2.1500        | 895,000.00      | -                 | 895,000.00            | -                     | 1                        |
| 11/2020                 | 83756CLV5 | SERIAL    | 2.2500        | 905,000.00      | -                 | -                     | 905,000.00            | 1                        |
| 05/2021                 | 83756CLW3 | SERIAL    | 2.4000        | 915,000.00      | -                 | -                     | 915,000.00            | 1                        |
| 11/2021                 | 83756CLX1 | SERIAL    | 2.5500        | 925,000.00      | -                 | -                     | 925,000.00            | 1                        |
| 05/2022                 | 83756CLY9 | SERIAL    | 2.6500        | 940,000.00      | -                 | -                     | 940,000.00            | 1                        |
| 11/2022                 | 83756CLZ6 | SERIAL    | 2.7500        | 950,000.00      | -                 | -                     | 950,000.00            | 1                        |
| 05/2023                 | 83756CMA0 | SERIAL    | 2.9000        | 965,000.00      | -                 | -                     | 965,000.00            | 1                        |
| 11/2023                 | 83756CMB8 | SERIAL    | 2.9500        | 975,000.00      | -                 | -                     | 975,000.00            | 1                        |
| 05/2024                 | 83756CMC6 | SERIAL    | 3.0000        | 990,000.00      | -                 | -                     | 990,000.00            | 1                        |
| 11/2024                 | 83756CMD4 | SERIAL    | 3.0500        | 1,005,000.00    | -                 | -                     | 1,005,000.00          | 1                        |
| 05/2025                 | 83756CME2 | SERIAL    | 3.2000        | 1,025,000.00    | -                 | -                     | 1,025,000.00          | 1                        |
| 11/2025                 | 83756CMF9 | SERIAL    | 3.2500        | 1,040,000.00    | -                 | -                     | 1,040,000.00          | 1                        |
| 05/2026                 | 83756CMG7 | SERIAL    | 3.3000        | 1,055,000.00    | -                 | -                     | 1,055,000.00          | 1                        |
| 11/2026                 | 83756CMH5 | SERIAL    | 3.3500        | 1,075,000.00    | -                 | -                     | 1,075,000.00          | 1                        |
| 05/2027                 | 83756CMJ1 | SERIAL    | 3.4000        | 1,095,000.00    | -                 | -                     | 1,095,000.00          | 1                        |
| 11/2027                 | 83756CMK8 | SERIAL    | 3.4500        | 1,110,000.00    | -                 | -                     | 1,110,000.00          | 1                        |
| 05/2031                 | 83756CML6 | TERM      | 3.8000        | 8,295,000.00    | -                 | 6,715,000.00          | 1,580,000.00          | 1                        |
| 11/2036                 | 83756CMM4 | TERM      | 2.7000        | 15,320,000.00   | -                 | 8,470,000.00          | 6,850,000.00          | 1                        |
| 05/2017                 | 83756CMN2 | SERIAL    | 0.6000        | 650,000.00      | -                 | 650,000.00            | -                     | 1                        |
| 11/2017                 | 83756CMP7 | SERIAL    | 0.7000        | 655,000.00      | -                 | 655,000.00            | -                     | 1                        |
| 05/2018                 | 83756CMQ5 | SERIAL    | 0.8000        | 655,000.00      | -                 | 655,000.00            | -                     | 1                        |
| 11/2018                 | 83756CMR3 | SERIAL    | 0.9000        | 655,000.00      | -                 | 655,000.00            | -                     | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF JUNE 30, 2020**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 07/22/2020**

|                    |        |        |               |   |               |               |   |
|--------------------|--------|--------|---------------|---|---------------|---------------|---|
| 05/2019 83756CMS1  | SERIAL | 1.0000 | 660,000.00    | - | 660,000.00    | -             | 1 |
| 11/2019 83756CMT9  | SERIAL | 1.1000 | 665,000.00    | - | 665,000.00    | -             | 1 |
| 05/2020 83756CMU6  | SERIAL | 1.2500 | 670,000.00    | - | 670,000.00    | -             | 1 |
| 11/2020 83756CMV4  | SERIAL | 1.3000 | 670,000.00    | - | 225,000.00    | 445,000.00    | 1 |
| 05/2021 83756CMW2  | SERIAL | 1.3750 | 675,000.00    | - | -             | 675,000.00    | 1 |
| 11/2021 83756CMX0  | SERIAL | 1.4500 | 680,000.00    | - | -             | 680,000.00    | 1 |
| 05/2022 83756CMY8  | SERIAL | 1.6000 | 685,000.00    | - | -             | 685,000.00    | 1 |
| 11/2022 83756CMZ5  | SERIAL | 1.6500 | 690,000.00    | - | -             | 690,000.00    | 1 |
| 05/2023 83756CNA9  | SERIAL | 1.7500 | 695,000.00    | - | -             | 695,000.00    | 1 |
| 11/2023 83756CNB7  | SERIAL | 1.8000 | 700,000.00    | - | -             | 700,000.00    | 1 |
| 05/2024 83756CNC5  | SERIAL | 1.9000 | 710,000.00    | - | -             | 710,000.00    | 1 |
| 11/2024 83756CND3  | SERIAL | 2.0000 | 715,000.00    | - | -             | 715,000.00    | 1 |
| 05/2025 83756CNE1  | SERIAL | 2.1000 | 725,000.00    | - | -             | 725,000.00    | 1 |
| 11/2025 83756CNF8  | SERIAL | 2.1500 | 730,000.00    | - | -             | 730,000.00    | 1 |
| 05/2026 83756CNG6  | SERIAL | 2.2500 | 740,000.00    | - | -             | 740,000.00    | 1 |
| 11/2026 83756CNH4  | SERIAL | 2.3000 | 745,000.00    | - | -             | 745,000.00    | 1 |
| 05/2027 83756CNJ0  | SERIAL | 2.4500 | 755,000.00    | - | -             | 755,000.00    | 1 |
| 11/2027 83756CNK7  | SERIAL | 2.5000 | 765,000.00    | - | -             | 765,000.00    | 1 |
| 11/2031 83756CNM3  | TERM   | 2.8500 | 6,505,000.00  | - | -             | 6,505,000.00  | 1 |
| 11/2036 83756CNL5  | TERM   | 3.1250 | 9,310,000.00  | - | -             | 9,310,000.00  | 1 |
| 11/2038 83756CNP6  | TERM   | 3.2500 | 4,380,000.00  | - | 2,650,000.00  | 1,730,000.00  | 1 |
| 11/2046 83756CNN1  | TERM   | 3.5000 | 19,515,000.00 | - | 7,950,000.00  | 11,565,000.00 | 1 |
| TOTAL (140) 2016 B |        |        | 99,680,000.00 | - | 36,715,000.00 | 62,965,000.00 |   |

List of Unscheduled Redemptions:

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| Call Date               | Call Amount  | Type of Call | Source of Funds |
|-------------------------|--------------|--------------|-----------------|
| <b>140 (140) 2016 B</b> |              |              |                 |
| 9/22/2016               | 2,395,000.00 | Recall       | Prepayments     |
| 11/15/2016              | 1,645,000.00 | Recall       | Bond Refunding  |
| 3/15/2017               | 3,470,000.00 | Recall       | Prepayments     |
| 6/15/2017               | 1,280,000.00 | Recall       | Bond Refunding  |
| 8/15/2017               | 3,155,000.00 | Recall       | Prepayments     |
| 12/7/2017               | 3,920,000.00 | Recall       | Bond Refunding  |
| 3/15/2018               | 3,250,000.00 | Recall       | Prepayments     |
| 6/20/2018               | 1,990,000.00 | Recall       | Prepayments     |
| 10/1/2018               | 2,390,000.00 | Recall       | Prepayments     |
| 12/19/2018              | 1,280,000.00 | Recall       | Bond Refunding  |
| 2/27/2019               | 2,680,000.00 | Recall       | Bond Refunding  |
| 9/26/2019               | 3,360,000.00 | Recall       | Bond Refunding  |
| 2/12/2020               | 5,900,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>141 (141) 2016 CDE</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2017                   | 83756CPF6 | SERIAL    | 0.8500        | 905,000.00      | -                 | 905,000.00            | -                     | 1                        |
| 05/2018                   | 83756CNQ4 | SERIAL    | 1.0000        | 2,330,000.00    | -                 | 2,330,000.00          | -                     | 1                        |
| 11/2018                   | 83756CNR2 | SERIAL    | 1.0500        | 2,340,000.00    | -                 | 2,340,000.00          | -                     | 1                        |
| 05/2019                   | 83756CNS0 | SERIAL    | 1.2000        | 2,350,000.00    | -                 | 2,350,000.00          | -                     | 1                        |
| 11/2019                   | 83756CNT8 | SERIAL    | 1.2500        | 2,365,000.00    | -                 | 2,365,000.00          | -                     | 1                        |
| 05/2020                   | 83756CNU5 | SERIAL    | 1.4500        | 2,380,000.00    | -                 | 2,380,000.00          | -                     | 1                        |
| 11/2020                   | 83756CNV3 | SERIAL    | 1.5000        | 2,395,000.00    | -                 | 800,000.00            | 1,595,000.00          | 1                        |
| 05/2021                   | 83756CNW1 | SERIAL    | 1.6500        | 2,420,000.00    | -                 | -                     | 2,420,000.00          | 1                        |
| 11/2021                   | 83756CNX9 | SERIAL    | 1.7000        | 2,440,000.00    | -                 | -                     | 2,440,000.00          | 1                        |
| 05/2022                   | 83756CNY7 | SERIAL    | 1.8000        | 2,455,000.00    | -                 | -                     | 2,455,000.00          | 1                        |
| 11/2022                   | 83756CNZ4 | SERIAL    | 1.8500        | 2,480,000.00    | -                 | -                     | 2,480,000.00          | 1                        |
| 05/2023                   | 83756CPA7 | SERIAL    | 2.0000        | 2,500,000.00    | -                 | -                     | 2,500,000.00          | 1                        |
| 11/2023                   | 83756CPB5 | SERIAL    | 2.0500        | 2,530,000.00    | -                 | -                     | 2,530,000.00          | 1                        |
| 05/2024                   | 83756CPC3 | SERIAL    | 2.2500        | 2,560,000.00    | -                 | -                     | 2,560,000.00          | 1                        |
| 11/2024                   | 83756CPD1 | SERIAL    | 2.3000        | 2,580,000.00    | -                 | -                     | 2,580,000.00          | 1                        |
| 05/2025                   | 83756CPE9 | SERIAL    | 2.4000        | 2,610,000.00    | -                 | -                     | 2,610,000.00          | 1                        |
| 11/2025                   | 83756CPG4 | SERIAL    | 2.4500        | 475,000.00      | -                 | -                     | 475,000.00            | 1                        |
| 05/2017                   | 83756CPH2 | SERIAL    | 0.8000        | 2,125,000.00    | 1,060,000.00      | 1,065,000.00          | -                     | 1                        |
| 11/2017                   | 83756CPJ8 | SERIAL    | 0.8500        | 1,415,000.00    | -                 | 1,415,000.00          | -                     | 1                        |
| 11/2025                   | 83756CPK5 | SERIAL    | 2.4500        | 2,165,000.00    | -                 | 300,000.00            | 1,865,000.00          | 1                        |
| 05/2026                   | 83756CPL3 | SERIAL    | 2.5500        | 2,675,000.00    | -                 | 385,000.00            | 2,290,000.00          | 1                        |
| 11/2026                   | 83756CPM1 | SERIAL    | 2.6000        | 2,710,000.00    | -                 | 395,000.00            | 2,315,000.00          | 1                        |
| 05/2027                   | 83756CPN9 | SERIAL    | 2.6500        | 2,745,000.00    | -                 | 400,000.00            | 2,345,000.00          | 1                        |
| 11/2027                   | 83756CPP4 | SERIAL    | 2.7000        | 2,780,000.00    | -                 | 405,000.00            | 2,375,000.00          | 1                        |
| 05/2028                   | 83756CPR0 | SERIAL    | 2.8000        | 2,820,000.00    | -                 | 410,000.00            | 2,410,000.00          | 1                        |
| 11/2028                   | 83756CPS8 | SERIAL    | 2.8000        | 2,855,000.00    | -                 | 415,000.00            | 2,440,000.00          | 1                        |
| 05/2029                   | 83756CPT6 | SERIAL    | 2.9000        | 2,895,000.00    | -                 | 420,000.00            | 2,475,000.00          | 1                        |
| 11/2046                   | 83756CPQ2 | TERM      | 3.5000        | 54,315,000.00   | -                 | 17,170,000.00         | 37,145,000.00         | 1                        |
| 05/2037                   | 83756CPU3 | TERM      | 2.2000        | 50,000,000.00   | -                 | -                     | 50,000,000.00         | 1                        |
| TOTAL (141) 2016 CDE      |           |           |               | 167,615,000.00  | 1,060,000.00      | 36,250,000.00         | 130,305,000.00        |                          |

List of Unscheduled Redemptions:

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| Call Date                 | Call Amount  | Type of Call | Source of Funds |
|---------------------------|--------------|--------------|-----------------|
| <b>141 (141) 2016 CDE</b> |              |              |                 |
| 3/15/2017                 | 1,065,000.00 | Recall       | Prepayments     |
| 6/15/2017                 | 1,770,000.00 | Recall       | Bond Refunding  |
| 8/15/2017                 | 2,540,000.00 | Recall       | Prepayments     |
| 12/7/2017                 | 2,760,000.00 | Recall       | Bond Refunding  |
| 3/15/2018                 | 2,760,000.00 | Recall       | Prepayments     |
| 6/20/2018                 | 2,580,000.00 | Recall       | Prepayments     |
| 12/19/2018                | 2,705,000.00 | Recall       | Bond Refunding  |
| 2/27/2019                 | 2,985,000.00 | Recall       | Bond Refunding  |
| 8/15/2019                 | 125,000.00   | Recall       | Prepayments     |
| 9/26/2019                 | 5,670,000.00 | Recall       | Bond Refunding  |
| 2/12/2020                 | 8,930,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>142 (142) 2017 ABC</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2017                   | 83756CRA5 | SERIAL    | 1.5000        | 340,000.00      | 340,000.00        | -                     | -                     | 1                        |
| 05/2018                   | 83756CRB3 | SERIAL    | 1.3000        | 460,000.00      | -                 | 460,000.00            | -                     | 1                        |
| 11/2018                   | 83756CRC1 | SERIAL    | 1.7500        | 460,000.00      | -                 | 460,000.00            | -                     | 1                        |
| 05/2019                   | 83756CRD9 | SERIAL    | 1.7030        | 465,000.00      | -                 | 465,000.00            | -                     | 1                        |
| 11/2019                   | 83756CRE7 | SERIAL    | 1.8030        | 470,000.00      | -                 | 470,000.00            | -                     | 1                        |
| 05/2020                   | 83756CRF4 | SERIAL    | 2.0470        | 475,000.00      | -                 | 475,000.00            | -                     | 1                        |
| 11/2020                   | 83756CRG2 | SERIAL    | 2.1470        | 480,000.00      | -                 | -                     | 480,000.00            | 1                        |
| 05/2021                   | 83756CRH0 | SERIAL    | 2.3100        | 485,000.00      | -                 | -                     | 485,000.00            | 1                        |
| 11/2021                   | 83756CRJ6 | SERIAL    | 2.3600        | 490,000.00      | -                 | -                     | 490,000.00            | 1                        |
| 05/2022                   | 83756CRK3 | SERIAL    | 2.4600        | 495,000.00      | -                 | -                     | 495,000.00            | 1                        |
| 11/2022                   | 83756CRL1 | SERIAL    | 2.6100        | 500,000.00      | -                 | -                     | 500,000.00            | 1                        |
| 05/2023                   | 83756CRM9 | SERIAL    | 2.7460        | 510,000.00      | -                 | -                     | 510,000.00            | 1                        |
| 11/2023                   | 83756CRN7 | SERIAL    | 2.8460        | 515,000.00      | -                 | -                     | 515,000.00            | 1                        |
| 05/2024                   | 83756CRP2 | SERIAL    | 2.9460        | 525,000.00      | -                 | -                     | 525,000.00            | 1                        |
| 11/2024                   | 83756CRQ0 | SERIAL    | 2.9960        | 530,000.00      | -                 | -                     | 530,000.00            | 1                        |
| 05/2025                   | 83756CRR8 | SERIAL    | 3.0420        | 540,000.00      | -                 | -                     | 540,000.00            | 1                        |
| 11/2025                   | 83756CRS6 | SERIAL    | 3.1420        | 550,000.00      | -                 | -                     | 550,000.00            | 1                        |
| 05/2026                   | 83756CRT4 | SERIAL    | 3.1920        | 560,000.00      | -                 | -                     | 560,000.00            | 1                        |
| 11/2026                   | 83756CRU1 | SERIAL    | 3.2420        | 565,000.00      | -                 | -                     | 565,000.00            | 1                        |
| 05/2027                   | 83756CRV9 | SERIAL    | 3.3420        | 580,000.00      | -                 | -                     | 580,000.00            | 1                        |
| 11/2027                   | 83756CRW7 | SERIAL    | 3.3920        | 585,000.00      | -                 | -                     | 585,000.00            | 1                        |
| 05/2028                   | 83756CRX5 | SERIAL    | 3.4420        | 595,000.00      | -                 | -                     | 595,000.00            | 1                        |
| 11/2028                   | 83756CRY3 | SERIAL    | 3.4920        | 610,000.00      | -                 | -                     | 610,000.00            | 1                        |
| 05/2032                   | 83756CRZ0 | TERM      | 3.8920        | 4,530,000.00    | -                 | 2,995,000.00          | 1,535,000.00          | 1                        |
| 11/2037                   | 83756CSA4 | TERM      | 3.0600        | 8,555,000.00    | -                 | 3,640,000.00          | 4,915,000.00          | 1                        |

|                      |        |        |                |              |               |                |   |
|----------------------|--------|--------|----------------|--------------|---------------|----------------|---|
| 11/2022 83756CPV1    | SERIAL | 1.7500 | 140,000.00     | -            | -             | 140,000.00     | 1 |
| 05/2023 83756CPW9    | SERIAL | 1.8500 | 2,215,000.00   | -            | -             | 2,215,000.00   | 1 |
| 11/2023 83756CPX7    | SERIAL | 1.9500 | 2,010,000.00   | -            | -             | 2,010,000.00   | 1 |
| 05/2024 83756CPY5    | SERIAL | 2.1000 | 2,030,000.00   | -            | -             | 2,030,000.00   | 1 |
| 11/2024 83756CPZ2    | SERIAL | 2.2000 | 2,050,000.00   | -            | -             | 2,050,000.00   | 1 |
| 05/2025 83756CQA6    | SERIAL | 2.3000 | 2,075,000.00   | -            | -             | 2,075,000.00   | 1 |
| 11/2025 83756CQB4    | SERIAL | 2.4500 | 2,095,000.00   | -            | -             | 2,095,000.00   | 1 |
| 05/2026 83756CQC2    | SERIAL | 2.5500 | 2,120,000.00   | -            | -             | 2,120,000.00   | 1 |
| 11/2026 83756CQD0    | SERIAL | 2.6500 | 2,155,000.00   | -            | -             | 2,155,000.00   | 1 |
| 05/2027 83756CQE8    | SERIAL | 2.7500 | 2,180,000.00   | -            | -             | 2,180,000.00   | 1 |
| 11/2027 83756CQF5    | SERIAL | 2.8000 | 2,210,000.00   | -            | -             | 2,210,000.00   | 1 |
| 05/2028 83756CQG3    | SERIAL | 2.8500 | 2,245,000.00   | -            | -             | 2,245,000.00   | 1 |
| 11/2028 83756CQH1    | SERIAL | 2.9500 | 2,275,000.00   | -            | -             | 2,275,000.00   | 1 |
| 11/2032 83756CQJ7    | TERM   | 3.4000 | 19,600,000.00  | -            | -             | 19,600,000.00  | 1 |
| 11/2036 83756CQK4    | TERM   | 3.7000 | 21,505,000.00  | -            | -             | 21,505,000.00  | 1 |
| 11/2040 83756CQL2    | TERM   | 3.9000 | 6,875,000.00   | -            | 325,000.00    | 6,550,000.00   | 1 |
| 11/2047 83756CQM0    | TERM   | 4.0000 | 36,720,000.00  | -            | 9,160,000.00  | 27,560,000.00  | 1 |
| 11/2017 83756CQN8    | SERIAL | 1.1500 | 1,375,000.00   | 1,225,000.00 | 150,000.00    | -              | 1 |
| 05/2018 83756CQP3    | SERIAL | 1.0500 | 1,840,000.00   | -            | 1,840,000.00  | -              | 1 |
| 11/2018 83756CQQ1    | SERIAL | 1.2000 | 1,850,000.00   | -            | 1,850,000.00  | -              | 1 |
| 05/2019 83756CQR9    | SERIAL | 1.3500 | 1,855,000.00   | -            | 1,855,000.00  | -              | 1 |
| 11/2019 83756CQS7    | SERIAL | 1.4500 | 1,870,000.00   | -            | 1,870,000.00  | -              | 1 |
| 05/2020 83756CQT5    | SERIAL | 1.5000 | 1,885,000.00   | -            | 1,885,000.00  | -              | 1 |
| 11/2020 83756CQU2    | SERIAL | 1.6500 | 1,900,000.00   | -            | -             | 1,900,000.00   | 1 |
| 05/2021 83756CQV0    | SERIAL | 1.8000 | 1,910,000.00   | -            | -             | 1,910,000.00   | 1 |
| 11/2021 83756CQW8    | SERIAL | 1.9000 | 1,935,000.00   | -            | -             | 1,935,000.00   | 1 |
| 05/2022 83756CQX6    | SERIAL | 2.0000 | 1,935,000.00   | -            | -             | 1,935,000.00   | 1 |
| 11/2022 83756CQY4    | SERIAL | 2.1000 | 1,605,000.00   | -            | -             | 1,605,000.00   | 1 |
| 05/2039 83756CQZ1    | TERM   | 4.0000 | 10,280,000.00  | -            | 2,565,000.00  | 7,715,000.00   | 1 |
| TOTAL (142) 2017 ABC |        |        | 165,610,000.00 | 1,565,000.00 | 30,465,000.00 | 133,580,000.00 |   |



List of Unscheduled Redemptions:

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| Call Date                 | Call Amount  | Type of Call | Source of Funds |
|---------------------------|--------------|--------------|-----------------|
| <b>142 (142) 2017 ABC</b> |              |              |                 |
| 8/15/2017                 | 150,000.00   | Recall       | Prepayments     |
| 12/7/2017                 | 4,315,000.00 | Recall       | Bond Refunding  |
| 3/15/2018                 | 4,605,000.00 | Recall       | Prepayments     |
| 6/20/2018                 | 2,260,000.00 | Recall       | Prepayments     |
| 10/1/2018                 | 2,545,000.00 | Recall       | Prepayments     |
| 12/19/2018                | 1,920,000.00 | Recall       | Bond Refunding  |
| 2/27/2019                 | 2,755,000.00 | Recall       | Bond Refunding  |
| 8/15/2019                 | 945,000.00   | Recall       | Prepayments     |
| 9/26/2019                 | 4,655,000.00 | Recall       | Bond Refunding  |
| 2/12/2020                 | 6,315,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>143 (143) 2017 D</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2018                 | 83756CSB2 | SERIAL    | 0.9500        | 1,150,000.00    | 1,140,000.00      | 10,000.00             | -                     | 1                        |
| 11/2018                 | 83756CSC0 | SERIAL    | 1.0500        | 1,440,000.00    | -                 | 1,440,000.00          | -                     | 1                        |
| 05/2019                 | 83756CSD8 | SERIAL    | 1.2000        | 1,375,000.00    | -                 | 1,375,000.00          | -                     | 1                        |
| 11/2019                 | 83756CSE6 | SERIAL    | 1.3000        | 1,435,000.00    | -                 | 1,435,000.00          | -                     | 1                        |
| 05/2020                 | 83756CSF3 | SERIAL    | 1.3750        | 1,440,000.00    | -                 | 1,440,000.00          | -                     | 1                        |
| 11/2020                 | 83756CSG1 | SERIAL    | 1.4500        | 1,450,000.00    | -                 | 485,000.00            | 965,000.00            | 1                        |
| 05/2021                 | 83756CSH9 | SERIAL    | 1.5000        | 1,465,000.00    | -                 | -                     | 1,465,000.00          | 1                        |
| 11/2021                 | 83756CSJ5 | SERIAL    | 1.5500        | 1,475,000.00    | -                 | -                     | 1,475,000.00          | 1                        |
| 05/2022                 | 83756CSK2 | SERIAL    | 1.6500        | 1,485,000.00    | -                 | -                     | 1,485,000.00          | 1                        |
| 11/2022                 | 83756CSL0 | SERIAL    | 1.7500        | 1,495,000.00    | -                 | -                     | 1,495,000.00          | 1                        |
| 05/2023                 | 83756CSM8 | SERIAL    | 1.8500        | 1,510,000.00    | -                 | -                     | 1,510,000.00          | 1                        |
| 11/2023                 | 83756CSN6 | SERIAL    | 1.9000        | 1,520,000.00    | -                 | -                     | 1,520,000.00          | 1                        |
| 05/2024                 | 83756CSP1 | SERIAL    | 2.0000        | 1,540,000.00    | -                 | -                     | 1,540,000.00          | 1                        |
| 11/2024                 | 83756CSQ9 | SERIAL    | 2.1000        | 1,555,000.00    | -                 | -                     | 1,555,000.00          | 1                        |
| 05/2025                 | 83756CSR7 | SERIAL    | 2.2000        | 1,570,000.00    | -                 | -                     | 1,570,000.00          | 1                        |
| 11/2025                 | 83756CSS5 | SERIAL    | 2.2500        | 1,590,000.00    | -                 | -                     | 1,590,000.00          | 1                        |
| 05/2026                 | 83756CST3 | SERIAL    | 2.3500        | 1,605,000.00    | -                 | -                     | 1,605,000.00          | 1                        |
| 11/2026                 | 83756CSU0 | SERIAL    | 2.4500        | 1,625,000.00    | -                 | -                     | 1,625,000.00          | 1                        |
| 05/2027                 | 83756CSV8 | SERIAL    | 2.5500        | 1,645,000.00    | -                 | -                     | 1,645,000.00          | 1                        |
| 11/2027                 | 83756CSW6 | SERIAL    | 2.6000        | 1,665,000.00    | -                 | -                     | 1,665,000.00          | 1                        |
| 05/2028                 | 83756CSX4 | SERIAL    | 2.7000        | 1,685,000.00    | -                 | -                     | 1,685,000.00          | 1                        |
| 11/2028                 | 83756CSY2 | SERIAL    | 2.7000        | 1,710,000.00    | -                 | -                     | 1,710,000.00          | 1                        |
| 11/2032                 | 83756CSZ9 | TERM      | 3.1000        | 14,645,000.00   | -                 | -                     | 14,645,000.00         | 1                        |
| 11/2037                 | 83756CTA3 | TERM      | 3.3750        | 21,175,000.00   | -                 | -                     | 21,175,000.00         | 1                        |
| 11/2040                 | 83756CTB1 | TERM      | 3.5000        | 13,805,000.00   | -                 | 2,450,000.00          | 11,355,000.00         | 1                        |
| 11/2047                 | 83756CTC9 | TERM      | 4.0000        | 41,945,000.00   | -                 | 6,560,000.00          | 35,385,000.00         | 1                        |
| TOTAL (143) 2017 D      |           |           |               | 125,000,000.00  | 1,140,000.00      | 15,195,000.00         | 108,665,000.00        |                          |

List of Unscheduled Redemptions:

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| Call Date               | Call Amount  | Type of Call | Source of Funds |
|-------------------------|--------------|--------------|-----------------|
| <b>143 (143) 2017 D</b> |              |              |                 |
| 3/15/2018               | 10,000.00    | Recall       | Prepayments     |
| 6/20/2018               | 445,000.00   | Recall       | Prepayments     |
| 10/1/2018               | 1,595,000.00 | Recall       | Prepayments     |
| 12/19/2018              | 490,000.00   | Recall       | Bond Refunding  |
| 2/27/2019               | 2,160,000.00 | Recall       | Bond Refunding  |
| 8/15/2019               | 120,000.00   | Recall       | Prepayments     |
| 9/26/2019               | 3,790,000.00 | Recall       | Bond Refunding  |
| 2/12/2020               | 6,585,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>144 (144) 2017 EF</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2018                  | 83756CTD7 | SERIAL    | 1.3500        | 840,000.00      | -                 | 840,000.00            | -                     | 1                        |
| 11/2018                  | 83756CTE5 | SERIAL    | 1.4000        | 1,250,000.00    | -                 | 1,250,000.00          | -                     | 1                        |
| 05/2019                  | 83756CTF2 | SERIAL    | 1.6500        | 1,265,000.00    | -                 | 1,265,000.00          | -                     | 1                        |
| 11/2019                  | 83756CTG0 | SERIAL    | 1.7000        | 1,265,000.00    | -                 | 1,265,000.00          | -                     | 1                        |
| 05/2020                  | 83756CTH8 | SERIAL    | 1.9000        | 1,335,000.00    | -                 | 1,335,000.00          | -                     | 1                        |
| 11/2020                  | 83756CTJ4 | SERIAL    | 2.0000        | 1,760,000.00    | -                 | 590,000.00            | 1,170,000.00          | 1                        |
| 05/2021                  | 83756CTK1 | SERIAL    | 2.1500        | 1,780,000.00    | -                 | -                     | 1,780,000.00          | 1                        |
| 11/2021                  | 83756CTL9 | SERIAL    | 2.2000        | 1,790,000.00    | -                 | -                     | 1,790,000.00          | 1                        |
| 05/2022                  | 83756CTM7 | SERIAL    | 2.3000        | 1,810,000.00    | -                 | -                     | 1,810,000.00          | 1                        |
| 11/2022                  | 83756CTN5 | SERIAL    | 2.3500        | 1,820,000.00    | -                 | -                     | 1,820,000.00          | 1                        |
| 11/2023                  | 83756CTP0 | SERIAL    | 2.4500        | 1,250,000.00    | -                 | -                     | 1,250,000.00          | 1                        |
| 05/2024                  | 83756CTQ8 | SERIAL    | 2.5000        | 1,000,000.00    | -                 | -                     | 1,000,000.00          | 1                        |
| 11/2024                  | 83756CTR6 | SERIAL    | 2.6000        | 1,500,000.00    | -                 | -                     | 1,500,000.00          | 1                        |
| 05/2025                  | 83756CTS4 | SERIAL    | 2.7000        | 750,000.00      | -                 | -                     | 750,000.00            | 1                        |
| 11/2025                  | 83756CTT2 | SERIAL    | 2.8000        | 1,515,000.00    | -                 | -                     | 1,515,000.00          | 1                        |
| 05/2026                  | 83756CTU9 | SERIAL    | 2.9000        | 1,475,000.00    | -                 | -                     | 1,475,000.00          | 1                        |
| 11/2026                  | 83756CTV7 | SERIAL    | 2.9500        | 1,490,000.00    | -                 | -                     | 1,490,000.00          | 1                        |
| 05/2027                  | 83756CTW5 | SERIAL    | 3.0000        | 330,000.00      | -                 | -                     | 330,000.00            | 1                        |
| 05/2039                  | 83756CTX3 | TERM      | 4.0000        | 21,015,000.00   | -                 | 6,530,000.00          | 14,485,000.00         | 1                        |
| 05/2027                  | 83756CTY1 | SERIAL    | 2.6000        | 1,185,000.00    | -                 | -                     | 1,185,000.00          | 1                        |
| 11/2027                  | 83756CTZ8 | SERIAL    | 2.6500        | 1,535,000.00    | -                 | -                     | 1,535,000.00          | 1                        |
| 05/2028                  | 83756CUA1 | SERIAL    | 2.7000        | 1,555,000.00    | -                 | -                     | 1,555,000.00          | 1                        |
| 11/2028                  | 83756CUB9 | SERIAL    | 2.7500        | 1,575,000.00    | -                 | -                     | 1,575,000.00          | 1                        |
| 05/2029                  | 83756CUC7 | SERIAL    | 2.8000        | 1,595,000.00    | -                 | -                     | 1,595,000.00          | 1                        |
| 11/2029                  | 83756CUD5 | SERIAL    | 2.8500        | 1,620,000.00    | -                 | -                     | 1,620,000.00          | 1                        |
| 05/2030                  | 83756CUE3 | SERIAL    | 2.9000        | 1,645,000.00    | -                 | -                     | 1,645,000.00          | 1                        |
| 11/2030                  | 83756CUF0 | SERIAL    | 2.9500        | 1,675,000.00    | -                 | -                     | 1,675,000.00          | 1                        |
| 05/2032                  | 83756CUG8 | TERM      | 3.1000        | 4,605,000.00    | -                 | -                     | 4,605,000.00          | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF JUNE 30, 2020**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 07/22/2020**

|                     |      |        |               |   |               |               |   |
|---------------------|------|--------|---------------|---|---------------|---------------|---|
| 11/2042 83756CUH6   | TERM | 3.6000 | 1,860,000.00  | - | -             | 1,860,000.00  | 1 |
| 11/2047 83756CUJ2   | TERM | 3.6500 | 3,090,000.00  | - | 2,590,000.00  | 500,000.00    | 1 |
| TOTAL (144) 2017 EF |      |        | 67,180,000.00 | - | 15,665,000.00 | 51,515,000.00 |   |

List of Unscheduled Redemptions:

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| Call Date                | Call Amount  | Type of Call | Source of Funds |
|--------------------------|--------------|--------------|-----------------|
| <b>144 (144) 2017 EF</b> |              |              |                 |
| 3/15/2018                | 850,000.00   | Recall       | Prepayments     |
| 6/20/2018                | 2,420,000.00 | Recall       | Prepayments     |
| 10/1/2018                | 1,940,000.00 | Recall       | Prepayments     |
| 12/19/2018               | 1,420,000.00 | Recall       | Bond Refunding  |
| 2/27/2019                | 2,160,000.00 | Recall       | Bond Refunding  |
| 8/15/2019                | 2,095,000.00 | Recall       | Prepayments     |
| 9/26/2019                | 485,000.00   | Recall       | Bond Refunding  |
| 2/12/2020                | 4,295,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>145 (145) 2018 A</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2018                 | 83756CUK9 | SERIAL    | 1.6500        | 900,000.00      | 895,000.00        | 5,000.00              | -                     | 1                        |
| 05/2019                 | 83756CUL7 | SERIAL    | 1.8000        | 1,005,000.00    | -                 | 1,005,000.00          | -                     | 1                        |
| 11/2019                 | 83756CUM5 | SERIAL    | 1.8750        | 1,005,000.00    | -                 | 1,005,000.00          | -                     | 1                        |
| 05/2020                 | 83756CUN3 | SERIAL    | 1.9500        | 1,015,000.00    | -                 | 1,015,000.00          | -                     | 1                        |
| 11/2020                 | 83756CUP8 | SERIAL    | 2.0500        | 1,025,000.00    | -                 | 345,000.00            | 680,000.00            | 1                        |
| 05/2021                 | 83756CUQ6 | SERIAL    | 2.1500        | 1,035,000.00    | -                 | -                     | 1,035,000.00          | 1                        |
| 11/2021                 | 83756CUR4 | SERIAL    | 2.2500        | 1,045,000.00    | -                 | -                     | 1,045,000.00          | 1                        |
| 05/2022                 | 83756CUS2 | SERIAL    | 2.3000        | 1,055,000.00    | -                 | -                     | 1,055,000.00          | 1                        |
| 11/2022                 | 83756CUT0 | SERIAL    | 2.3500        | 1,065,000.00    | -                 | -                     | 1,065,000.00          | 1                        |
| 05/2023                 | 83756CUU7 | SERIAL    | 2.4000        | 1,075,000.00    | -                 | -                     | 1,075,000.00          | 1                        |
| 11/2023                 | 83756CUV5 | SERIAL    | 2.5000        | 1,090,000.00    | -                 | -                     | 1,090,000.00          | 1                        |
| 05/2024                 | 83756CUW3 | SERIAL    | 2.6000        | 1,105,000.00    | -                 | -                     | 1,105,000.00          | 1                        |
| 11/2024                 | 83756CUX1 | SERIAL    | 2.6500        | 1,120,000.00    | -                 | -                     | 1,120,000.00          | 1                        |
| 05/2025                 | 83756CUY9 | SERIAL    | 2.8000        | 1,135,000.00    | -                 | -                     | 1,135,000.00          | 1                        |
| 11/2025                 | 83756CUZ6 | SERIAL    | 2.8500        | 1,150,000.00    | -                 | -                     | 1,150,000.00          | 1                        |
| 05/2026                 | 83756CVA0 | SERIAL    | 2.9500        | 1,165,000.00    | -                 | -                     | 1,165,000.00          | 1                        |
| 11/2026                 | 83756CVB8 | SERIAL    | 3.0000        | 1,185,000.00    | -                 | -                     | 1,185,000.00          | 1                        |
| 05/2027                 | 83756CVC6 | SERIAL    | 3.0500        | 1,200,000.00    | -                 | -                     | 1,200,000.00          | 1                        |
| 11/2027                 | 83756CVD4 | SERIAL    | 3.1000        | 1,220,000.00    | -                 | -                     | 1,220,000.00          | 1                        |
| 05/2028                 | 83756CVE2 | SERIAL    | 3.1500        | 1,240,000.00    | -                 | -                     | 1,240,000.00          | 1                        |
| 11/2028                 | 83756CVF9 | SERIAL    | 3.2000        | 1,260,000.00    | -                 | -                     | 1,260,000.00          | 1                        |
| 05/2029                 | 83756CVG7 | SERIAL    | 3.2500        | 1,280,000.00    | -                 | -                     | 1,280,000.00          | 1                        |
| 11/2029                 | 83756CVH5 | SERIAL    | 3.2500        | 1,300,000.00    | -                 | -                     | 1,300,000.00          | 1                        |
| 11/2033                 | 83756CVJ1 | TERM      | 3.5500        | 11,350,000.00   | -                 | -                     | 11,350,000.00         | 1                        |
| 11/2038                 | 83756CVK8 | TERM      | 3.8000        | 16,785,000.00   | -                 | -                     | 16,785,000.00         | 1                        |
| 05/2042                 | 83756CVL6 | TERM      | 3.9000        | 12,200,000.00   | -                 | 7,470,000.00          | 4,730,000.00          | 1                        |
| 11/2048                 | 83756CVM4 | TERM      | 4.0000        | 32,990,000.00   | -                 | 2,805,000.00          | 30,185,000.00         | 1                        |
| TOTAL (145) 2018 A      |           |           |               | 99,000,000.00   | 895,000.00        | 13,650,000.00         | 84,455,000.00         |                          |

List of Unscheduled Redemptions:

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| Call Date               | Call Amount  | Type of Call | Source of Funds |
|-------------------------|--------------|--------------|-----------------|
| <b>145 (145) 2018 A</b> |              |              |                 |
| 10/1/2018               | 5,000.00     | Recall       | Prepayments     |
| 12/19/2018              | 1,115,000.00 | Recall       | Bond Refunding  |
| 2/27/2019               | 405,000.00   | Recall       | Bond Refunding  |
| 8/15/2019               | 70,000.00    | Recall       | Prepayments     |
| 9/26/2019               | 3,185,000.00 | Recall       | Bond Refunding  |
| 2/12/2020               | 8,870,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>146 (146) 2018 B</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2019                 | 83756CVN2 | SERIAL    | 2.0000        | 495,000.00      | -                 | 495,000.00            | -                     | 1                        |
| 05/2020                 | 83756CVP7 | SERIAL    | 2.1000        | 1,030,000.00    | -                 | 1,030,000.00          | -                     | 1                        |
| 11/2020                 | 83756CVQ5 | SERIAL    | 2.1500        | 1,035,000.00    | -                 | 345,000.00            | 690,000.00            | 1                        |
| 05/2021                 | 83756CVR3 | SERIAL    | 2.2500        | 1,045,000.00    | -                 | -                     | 1,045,000.00          | 1                        |
| 11/2021                 | 83756CVS1 | SERIAL    | 2.3500        | 1,060,000.00    | -                 | -                     | 1,060,000.00          | 1                        |
| 05/2022                 | 83756CVT9 | SERIAL    | 2.4500        | 1,070,000.00    | -                 | -                     | 1,070,000.00          | 1                        |
| 11/2022                 | 83756CVU6 | SERIAL    | 2.5500        | 1,085,000.00    | -                 | -                     | 1,085,000.00          | 1                        |
| 05/2023                 | 83756CVV4 | SERIAL    | 2.6000        | 1,100,000.00    | -                 | -                     | 1,100,000.00          | 1                        |
| 11/2023                 | 83756CVW2 | SERIAL    | 2.7000        | 1,110,000.00    | -                 | -                     | 1,110,000.00          | 1                        |
| 05/2024                 | 83756CVX0 | SERIAL    | 2.7500        | 1,125,000.00    | -                 | -                     | 1,125,000.00          | 1                        |
| 11/2024                 | 83756CVY8 | SERIAL    | 2.8500        | 1,140,000.00    | -                 | -                     | 1,140,000.00          | 1                        |
| 05/2025                 | 83756CVZ5 | SERIAL    | 2.9000        | 1,160,000.00    | -                 | -                     | 1,160,000.00          | 1                        |
| 11/2025                 | 83756CWA9 | SERIAL    | 3.0000        | 1,180,000.00    | -                 | -                     | 1,180,000.00          | 1                        |
| 05/2026                 | 83756CWB7 | SERIAL    | 3.0500        | 1,195,000.00    | -                 | -                     | 1,195,000.00          | 1                        |
| 11/2026                 | 83756CWC5 | SERIAL    | 3.1000        | 1,215,000.00    | -                 | -                     | 1,215,000.00          | 1                        |
| 05/2027                 | 83756CWD3 | SERIAL    | 3.2000        | 1,235,000.00    | -                 | -                     | 1,235,000.00          | 1                        |
| 11/2027                 | 83756CWE1 | SERIAL    | 3.2500        | 1,255,000.00    | -                 | -                     | 1,255,000.00          | 1                        |
| 05/2028                 | 83756CWF8 | SERIAL    | 3.3500        | 1,275,000.00    | -                 | -                     | 1,275,000.00          | 1                        |
| 11/2028                 | 83756CWG6 | SERIAL    | 3.4000        | 1,295,000.00    | -                 | -                     | 1,295,000.00          | 1                        |
| 05/2029                 | 83756CWH4 | SERIAL    | 3.5000        | 1,315,000.00    | -                 | -                     | 1,315,000.00          | 1                        |
| 11/2029                 | 83756CWL0 | SERIAL    | 3.5500        | 1,340,000.00    | -                 | -                     | 1,340,000.00          | 1                        |
| 05/2030                 | 83756CWK7 | SERIAL    | 3.6000        | 1,360,000.00    | -                 | -                     | 1,360,000.00          | 1                        |
| 11/2030                 | 83756CWL5 | SERIAL    | 3.6500        | 1,385,000.00    | -                 | -                     | 1,385,000.00          | 1                        |
| 11/2033                 | 83756CWM3 | TERM      | 3.8500        | 8,705,000.00    | -                 | -                     | 8,705,000.00          | 1                        |
| 11/2038                 | 83756CWN1 | TERM      | 4.0500        | 16,995,000.00   | -                 | -                     | 16,995,000.00         | 1                        |
| 05/2042                 | 83756CWP6 | TERM      | 4.1500        | 12,625,000.00   | -                 | 5,045,000.00          | 7,580,000.00          | 1                        |
| 11/2048                 | 83756CWQ4 | TERM      | 4.5000        | 34,170,000.00   | -                 | 1,835,000.00          | 32,335,000.00         | 1                        |
| TOTAL (146) 2018 B      |           |           |               | 99,000,000.00   | -                 | 8,750,000.00          | 90,250,000.00         |                          |



List of Unscheduled Redemptions:

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| Call Date               | Call Amount  | Type of Call | Source of Funds |
|-------------------------|--------------|--------------|-----------------|
| <b>146 (146) 2018 B</b> |              |              |                 |
| 8/15/2019               | 15,000.00    | Recall       | Prepayments     |
| 9/26/2019               | 1,190,000.00 | Recall       | Bond Refunding  |
| 2/12/2020               | 7,545,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>147 (147) 2019 A</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2019                 | 83756CWR2 | SERIAL    | 1.5000        | 530,000.00      | -                 | 530,000.00            | -                     | 1                        |
| 05/2020                 | 83756CWS0 | SERIAL    | 1.6000        | 985,000.00      | -                 | 985,000.00            | -                     | 1                        |
| 11/2020                 | 83756CWT8 | SERIAL    | 1.6500        | 1,000,000.00    | -                 | 335,000.00            | 665,000.00            | 1                        |
| 05/2021                 | 83756CWU5 | SERIAL    | 1.7500        | 1,080,000.00    | -                 | -                     | 1,080,000.00          | 1                        |
| 11/2021                 | 83756CWV3 | SERIAL    | 1.8000        | 1,095,000.00    | -                 | -                     | 1,095,000.00          | 1                        |
| 05/2022                 | 83756CWW1 | SERIAL    | 1.8500        | 1,105,000.00    | -                 | -                     | 1,105,000.00          | 1                        |
| 11/2022                 | 83756CWX9 | SERIAL    | 1.9000        | 1,115,000.00    | -                 | -                     | 1,115,000.00          | 1                        |
| 05/2023                 | 83756CWY7 | SERIAL    | 2.0000        | 1,125,000.00    | -                 | -                     | 1,125,000.00          | 1                        |
| 11/2023                 | 83756CWZ4 | SERIAL    | 2.1000        | 1,135,000.00    | -                 | -                     | 1,135,000.00          | 1                        |
| 05/2024                 | 83756CXA8 | SERIAL    | 2.2000        | 1,150,000.00    | -                 | -                     | 1,150,000.00          | 1                        |
| 11/2024                 | 83756CXB6 | SERIAL    | 2.2500        | 1,165,000.00    | -                 | -                     | 1,165,000.00          | 1                        |
| 05/2025                 | 83756CXC4 | SERIAL    | 2.3000        | 1,180,000.00    | -                 | -                     | 1,180,000.00          | 1                        |
| 11/2025                 | 83756CXD2 | SERIAL    | 2.3500        | 1,190,000.00    | -                 | -                     | 1,190,000.00          | 1                        |
| 05/2026                 | 83756CXE0 | SERIAL    | 2.4500        | 1,205,000.00    | -                 | -                     | 1,205,000.00          | 1                        |
| 11/2026                 | 83756CXF7 | SERIAL    | 2.5500        | 1,220,000.00    | -                 | -                     | 1,220,000.00          | 1                        |
| 05/2027                 | 83756CXG5 | SERIAL    | 2.6500        | 1,235,000.00    | -                 | -                     | 1,235,000.00          | 1                        |
| 11/2027                 | 83756CXH3 | SERIAL    | 2.7000        | 1,255,000.00    | -                 | -                     | 1,255,000.00          | 1                        |
| 05/2028                 | 83756CXJ9 | SERIAL    | 2.8000        | 1,270,000.00    | -                 | -                     | 1,270,000.00          | 1                        |
| 11/2028                 | 83756CXK6 | SERIAL    | 2.8500        | 1,290,000.00    | -                 | -                     | 1,290,000.00          | 1                        |
| 05/2029                 | 83756CXL4 | SERIAL    | 2.9000        | 1,305,000.00    | -                 | -                     | 1,305,000.00          | 1                        |
| 11/2029                 | 83756CXM2 | SERIAL    | 2.9500        | 1,325,000.00    | -                 | -                     | 1,325,000.00          | 1                        |
| 05/2030                 | 83756CXN0 | SERIAL    | 3.0000        | 1,345,000.00    | -                 | -                     | 1,345,000.00          | 1                        |
| 11/2030                 | 83756CXP5 | SERIAL    | 3.1000        | 1,365,000.00    | -                 | -                     | 1,365,000.00          | 1                        |
| 05/2031                 | 83756CXQ3 | SERIAL    | 3.1500        | 1,385,000.00    | -                 | -                     | 1,385,000.00          | 1                        |
| 11/2031                 | 83756CXR1 | SERIAL    | 3.2000        | 1,410,000.00    | -                 | -                     | 1,410,000.00          | 1                        |
| 11/2034                 | 83756CXS9 | TERM      | 3.4500        | 8,905,000.00    | -                 | -                     | 8,905,000.00          | 1                        |
| 11/2039                 | 83756CXT7 | TERM      | 3.8000        | 17,190,000.00   | -                 | -                     | 17,190,000.00         | 1                        |
| 05/2042                 | 83756CXU4 | TERM      | 3.9000        | 9,355,000.00    | -                 | 780,000.00            | 8,575,000.00          | 1                        |
| 05/2049                 | 83756CXV2 | TERM      | 4.0000        | 34,085,000.00   | -                 | 1,150,000.00          | 32,935,000.00         | 1                        |
| TOTAL (147) 2019 A      |           |           |               | 99,000,000.00   | -                 | 3,780,000.00          | 95,220,000.00         |                          |

List of Unscheduled Redemptions:

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| Call Date               | Call Amount  | Type of Call | Source of Funds |
|-------------------------|--------------|--------------|-----------------|
| <b>147 (147) 2019 A</b> |              |              |                 |
| 8/15/2019               | 5,000.00     | Recall       | Prepayments     |
| 9/26/2019               | 805,000.00   | Recall       | Bond Refunding  |
| 2/12/2020               | 2,970,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #    | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|------------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>148 (148) 2019 B</b> |            |           |               |                 |                   |                       |                       |                          |
| 05/2020                 | 83756CXW0  | SERIAL    | 1.0000        | 1,245,000.00    | -                 | 1,245,000.00          | -                     | 1                        |
| 11/2020                 | 83756CXX8  | SERIAL    | 1.0500        | 1,250,000.00    | -                 | -                     | 1,250,000.00          | 1                        |
| 05/2021                 | 83756CXY6  | SERIAL    | 1.1000        | 1,260,000.00    | -                 | -                     | 1,260,000.00          | 1                        |
| 11/2021                 | 83756CXZ3  | SERIAL    | 1.1500        | 1,270,000.00    | -                 | -                     | 1,270,000.00          | 1                        |
| 05/2022                 | 83756CYA7  | SERIAL    | 1.2000        | 1,280,000.00    | -                 | -                     | 1,280,000.00          | 1                        |
| 11/2022                 | 83756CYB5  | SERIAL    | 1.2000        | 1,290,000.00    | -                 | -                     | 1,290,000.00          | 1                        |
| 05/2023                 | 83756CYC3  | SERIAL    | 1.2500        | 1,305,000.00    | -                 | -                     | 1,305,000.00          | 1                        |
| 11/2023                 | 83756CYD1  | SERIAL    | 1.3000        | 1,315,000.00    | -                 | -                     | 1,315,000.00          | 1                        |
| 05/2024                 | 83756CYE9  | SERIAL    | 1.3500        | 1,325,000.00    | -                 | -                     | 1,325,000.00          | 1                        |
| 11/2024                 | 83756CYF6  | SERIAL    | 1.4000        | 1,340,000.00    | -                 | -                     | 1,340,000.00          | 1                        |
| 05/2025                 | 83756CYG4  | SERIAL    | 1.4500        | 1,355,000.00    | -                 | -                     | 1,355,000.00          | 1                        |
| 11/2025                 | 83756CYH2  | SERIAL    | 1.5000        | 1,365,000.00    | -                 | -                     | 1,365,000.00          | 1                        |
| 05/2026                 | 83756CYJ8  | SERIAL    | 1.6000        | 1,380,000.00    | -                 | -                     | 1,380,000.00          | 1                        |
| 11/2026                 | 83756CYK5  | SERIAL    | 1.6500        | 1,395,000.00    | -                 | -                     | 1,395,000.00          | 1                        |
| 05/2027                 | 83756CYL3  | SERIAL    | 1.7000        | 1,410,000.00    | -                 | -                     | 1,410,000.00          | 1                        |
| 11/2027                 | 83756CYM1  | SERIAL    | 1.7500        | 1,425,000.00    | -                 | -                     | 1,425,000.00          | 1                        |
| 05/2028                 | 83756CYN9  | SERIAL    | 1.8000        | 1,445,000.00    | -                 | -                     | 1,445,000.00          | 1                        |
| 11/2028                 | 83756CYP4  | SERIAL    | 1.8500        | 1,460,000.00    | -                 | -                     | 1,460,000.00          | 1                        |
| 05/2029                 | 83756CYQ2  | SERIAL    | 1.9000        | 1,480,000.00    | -                 | -                     | 1,480,000.00          | 1                        |
| 11/2029                 | 83756CYR0  | SERIAL    | 1.9500        | 1,495,000.00    | -                 | -                     | 1,495,000.00          | 1                        |
| 05/2030                 | 83756CYS8  | SERIAL    | 2.0000        | 1,515,000.00    | -                 | -                     | 1,515,000.00          | 1                        |
| 11/2030                 | 83756CYT6  | SERIAL    | 2.0500        | 1,535,000.00    | -                 | -                     | 1,535,000.00          | 1                        |
| 05/2031                 | 83756CYU3  | SERIAL    | 2.1000        | 1,555,000.00    | -                 | -                     | 1,555,000.00          | 1                        |
| 11/2031                 | 83756CYV1  | SERIAL    | 2.1500        | 1,575,000.00    | -                 | -                     | 1,575,000.00          | 1                        |
| 05/2032                 | 83756CYW9  | SERIAL    | 2.2000        | 1,600,000.00    | -                 | -                     | 1,600,000.00          | 1                        |
| 11/2032                 | 83756CYX7  | SERIAL    | 2.2500        | 1,625,000.00    | -                 | -                     | 1,625,000.00          | 1                        |
| 11/2034                 | 83756CYY5  | TERM      | 2.4500        | 6,740,000.00    | -                 | -                     | 6,740,000.00          | 1                        |
| 11/2039                 | 83756CYYZ2 | TERM      | 2.6500        | 18,180,000.00   | -                 | -                     | 18,180,000.00         | 1                        |
| 11/2049                 | 83756CZA6  | TERM      | 4.0000        | 37,585,000.00   | -                 | 860,000.00            | 36,725,000.00         | 1                        |
| TOTAL (148) 2019 B      |            |           |               | 99,000,000.00   | -                 | 2,105,000.00          | 96,895,000.00         |                          |

List of Unscheduled Redemptions:

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| Call Date               | Call Amount  | Type of Call | Source of Funds |
|-------------------------|--------------|--------------|-----------------|
| <b>148 (148) 2019 B</b> |              |              |                 |
| 2/12/2020               | 2,105,000.00 | Recall       | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>149 (149) 2020 AB</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2020                  | 83756CZB4 | SERIAL    | 0.9500        | 1,090,000.00    | -                 | -                     | 1,090,000.00          | 1                        |
| 05/2021                  | 83756CZC2 | SERIAL    | 1.0000        | 1,390,000.00    | -                 | -                     | 1,390,000.00          | 1                        |
| 11/2021                  | 83756CZD0 | SERIAL    | 1.0500        | 1,395,000.00    | -                 | -                     | 1,395,000.00          | 1                        |
| 05/2022                  | 83756CZE8 | SERIAL    | 1.1000        | 1,400,000.00    | -                 | -                     | 1,400,000.00          | 1                        |
| 11/2022                  | 83756CF5  | SERIAL    | 1.1500        | 1,405,000.00    | -                 | -                     | 1,405,000.00          | 1                        |
| 05/2023                  | 83756CZG3 | SERIAL    | 1.2000        | 1,410,000.00    | -                 | -                     | 1,410,000.00          | 1                        |
| 11/2023                  | 83756CZH1 | SERIAL    | 1.2500        | 1,415,000.00    | -                 | -                     | 1,415,000.00          | 1                        |
| 05/2024                  | 83756CZJ7 | SERIAL    | 1.2500        | 1,425,000.00    | -                 | -                     | 1,425,000.00          | 1                        |
| 11/2024                  | 83756CZK4 | SERIAL    | 1.3000        | 1,430,000.00    | -                 | -                     | 1,430,000.00          | 1                        |
| 05/2025                  | 83756CZL2 | SERIAL    | 1.3500        | 1,440,000.00    | -                 | -                     | 1,440,000.00          | 1                        |
| 11/2025                  | 83756CZM0 | SERIAL    | 1.3750        | 1,445,000.00    | -                 | -                     | 1,445,000.00          | 1                        |
| 05/2026                  | 83756CZN8 | SERIAL    | 1.5000        | 1,455,000.00    | -                 | -                     | 1,455,000.00          | 1                        |
| 11/2026                  | 83756CZP3 | SERIAL    | 1.5500        | 1,460,000.00    | -                 | -                     | 1,460,000.00          | 1                        |
| 05/2027                  | 83756CZQ1 | SERIAL    | 1.6500        | 1,470,000.00    | -                 | -                     | 1,470,000.00          | 1                        |
| 11/2027                  | 83756CZR9 | SERIAL    | 1.7000        | 1,480,000.00    | -                 | -                     | 1,480,000.00          | 1                        |
| 05/2028                  | 83756CZS7 | SERIAL    | 1.7500        | 1,490,000.00    | -                 | -                     | 1,490,000.00          | 1                        |
| 11/2028                  | 83756CZT5 | SERIAL    | 1.8000        | 1,500,000.00    | -                 | -                     | 1,500,000.00          | 1                        |
| 05/2029                  | 83756CZU2 | SERIAL    | 1.8500        | 1,510,000.00    | -                 | -                     | 1,510,000.00          | 1                        |
| 11/2029                  | 83756CZV0 | SERIAL    | 1.9000        | 1,520,000.00    | -                 | -                     | 1,520,000.00          | 1                        |
| 05/2030                  | 83756CZW8 | SERIAL    | 1.9000        | 1,535,000.00    | -                 | -                     | 1,535,000.00          | 1                        |
| 11/2030                  | 83756CZX6 | SERIAL    | 1.9500        | 1,545,000.00    | -                 | -                     | 1,545,000.00          | 1                        |
| 05/2031                  | 83756CZY4 | SERIAL    | 2.0500        | 1,365,000.00    | -                 | -                     | 1,365,000.00          | 1                        |
| 11/2050                  | 83756CZZ1 | TERM      | 3.7500        | 34,425,000.00   | -                 | -                     | 34,425,000.00         | 1                        |
| 11/2041                  | 83756CA21 | TERM      | -             | 33,000,000.00   | -                 | -                     | 33,000,000.00         | 1                        |
| TOTAL (149) 2020 AB      |           |           |               | 99,000,000.00   | -                 | -                     | 99,000,000.00         |                          |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>131 (131) 2012 Series ABC</b>   |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | GNMA Mortgage Secs   | 235,319.09        | 3.4999                         |
| Investments Mortgage Reserve       | FNMA POOL            | 783,454.39        | 3.7631                         |
| Investments Capital Reserve        | GNMA Mortgage Secs   | 1,286,782.28      | 2.4999                         |
|                                    | *** Series Total     | 2,729,533.76      |                                |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>132 (132) 2012 DEF</b>          |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 374,257.74        | 3.2749                         |
|                                    | GNMA Mortgage Secs   | 989,379.81        | 3.1661                         |
| Investments Mortgage Reserve       | FNMA POOL            | 148,489.33        | 3.6749                         |
|                                    | GNMA Mortgage Secs   | 830,520.28        | 3.9999                         |
| Investments Capital Reserve        | GNMA Mortgage Secs   | 2,185,226.41      | 3.9999                         |
|                                    | *** Series Total     | 4,951,851.57      |                                |
| <b>133 (133) 2013 ABC</b>          |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | GNMA Mortgage Secs   | 1,694,943.82      | 2.5993                         |
| Investments Mortgage Reserve       | FNMA POOL            | 722,797.76        | 3.4529                         |
|                                    | *** Series Total     | 2,841,719.58      |                                |

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List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>134 (134) 2013 D</b>            |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 6,286,155.70      | 2.3763                         |
|                                    | FNMA Mortgage Secs   | 960,570.27        | 2.3416                         |
|                                    | GNMA Mortgage Secs   | 27,704,212.39     | 2.6450                         |
|                                    | *** Series Total     | 35,056,932.86     |                                |
| <b>135 (135) 2013 F</b>            |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 2,185,987.46      | 2.8812                         |
|                                    | GNMA Mortgage Secs   | 11,708,433.24     | 2.8869                         |
| Investments Mortgage Reserve       | FNMA POOL            | 198,783.89        | 2.7999                         |
|                                    | GNMA Mortgage Secs   | 237,199.50        | 2.4999                         |
| Investments Capital Reserve        | FNMA POOL            | 547,596.88        | 3.5960                         |
|                                    | *** Series Total     | 15,301,978.97     |                                |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>136 (136) 2014 ABC QM MBS</b>   |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 884,086.57        | 2.8431                         |
| Investments Mortgage Reserve       | FNMA POOL            | 136,907.59        | 4.4249                         |
|                                    | GNMA Mortgage Secs   | 511,723.60        | 4.4999                         |
| Investments Capital Reserve        | FEDERAL HOME LOAN BK | 830,000.00        | 5.7500                         |
|                                    | *** Series Total     | 2,892,690.26      |                                |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>137 2014 DEF</b>                |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 2,783,754.32      | 3.3148                         |
|                                    | GNMA Mortgage Secs   | 8,347,971.26      | 3.1522                         |
| Investments Mortgage Reserve       | FNMA POOL            | 1,880,872.44      | 3.6886                         |
|                                    | GNMA Mortgage Secs   | 767,814.60        | 3.4040                         |
| Investments Capital Reserve        | FNMA POOL            | 1,238,143.47      | 3.5218                         |
|                                    | FEDERAL HOME LOAN BK | 1,125,000.00      | 5.7500                         |
|                                    | *** Series Total     | 16,567,534.09     |                                |

**List of Outstanding Investments by Fund (Over \$100,000):**

| <b>Fund</b>                        | <b>Investment Type</b> | <b>Investment Amount</b> | <b>Weighted Avg.<br/>Interest Rate</b> |
|------------------------------------|------------------------|--------------------------|--|
| <b>138 (138) 2015 ABC</b>          |                        |                          |  |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund   | 105,994.50               | 3.0363                                 |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund   | 423,976.40               | 3.0363                                 |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund   | 105,994.50               | 3.0363                                 |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund   | 105,994.50               | 3.0363                                 |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund   | 105,994.50               | 3.0363                                 |
| Investments Mortgage Loan          | FNMA POOL              | 8,997,779.44             | 3.3417                                 |
|                                    | GNMA Mortgage Secs     | 7,041,969.60             | 3.2498                                 |
| Investments Mortgage Reserve       | FNMA POOL              | 158,820.37               | 4.0499                                 |
| Investments Capital Reserve        | FNMA POOL              | 553,548.52               | 4.0063                                 |
|                                    | *** Series Total       | 17,600,072.33            |  |
| <b>139 2015 DE</b>                 |                        |                          |  |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund   | 105,994.50               | 3.0363                                 |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund   | 105,994.50               | 3.0363                                 |
| Investments Mortgage Loan          | FNMA POOL              | 9,885,567.45             | 3.0391                                 |
|                                    | FNMA Mortgage Secs     | 2,089,833.53             | 2.9969                                 |
|                                    | GNMA Mortgage Secs     | 35,393,582.93            | 3.0083                                 |
|                                    | *** Series Total       | 47,580,972.91            |  |

Please refer to Disclaimer on Page 59

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>140 (140) 2016 B</b>            |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 771,099.00        | 3.0354                         |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 17,450,461.11     | 2.6262                         |
|                                    | GNMA Mortgage Secs   | 31,039,246.05     | 2.5636                         |
| Investments Mortgage Reserve       | FNMA POOL            | 667,370.87        | 4.5499                         |
| Investments Capital Reserve        | FNMA POOL            | 1,108,261.10      | 4.3597                         |
|                                    | GNMA Mortgage Secs   | 233,299.74        | 2.9999                         |
|                                    | *** Series Total     | 51,693,715.87     |                                |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>141 (141) 2016 CDE</b>          |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 9,861,315.63      | 2.5927                         |
|                                    | FNMA Mortgage Secs   | 4,123,971.37      | 2.6134                         |
|                                    | GNMA Mortgage Secs   | 43,136,483.63     | 2.4012                         |
| Investments Mortgage Reserve       | FNMA POOL            | 298,376.20        | 3.0499                         |
|                                    | GNMA Mortgage Secs   | 469,491.54        | 2.9999                         |
| Investments Capital Reserve        | FNMA POOL            | 772,553.36        | 3.5789                         |
|                                    | GNMA Mortgage Secs   | 236,703.79        | 3.9999                         |
|                                    | *** Series Total     | 59,428,868.02     |                                |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>142 (142) 2017 ABC</b>          |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 22,457,772.68     | 3.2106                         |
|                                    | GNMA Mortgage Secs   | 42,147,008.48     | 2.9112                         |
| Investments Capital Reserve        | FNMA POOL            | 1,307,471.72      | 3.1441                         |
|                                    | GNMA Mortgage Secs   | 378,744.73        | 2.4999                         |
|                                    | *** Series Total     | 66,820,970.11     |                                |
| <b>143 (143) 2017 D</b>            |                      |                   |                                |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Main               | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 27,829,507.71     | 3.1629                         |
|                                    | FNMA Mortgage Secs   | 6,824,493.04      | 3.8013                         |
|                                    | GNMA Mortgage Secs   | 85,823,314.54     | 2.9618                         |
|                                    | *** Series Total     | 120,795,298.79    |                                |

Please refer to Disclaimer on Page 59

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>144 (144) 2017 EF</b>           |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Capital Reserve        | GNMA Mortgage Secs   | 1,376,155.00      | 4.2567                         |
|                                    | *** Series Total     | 1,800,133.00      |                                |
| <b>145 (145) 2018 A</b>            |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 22,055,636.00     | 4.0476                         |
|                                    | FNMA Mortgage Secs   | 5,252,533.72      | 4.0412                         |
|                                    | GNMA Mortgage Secs   | 55,018,252.98     | 3.7561                         |
|                                    | *** Series Total     | 82,644,406.20     |                                |



List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>146 (146) 2018 B</b>            |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 34,286,866.97     | 4.0614                         |
|                                    | GNMA Mortgage Secs   | 56,917,462.39     | 3.9375                         |
|                                    | *** Series Total     | 91,522,312.86     |                                |
| <b>147 (147) 2019 A</b>            |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                         |
| Investments Mortgage Loan          | FNMA POOL            | 34,738,386.31     | 3.6864                         |
|                                    | GNMA Mortgage Secs   | 70,401,025.69     | 3.3828                         |
|                                    | *** Series Total     | 105,457,395.50    |                                |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                          | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|-------------------------------|----------------------|-------------------|-----------------------------|
| <b>148 (148) 2019 B</b>       |                      |                   |                             |
| Cash Equivalent Revenue       | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                      |
| Cash Equivalent Mortgage Loan | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                      |
| Investments Mortgage Loan     | FNMA POOL            | 40,684,930.58     | 3.0417                      |
|                               | GNMA Mortgage Secs   | 41,800,980.54     | 2.8849                      |
|                               | *** Series Total     | 82,697,900.12     |                             |
| <br>                          |                      |                   |                             |
| <b>149 (149) 2020 AB</b>      |                      |                   |                             |
| Cash Equivalent Revenue       | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                      |
| Cash Equivalent Mortgage Loan | Wells Fargo Gvt Fund | 105,994.50        | 3.0363                      |
| Investments Mortgage Loan     | FNMA POOL            | 15,403,903.13     | 3.0040                      |
|                               | GNMA Mortgage Secs   | 44,399,603.04     | 2.7567                      |
|                               | *** Series Total     | 60,015,495.17     |                             |

## DISCLAIMER

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