

General Information:

Bonds Outstanding	1,353,995,000.00
Outstanding Principal Balance	1,131,692,282.18
Current Outstanding Commitments	0.00

Average Purchase Price	62,160.18
Average Original Loan Amount	62,299.91
Total No. of Loans Originated	72,096
Total No. of Loans Paid Off	57,886
Total No. of Loans Outstanding	14,210

Loan Portfolio Characteristics

(As % of Loans Outstanding):

New Construction	15.07%
Existing Home	84.93%
Total	100.00%

Fixed Rate Mortgages	91.81%
Graduated Pmt Mortgages	0.00%
Growing Equity Mortgages	0.00%
Variable Rate Mortgages	8.19%
Total	100.00%

(As % of \$ Outstanding):

Private (Down to 80.00 LTV)	19.19%
FHA	32.34%
VA	5.93%
Rural Dev	32.79%
Self Insured	0.00%
Guaranty Fund	0.00%
Uninsured	9.75%
Total	100.00%

Type of Housing:

Single Family	95.02%
Townhouse - Condo	3.49%
Two - Four Units	0.51%
Modular – Manufactured	0.98%
Total	100.00%

Breakdown of Private Mortgage Insurers:

43 MGIC	69.02%
40 GE MIC	17.94%
41 UGIC	9.71%
45 PMI	1.37%
46 CMG MTG INS	1.94%
49 RMIC	0.02%
Total	100.00%

Delinquency Statistics (as % of # of Loans Outstanding):

31-60 Days	321	2.26%
61-90 Days	116	0.82%
91 Days or More	370	2.60%
Total Delinquent	807	5.68%
In Foreclosure	225	1.58%

Trustee:
Wells Fargo Bank Minnesota, N.A.
Minneapolis, MN
Telephone (612) 667-0123
Contact Paul Hoek

Program Administrator:
SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
221 SOUTH CENTRAL
P.O. BOX 1237
PIERRE, SD 57501-1237
Telephone (605) 773-3181

Outstanding Mortgage Loans as of September 30, 2011

Interest Rate	Outstanding Number	Outstanding Principal Amount	Interest Rate	Outstanding Number	Outstanding Principal Amount
3.750%	2	306,600	6.900%	27	1,420,722
4.250%	5	597,089	6.950%	146	7,736,927
4.375%	1	182,898	7.050%	15	561,706
4.500%	184	19,353,310	7.110%	126	5,899,150
4.600%	2	157,816	7.125%	4	144,896
4.750%	1,963	163,700,448	7.250%	114	3,166,676
4.850%	198	21,461,876	7.300%	54	2,120,066
4.950%	2,073	168,015,615	7.360%	13	568,298
5.000%	99	10,424,756	7.400%	33	1,594,396
5.125%	513	49,731,433	7.450%	17	963,152
5.150%	641	58,395,769	7.550%	24	1,210,846
5.250%	1,076	101,180,788	7.600%	16	609,440
5.350%	1	152,914	7.693%	51	1,074,733
5.375%	660	64,506,785	7.650%	5	325,227
5.425%	55	5,188,822	7.840%	1	18,272
5.450%	47	4,255,268	7.875%	75	1,170,713
5.500%	1,770	159,937,051	7.880%	1	20,231
5.625%	185	17,852,684	7.950%	29	1,113,360
5.750%	258	22,497,596	8.100%	3	121,541
5.850%	412	41,078,930	8.125%	7	113,444
5.875%	28	3,127,018	8.180%	24	406,953
5.950%	1,312	86,826,491	8.250%	54	806,605
6.000%	387	30,915,479	8.375%	28	475,515
6.125%	73	7,051,345	8.500%	19	350,807
6.150%	52	5,073,901	8.540%	15	257,627
6.250%	131	8,494,559	8.625%	8	112,864
6.400%	48	2,169,609	8.750%	7	120,087
6.450%	58	2,101,532	8.850%	24	441,278
6.500%	588	26,992,765	8.900%	4	78,848
6.600%	5	162,095	9.000%	3	31,570
6.625%	35	3,415,743	9.100%	1	26,937

Please refer to Disclaimer on Page 192

**INDENTURE 200 Homeownership Bonds
BOND SERIES ALL
AS OF SEPTEMBER 30, 2011**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
DATE RUN 10/27/2011**

6.650%	166	5,461,531	9.875%	4	23,960
6.750%	89	2,672,303	9.950%	1	21,709
6.850%	72	3,582,232	10.680%	10	53,873
6.875%	7	253,947	10.770%	8	64,337
6.890%	27	1,028,651	10.875%	16	157,864

Mortgage Loan Servicers (Top five by number of loans):

Servicer Number/Name	Number of Loans	% of Portfolio
048 HOME FEDERAL BANK	9,614	67.66%
141 WELLS FARGO HOME MORTGAGE, INC.	2,790	19.63%
031 CORTRUST BANK	901	6.34%
053 FIRST BANK AND TRUST	568	4.00%
012 BANKWEST	337	2.37%
Total	14,210	100.00%

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
001 (001) 1977-A - 1980-B								
May-79		SERIAL	7.5000	6,710,000.00	6,710,000.00	-	-	1
May-80		SERIAL	7.0000	4,755,000.00	4,755,000.00	-	-	1
May-81		SERIAL	6.5000	5,920,000.00	5,920,000.00	-	-	1
May-82		SERIAL	6.0000	6,135,000.00	6,135,000.00	-	-	1
May-83		SERIAL	5.2500	6,345,000.00	6,345,000.00	-	-	1
May-84		SERIAL	4.6000	6,145,000.00	6,145,000.00	-	-	1
05/1985	837550DA7	SERIAL	4.7500	6,135,000.00	6,135,000.00	-	-	1
05/1986	837550DB5	SERIAL	4.9000	5,985,000.00	5,985,000.00	-	-	1
05/1987	837550DC3	SERIAL	5.0000	5,425,000.00	5,425,000.00	-	-	1
05/1988	837550DD1	SERIAL	5.1500	4,820,000.00	-	4,820,000.00	-	1
05/1989	837550DE9	SERIAL	5.3000	4,385,000.00	-	4,385,000.00	-	1
05/1990	837550DF6	SERIAL	5.4000	3,770,000.00	3,770,000.00	-	-	1
05/1991	837550DG4	SERIAL	5.5000	3,865,000.00	3,865,000.00	-	-	1
05/1992	837550DH2	SERIAL	5.6000	3,965,000.00	3,965,000.00	-	-	1
05/2008	837550DJ8	TERM	6.1250	31,810,000.00	10,110,000.00	21,700,000.00	-	1
TOTAL (001) 1977-A - 1980-B				106,170,000.00	75,265,000.00	30,905,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
001 (001) 1977-A - 1980-B			
11/1/1987	9,205,000.00	Recall	Prepayments
11/1/1995	21,695,000.00	Recall	Bond Refunding
2/15/2008	5,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
003 1978 SERIES A								
May-79		SERIAL	8.0000	235,000.00	235,000.00	-	-	1
May-80		SERIAL	8.0000	770,000.00	770,000.00	-	-	1
May-81		SERIAL	8.0000	1,405,000.00	1,405,000.00	-	-	1
May-82		SERIAL	8.0000	2,105,000.00	2,105,000.00	-	-	1
May-83		SERIAL	6.0000	2,375,000.00	2,375,000.00	-	-	1
May-84		SERIAL	4.7000	2,180,000.00	2,180,000.00	-	-	1
05/1985	837550EM0	SERIAL	4.8000	2,145,000.00	2,145,000.00	-	-	1
05/1986	837550EN8	SERIAL	4.9000	2,210,000.00	2,210,000.00	-	-	1
05/1987	837550EP3	SERIAL	4.9500	2,345,000.00	2,345,000.00	-	-	1
05/1988	837550EQ1	SERIAL	5.0000	2,165,000.00	-	2,165,000.00	-	1
05/1989	837550ER9	SERIAL	5.0500	1,980,000.00	-	1,980,000.00	-	1
05/1990	837550ES7	SERIAL	5.1000	1,760,000.00	1,760,000.00	-	-	1
05/1991	837550ET5	SERIAL	5.2000	1,395,000.00	1,395,000.00	-	-	1
05/1992	837550EU2	SERIAL	5.3000	1,375,000.00	1,375,000.00	-	-	1
05/1993	837550EV0	SERIAL	5.4000	1,530,000.00	1,530,000.00	-	-	1
05/2009	837550EW8	TERM	5.9000	14,365,000.00	2,935,000.00	11,430,000.00	-	1
TOTAL 1978 SERIES A				40,340,000.00	24,765,000.00	15,575,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
003 1978 SERIES A			
11/1/1987	4,145,000.00	Recall	Bond Refunding
11/1/1995	11,425,000.00	Recall	Bond Refunding
2/15/2008	5,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
004 1978 SERIES B								
May-80		SERIAL	4.8500	1,180,000.00	1,180,000.00	-	-	1
May-81		SERIAL	5.0000	1,820,000.00	1,820,000.00	-	-	1
May-82		SERIAL	5.1500	2,880,000.00	2,880,000.00	-	-	1
May-83		SERIAL	5.3000	3,455,000.00	3,455,000.00	-	-	1
May-84		SERIAL	5.4000	3,450,000.00	3,450,000.00	-	-	1
05/1985	837550FC1	SERIAL	5.5000	3,495,000.00	3,495,000.00	-	-	1
05/1986	837550FD9	SERIAL	5.6000	3,335,000.00	3,335,000.00	-	-	1
05/1987	837550FE7	SERIAL	5.7000	3,445,000.00	3,445,000.00	-	-	1
05/1988	837550FF4	SERIAL	5.7500	3,250,000.00	-	3,250,000.00	-	1
05/1989	837550FG2	SERIAL	5.8500	2,930,000.00	-	2,930,000.00	-	1
05/1990	837550FH0	SERIAL	5.9500	2,685,000.00	2,685,000.00	-	-	1
05/1991	837550FJ6	SERIAL	6.0500	2,180,000.00	2,180,000.00	-	-	1
05/1992	837550FK3	SERIAL	6.1000	1,905,000.00	1,905,000.00	-	-	1
05/1993	837550FL1	SERIAL	6.2000	2,260,000.00	2,260,000.00	-	-	1
05/1994	837550FM9	SERIAL	6.3000	2,210,000.00	2,210,000.00	-	-	1
05/1995	837550FN7	SERIAL	6.3500	2,145,000.00	-	2,145,000.00	-	1
05/1996	837550FP2	SERIAL	6.4000	1,955,000.00	-	1,955,000.00	-	1
05/1997	837550FQ0	SERIAL	6.4000	1,655,000.00	-	1,655,000.00	-	1
05/2009	837550FR8	TERM	6.7500	13,325,000.00	-	13,325,000.00	-	1
TOTAL 1978 SERIES B				59,560,000.00	34,300,000.00	25,260,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
004 1978 SERIES B			
11/1/1987	6,180,000.00	Recall	Prepayments
5/1/1994	19,075,000.00	Recall	Bond Refunding
2/15/2008	5,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
005 1979 SERIES A								
May-80		SERIAL	5.4000	2,765,000.00	2,765,000.00	-	-	1
May-81		SERIAL	5.5000	3,310,000.00	3,310,000.00	-	-	1
May-82		SERIAL	5.6500	5,335,000.00	5,335,000.00	-	-	1
May-83		SERIAL	5.7500	7,120,000.00	7,120,000.00	-	-	1
May-84		SERIAL	5.8000	7,695,000.00	7,695,000.00	-	-	1
05/1985	837550GS5	SERIAL	5.8500	7,910,000.00	7,910,000.00	-	-	1
05/1986	837550GT3	SERIAL	5.9000	6,810,000.00	6,810,000.00	-	-	1
05/1987	837550GU0	SERIAL	5.9500	7,155,000.00	7,155,000.00	-	-	1
05/1988	837550GV8	SERIAL	6.0000	7,165,000.00	-	7,165,000.00	-	1
05/1989	837550GW6	SERIAL	6.1000	6,830,000.00	-	6,830,000.00	-	1
05/1990	837550GX4	SERIAL	6.1500	6,420,000.00	6,420,000.00	-	-	1
05/1991	837550GY2	SERIAL	6.2000	5,890,000.00	5,890,000.00	-	-	1
05/1992	837550GZ9	SERIAL	6.2500	5,525,000.00	5,525,000.00	-	-	1
05/1993	837550HA3	SERIAL	6.3500	5,420,000.00	5,420,000.00	-	-	1
05/1994	837550HB1	SERIAL	6.4000	5,345,000.00	-	5,345,000.00	-	1
05/1995	837550HC9	SERIAL	6.5000	5,220,000.00	-	5,220,000.00	-	1
05/1996	837550HD7	SERIAL	6.6000	5,150,000.00	-	5,150,000.00	-	1
05/1997	837550HE5	SERIAL	6.7000	5,080,000.00	-	5,080,000.00	-	1
05/1998	837550HF2	SERIAL	6.8000	4,880,000.00	-	4,880,000.00	-	1
05/1999	837550HG0	SERIAL	6.9000	4,615,000.00	-	4,615,000.00	-	1
05/2010	837550HH8	TERM	7.1000	30,860,000.00	-	30,860,000.00	-	1
TOTAL 1979 SERIES A				146,500,000.00	71,355,000.00	75,145,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
005 1979 SERIES A			
11/1/1987	13,995,000.00	Recall	Prepayments
5/1/1993	61,145,000.00	Recall	Bond Refunding
2/15/2008	5,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
006 1980 SERIES A								
May-81		SERIAL	8.0000	2,000,000.00	2,000,000.00	-	-	1
May-82		SERIAL	8.1000	2,000,000.00	2,000,000.00	-	-	1
May-83		SERIAL	8.2500	2,000,000.00	2,000,000.00	-	-	1
May-84		SERIAL	8.4000	2,000,000.00	2,000,000.00	-	-	1
05/1985	837550JH6	SERIAL	8.5500	2,000,000.00	2,000,000.00	-	-	1
05/1986	837550JJ2	SERIAL	8.6500	1,000,000.00	1,000,000.00	-	-	1
05/1987	837550JK9	SERIAL	8.7500	1,000,000.00	1,000,000.00	-	-	1
05/1988	837550JL7	SERIAL	8.8500	1,000,000.00	-	1,000,000.00	-	1
05/1989	837550JM5	SERIAL	9.0000	1,000,000.00	-	1,000,000.00	-	1
05/1990	837550JN3	SERIAL	9.1000	1,000,000.00	1,000,000.00	-	-	1
05/1991	837550JP8	SERIAL	9.2000	2,500,000.00	2,500,000.00	-	-	1
05/1992	837550JQ6	SERIAL	9.3000	2,500,000.00	-	2,500,000.00	-	1
05/1993	837550JR4	SERIAL	9.4000	2,500,000.00	-	2,500,000.00	-	1
05/2000	837550JU7	TERM	10.0000	7,000,000.00	-	7,000,000.00	-	1
05/2011	837550JV5	TERM	10.2500	20,500,000.00	-	20,500,000.00	-	1
TOTAL 1980 SERIES A				50,000,000.00	15,500,000.00	34,500,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
006 1980 SERIES A			
11/1/1987	2,000,000.00	Recall	Prepayments
11/1/1991	32,500,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
007 1980 SERIES B								
May-82		SERIAL	5.0000	500,000.00	500,000.00	-	-	1
May-83		SERIAL	5.2000	2,500,000.00	2,500,000.00	-	-	1
May-84		SERIAL	5.4000	4,000,000.00	4,000,000.00	-	-	1
05/1985	837550KU5	SERIAL	5.6000	4,000,000.00	4,000,000.00	-	-	1
05/1986	837550KV3	SERIAL	5.7500	4,500,000.00	4,500,000.00	-	-	1
05/1987	837550KW1	SERIAL	6.0000	3,500,000.00	3,500,000.00	-	-	1
05/1988	837550KX9	SERIAL	6.2500	3,500,000.00	-	3,500,000.00	-	1
05/1989	837550KY7	SERIAL	6.5000	3,500,000.00	-	3,500,000.00	-	1
05/1990	837550KZ4	SERIAL	6.7500	3,500,000.00	3,500,000.00	-	-	1
05/1991	837550LA8	SERIAL	7.0000	3,000,000.00	3,000,000.00	-	-	1
05/1992	837550LB6	SERIAL	7.2000	3,000,000.00	3,000,000.00	-	-	1
05/1993	837550LC4	SERIAL	7.4000	2,500,000.00	-	2,500,000.00	-	1
05/1994	837550LD2	SERIAL	7.6000	2,500,000.00	-	2,500,000.00	-	1
05/1995	837550LE0	SERIAL	7.7500	2,500,000.00	-	2,500,000.00	-	1
05/2000	837550LF7	TERM	8.2500	11,500,000.00	-	11,500,000.00	-	1
05/2011	837550LG5	TERM	8.5000	2,500,000.00	-	2,500,000.00	-	1
TOTAL 1980 SERIES B				57,000,000.00	28,500,000.00	28,500,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
007 1980 SERIES B			
11/1/1987	7,000,000.00	Recall	Prepayments
11/1/1992	21,495,000.00	Recall	Bond Refunding
2/15/2008	5,000.00	Recall	Prepayments

Please refer to Disclaimer on Page 192

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
008 (008) 1982-A								
May-84		SERIAL	8.5000	105,000.00	105,000.00	-	-	1
05/1985	837550LY6	SERIAL	9.0000	115,000.00	115,000.00	-	-	1
05/1986	837550LZ3	SERIAL	9.5000	125,000.00	125,000.00	-	-	1
05/1987	837550MA7	SERIAL	10.0000	135,000.00	135,000.00	-	-	1
05/1988	837550MB5	SERIAL	10.3500	150,000.00	-	150,000.00	-	1
05/1989	837550MC3	SERIAL	10.7000	165,000.00	-	165,000.00	-	1
05/1990	837550MD1	SERIAL	11.0000	185,000.00	-	185,000.00	-	1
05/1991	837550ME9	SERIAL	11.4000	205,000.00	-	205,000.00	-	1
05/1992	837550MF6	SERIAL	11.7500	225,000.00	-	225,000.00	-	1
05/1993	837550MG4	SERIAL	12.0000	255,000.00	-	255,000.00	-	1
05/1994	837550MH2	SERIAL	12.2500	285,000.00	-	285,000.00	-	1
05/1995	837550MJ8	SERIAL	12.5000	320,000.00	-	320,000.00	-	1
05/2001	837550MK5	TERM	12.7500	2,965,000.00	-	2,965,000.00	-	1
05/2013	837550ML3	TERM	13.0000	18,865,000.00	-	18,865,000.00	-	1
TOTAL (008) 1982-A				24,100,000.00	480,000.00	23,620,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
008 (008) 1982-A			
7/1/1983	4,635,000.00	Recall	Unused Proceeds
11/1/1987	18,985,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
009 (009) 1983-A								
05/2014	837550NH1	CAB	10.2540	4,941,000.00	-	12,790,602.00	-	2
May-84		SERIAL	5.0000	750,000.00	750,000.00	-	-	1
05/1985	837550MM1	SERIAL	5.5000	985,000.00	985,000.00	-	-	1
05/1986	837550MN9	SERIAL	6.0000	1,035,000.00	1,035,000.00	-	-	1
05/1987	837550MP4	SERIAL	6.5000	1,100,000.00	1,100,000.00	-	-	1
05/1988	837550MQ2	SERIAL	7.0000	1,170,000.00	1,170,000.00	-	-	1
05/1989	837550MR0	SERIAL	7.5000	1,250,000.00	1,250,000.00	-	-	1
05/1990	837550MS8	SERIAL	7.9000	1,345,000.00	1,345,000.00	-	-	1
05/1991	837550MU3	SERIAL	8.2500	1,455,000.00	1,455,000.00	-	-	1
05/1992	837550MW9	SERIAL	8.5000	1,575,000.00	1,575,000.00	-	-	1
05/1993	837550MY5	SERIAL	8.7500	1,705,000.00	-	1,705,000.00	-	1
05/1998	837550NG3	TERM	9.5000	11,215,000.00	-	11,215,000.00	-	1
TOTAL (009) 1983-A				28,526,000.00	10,665,000.00	25,710,602.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
009 (009) 1983-A			
5/1/1986	40,000.00	Recall	Unused Proceeds
2/15/1993	26,049,412.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
010 1983 SERIES B								
05/1990	837550MT6	SERIAL	7.9000	2,000,000.00	2,000,000.00	-	-	1
05/1991	837550MV1	SERIAL	8.2500	2,545,000.00	2,545,000.00	-	-	1
05/1995	837550ND0	TERM	9.1250	20,000,000.00	10,000,000.00	10,000,000.00	-	1
TOTAL 1983 SERIES B				24,545,000.00	14,545,000.00	10,000,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
010 1983 SERIES B			
2/15/1993	5,000,000.00	Recall	Prepayments
9/1/1993	5,000,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
011 (011) 1983-C								
05/2014	837550PQ9	CAB	10.4210	6,765,000.00	-	16,731,472.70	-	2
05/1985	837550NJ7	SERIAL	6.2500	1,570,000.00	1,570,000.00	-	-	1
05/1986	837550NL2	SERIAL	6.7500	1,670,000.00	1,670,000.00	-	-	1
05/1987	837550NN8	SERIAL	7.2500	1,785,000.00	1,785,000.00	-	-	1
05/1988	837550NQ1	SERIAL	7.7500	1,910,000.00	1,910,000.00	-	-	1
05/1989	837550NS7	SERIAL	8.0000	2,060,000.00	2,060,000.00	-	-	1
05/1990	837550NU2	SERIAL	8.3000	2,225,000.00	2,225,000.00	-	-	1
05/1991	837550NW8	SERIAL	8.6000	2,410,000.00	2,410,000.00	-	-	1
05/1992	837550NY4	SERIAL	8.9000	2,615,000.00	2,615,000.00	-	-	1
05/1993	837550PA4	SERIAL	9.1000	2,850,000.00	-	2,850,000.00	-	1
05/1997	837550PJ5	TERM	9.7500	14,375,000.00	-	14,375,000.00	-	1
05/2003	837550PN6	TERM	10.0000	34,805,000.00	-	34,805,000.00	-	1
TOTAL (011) 1983-C				75,040,000.00	16,245,000.00	68,761,472.70	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
011 (011) 1983-C			
5/1/1986	755,000.00	Recall	Unused Proceeds
11/1/1991	375,000.00	Recall	Prepayments
4/1/1992	24,940,000.00	Recall	Prepayments
8/1/1992	37,328,961.60	Recall	Prepayments
1/1/1993	5,749,606.80	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
012 (012) 1983-D (P)								
05/2008	837550PP1	CAB	10.4180	1,458,000.00	-	4,519,901.32	-	2
05/1985	837550NK4	SERIAL	6.2500	345,000.00	345,000.00	-	-	1
05/1986	837550NM0	SERIAL	6.7500	370,000.00	370,000.00	-	-	1
05/1987	837550NP3	SERIAL	7.2500	390,000.00	390,000.00	-	-	1
05/1988	837550NR9	SERIAL	7.7500	420,000.00	420,000.00	-	-	1
05/1989	837550NT5	SERIAL	8.0000	455,000.00	455,000.00	-	-	1
05/1990	837550NV0	SERIAL	8.3000	490,000.00	490,000.00	-	-	1
05/1991	837550NX6	SERIAL	8.6000	530,000.00	530,000.00	-	-	1
05/1992	837550NZ1	SERIAL	8.9000	575,000.00	575,000.00	-	-	1
05/1996	837550PH9	SERIAL	9.6250	825,000.00	-	825,000.00	-	1
05/1997	837550PK2	SERIAL	9.7500	900,000.00	-	900,000.00	-	1
05/1998	837550PM8	SERIAL	9.8000	990,000.00	-	990,000.00	-	1
05/1995	837550PF3	TERM	9.5000	2,060,000.00	-	2,060,000.00	-	1
TOTAL (012) 1983-D (P)				9,808,000.00	3,575,000.00	9,294,901.32	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
012 (012) 1983-D (P)			
11/1/1989	3,945,000.00	Recall	Prepayments
11/1/1990	115,000.00	Recall	Prepayments
11/1/1991	425,000.00	Recall	Prepayments
4/1/1992	140,000.00	Recall	Prepayments
8/1/1992	478,344.25	Recall	Prepayments
1/1/1993	174,950.72	Recall	Prepayments
9/1/1993	331,555.56	Recall	Prepayments
11/1/1993	2,399,959.38	Recall	Prepayments
6/1/1998	1,318,862.96	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
013 (013) 1983-E								
05/2015	837550QX3	CAB	10.6300	10,229,000.00	-	23,238,380.00	-	2
05/1985	837550PR7	SERIAL	6.0000	2,000,000.00	2,000,000.00	-	-	1
05/1986	837550PT3	SERIAL	6.5000	2,125,000.00	2,125,000.00	-	-	1
05/1987	837550PV8	SERIAL	7.0000	2,275,000.00	2,275,000.00	-	-	1
05/1988	837550PX4	SERIAL	7.5000	2,425,000.00	1,965,000.00	460,000.00	-	1
05/1989	837550PZ9	SERIAL	8.0000	2,600,000.00	2,105,000.00	495,000.00	-	1
05/1990	837550QB1	SERIAL	8.5000	2,825,000.00	2,290,000.00	535,000.00	-	1
05/1991	837550QD7	SERIAL	8.7500	3,060,000.00	2,480,000.00	580,000.00	-	1
05/1992	837550QF2	SERIAL	9.0000	3,325,000.00	-	3,325,000.00	-	1
05/1993	837550QH8	SERIAL	9.2500	3,625,000.00	-	3,625,000.00	-	1
05/1994	837550QK1	SERIAL	9.5000	3,950,000.00	-	3,950,000.00	-	1
05/1997	837550QR6	TERM	9.8750	14,350,000.00	-	14,350,000.00	-	1
05/2000	837550QM7	TERM	10.1250	19,100,000.00	-	19,100,000.00	-	1
TOTAL (013) 1983-E				71,889,000.00	15,240,000.00	69,658,380.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
013 (013) 1983-E			
5/1/1986	540,000.00	Recall	Unused Proceeds
6/1/1987	10,395,000.00	Recall	Prepayments
11/1/1990	20,000,000.00	Recall	Prepayments
11/1/1991	38,723,380.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
014 (014) 1983-F (P)								
05/2008	837550QV7	CAB	10.6140	346,000.00	-	963,514.00	-	2
May-84		SERIAL	5.5000	90,000.00	90,000.00	-	-	1
05/1985	837550PS5	SERIAL	6.0000	95,000.00	95,000.00	-	-	1
05/1986	837550PU0	SERIAL	6.5000	100,000.00	100,000.00	-	-	1
05/1987	837550PW6	SERIAL	7.0000	110,000.00	110,000.00	-	-	1
05/1988	837550PY2	SERIAL	7.5000	115,000.00	115,000.00	-	-	1
05/1989	837550QA3	SERIAL	8.0000	125,000.00	125,000.00	-	-	1
05/1990	837550QC9	SERIAL	8.5000	130,000.00	130,000.00	-	-	1
05/1991	837550QE5	SERIAL	8.7500	150,000.00	150,000.00	-	-	1
05/1992	837550QG0	SERIAL	9.0000	160,000.00	160,000.00	-	-	1
05/1993	837550QJ4	SERIAL	9.2500	175,000.00	175,000.00	-	-	1
05/1994	837550QL9	SERIAL	9.5000	190,000.00	-	190,000.00	-	1
05/1997	837550QS4	TERM	9.8750	675,000.00	-	675,000.00	-	1
05/2000	837550QN5	TERM	10.1250	900,000.00	-	900,000.00	-	1
TOTAL (014) 1983-F (P)				3,361,000.00	1,250,000.00	2,728,514.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
014 (014) 1983-F (P)			
11/1/1989	1,210,000.00	Recall	Prepayments
11/1/1990	50,000.00	Recall	Prepayments
1/1/1991	160,000.00	Recall	Prepayments
4/1/1992	90,000.00	Recall	Prepayments
8/1/1992	190,000.00	Recall	Prepayments
1/1/1993	65,000.00	Recall	Prepayments
9/1/1993	37,310.58	Recall	Prepayments
11/1/1993	927,479.10	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
015 (015) 1984-A/B (1984-X)								
05/2016	837550RP9	CAB	11.7500	6,676,025.00	-	11,607,538.55	-	2
05/1986	837550QY1	SERIAL	7.2500	2,060,000.00	2,060,000.00	-	-	1
05/1987	837550QZ8	SERIAL	7.7500	2,205,000.00	2,205,000.00	-	-	1
05/1988	837550RA2	SERIAL	8.0000	2,380,000.00	2,380,000.00	-	-	1
05/1989	837550RB0	SERIAL	8.5000	2,570,000.00	2,570,000.00	-	-	1
05/1990	837550RC8	SERIAL	8.7500	2,785,000.00	-	2,785,000.00	-	1
05/1991	837550RD6	SERIAL	9.0000	3,030,000.00	-	3,030,000.00	-	1
05/1992	837550RE4	SERIAL	9.2500	3,305,000.00	-	3,305,000.00	-	1
05/1993	837550RF1	SERIAL	9.5000	3,610,000.00	-	3,610,000.00	-	1
05/1994	837550RG9	SERIAL	9.7500	3,955,000.00	-	3,955,000.00	-	1
05/1995	837550RH7	SERIAL	10.0000	4,335,000.00	-	4,335,000.00	-	1
05/1996	837550RJ3	SERIAL	10.2000	2,700,000.00	-	2,700,000.00	-	1
05/1997	837550RK0	SERIAL	10.4000	1,000,000.00	-	1,000,000.00	-	1
05/1998	837550RL8	SERIAL	10.5000	3,000,000.00	-	3,000,000.00	-	1
05/2004	837550RM6	TERM	9.7500	50,000,000.00	-	50,000,000.00	-	1
05/2006	837550RN4	TERM	10.8750	31,385,000.00	-	31,385,000.00	-	1
05/2016	837550SL7	CAB	11.4000	4,407,210.40	-	7,536,450.65	-	2
05/1986	837550RU8	SERIAL	6.6000	1,300,000.00	1,300,000.00	-	-	1
05/1987	837550RV6	SERIAL	7.1000	1,380,000.00	1,380,000.00	-	-	1
05/1988	837550RW4	SERIAL	7.6000	1,480,000.00	1,480,000.00	-	-	1
05/1989	837550RX2	SERIAL	8.0000	1,590,000.00	1,590,000.00	-	-	1
05/1990	837550RY0	SERIAL	8.4000	1,715,000.00	-	1,715,000.00	-	1
05/1991	837550RZ7	SERIAL	8.7500	1,865,000.00	-	1,865,000.00	-	1
05/1992	837550SA1	SERIAL	9.0000	2,025,000.00	-	2,025,000.00	-	1
05/1993	837550SB9	SERIAL	9.2500	2,205,000.00	-	2,205,000.00	-	1
05/1994	837550SC7	SERIAL	9.5000	2,410,000.00	-	2,410,000.00	-	1
05/1995	837550SD5	SERIAL	9.7500	2,640,000.00	-	2,640,000.00	-	1
05/1996	837550SE3	SERIAL	10.0000	2,900,000.00	-	2,900,000.00	-	1

**INDENTURE 200 Homeownership Bonds
BOND SERIES ALL
AS OF SEPTEMBER 30, 2011**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
DATE RUN 10/27/2011**

05/1997 837550SF0	SERIAL	10.2000	3,000,000.00	-	3,000,000.00	-	1
05/1998 837550SG8	SERIAL	10.4000	3,315,000.00	-	3,315,000.00	-	1
05/2004 837550SJ2	TERM	9.6250	30,000,000.00	-	30,000,000.00	-	1
05/2006 837550SK9	TERM	10.6250	12,770,000.00	-	12,770,000.00	-	1
TOTAL (015) 1984-A/B (1984-X)			199,998,235.40	14,965,000.00	193,093,989.20	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
015 (015) 1984-A/B (1984-X)			
5/1/1986	80,680,000.00	Recall	Unused Proceeds
12/4/1986	4,577,390.05	Recall	Unused Proceeds
6/1/1987	6,210,000.00	Recall	Prepayments
11/1/1989	38,552,793.23	Recall	Prepayments
11/1/1989	63,080,515.27	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
016 (016) 1985-A								
05/1988	837550VY5	SERIAL	4.8000	1,435,000.00	1,435,000.00	-	-	1
05/1989	837550VZ2	SERIAL	5.2000	1,525,000.00	1,525,000.00	-	-	1
05/1990	837550WA6	SERIAL	5.5000	1,625,000.00	1,625,000.00	-	-	1
05/1991	837550WB4	SERIAL	5.7500	1,740,000.00	1,740,000.00	-	-	1
05/1992	837550WC2	SERIAL	6.0000	1,865,000.00	1,865,000.00	-	-	1
05/1993	837550WD0	SERIAL	6.2000	2,000,000.00	2,000,000.00	-	-	1
05/1994	837550WE8	SERIAL	6.3000	2,155,000.00	2,155,000.00	-	-	1
05/1995	837550WF5	SERIAL	6.4000	2,320,000.00	2,320,000.00	-	-	1
05/1996	837550WG3	SERIAL	6.5000	2,505,000.00	2,505,000.00	-	-	1
05/1997	837550WH1	SERIAL	6.6000	2,710,000.00	-	2,710,000.00	-	1
05/1998	837550WJ7	SERIAL	6.7000	2,940,000.00	-	2,940,000.00	-	1
05/1999	837550WK4	SERIAL	6.8000	3,195,000.00	-	3,195,000.00	-	1
05/2000	837550WL2	SERIAL	6.8750	3,470,000.00	-	3,470,000.00	-	1
05/2006	837550WM0	TERM	7.3000	28,530,000.00	-	28,530,000.00	-	1
05/2011	837550WN8	TERM	7.5000	38,620,000.00	-	38,620,000.00	-	1
TOTAL (016) 1985-A				96,635,000.00	17,170,000.00	79,465,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
016 (016) 1985-A			
6/1/1996	79,465,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
017 (017) 1985-B								
05/1997	837550TL6	CAB	8.8500	1,736,641.80	-	1,787,923.44	-	1
05/1998	837550TM4	CAB	9.1000	1,546,236.00	-	1,593,207.09	-	1
05/1999	837550TN2	CAB	9.2000	1,396,664.55	-	1,439,510.49	-	1
05/2000	837550TP7	CAB	9.2500	1,266,443.90	-	1,305,493.32	-	1
05/2001	837550TU6	CAB	9.3000	1,148,517.80	-	1,184,131.76	-	1
05/2017	837550TS1	CAB	10.6250	3,640,455.00	-	3,769,644.48	-	2
05/1987	837550TA0	SERIAL	6.1250	1,325,000.00	-	1,325,000.00	-	1
05/1988	837550TB8	SERIAL	6.6250	2,350,000.00	-	2,350,000.00	-	1
05/1989	837550TC6	SERIAL	7.0000	2,500,000.00	-	2,500,000.00	-	1
05/1990	837550TD4	SERIAL	7.2000	2,675,000.00	-	2,675,000.00	-	1
05/1991	837550TE2	SERIAL	7.4000	2,865,000.00	-	2,865,000.00	-	1
05/1992	837550TF9	SERIAL	7.6000	3,080,000.00	-	3,080,000.00	-	1
05/1993	837550TG7	SERIAL	7.8000	3,315,000.00	-	3,315,000.00	-	1
05/1994	837550TH5	SERIAL	8.0000	3,575,000.00	-	3,575,000.00	-	1
05/1995	837550TJ1	SERIAL	8.2000	3,955,000.00	-	3,955,000.00	-	1
05/1996	837550TK8	SERIAL	8.3750	4,280,000.00	-	4,280,000.00	-	1
05/2005	837550TQ5	TERM	9.2500	19,345,000.00	-	19,345,000.00	-	1
05/2010	837550TV4	TERM	8.4500	40,000,000.00	-	40,000,000.00	-	1
TOTAL (017) 1985-B				99,999,959.05	-	100,344,910.58	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
017 (017) 1985-B			
9/1/1986	79,695,568.34	Recall	Unused Proceeds
12/1/1986	7,845,000.00	Recall	Unused Proceeds
9/1/1993	13,160,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
018 (018) 1986-A								
05/1987	837550TW2	SERIAL	4.8000	2,000,000.00	2,000,000.00	-	-	1
05/1988	837550TX0	SERIAL	5.3000	2,000,000.00	2,000,000.00	-	-	1
05/1989	837550TY8	SERIAL	5.7000	2,250,000.00	2,250,000.00	-	-	1
05/1990	837550TZ5	SERIAL	6.0000	2,250,000.00	2,250,000.00	-	-	1
05/1991	837550UA8	SERIAL	6.2500	2,500,000.00	2,500,000.00	-	-	1
05/1992	837550UB6	SERIAL	6.5000	3,275,000.00	3,275,000.00	-	-	1
05/1993	837550UC4	SERIAL	6.7000	1,500,000.00	1,500,000.00	-	-	1
05/1994	837550UD2	SERIAL	6.9000	1,500,000.00	1,500,000.00	-	-	1
05/1995	837550UE0	SERIAL	7.0000	2,500,000.00	2,500,000.00	-	-	1
05/1996	837550UF7	SERIAL	7.1000	2,990,000.00	2,990,000.00	-	-	1
05/1997	837550UG5	SERIAL	7.2000	1,000,000.00	-	1,000,000.00	-	1
05/1998	837550UH3	SERIAL	7.3000	3,000,000.00	2,790,000.00	210,000.00	-	1
05/1999	837550UJ9	SERIAL	7.4000	7,000,000.00	410,000.00	6,590,000.00	-	1
05/2000	837550UK6	SERIAL	7.5000	7,000,000.00	-	7,000,000.00	-	1
05/2001	837550UN0	SERIAL	7.6000	7,000,000.00	-	7,000,000.00	-	1
05/2005	837550UM2	TERM	7.8000	6,000,000.00	-	6,000,000.00	-	1
05/2006	837550UL4	TERM	7.7500	4,250,000.00	-	4,250,000.00	-	1
TOTAL (018) 1986-A				58,015,000.00	25,965,000.00	32,050,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
018 (018) 1986-A			
11/1/1994	19,820,000.00	Recall	Prepayments
6/1/1995	9,285,000.00	Recall	Prepayments
1/2/1997	1,520,000.00	Recall	Prepayments
5/1/1997	1,185,000.00	Recall	Prepayments
10/1/1997	240,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
019 1986 SERIES B								
11/1986	837550UP5	TERM	5.0000	24,450,000.00	24,450,000.00	-	-	1
TOTAL 1986 SERIES B				24,450,000.00	24,450,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
020 (020) 1986-C								
05/2005	837550VG4	CAB	8.8750	1,965,200.00	-	3,847,260.00	-	3
05/1987	837550US9	SERIAL	4.5000	660,000.00	660,000.00	-	-	2
05/1988	837550UT7	SERIAL	5.2500	1,185,000.00	1,185,000.00	-	-	2
05/1989	837550UU4	SERIAL	5.7500	1,255,000.00	1,255,000.00	-	-	2
05/1990	837550UV2	SERIAL	6.0000	1,320,000.00	1,320,000.00	-	-	2
05/1991	837550UW0	SERIAL	6.3750	1,410,000.00	1,410,000.00	-	-	2
05/1992	837550UX8	SERIAL	6.7000	1,500,000.00	1,500,000.00	-	-	2
05/1993	837550UY6	SERIAL	6.8750	1,595,000.00	1,595,000.00	-	-	2
05/1994	837550UZ3	SERIAL	7.0000	1,705,000.00	-	1,705,000.00	-	2
05/1995	837550VA7	SERIAL	7.2000	1,840,000.00	-	1,840,000.00	-	2
05/1996	837550VB5	SERIAL	7.4000	1,965,000.00	-	1,965,000.00	-	2
05/1997	837550VC3	SERIAL	7.6000	2,490,000.00	-	2,490,000.00	-	2
05/1998	837550VD1	SERIAL	7.7000	2,685,000.00	-	2,685,000.00	-	2
05/1999	837550VE9	SERIAL	7.8000	2,890,000.00	-	2,890,000.00	-	2
05/2000	837550VF6	SERIAL	7.9000	3,120,000.00	-	3,120,000.00	-	2
05/2006	837550VJ8	TERM	8.2500	20,000,000.00	-	20,000,000.00	-	2
05/2017	837550VH2	TERM	7.6250	31,720,000.00	-	31,720,000.00	-	1
TOTAL (020) 1986-C				79,305,200.00	8,925,000.00	72,262,260.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
020 (020) 1986-C			
11/1/1989	2,735,000.00	Recall	Prepayments
11/1/1990	2,880,000.00	Recall	Prepayments
11/1/1991	2,965,000.00	Recall	Prepayments
4/1/1992	1,370,000.00	Recall	Prepayments
8/1/1992	2,405,000.00	Recall	Prepayments
1/1/1993	2,525,000.00	Recall	Prepayments
9/1/1993	4,060,000.00	Recall	Prepayments
11/1/1993	22,415,000.00	Recall	Prepayments
1/25/1994	17,260,000.00	Recall	Prepayments
5/1/1994	13,647,260.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
021 1986 SERIES D								
11/1987	837550WQ1	TERM	4.2500	40,235,000.00	40,235,000.00	-	-	1
TOTAL 1986 SERIES D				40,235,000.00	40,235,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
022 (022) 1987-A								
05/1990	837550XL1	SERIAL	5.2500	845,000.00	845,000.00	-	-	2
05/1991	837550XM9	SERIAL	5.5000	890,000.00	890,000.00	-	-	2
05/1992	837550XN7	SERIAL	5.7500	935,000.00	935,000.00	-	-	2
05/1993	837550XP2	SERIAL	6.0000	975,000.00	975,000.00	-	-	2
05/1994	837550XQ0	SERIAL	6.2000	1,030,000.00	1,030,000.00	-	-	2
05/1995	837550XR8	SERIAL	6.4000	1,085,000.00	1,085,000.00	-	-	2
05/1996	837550XS6	SERIAL	6.6000	1,150,000.00	1,150,000.00	-	-	2
05/1997	837550XT4	SERIAL	6.7500	1,215,000.00	1,215,000.00	-	-	2
05/1998	837550XU1	SERIAL	6.9000	1,290,000.00	1,290,000.00	-	-	2
05/1999	837550XV9	SERIAL	7.0000	1,365,000.00	980,000.00	385,000.00	-	2
05/2000	837550XW7	SERIAL	7.2000	1,455,000.00	-	1,455,000.00	-	2
05/2001	837550XX5	SERIAL	7.3000	1,545,000.00	-	1,545,000.00	-	2
05/2002	837550XY3	SERIAL	7.4000	1,640,000.00	-	1,640,000.00	-	2
05/2003	837550XZ0	SERIAL	7.5000	1,750,000.00	-	1,750,000.00	-	2
May-08		TERM	7.8000	10,750,000.00	-	10,750,000.00	-	2
May-13		TERM	7.8750	12,680,000.00	-	12,680,000.00	-	2
05/2019	837550YB2	TERM	7.4000	29,400,000.00	-	29,400,000.00	-	1
TOTAL (022) 1987-A				70,000,000.00	10,395,000.00	59,605,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
022 (022) 1987-A			
11/1/1989	315,000.00	Recall	Prepayments
11/1/1990	1,325,000.00	Recall	Prepayments
11/1/1991	1,975,000.00	Recall	Prepayments
4/1/1992	1,785,000.00	Recall	Prepayments
8/1/1992	1,190,000.00	Recall	Prepayments
1/1/1993	2,630,000.00	Recall	Prepayments
9/1/1993	3,440,000.00	Recall	Prepayments
11/1/1993	1,455,000.00	Recall	Prepayments
1/25/1994	1,510,000.00	Recall	Prepayments
5/1/1994	3,865,000.00	Recall	Prepayments
5/1/1994	18,415,000.00	Recall	Prepayments
11/1/1994	1,235,000.00	Recall	Prepayments
11/1/1994	5,015,000.00	Recall	Prepayments
6/1/1995	930,000.00	Recall	Prepayments
6/1/1996	1,885,000.00	Recall	Prepayments
5/1/1997	1,545,000.00	Recall	Prepayments
10/1/1997	455,000.00	Recall	Prepayments
6/1/1998	1,665,000.00	Recall	Prepayments
10/5/1998	615,000.00	Recall	Prepayments
11/1/1998	2,250,000.00	Recall	Prepayments
6/1/1999	6,105,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
023 (023) 1987-B								
05/1989	837550WR9	SERIAL	5.2500	380,000.00	380,000.00	-	-	2
05/1990	837550WS7	SERIAL	5.7500	410,000.00	410,000.00	-	-	2
05/1991	837550WT5	SERIAL	6.0000	430,000.00	430,000.00	-	-	2
05/1992	837550WU2	SERIAL	6.2500	460,000.00	460,000.00	-	-	2
05/1993	837550WV0	SERIAL	6.5000	490,000.00	490,000.00	-	-	2
05/1994	837550WW8	SERIAL	6.7000	520,000.00	520,000.00	-	-	2
05/1995	837550WX6	SERIAL	6.9000	560,000.00	-	560,000.00	-	2
05/1996	837550WY4	SERIAL	7.1000	595,000.00	-	595,000.00	-	2
05/1997	837550WZ1	SERIAL	7.2500	640,000.00	-	640,000.00	-	2
05/1998	837550XA5	SERIAL	7.4000	690,000.00	-	690,000.00	-	2
05/1999	837550XB3	SERIAL	7.6000	740,000.00	-	740,000.00	-	2
05/2000	837550XC1	SERIAL	7.7000	800,000.00	-	800,000.00	-	2
05/2001	837550XD9	SERIAL	7.8000	860,000.00	-	860,000.00	-	2
05/2002	837550XE7	SERIAL	7.8750	925,000.00	-	925,000.00	-	2
05/2014	837550XF4	TERM	7.5000	17,500,000.00	-	17,500,000.00	-	1
05/2017	837550XG2	TERM	8.1250	9,000,000.00	-	9,000,000.00	-	2
TOTAL (023) 1987-B				35,000,000.00	2,690,000.00	32,310,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
023 (023) 1987-B			
11/1/1989	560,000.00	Recall	Excess Prepayments
11/1/1990	1,260,000.00	Recall	Excess Prepayments
11/1/1991	1,550,000.00	Recall	Excess Prepayments
4/1/1992	1,055,000.00	Recall	Excess Prepayments
8/1/1992	1,595,000.00	Recall	Excess Prepayments
1/1/1993	1,490,000.00	Recall	Excess Prepayments
9/1/1993	1,435,000.00	Recall	Excess Prepayments
11/1/1993	875,000.00	Recall	Excess Prepayments
1/1/1994	9,270,000.00	Recall	Excess Prepayments
5/1/1994	13,220,000.00	Recall	Excess Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
024 (024) 1987-C								
05/1990	837550YF3	SERIAL	6.1000	600,000.00	600,000.00	-	-	2
05/1991	837550YG1	SERIAL	6.2500	630,000.00	630,000.00	-	-	2
05/1992	837550YH9	SERIAL	6.4000	675,000.00	675,000.00	-	-	2
05/1993	837550YJ5	SERIAL	6.6000	700,000.00	700,000.00	-	-	2
05/1994	837550YK2	SERIAL	6.8000	760,000.00	760,000.00	-	-	2
05/1995	837550YL0	SERIAL	6.9000	800,000.00	-	800,000.00	-	2
05/1996	837550YM8	SERIAL	7.0000	850,000.00	-	850,000.00	-	2
05/1997	837550YN6	SERIAL	7.1000	910,000.00	-	910,000.00	-	2
05/1998	837550YP1	SERIAL	7.2000	980,000.00	-	980,000.00	-	2
05/1999	837550YQ9	SERIAL	7.3000	1,050,000.00	-	1,050,000.00	-	2
05/2003	837550YR7	TERM	7.7500	5,045,000.00	-	5,045,000.00	-	2
05/2008	837550YS5	TERM	8.0000	13,800,000.00	-	13,800,000.00	-	2
05/2012	837550YT3	TERM	7.6250	15,725,000.00	-	15,725,000.00	-	1
TOTAL (024) 1987-C				42,525,000.00	3,365,000.00	39,160,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
024 (024) 1987-C			
11/1/1990	715,000.00	Recall	Prepayments
11/1/1991	1,245,000.00	Recall	Prepayments
4/1/1992	870,000.00	Recall	Prepayments
8/1/1992	2,005,000.00	Recall	Unused Proceeds
1/1/1993	1,520,000.00	Recall	Prepayments
9/1/1993	2,730,000.00	Recall	Prepayments
11/1/1993	1,330,000.00	Recall	Prepayments
1/25/1994	12,915,000.00	Recall	Prepayments
5/1/1994	15,830,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
025 (025) 1988-A								
May-93		SERIAL	7.6500	1,890,000.00	1,890,000.00	-	-	2
May-94		SERIAL	7.6500	2,350,000.00	2,350,000.00	-	-	2
05/1995	837550M66	SERIAL	7.6500	2,535,000.00	2,535,000.00	-	-	2
05/1996	837550M74	SERIAL	7.6500	2,725,000.00	2,725,000.00	-	-	2
05/1997	837550M82	SERIAL	7.6500	2,940,000.00	2,940,000.00	-	-	2
05/1998	837550M90	SERIAL	7.6500	3,165,000.00	3,165,000.00	-	-	2
05/1999	837550N24	SERIAL	7.6500	3,410,000.00	3,410,000.00	-	-	2
05/2000	837550N32	SERIAL	7.6500	3,670,000.00	3,670,000.00	-	-	2
05/2001	837550N40	SERIAL	7.6500	3,955,000.00	3,955,000.00	-	-	2
05/2002	837550N57	SERIAL	7.6500	4,255,000.00	4,255,000.00	-	-	2
05/2019	837550N65	TERM	7.6500	136,590,000.00	-	136,590,000.00	-	1
05/2020	837550N73	TERM	7.7000	29,695,000.00	-	29,695,000.00	-	1
TOTAL (025) 1988-A				197,180,000.00	30,895,000.00	166,285,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
025 (025) 1988-A			
11/1/1994	7,120,000.00	Recall	Prepayments
6/1/1995	7,565,000.00	Recall	Prepayments
12/1/1995	18,350,000.00	Recall	Prepayments
6/1/1996	16,750,000.00	Recall	Prepayments
1/2/1997	32,545,000.00	Recall	Prepayments
5/1/1997	11,225,000.00	Recall	Prepayments
10/1/1997	5,040,000.00	Recall	Prepayments
6/1/1998	34,740,000.00	Recall	Prepayments
10/5/1998	16,990,000.00	Recall	Prepayments
11/1/1998	9,305,000.00	Recall	Prepayments
6/1/1999	2,390,000.00	Recall	Prepayments
7/6/1999	4,265,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
026 (026) 1991-A (1980-A)								
05/1993	837550C75	SERIAL	5.2000	250,000.00	250,000.00	-	-	1
05/1994	837550D25	SERIAL	5.4000	275,000.00	240,000.00	35,000.00	-	1
05/1995	837550D58	SERIAL	5.6000	285,000.00	250,000.00	35,000.00	-	1
05/1996	837550D82	SERIAL	5.8000	300,000.00	265,000.00	35,000.00	-	1
05/1997	837550E32	SERIAL	5.9000	315,000.00	-	315,000.00	-	1
05/1998	837550E65	SERIAL	6.0000	340,000.00	295,000.00	45,000.00	-	1
05/1999	837550E99	SERIAL	6.1000	355,000.00	310,000.00	45,000.00	-	1
05/2000	837550F49	SERIAL	6.2000	380,000.00	220,000.00	160,000.00	-	1
05/2001	837550F72	SERIAL	6.3000	400,000.00	-	400,000.00	-	1
05/2005	837550G48	TERM	6.8500	1,900,000.00	-	1,900,000.00	-	1
05/2011	837550G22	TERM	7.0500	4,000,000.00	-	4,000,000.00	-	1
05/2027	837550G71	TERM	7.1500	23,700,000.00	-	23,700,000.00	-	1
TOTAL (026) 1991-A (1980-A)				32,500,000.00	1,830,000.00	30,670,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
026 (026) 1991-A (1980-A)			
11/23/1993	4,000,000.00	Recall	Unused Proceeds
1/2/1997	275,000.00	Recall	Prepayments
10/1/1999	4,340,000.00	Recall	Prepayments
11/1/1999	4,685,000.00	Recall	Prepayments
3/31/2000	17,370,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
027 (027) 1991-B/C (1991-X)								
05/1993	837550C83	SERIAL	5.2000	805,000.00	805,000.00	-	-	2
05/1994	837550D33	SERIAL	5.4000	855,000.00	855,000.00	-	-	2
05/1995	837550D66	SERIAL	5.6000	895,000.00	895,000.00	-	-	2
05/1996	837550D90	SERIAL	5.8000	950,000.00	950,000.00	-	-	2
05/1997	837550E40	SERIAL	5.9000	1,000,000.00	1,000,000.00	-	-	2
05/1998	837550E73	SERIAL	6.0000	1,065,000.00	1,065,000.00	-	-	2
05/1999	837550F23	SERIAL	6.1000	1,125,000.00	1,030,000.00	95,000.00	-	2
05/2000	837550F56	SERIAL	6.2000	1,190,000.00	-	1,190,000.00	-	2
05/2001	837550F80	SERIAL	6.3000	1,270,000.00	-	1,270,000.00	-	2
05/2008	837550F98	TERM	7.0000	12,000,000.00	-	12,000,000.00	-	2
05/2011	837550G30	TERM	7.0500	6,965,000.00	-	6,965,000.00	-	2
05/2017	837550G55	TERM	7.1000	18,710,000.00	-	18,710,000.00	-	2
05/2021	837550G63	TERM	6.6250	11,600,000.00	-	11,600,000.00	-	1
05/2024	837550G89	TERM	7.3000	9,065,000.00	-	9,065,000.00	-	2
TOTAL (027) 1991-B/C (1991-X)				67,495,000.00	6,600,000.00	60,895,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
027 (027) 1991-B/C (1991-X)			
1/1/1993	185,000.00	Recall	Prepayments
9/1/1993	1,000,000.00	Recall	Prepayments
11/1/1993	690,000.00	Recall	Prepayments
1/25/1994	795,000.00	Recall	Prepayments
5/1/1994	535,000.00	Recall	Prepayments
11/1/1994	1,570,000.00	Recall	Prepayments
6/1/1995	2,270,000.00	Recall	Prepayments
12/1/1995	2,220,000.00	Recall	Prepayments
6/1/1996	2,710,000.00	Recall	Prepayments
1/2/1997	1,840,000.00	Recall	Prepayments
5/1/1997	735,000.00	Recall	Prepayments
10/1/1997	555,000.00	Recall	Prepayments
6/1/1998	5,485,000.00	Recall	Prepayments
10/5/1998	765,000.00	Recall	Prepayments
12/1/1998	685,000.00	Recall	Prepayments
6/1/1999	33,840,000.00	Recall	Prepayments
9/1/1999	5,015,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
028 (028) 1991-D,D2&D3								
05/1994	837550Q47	SERIAL	4.0000	265,000.00	265,000.00	-	-	1
05/1995	837550Q54	SERIAL	4.4000	280,000.00	280,000.00	-	-	1
05/1996	837550Q62	SERIAL	4.8000	295,000.00	295,000.00	-	-	1
05/1997	837550Q70	SERIAL	5.1000	310,000.00	310,000.00	-	-	1
05/1998	837550Q88	SERIAL	5.4000	330,000.00	330,000.00	-	-	1
05/1999	837550Q96	SERIAL	5.6000	345,000.00	345,000.00	-	-	1
05/2000	837550R20	SERIAL	5.8000	370,000.00	285,000.00	85,000.00	-	1
05/2001	837550R38	SERIAL	6.0000	390,000.00	-	390,000.00	-	1
05/2002	837550R46	SERIAL	6.1000	415,000.00	-	415,000.00	-	1
05/2003	837550R53	SERIAL	6.2000	445,000.00	-	445,000.00	-	1
05/2004	837550R61	SERIAL	6.3000	475,000.00	-	475,000.00	-	1
05/2005	837550R79	SERIAL	6.4000	510,000.00	-	510,000.00	-	1
05/2012	837550R87	TERM	6.8000	4,715,000.00	-	4,715,000.00	-	1
05/2026	837550R95	TERM	6.8500	19,975,000.00	-	19,975,000.00	-	1
05/1994	837550S45	SERIAL	3.1000	325,000.00	325,000.00	-	-	1
05/1995	837550S60	SERIAL	3.7500	340,000.00	340,000.00	-	-	1
05/1996	837550S86	SERIAL	4.3000	360,000.00	360,000.00	-	-	1
05/1997	837550T28	SERIAL	4.6000	380,000.00	380,000.00	-	-	1
05/1998	837550T44	SERIAL	4.8000	405,000.00	405,000.00	-	-	1
05/1999	837550T69	SERIAL	5.0000	430,000.00	430,000.00	-	-	1
05/2000	837550T85	SERIAL	5.1500	455,000.00	455,000.00	-	-	1
05/2001	837550U26	SERIAL	5.2500	485,000.00	200,000.00	285,000.00	-	1
05/2002	837550U42	SERIAL	5.3500	515,000.00	210,000.00	305,000.00	-	1
05/2003	837550U67	SERIAL	5.4500	550,000.00	-	550,000.00	-	1
05/2004	837550V58	SERIAL	5.5500	585,000.00	-	585,000.00	-	1
05/2005	837550V74	SERIAL	5.6500	630,000.00	-	630,000.00	-	1
05/2012	837550U83	TERM	6.0000	5,810,000.00	-	5,810,000.00	-	1
05/2026	837550V33	TERM	6.1500	24,610,000.00	-	24,610,000.00	-	1

**INDENTURE 200 Homeownership Bonds
BOND SERIES ALL
AS OF SEPTEMBER 30, 2011**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
DATE RUN 10/27/2011**

05/1994 837550V82	SERIAL	3.2500	265,000.00	40,000.00	225,000.00	-	1
05/1995 837550V90	SERIAL	3.7500	285,000.00	60,000.00	225,000.00	-	1
05/1996 837550W24	SERIAL	4.2500	305,000.00	55,000.00	250,000.00	-	1
05/1997 837550W32	SERIAL	4.5000	320,000.00	65,000.00	255,000.00	-	1
05/1998 837550W40	SERIAL	4.7500	340,000.00	65,000.00	275,000.00	-	1
05/1999 837550W57	SERIAL	5.0000	360,000.00	55,000.00	305,000.00	-	1
05/2000 837550W65	SERIAL	5.2000	380,000.00	55,000.00	325,000.00	-	1
05/2001 837550W73	SERIAL	5.3500	405,000.00	-	405,000.00	-	1
05/2002 837550W81	SERIAL	5.4500	435,000.00	-	435,000.00	-	1
05/2003 837550W99	SERIAL	5.5500	460,000.00	-	460,000.00	-	1
05/2004 837550X23	SERIAL	5.6500	490,000.00	-	490,000.00	-	1
05/2005 837550X31	SERIAL	5.7500	525,000.00	-	525,000.00	-	1
05/2012 837550X49	TERM	6.1500	4,855,000.00	-	4,855,000.00	-	1
05/2026 837550X56	TERM	6.2500	20,575,000.00	-	20,575,000.00	-	1
TOTAL (028) 1991-D,D2&D3			95,000,000.00	5,610,000.00	89,390,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
028 (028) 1991-D,D2&D3			
11/23/1993	25,175,000.00	Recall	Unused Proceeds
9/1/1999	6,370,000.00	Recall	Prepayments
10/1/1999	1,000,000.00	Recall	Prepayments
3/31/2000	1,535,000.00	Recall	Bond Refunding
9/27/2000	12,035,000.00	Recall	Prepayments
12/15/2000	30,110,000.00	Recall	Excess Prepayments
7/25/2002	1,610,000.00	Recall	Excess Prepayments
4/15/2003	11,555,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
029 1991 SERIES E								
10/1993	837550H21	TERM	5.3750	55,000,000.00	55,000,000.00	-	-	1
TOTAL 1991 SERIES E				55,000,000.00	55,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
030 (030) 1992-A (1980-B)/2002 C								
05/1993	837550P55	SERIAL	3.2500	245,000.00	245,000.00	-	-	1
05/1994	837550P63	SERIAL	4.0000	385,000.00	385,000.00	-	-	1
05/1995	837550P71	SERIAL	4.4000	400,000.00	400,000.00	-	-	1
05/1996	837550P89	SERIAL	4.7500	415,000.00	415,000.00	-	-	1
05/1997	837550P97	SERIAL	5.0000	435,000.00	435,000.00	-	-	1
05/1998	837550Q21	SERIAL	5.2000	460,000.00	460,000.00	-	-	1
05/1999	837550Q39	SERIAL	5.4000	480,000.00	430,000.00	50,000.00	-	1
05/2000	837550N99	SERIAL	5.5500	510,000.00	510,000.00	-	-	1
05/2001	837550P22	SERIAL	5.7000	535,000.00	535,000.00	-	-	1
05/2002	837550N81	SERIAL	5.8000	570,000.00	505,000.00	65,000.00	-	1
05/2012	837550P48	TERM	6.4000	8,060,000.00	-	8,060,000.00	-	1
05/2022	837550P30	TERM	6.4500	9,000,000.00	-	9,000,000.00	-	1
TOTAL (030) 1992-A (1980-B)/200				21,495,000.00	4,320,000.00	17,175,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
030 (030) 1992-A (1980-B)/2002 C			
12/30/1998	50,000.00	Recall	Prepayments
5/15/2001	2,040,000.00	Recall	Prepayments
5/1/2002	15,085,000.00	Recall	Excess Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
031 (031) 1993-A (1979-A-O&P)/2003								
05/1994	837550S52	SERIAL	2.9000	1,305,000.00	1,305,000.00	-	-	1
05/1995	837550S78	SERIAL	3.5000	1,160,000.00	1,160,000.00	-	-	1
05/1996	837550S94	SERIAL	4.1000	1,200,000.00	1,200,000.00	-	-	1
05/1997	837550T36	SERIAL	4.3000	1,245,000.00	1,245,000.00	-	-	1
05/1998	837550T51	SERIAL	4.5500	1,305,000.00	1,305,000.00	-	-	1
05/1999	837550T77	SERIAL	4.7500	1,360,000.00	1,360,000.00	-	-	1
05/2000	837550T93	SERIAL	4.9500	1,425,000.00	1,425,000.00	-	-	1
05/2001	837550U34	SERIAL	5.0500	1,495,000.00	1,495,000.00	-	-	1
05/2002	837550U59	SERIAL	5.2000	1,575,000.00	1,575,000.00	-	-	1
05/2003	837550U75	SERIAL	5.3000	1,655,000.00	1,655,000.00	-	-	1
05/2004	837550V41	SERIAL	5.4000	1,740,000.00	-	1,740,000.00	-	1
05/2005	837550V66	SERIAL	5.5000	1,835,000.00	-	1,835,000.00	-	1
05/2012	837550U91	TERM	5.8750	16,195,000.00	-	16,195,000.00	-	1
05/2021	837550V25	TERM	6.0000	33,190,000.00	-	33,190,000.00	-	1
TOTAL (031) 1993-A (1979-A-O&P)				66,685,000.00	13,725,000.00	52,960,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
031 (031) 1993-A (1979-A-O&P)/2003			
6/18/2003	52,960,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
033 (033) 1993-C								
05/1995	837550X80	SERIAL	3.4500	855,000.00	855,000.00	-	-	2
05/1996	837550X98	SERIAL	3.8500	885,000.00	885,000.00	-	-	2
05/1997	837550Y22	SERIAL	4.1500	925,000.00	925,000.00	-	-	2
05/1998	837550Y30	SERIAL	4.3500	960,000.00	960,000.00	-	-	2
05/1999	837550Y48	SERIAL	4.5500	1,005,000.00	1,005,000.00	-	-	2
05/2000	837550Y55	SERIAL	4.7000	1,050,000.00	980,000.00	70,000.00	-	2
05/2001	837550Y63	SERIAL	4.8500	1,105,000.00	970,000.00	135,000.00	-	2
05/2002	837550Y71	SERIAL	4.9500	1,150,000.00	935,000.00	215,000.00	-	2
05/2003	837550Y89	SERIAL	5.0500	1,215,000.00	805,000.00	410,000.00	-	2
05/2004	837550Y97	SERIAL	5.1500	1,275,000.00	-	1,275,000.00	-	2
05/2005	837550Z21	SERIAL	5.2500	1,340,000.00	-	1,340,000.00	-	2
05/2006	837550Z39	SERIAL	5.3500	1,410,000.00	-	1,410,000.00	-	2
05/2013	837550Z62	TERM	5.7000	12,390,000.00	-	12,390,000.00	-	2
05/2016	837550Z70	TERM	4.5000	7,290,000.00	-	7,290,000.00	-	1
05/2017	837550Z88	TERM	5.7500	2,145,000.00	-	2,145,000.00	-	2
TOTAL (033) 1993-C				35,000,000.00	8,320,000.00	26,680,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
033 (033) 1993-C			
11/1/1994	240,000.00	Recall	Prepayments
12/1/1995	385,000.00	Recall	Prepayments
6/1/1996	740,000.00	Recall	Prepayments
1/2/1997	1,520,000.00	Recall	Prepayments
5/1/1997	545,000.00	Recall	Prepayments
10/1/1997	445,000.00	Recall	Prepayments
6/1/1998	1,785,000.00	Recall	Prepayments
10/5/1998	355,000.00	Recall	Prepayments
11/1/1998	220,000.00	Recall	Prepayments
6/1/1999	1,695,000.00	Recall	Prepayments
9/1/1999	740,000.00	Recall	Prepayments
10/1/1999	245,000.00	Recall	Prepayments
11/1/1999	125,000.00	Recall	Prepayments
12/15/2000	1,255,000.00	Recall	Excess Prepayments
5/15/2001	520,000.00	Recall	Prepayments
9/17/2001	580,000.00	Recall	Excess Prepayments
4/1/2002	1,325,000.00	Recall	Prepayments
7/25/2002	720,000.00	Recall	Prepayments
10/1/2002	475,000.00	Recall	Prepayments
12/16/2002	570,000.00	Recall	Prepayments
4/15/2003	55,000.00	Recall	Prepayments
7/1/2003	560,000.00	Recall	Prepayments
8/15/2003	11,580,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
034 (034) 1994-A								
05/1995	837550Z96	SERIAL	3.2500	595,000.00	595,000.00	-	-	1
05/1996	8375502A9	SERIAL	3.7500	610,000.00	610,000.00	-	-	1
05/1997	8375502B7	SERIAL	4.0500	640,000.00	640,000.00	-	-	1
05/1998	8375502C5	SERIAL	4.3000	665,000.00	665,000.00	-	-	1
05/1999	8375502D3	SERIAL	4.5500	690,000.00	690,000.00	-	-	1
05/2000	8375502E1	SERIAL	4.7500	725,000.00	725,000.00	-	-	1
05/2001	8375502F8	SERIAL	4.8500	755,000.00	755,000.00	-	-	1
05/2002	8375502G6	SERIAL	4.9500	795,000.00	795,000.00	-	-	1
05/2003	8375502H4	SERIAL	5.0500	835,000.00	835,000.00	-	-	1
05/2004	8375502J0	SERIAL	5.1500	875,000.00	875,000.00	-	-	1
05/2005	8375502K7	SERIAL	5.2500	925,000.00	-	925,000.00	-	1
05/2006	8375502L5	SERIAL	5.3500	970,000.00	-	970,000.00	-	1
05/2009	8375502M3	TERM	5.6000	3,240,000.00	-	3,240,000.00	-	1
05/2014	8375503C4	TERM	5.8000	6,755,000.00	-	6,755,000.00	-	1
TOTAL (034) 1994-A				19,075,000.00	7,185,000.00	11,890,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
034 (034) 1994-A			
12/1/2004	11,890,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
035 (035) 1994-B								
05/1995	8375502N1	SERIAL	3.2500	835,000.00	835,000.00	-	-	2
05/1996	8375502P6	SERIAL	3.7500	860,000.00	860,000.00	-	-	2
05/1997	8375502Q4	SERIAL	4.0500	895,000.00	895,000.00	-	-	2
05/1998	8375502R2	SERIAL	4.3000	935,000.00	935,000.00	-	-	2
05/1999	8375502S0	SERIAL	4.5500	970,000.00	970,000.00	-	-	2
05/2000	8375502T8	SERIAL	4.7500	1,015,000.00	860,000.00	155,000.00	-	2
05/2001	8375502U5	SERIAL	4.8500	1,065,000.00	900,000.00	165,000.00	-	2
05/2002	8375502V3	SERIAL	4.9500	1,115,000.00	875,000.00	240,000.00	-	2
05/2003	8375502W1	SERIAL	5.0500	1,170,000.00	655,000.00	515,000.00	-	2
05/2004	8375502X9	SERIAL	5.1500	1,230,000.00	-	1,230,000.00	-	2
05/2005	8375502Y7	SERIAL	5.2500	1,295,000.00	-	1,295,000.00	-	2
05/2006	8375502Z4	SERIAL	5.3500	1,365,000.00	-	1,365,000.00	-	2
05/2014	8375503A8	TERM	5.8000	6,750,000.00	-	6,750,000.00	-	2
05/2017	8375503B6	TERM	5.1250	10,500,000.00	-	10,500,000.00	-	1
TOTAL (035) 1994-B				30,000,000.00	7,785,000.00	22,215,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
035 (035) 1994-B			
6/1/1995	30,000.00	Recall	Prepayments
12/1/1995	315,000.00	Recall	Prepayments
6/1/1996	825,000.00	Recall	Prepayments
1/2/1997	1,165,000.00	Recall	Prepayments
5/1/1997	635,000.00	Recall	Prepayments
10/1/1997	380,000.00	Recall	Prepayments
6/1/1998	1,360,000.00	Recall	Prepayments
10/5/1998	275,000.00	Recall	Prepayments
11/1/1998	735,000.00	Recall	Prepayments
6/1/1999	3,555,000.00	Recall	Prepayments
9/1/1999	215,000.00	Recall	Prepayments
10/1/1999	420,000.00	Recall	Prepayments
11/1/1999	270,000.00	Recall	Prepayments
3/31/2000	750,000.00	Recall	Prepayments
9/27/2000	5,000.00	Recall	Prepayments
12/15/2000	1,110,000.00	Recall	Excess Prepayments
5/15/2001	965,000.00	Recall	Prepayments
9/17/2001	575,000.00	Recall	Prepayments
4/1/2002	1,130,000.00	Recall	Prepayments
7/25/2002	565,000.00	Recall	Prepayments
10/1/2002	720,000.00	Recall	Prepayments
12/16/2002	345,000.00	Recall	Prepayments
4/15/2003	5,870,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
036 1994 SERIES C								
04/1995	8375503D2	TERM	3.3000	48,240,000.00	48,240,000.00	-	-	1
TOTAL 1994 SERIES C				48,240,000.00	48,240,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
037 (037) 1994-D								
05/1996	8375503E0	SERIAL	4.5000	885,000.00	885,000.00	-	-	2
05/1997	8375503F7	SERIAL	4.9000	930,000.00	930,000.00	-	-	2
05/1998	8375503G5	SERIAL	5.2000	975,000.00	975,000.00	-	-	2
05/1999	8375503H3	SERIAL	5.4000	1,030,000.00	1,030,000.00	-	-	2
05/2000	8375503J9	SERIAL	5.5500	1,080,000.00	1,055,000.00	25,000.00	-	2
05/2001	8375503K6	SERIAL	5.7000	1,145,000.00	1,020,000.00	125,000.00	-	2
05/2002	8375503L4	SERIAL	5.8500	1,205,000.00	960,000.00	245,000.00	-	2
05/2003	8375503M2	SERIAL	5.9500	1,275,000.00	-	1,275,000.00	-	2
05/2004	8375503N0	SERIAL	6.0500	1,355,000.00	-	1,355,000.00	-	2
05/2005	8375503P5	SERIAL	6.1500	1,440,000.00	-	1,440,000.00	-	2
05/2006	8375503Q3	SERIAL	6.2500	1,515,000.00	-	1,515,000.00	-	2
05/2014	8375503R1	TERM	6.6500	16,415,000.00	-	16,415,000.00	-	2
05/2017	8375503S9	TERM	5.7500	6,750,000.00	-	6,750,000.00	-	1
TOTAL (037) 1994-D				36,000,000.00	6,855,000.00	29,145,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
037 (037) 1994-D			
6/1/1995	155,000.00	Recall	Prepayments
6/1/1996	735,000.00	Recall	Prepayments
1/2/1997	495,000.00	Recall	Prepayments
5/1/1997	1,200,000.00	Recall	Prepayments
10/1/1997	545,000.00	Recall	Prepayments
6/1/1998	1,695,000.00	Recall	Prepayments
10/5/1998	680,000.00	Recall	Prepayments
11/1/1998	170,000.00	Recall	Prepayments
6/1/1999	1,090,000.00	Recall	Prepayments
9/1/1999	730,000.00	Recall	Prepayments
10/1/1999	215,000.00	Recall	Prepayments
11/1/1999	245,000.00	Recall	Prepayments
12/15/2000	1,890,000.00	Recall	Excess Prepayments
5/15/2001	995,000.00	Recall	Prepayments
9/17/2001	910,000.00	Recall	Prepayments
4/1/2002	17,395,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
038 (038) 1994-E/F								
05/1996	8375503T7	SERIAL	4.4000	680,000.00	680,000.00	-	-	2
05/1997	8375503U4	SERIAL	4.7500	710,000.00	710,000.00	-	-	2
05/1998	8375503V2	SERIAL	5.0000	740,000.00	740,000.00	-	-	2
05/1999	8375503W0	SERIAL	5.2500	780,000.00	780,000.00	-	-	2
05/2000	8375503X8	SERIAL	5.4500	825,000.00	775,000.00	50,000.00	-	2
05/2001	8375503Y6	SERIAL	5.6000	865,000.00	765,000.00	100,000.00	-	2
05/2002	8375503Z3	SERIAL	5.7000	915,000.00	770,000.00	145,000.00	-	2
05/2003	8375504A7	SERIAL	5.8000	970,000.00	-	970,000.00	-	2
05/2004	8375504B5	SERIAL	5.9000	1,020,000.00	-	1,020,000.00	-	2
05/2005	8375504C3	SERIAL	6.0000	1,085,000.00	-	1,085,000.00	-	2
05/2006	8375504D1	SERIAL	6.1000	1,150,000.00	-	1,150,000.00	-	2
05/2007	8375504E9	SERIAL	6.2000	1,220,000.00	-	1,220,000.00	-	2
05/2008	8375504F6	SERIAL	6.3000	1,295,000.00	-	1,295,000.00	-	2
05/2014	8375504G4	TERM	6.5500	9,730,000.00	-	9,730,000.00	-	2
05/2017	8375504H2	TERM	6.6000	4,325,000.00	-	4,325,000.00	-	2
05/2019	8375504J8	TERM	6.0000	3,725,000.00	-	3,725,000.00	-	1
05/2023	8375504K5	TERM	6.9000	4,965,000.00	-	4,965,000.00	-	2
TOTAL (038) 1994-E/F				35,000,000.00	5,220,000.00	29,780,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
038 (038) 1994-E/F			
6/1/1996	415,000.00	Recall	Prepayments
1/2/1997	955,000.00	Recall	Prepayments
5/1/1997	480,000.00	Recall	Prepayments
10/1/1997	305,000.00	Recall	Prepayments
6/1/1998	1,120,000.00	Recall	Prepayments
10/5/1998	455,000.00	Recall	Prepayments
11/1/1998	455,000.00	Recall	Prepayments
6/1/1999	1,745,000.00	Recall	Prepayments
9/1/1999	455,000.00	Recall	Prepayments
10/1/1999	250,000.00	Recall	Prepayments
11/1/1999	115,000.00	Recall	Prepayments
3/31/2000	75,000.00	Recall	Prepayments
12/15/2000	1,675,000.00	Recall	Excess Prepayments
5/15/2001	415,000.00	Recall	Prepayments
9/17/2001	690,000.00	Recall	Prepayments
4/1/2002	20,175,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
039 (039) 1994-G								
05/1996	8375504L3	SERIAL	5.0000	1,085,000.00	1,085,000.00	-	-	2
05/1997	8375504M1	SERIAL	5.4000	1,140,000.00	785,000.00	355,000.00	-	2
05/1998	8375504N9	SERIAL	5.6500	1,205,000.00	830,000.00	375,000.00	-	2
05/1999	8375504P4	SERIAL	5.8500	1,270,000.00	870,000.00	400,000.00	-	2
05/2000	8375504Q2	SERIAL	5.9500	1,345,000.00	915,000.00	430,000.00	-	2
05/2001	8375504R0	SERIAL	6.0500	1,425,000.00	970,000.00	455,000.00	-	2
05/2002	8375504S8	SERIAL	6.1500	1,510,000.00	210,000.00	1,300,000.00	-	2
05/2003	8375504T6	SERIAL	6.2500	1,605,000.00	-	1,605,000.00	-	2
05/2004	8375504U3	SERIAL	6.3500	1,705,000.00	-	1,705,000.00	-	2
05/2005	8375504V1	SERIAL	6.5000	1,810,000.00	-	1,810,000.00	-	2
05/2006	8375504W9	SERIAL	6.6000	1,935,000.00	-	1,935,000.00	-	2
05/2007	8375504X7	SERIAL	6.7000	2,055,000.00	-	2,055,000.00	-	2
05/2008	8375504Y5	SERIAL	6.8000	2,195,000.00	-	2,195,000.00	-	2
05/2011	8375505C2	TERM	6.5000	5,690,000.00	-	5,690,000.00	-	1
05/2014	8375504Z2	TERM	7.1250	5,000,000.00	-	5,000,000.00	-	2
05/2017	8375505A6	TERM	7.1250	17,265,000.00	-	17,265,000.00	-	2
TOTAL (039) 1994-G				48,240,000.00	5,665,000.00	42,575,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
039 (039) 1994-G			
6/1/1996	14,750,000.00	Recall	Unused Proceeds
1/2/1997	145,000.00	Recall	Prepayments
6/1/1998	240,000.00	Recall	Prepayments
10/5/1998	255,000.00	Recall	Prepayments
11/1/1998	155,000.00	Recall	Prepayments
6/1/1999	1,125,000.00	Recall	Prepayments
9/1/1999	180,000.00	Recall	Prepayments
10/1/1999	95,000.00	Recall	Prepayments
11/1/1999	40,000.00	Recall	Prepayments
3/31/2000	345,000.00	Recall	Prepayments
9/27/2000	5,000.00	Recall	Prepayments
12/15/2000	490,000.00	Recall	Excess Prepayments
5/15/2001	19,155,000.00	Recall	Prepayments
9/17/2001	175,000.00	Recall	Prepayments
4/1/2002	5,420,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
040 1994 SERIES H								
05/1995	8375505B4	TERM	4.9000	74,275,000.00	74,275,000.00	-	-	1
TOTAL 1994 SERIES H				74,275,000.00	74,275,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
041 (041) 1995-A								
05/2002	8375505F5	SERIAL	5.4000	765,000.00	115,000.00	650,000.00	-	2
05/2003	8375505G3	SERIAL	5.5000	800,000.00	-	800,000.00	-	2
05/2004	8375505H1	SERIAL	5.6000	850,000.00	-	850,000.00	-	2
05/2005	8375505J7	SERIAL	5.7000	895,000.00	-	895,000.00	-	2
05/2009	8375505N8	TERM	5.8750	4,135,000.00	-	4,135,000.00	-	2
05/2017	8375505P3	TERM	6.3000	11,955,000.00	-	11,955,000.00	-	2
05/2023	8375505Q1	TERM	6.0000	4,470,000.00	-	4,470,000.00	-	1
05/1997	8375505R9	SERIAL	4.9500	580,000.00	395,000.00	185,000.00	-	2
05/1998	8375505S7	SERIAL	5.1000	615,000.00	415,000.00	200,000.00	-	2
05/1999	8375505T5	SERIAL	5.2000	650,000.00	440,000.00	210,000.00	-	2
05/2000	8375505U2	SERIAL	5.3000	680,000.00	460,000.00	220,000.00	-	2
05/2001	8375505V0	SERIAL	5.4000	720,000.00	485,000.00	235,000.00	-	2
05/2021	8375505W8	TERM	6.5200	8,620,000.00	-	8,620,000.00	-	2
TOTAL (041) 1995-A				35,735,000.00	2,310,000.00	33,425,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
041 (041) 1995-A			
6/1/1996	11,580,000.00	Recall	Unused Proceeds
1/2/1997	530,000.00	Recall	Prepayments
5/1/1997	480,000.00	Recall	Prepayments
10/1/1997	335,000.00	Recall	Prepayments
6/1/1998	2,085,000.00	Recall	Prepayments
10/5/1998	495,000.00	Recall	Prepayments
11/1/1998	455,000.00	Recall	Prepayments
6/1/1999	2,460,000.00	Recall	Prepayments
9/1/1999	615,000.00	Recall	Prepayments
10/1/1999	525,000.00	Recall	Prepayments
11/1/1999	325,000.00	Recall	Prepayments
3/31/2000	1,035,000.00	Recall	Prepayments
12/15/2000	2,575,000.00	Recall	Excess Prepayments
5/15/2001	830,000.00	Recall	Prepayments
9/17/2001	1,230,000.00	Recall	Prepayments
4/1/2002	7,870,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
043 (043) 1995-C								
05/1996	8375505X6	SERIAL	3.9000	3,715,000.00	3,715,000.00	-	-	1
05/1997	8375505Y4	SERIAL	4.2000	3,395,000.00	3,395,000.00	-	-	1
05/1998	8375505Z1	SERIAL	4.5000	3,315,000.00	3,315,000.00	-	-	1
05/1999	8375506A5	SERIAL	4.7000	3,060,000.00	2,610,000.00	450,000.00	-	1
05/2000	8375506B3	SERIAL	4.9000	2,765,000.00	2,765,000.00	-	-	1
05/2001	8375506C1	SERIAL	5.0000	3,130,000.00	3,130,000.00	-	-	1
05/2002	8375506D9	SERIAL	5.1000	2,610,000.00	2,610,000.00	-	-	1
05/2003	8375506E7	SERIAL	5.2000	2,240,000.00	2,240,000.00	-	-	1
05/2004	8375506F4	SERIAL	5.3000	1,965,000.00	1,965,000.00	-	-	1
05/2005	8375506G2	SERIAL	5.4000	1,830,000.00	1,830,000.00	-	-	1
05/2006	8375506H0	SERIAL	5.5000	1,350,000.00	-	1,350,000.00	-	1
05/2007	8375506J6	SERIAL	5.6500	1,165,000.00	-	1,165,000.00	-	1
05/2008	8375506K3	SERIAL	5.7500	705,000.00	-	705,000.00	-	1
05/2009	8375506L1	SERIAL	5.8000	275,000.00	-	275,000.00	-	1
05/2015	8375506M9	TERM	6.2500	1,600,000.00	-	1,600,000.00	-	1
TOTAL (043) 1995-C				33,120,000.00	27,575,000.00	5,545,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
043 (043) 1995-C			
12/30/1998	450,000.00	Recall	Prepayments
6/1/2005	5,095,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
044 (044) 1995-D								
05/2000	8375506S6	TERM	4.7000	2,680,000.00	2,335,000.00	345,000.00	-	1
05/2001	8375506T4	TERM	5.0000	585,000.00	550,000.00	35,000.00	-	1
05/2009	8375507B2	TERM	5.5500	4,670,000.00	500,000.00	4,170,000.00	-	1
05/2026	8375507D8	TERM	6.3000	17,065,000.00	-	17,065,000.00	-	1
TOTAL (044) 1995-D				25,000,000.00	3,385,000.00	21,615,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
044 (044) 1995-D			
1/2/1997	65,000.00	Recall	Prepayments
5/1/1997	35,000.00	Recall	Prepayments
6/1/1998	335,000.00	Recall	Prepayments
10/5/1998	80,000.00	Recall	Prepayments
11/1/1998	70,000.00	Recall	Prepayments
6/1/1999	435,000.00	Recall	Prepayments
9/1/1999	310,000.00	Recall	Prepayments
10/1/1999	115,000.00	Recall	Prepayments
11/1/1999	110,000.00	Recall	Prepayments
12/15/2000	740,000.00	Recall	Excess Prepayments
5/15/2001	410,000.00	Recall	Prepayments
9/17/2001	375,000.00	Recall	Prepayments
4/1/2002	7,905,000.00	Recall	Prepayments
7/25/2002	10,630,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
045 1995 SERIES E								
10/1996	8375507E6	TERM	4.0500	55,000,000.00	55,000,000.00	-	-	1
TOTAL 1995 SERIES E				55,000,000.00	55,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
048 (048) 1996-A								
05/1997	8375507H9	SERIAL	3.8500	2,645,000.00	2,645,000.00	-	-	3
05/1998	8375507J5	SERIAL	4.3400	3,485,000.00	3,485,000.00	-	-	3
05/1999	8375507K2	SERIAL	4.6000	3,645,000.00	3,645,000.00	-	-	3
05/2000	8375507L0	SERIAL	4.7500	3,805,000.00	3,805,000.00	-	-	3
05/2001	8375507M8	SERIAL	5.0000	3,990,000.00	3,990,000.00	-	-	3
05/2002	8375507N6	SERIAL	5.1000	4,190,000.00	2,760,000.00	1,430,000.00	-	3
05/2003	8375507P1	SERIAL	5.2000	4,400,000.00	2,895,000.00	1,505,000.00	-	3
05/2004	8375507Q9	SERIAL	5.3000	4,635,000.00	-	4,635,000.00	-	3
05/2005	8375507R7	SERIAL	5.4000	4,875,000.00	-	4,875,000.00	-	3
05/2006	8375507S5	SERIAL	5.5000	5,140,000.00	-	5,140,000.00	-	3
05/2007	8375507T3	SERIAL	5.6000	5,425,000.00	-	5,425,000.00	-	3
05/2008	8375507U0	SERIAL	5.7000	5,725,000.00	-	5,725,000.00	-	3
05/2010	8375507V8	TERM	5.5000	7,425,000.00	-	7,425,000.00	-	1
05/2013	8375507W6	TERM	5.7000	24,500,000.00	-	24,500,000.00	-	1
05/2014	8375507X4	TERM	5.4000	2,200,000.00	-	2,200,000.00	-	2
05/2015	8375507Y2	TERM	6.1000	16,095,000.00	-	16,095,000.00	-	3
05/2017	8375507Z9	TERM	6.1250	18,465,000.00	-	18,465,000.00	-	3
TOTAL (048) 1996-A				120,645,000.00	23,225,000.00	97,420,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
048 (048) 1996-A			
5/1/1997	115,000.00	Recall	Prepayments
10/1/1997	1,920,000.00	Recall	Prepayments
6/1/1998	505,000.00	Recall	Prepayments
10/5/1998	1,710,000.00	Recall	Prepayments
11/1/1998	955,000.00	Recall	Prepayments
6/1/1999	5,625,000.00	Recall	Prepayments
9/1/1999	1,150,000.00	Recall	Prepayments
10/1/1999	795,000.00	Recall	Prepayments
11/1/1999	405,000.00	Recall	Prepayments
3/31/2000	1,510,000.00	Recall	Prepayments
9/27/2000	670,000.00	Recall	Prepayments
12/15/2000	3,435,000.00	Recall	Excess Prepayments
5/15/2001	1,300,000.00	Recall	Prepayments
9/17/2001	25,745,000.00	Recall	Prepayments
4/1/2002	4,000,000.00	Recall	Prepayments
7/25/2002	1,655,000.00	Recall	Prepayments
10/1/2002	755,000.00	Recall	Prepayments
12/16/2002	1,165,000.00	Recall	Prepayments
4/15/2003	30,780,000.00	Recall	Prepayments
7/1/2003	11,710,000.00	Recall	Prepayments
8/15/2003	900,000.00	Recall	Prepayments
11/1/2003	615,000.00	Recall	Excess Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
049 (049) 1996-B								
05/1998	83755GAR8	SERIAL	4.6500	705,000.00	705,000.00	-	-	3
05/1999	83755GAS6	SERIAL	4.8750	745,000.00	685,000.00	60,000.00	-	3
05/2000	83755GAT4	SERIAL	5.0500	785,000.00	785,000.00	-	-	3
05/2001	83755GAU1	SERIAL	5.2000	820,000.00	820,000.00	-	-	3
05/2002	83755GAV9	SERIAL	5.4000	865,000.00	865,000.00	-	-	3
05/2003	83755GAW7	SERIAL	5.5500	910,000.00	-	910,000.00	-	3
05/2004	83755GAX5	SERIAL	5.6500	960,000.00	-	960,000.00	-	3
05/2005	83755GAY3	SERIAL	5.7500	1,015,000.00	-	1,015,000.00	-	3
05/2006	83755GAZ0	SERIAL	5.8500	1,075,000.00	-	1,075,000.00	-	3
05/2007	83755GBA4	SERIAL	5.9500	1,135,000.00	-	1,135,000.00	-	3
05/2008	83755GBD8	SERIAL	6.0000	1,205,000.00	-	1,205,000.00	-	3
05/2016	83755GBB2	TERM	6.4000	12,810,000.00	-	12,810,000.00	-	1
05/2027	83755GBC0	TERM	6.3500	31,970,000.00	-	31,970,000.00	-	2
TOTAL (049) 1996-B				55,000,000.00	3,860,000.00	51,140,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
049 (049) 1996-B			
6/1/1998	60,000.00	Recall	Prepayments
6/1/1999	80,000.00	Recall	Prepayments
9/1/1999	15,000.00	Recall	Prepayments
10/1/1999	15,000.00	Recall	Prepayments
12/15/2000	115,000.00	Recall	Excess Prepayments
5/15/2001	50,000.00	Recall	Prepayments
9/17/2001	80,000.00	Recall	Prepayments
4/1/2002	17,640,000.00	Recall	Prepayments
7/25/2002	70,000.00	Recall	Prepayments
10/1/2002	45,000.00	Recall	Prepayments
12/16/2002	55,000.00	Recall	Prepayments
4/15/2003	105,000.00	Recall	Prepayments
7/1/2003	55,000.00	Recall	Prepayments
8/15/2003	40,000.00	Recall	Prepayments
11/1/2003	55,000.00	Recall	Excess Prepayments
1/1/2004	60,000.00	Recall	Excess Prepayments
3/15/2004	40,000.00	Recall	Excess Prepayments
5/15/2004	10,000.00	Recall	Excess Prepayments
8/15/2004	35,000.00	Recall	Excess Prepayments
11/15/2004	630,000.00	Recall	Prepayments
2/15/2005	30,035,000.00	Recall	Prepayments
6/1/2005	1,850,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
050 (050) 1996-C/D								
05/2016	83755GBE6	TERM	5.9500	5,855,000.00	-	5,855,000.00	-	2
05/1998	83755GBF3	SERIAL	4.4000	525,000.00	525,000.00	-	-	2
05/1999	83755GBG1	SERIAL	4.6500	555,000.00	555,000.00	-	-	2
05/2000	83755GBH9	SERIAL	4.8500	575,000.00	575,000.00	-	-	2
05/2001	83755GBJ5	SERIAL	5.0000	610,000.00	610,000.00	-	-	2
05/2002	83755GBK2	SERIAL	5.1000	635,000.00	620,000.00	15,000.00	-	2
05/2003	83755GBL0	SERIAL	5.2000	670,000.00	260,000.00	410,000.00	-	2
05/2004	83755GBM8	SERIAL	5.3000	700,000.00	-	700,000.00	-	2
05/2005	83755GBN6	SERIAL	5.4000	745,000.00	-	745,000.00	-	2
05/2006	83755GBP1	SERIAL	5.5000	780,000.00	-	780,000.00	-	2
05/2007	83755GBQ9	SERIAL	5.6000	825,000.00	-	825,000.00	-	2
05/2008	83755GBR7	SERIAL	5.7000	870,000.00	-	870,000.00	-	2
05/2012	83755GBT3	TERM	6.0500	3,255,000.00	-	3,255,000.00	-	2
05/2019	83755GBU0	TERM	5.3750	4,500,000.00	-	4,500,000.00	-	1
05/2027	83755GBS5	TERM	6.3000	17,300,000.00	-	17,300,000.00	-	2
TOTAL (050) 1996-C/D				38,400,000.00	3,145,000.00	35,255,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
050 (050) 1996-C/D			
6/1/1998	100,000.00	Recall	Prepayments
10/5/1998	235,000.00	Recall	Prepayments
6/1/1999	595,000.00	Recall	Prepayments
9/1/1999	85,000.00	Recall	Prepayments
10/1/1999	70,000.00	Recall	Prepayments
11/1/1999	35,000.00	Recall	Prepayments
3/31/2000	260,000.00	Recall	Prepayments
9/27/2000	5,000.00	Recall	Prepayments
12/15/2000	1,310,000.00	Recall	Excess Prepayments
5/15/2001	600,000.00	Recall	Prepayments
9/17/2001	470,000.00	Recall	Prepayments
4/1/2002	1,260,000.00	Recall	Prepayments
7/25/2002	11,205,000.00	Recall	Prepayments
10/1/2002	7,320,000.00	Recall	Prepayments
12/16/2002	420,000.00	Recall	Prepayments
4/15/2003	5,710,000.00	Recall	Prepayments
7/1/2003	855,000.00	Recall	Prepayments
8/15/2003	4,720,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
051 (051) 1995-F/G								
05/1998	83755GCL9	SERIAL	4.0000	305,000.00	305,000.00	-	-	1
05/1999	83755GCM7	SERIAL	4.4000	320,000.00	320,000.00	-	-	1
05/2000	83755GCN5	SERIAL	4.6000	330,000.00	330,000.00	-	-	1
05/2001	83755GCP0	SERIAL	4.7500	350,000.00	350,000.00	-	-	1
05/2002	83755GCQ8	SERIAL	4.9000	365,000.00	365,000.00	-	-	1
05/2003	83755GCR6	SERIAL	5.0500	385,000.00	385,000.00	-	-	1
05/2004	83755GCS4	SERIAL	5.1500	400,000.00	-	400,000.00	-	1
05/2005	83755GCT2	SERIAL	5.2500	425,000.00	-	425,000.00	-	1
05/2009	83755GCX3	TERM	5.5000	1,930,000.00	-	1,930,000.00	-	1
05/2016	83755GCY1	TERM	6.1000	4,680,000.00	-	4,680,000.00	-	1
05/2026	83755GCZ8	TERM	6.1300	11,375,000.00	-	11,375,000.00	-	2
05/1998	83755GDA2	SERIAL	4.0000	225,000.00	225,000.00	-	-	1
05/1999	83755GDB0	SERIAL	4.4000	225,000.00	225,000.00	-	-	1
05/2000	83755GDC8	SERIAL	4.6000	235,000.00	235,000.00	-	-	1
05/2001	83755GDD6	SERIAL	4.7500	250,000.00	250,000.00	-	-	1
05/2002	83755GDE4	SERIAL	4.9000	255,000.00	255,000.00	-	-	1
05/2003	83755GDF1	SERIAL	5.0500	275,000.00	275,000.00	-	-	1
05/2004	83755GDG9	SERIAL	5.1500	285,000.00	-	285,000.00	-	1
05/2005	83755GDH7	SERIAL	5.2500	300,000.00	-	300,000.00	-	1
05/2009	83755GDM6	TERM	5.5000	1,375,000.00	-	1,375,000.00	-	1
05/2016	83755GDN4	TERM	6.1000	3,310,000.00	-	3,310,000.00	-	1
05/2028	83755GDP9	TERM	6.1300	10,375,000.00	-	10,375,000.00	-	2
TOTAL (051) 1995-F/G				37,975,000.00	3,520,000.00	34,455,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
051 (051) 1995-F/G			
4/15/2003	3,025,000.00	Recall	Prepayments
7/1/2003	2,245,000.00	Recall	Prepayments
1/1/2004	7,435,000.00	Recall	Excess Prepayments
5/15/2004	21,750,000.00	Recall	Excess Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
052 (052) 1997-A								
05/1999	83755GBX4	SERIAL	4.4000	300,000.00	300,000.00	-	-	1
05/2000	83755GBY2	SERIAL	4.6000	320,000.00	320,000.00	-	-	1
05/2001	83755GBZ9	SERIAL	4.7500	330,000.00	330,000.00	-	-	1
05/2002	83755GCA3	SERIAL	4.9000	350,000.00	350,000.00	-	-	1
05/2003	83755GCB1	SERIAL	5.0500	365,000.00	280,000.00	85,000.00	-	1
05/2004	83755GCC9	SERIAL	5.1500	385,000.00	-	385,000.00	-	1
05/2005	83755GCD7	SERIAL	5.2500	405,000.00	-	405,000.00	-	1
05/2009	83755GCH8	TERM	5.5000	1,845,000.00	-	1,845,000.00	-	1
05/2017	83755GCJ4	TERM	6.1000	5,230,000.00	-	5,230,000.00	-	1
05/2027	83755GCK1	TERM	6.1300	11,220,000.00	-	11,220,000.00	-	2
TOTAL (052) 1997-A				20,750,000.00	1,580,000.00	19,170,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
052 (052) 1997-A			
4/1/2002	300,000.00	Recall	Prepayments
7/25/2002	885,000.00	Recall	Prepayments
10/1/2002	635,000.00	Recall	Prepayments
7/1/2003	6,130,000.00	Recall	Prepayments
5/15/2004	9,380,000.00	Recall	Excess Prepayments
8/15/2004	1,840,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
053 (053) 1997-F								
05/1999	83755GDU8	SERIAL	4.2500	935,000.00	935,000.00	-	-	1
05/2000	83755GDV6	SERIAL	4.4000	980,000.00	980,000.00	-	-	1
05/2001	83755GDW4	SERIAL	4.6000	1,020,000.00	1,020,000.00	-	-	1
05/2002	83755GDX2	SERIAL	4.7000	1,065,000.00	1,065,000.00	-	-	1
05/2003	83755GDY0	SERIAL	4.8000	1,115,000.00	1,110,000.00	5,000.00	-	1
05/2004	83755GDZ7	SERIAL	4.9000	1,170,000.00	590,000.00	580,000.00	-	1
05/2005	83755GEA1	SERIAL	5.0000	1,225,000.00	-	1,225,000.00	-	1
05/2006	83755GEB9	SERIAL	5.1000	1,290,000.00	-	1,290,000.00	-	1
05/2007	83755GEC7	SERIAL	5.2000	1,355,000.00	-	1,355,000.00	-	1
05/2008	83755GED5	SERIAL	5.2500	1,425,000.00	-	1,425,000.00	-	1
05/2009	83755GEE3	SERIAL	5.3000	1,500,000.00	-	1,500,000.00	-	1
05/2017	83755GEF0	TERM	5.7000	15,465,000.00	-	15,465,000.00	-	1
05/2028	83755GEH6	TERM	5.8000	36,455,000.00	-	36,455,000.00	-	1
TOTAL (053) 1997-F				65,000,000.00	5,700,000.00	59,300,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
053 (053) 1997-F			
6/1/1999	70,000.00	Recall	Prepayments
9/1/1999	25,000.00	Recall	Prepayments
10/1/1999	15,000.00	Recall	Prepayments
11/1/1999	30,000.00	Recall	Prepayments
12/15/2000	170,000.00	Recall	Excess Prepayments
5/15/2001	125,000.00	Recall	Prepayments
9/17/2001	100,000.00	Recall	Prepayments
7/25/2002	130,000.00	Recall	Prepayments
10/1/2002	145,000.00	Recall	Prepayments
12/16/2002	130,000.00	Recall	Prepayments
7/1/2003	100,000.00	Recall	Prepayments
8/15/2003	215,000.00	Recall	Prepayments
11/1/2003	185,000.00	Recall	Excess Prepayments
1/1/2004	26,440,000.00	Recall	Excess Prepayments
3/15/2004	13,110,000.00	Recall	Excess Prepayments
8/15/2004	18,310,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
054 1996 SERIES EF								
11/1997	83755GBV8	TERM	3.7500	84,555,000.00	84,555,000.00	-	-	1
11/1997	83755GBW6	TERM	3.7500	15,445,000.00	15,445,000.00	-	-	1
TOTAL 1996 SERIES EF				100,000,000.00	100,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
055 1997 BCD								
Mar-98		TERM	3.7500	13,400,000.00	13,400,000.00	-	-	1
Mar-98		TERM	3.8500	28,360,000.00	28,360,000.00	-	-	1
Mar-98		TERM	3.8500	15,625,000.00	15,625,000.00	-	-	1
TOTAL 1997 BCD				57,385,000.00	57,385,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
056 (056) 1997-E								
12/2000	83755GDT1	TERM	4.4000	140,925,000.00	-	140,925,000.00	-	1
TOTAL (056) 1997-E				140,925,000.00	-	140,925,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
056 (056) 1997-E			
8/21/1997	7,050,000.00	Recall	Bond Refunding
8/6/1998	44,040,000.00	Recall	Bond Refunding
10/1/1998	34,000,000.00	Recall	Bond Refunding
12/3/1998	18,200,000.00	Recall	Bond Refunding
7/8/1999	24,000,000.00	Recall	Bond Refunding
6/29/2000	13,635,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
057 (057) 1997-J								
05/2000	83755GEM5	SERIAL	4.2500	1,505,000.00	1,505,000.00	-	-	1
05/2001	83755GEN3	SERIAL	4.4000	1,575,000.00	1,575,000.00	-	-	1
05/2002	83755GEP8	SERIAL	4.6000	1,640,000.00	1,640,000.00	-	-	1
05/2003	83755GEQ6	SERIAL	4.7000	1,715,000.00	1,715,000.00	-	-	1
05/2004	83755GER4	SERIAL	4.8000	1,795,000.00	1,795,000.00	-	-	1
05/2005	83755GES2	SERIAL	5.0000	1,885,000.00	1,885,000.00	-	-	1
05/2006	83755GET0	SERIAL	5.1000	1,975,000.00	1,975,000.00	-	-	1
05/2007	83755GEU7	SERIAL	5.2000	2,080,000.00	-	2,080,000.00	-	1
05/2008	83755GEV5	SERIAL	5.3000	2,185,000.00	-	2,185,000.00	-	1
05/2009	83755GEW3	SERIAL	5.4000	2,300,000.00	-	2,300,000.00	-	1
05/2010	83755GEX1	SERIAL	5.5000	2,425,000.00	-	2,425,000.00	-	1
05/2017	83755GEY9	TERM	5.5500	21,185,000.00	-	21,185,000.00	-	1
05/2029	83755GEZ6	TERM	5.6500	61,735,000.00	-	61,735,000.00	-	1
TOTAL (057) 1997-J				104,000,000.00	12,090,000.00	91,910,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
057 (057) 1997-J			
1/15/2007	8,990,000.00	Recall	Prepayments
11/15/2007	7,985,000.00	Recall	Prepayments
2/15/2008	13,265,000.00	Recall	Prepayments
6/15/2008	8,050,000.00	Recall	Prepayments
9/15/2008	24,315,000.00	Recall	Bond Refunding
12/15/2008	640,000.00	Recall	Prepayments
4/15/2009	170,000.00	Recall	Prepayments
7/15/2009	775,000.00	Recall	Bond Refunding
7/16/2009	13,330,000.00	Recall	Bond Refunding
10/15/2009	750,000.00	Recall	Bond Refunding
10/16/2009	13,640,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
058 (058) 1997-C								
05/2000	83755GFN2	SERIAL	4.1500	445,000.00	445,000.00	-	-	1
05/2001	83755GFP7	SERIAL	4.3000	465,000.00	465,000.00	-	-	1
05/2002	83755GFQ5	SERIAL	4.4000	490,000.00	485,000.00	5,000.00	-	1
05/2003	83755GFR3	SERIAL	4.5000	510,000.00	475,000.00	35,000.00	-	1
05/2004	83755GFS1	SERIAL	4.6000	535,000.00	125,000.00	410,000.00	-	1
05/2005	83755GFT9	SERIAL	4.7000	565,000.00	120,000.00	445,000.00	-	1
05/2006	83755GFU6	SERIAL	4.8000	595,000.00	445,000.00	150,000.00	-	1
05/2007	83755GFV4	SERIAL	4.9000	625,000.00	445,000.00	180,000.00	-	1
05/2008	83755GFW2	SERIAL	5.0000	655,000.00	410,000.00	245,000.00	-	1
05/2009	83755GFX0	SERIAL	5.0500	695,000.00	390,000.00	305,000.00	-	1
05/2010	83755GFY8	SERIAL	5.1000	730,000.00	-	730,000.00	-	1
05/2018	83755GFZ5	TERM	5.3750	7,675,000.00	190,000.00	7,000,000.00	485,000.00	1
05/2027	83755GGA9	TERM	5.4500	14,375,000.00	-	14,375,000.00	-	1
TOTAL (058) 1997-C				28,360,000.00	3,995,000.00	23,880,000.00	485,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
058 (058) 1997-C			
6/1/1999	115,000.00	Recall	Prepayments
12/15/2000	560,000.00	Recall	Excess Prepayments
5/15/2001	295,000.00	Recall	Prepayments
9/17/2001	375,000.00	Recall	Prepayments
4/1/2002	270,000.00	Recall	Prepayments
12/16/2002	775,000.00	Recall	Prepayments
4/15/2003	725,000.00	Recall	Prepayments
7/1/2003	630,000.00	Recall	Prepayments
11/1/2003	1,085,000.00	Recall	Excess Prepayments
1/1/2004	890,000.00	Recall	Excess Prepayments
3/15/2004	915,000.00	Recall	Excess Prepayments
11/15/2004	755,000.00	Recall	Prepayments
2/15/2005	175,000.00	Recall	Prepayments
8/15/2005	115,000.00	Recall	Prepayments
11/15/2005	300,000.00	Recall	Prepayments
2/15/2006	235,000.00	Recall	Prepayments
6/15/2006	4,840,000.00	Recall	Prepayments
10/15/2006	5,570,000.00	Recall	Bond Refunding
1/15/2007	200,000.00	Recall	Prepayments
9/4/2007	430,000.00	Recall	Prepayments
2/15/2008	80,000.00	Recall	Prepayments
9/15/2008	295,000.00	Recall	Bond Refunding
12/15/2008	50,000.00	Recall	Bond Refunding
4/15/2009	15,000.00	Recall	Prepayments
7/15/2009	20,000.00	Recall	Bond Refunding
7/16/2009	190,000.00	Recall	Bond Refunding
10/15/2009	290,000.00	Recall	Bond Refunding
1/15/2010	180,000.00	Recall	Bond Refunding
4/15/2010	350,000.00	Recall	Bond Refunding
7/15/2010	890,000.00	Recall	Bond Refunding

**INDENTURE 200 Homeownership Bonds
BOND SERIES ALL
AS OF SEPTEMBER 30, 2011**

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DISCLOSURE REPORT
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11/1/2010	55,000.00	Recall	Bond Refunding
3/1/2011	1,115,000.00	Recall	Bond Refunding
5/15/2011	750,000.00	Recall	Bond Refunding
8/15/2011	345,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
059 (059) 1997-B/D								
05/2000	83755GFA0	SERIAL	4.0000	770,000.00	770,000.00	-	-	1
05/2001	83755GFB8	SERIAL	4.1500	805,000.00	795,000.00	10,000.00	-	1
05/2002	83755GFC6	SERIAL	4.2500	845,000.00	825,000.00	20,000.00	-	1
05/2003	83755GFD4	SERIAL	4.3500	880,000.00	860,000.00	20,000.00	-	1
05/2004	83755GFE2	SERIAL	4.4500	920,000.00	895,000.00	25,000.00	-	1
05/2005	83755GFF9	SERIAL	4.5500	965,000.00	935,000.00	30,000.00	-	1
05/2006	83755GFG7	SERIAL	4.6500	1,015,000.00	970,000.00	45,000.00	-	1
05/2007	83755GFH5	SERIAL	4.7000	1,070,000.00	-	1,070,000.00	-	1
05/2008	83755GFJ1	SERIAL	4.7500	1,120,000.00	-	1,120,000.00	-	1
05/2009	83755GFK8	SERIAL	4.8500	1,180,000.00	-	1,180,000.00	-	1
05/2010	83755GFL6	SERIAL	4.9500	1,245,000.00	-	1,245,000.00	-	1
05/2017	83755GFM4	TERM	5.2500	2,585,000.00	-	2,585,000.00	-	1
05/2018	83755GGB7	TERM	5.3750	10,395,000.00	220,000.00	9,520,000.00	655,000.00	1
05/2020	83755GGC5	TERM	5.4000	4,305,000.00	-	4,030,000.00	275,000.00	1
05/2024	83755GGD3	TERM	5.4000	925,000.00	-	845,000.00	80,000.00	1
TOTAL (059) 1997-B/D				29,025,000.00	6,270,000.00	21,745,000.00	1,010,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
059 (059) 1997-B/D			
6/1/1999	75,000.00	Recall	Prepayments
9/1/1999	255,000.00	Recall	Prepayments
10/1/1999	30,000.00	Recall	Prepayments

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11/1/1999	30,000.00	Recall	Prepayments
12/15/2000	585,000.00	Recall	Excess Prepayments
5/15/2001	265,000.00	Recall	Prepayments
9/17/2001	155,000.00	Recall	Prepayments
12/16/2002	445,000.00	Recall	Prepayments
4/15/2003	1,500,000.00	Recall	Prepayments
7/1/2003	365,000.00	Recall	Prepayments
8/15/2003	1,265,000.00	Recall	Prepayments
11/1/2003	525,000.00	Recall	Excess Prepayments
1/1/2004	430,000.00	Recall	Excess Prepayments
2/15/2005	225,000.00	Recall	Prepayments
6/1/2005	310,000.00	Recall	Prepayments
8/15/2005	275,000.00	Recall	Prepayments
11/15/2005	320,000.00	Recall	Prepayments
2/15/2006	350,000.00	Recall	Prepayments
6/15/2006	2,625,000.00	Recall	Prepayments
10/15/2006	4,705,000.00	Recall	Bond Refunding
1/15/2007	425,000.00	Recall	Prepayments
9/4/2007	70,000.00	Recall	Prepayments
11/15/2007	305,000.00	Recall	Prepayments
2/15/2008	70,000.00	Recall	Prepayments
6/15/2008	100,000.00	Recall	Bond Refunding
9/15/2008	290,000.00	Recall	Bond Refunding
12/15/2008	95,000.00	Recall	Bond Refunding
4/15/2009	75,000.00	Recall	Prepayments
7/15/2009	200,000.00	Recall	Bond Refunding
10/15/2009	355,000.00	Recall	Bond Refunding
1/15/2010	20,000.00	Recall	Bond Refunding
4/15/2010	25,000.00	Recall	Bond Refunding
7/15/2010	505,000.00	Recall	Bond Refunding
11/1/2010	125,000.00	Recall	Bond Refunding
3/1/2011	2,130,000.00	Recall	Bond Refunding
5/15/2011	1,525,000.00	Recall	Bond Refunding
8/15/2011	695,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
060 1997 SERIES GHI								
08/1998	83755GEJ2	TERM	3.9500	31,645,000.00	31,645,000.00	-	-	1
08/1998	83755GEK9	TERM	3.9500	15,445,000.00	15,445,000.00	-	-	1
08/1998	83755GEL7	TERM	3.9000	2,685,000.00	2,685,000.00	-	-	1
TOTAL 1997 SERIES GHI				49,775,000.00	49,775,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
061 (061) 1998-A								
05/2008	83755GGS0	SERIAL	4.8500	485,000.00	-	485,000.00	-	2
05/2009	83755GGT8	SERIAL	4.9500	505,000.00	-	505,000.00	-	2
05/2010	83755GGU5	SERIAL	5.0500	530,000.00	-	530,000.00	-	2
05/2011	83755GGQ4	SERIAL	5.1500	560,000.00	-	560,000.00	-	2
05/2007	83755GGR2	TERM	4.5500	3,180,000.00	1,270,000.00	1,910,000.00	-	1
05/2018	83755GGV3	TERM	5.3000	4,835,000.00	-	4,260,000.00	575,000.00	2
05/2028	83755GGW1	TERM	5.4000	10,865,000.00	-	10,865,000.00	-	2
TOTAL (061) 1998-A				20,960,000.00	1,270,000.00	19,115,000.00	575,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
061 (061) 1998-A			
10/1/1999	30,000.00	Recall	Prepayments
11/1/1999	35,000.00	Recall	Prepayments
12/15/2000	230,000.00	Recall	Excess Prepayments
5/15/2001	135,000.00	Recall	Prepayments
9/17/2001	175,000.00	Recall	Prepayments
4/1/2002	120,000.00	Recall	Prepayments
7/25/2002	160,000.00	Recall	Prepayments
10/1/2002	430,000.00	Recall	Prepayments
12/16/2002	145,000.00	Recall	Prepayments
4/15/2003	425,000.00	Recall	Prepayments
7/1/2003	400,000.00	Recall	Prepayments

8/15/2003	315,000.00	Recall	Prepayments
11/1/2003	505,000.00	Recall	Excess Prepayments
1/1/2004	520,000.00	Recall	Excess Prepayments
3/15/2004	395,000.00	Recall	Excess Prepayments
8/15/2004	170,000.00	Recall	Excess Prepayments
11/15/2004	300,000.00	Recall	Prepayments
2/15/2005	205,000.00	Recall	Prepayments
6/1/2005	355,000.00	Recall	Prepayments
8/15/2005	110,000.00	Recall	Prepayments
11/15/2005	135,000.00	Recall	Prepayments
2/15/2006	160,000.00	Recall	Prepayments
6/15/2006	485,000.00	Recall	Prepayments
10/15/2006	110,000.00	Recall	Prepayments
1/15/2007	200,000.00	Recall	Prepayments
5/15/2007	210,000.00	Recall	Prepayments
9/4/2007	220,000.00	Recall	Prepayments
11/15/2007	200,000.00	Recall	Prepayments
2/15/2008	10,000.00	Recall	Prepayments
6/15/2008	100,000.00	Recall	Bond Refunding
9/15/2008	100,000.00	Recall	Bond Refunding
12/15/2008	120,000.00	Recall	Prepayments
4/15/2009	30,000.00	Recall	Prepayments
7/15/2009	140,000.00	Recall	Bond Refunding
10/15/2009	65,000.00	Recall	Bond Refunding
1/15/2010	3,490,000.00	Recall	Bond Refunding
4/15/2010	5,080,000.00	Recall	Bond Refunding
7/15/2010	5,000.00	Recall	Bond Refunding
11/1/2010	155,000.00	Recall	Bond Refunding
3/1/2011	1,425,000.00	Recall	Bond Refunding
5/15/2011	1,080,000.00	Recall	Bond Refunding
8/15/2011	435,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
062 (062) 1998-D/E								
05/2000	83755GHP5	SERIAL	3.7500	405,000.00	405,000.00	-	-	2
05/2001	83755GHQ3	SERIAL	3.8500	420,000.00	420,000.00	-	-	2
05/2002	83755GJE8	SERIAL	3.9500	435,000.00	435,000.00	-	-	2
05/2003	83755GJF5	SERIAL	4.0500	455,000.00	455,000.00	-	-	2
05/2004	83755GJG3	SERIAL	4.1500	470,000.00	450,000.00	20,000.00	-	2
05/2005	83755GJH1	SERIAL	4.2500	490,000.00	-	490,000.00	-	2
05/2006	83755GJJ7	SERIAL	4.3500	515,000.00	-	515,000.00	-	2
05/2007	83755GJK4	SERIAL	4.4500	535,000.00	-	535,000.00	-	2
05/2008	83755GJL2	SERIAL	4.5500	560,000.00	-	560,000.00	-	2
05/2009	83755GHY6	SERIAL	4.6500	585,000.00	-	585,000.00	-	2
05/2010	83755GHZ3	SERIAL	4.7500	615,000.00	-	615,000.00	-	2
05/2020	83755GJT5	TERM	5.2000	1,950,000.00	-	1,950,000.00	-	2
05/2028	83755GJC2	TERM	5.2500	8,965,000.00	-	8,965,000.00	-	2
05/2018	83755GJB4	TERM	4.8000	6,075,000.00	-	6,075,000.00	-	1
05/2029	83755GJA6	TERM	5.3000	2,525,000.00	-	2,525,000.00	-	2
TOTAL (062) 1998-D/E				25,000,000.00	2,165,000.00	22,835,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
062 (062) 1998-D/E			
12/15/2000	1,055,000.00	Recall	Excess Prepayments
5/15/2001	160,000.00	Recall	Prepayments
9/17/2001	360,000.00	Recall	Prepayments
4/1/2002	1,290,000.00	Recall	Prepayments
7/25/2002	810,000.00	Recall	Prepayments
10/1/2002	810,000.00	Recall	Prepayments
12/16/2002	445,000.00	Recall	Prepayments
4/15/2003	645,000.00	Recall	Prepayments
7/1/2003	375,000.00	Recall	Prepayments
8/15/2003	550,000.00	Recall	Prepayments
11/1/2003	1,130,000.00	Recall	Excess Prepayments
1/1/2004	800,000.00	Recall	Excess Prepayments
3/15/2004	805,000.00	Recall	Excess Prepayments
8/15/2004	13,600,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
063 1998 SERIES BC								
08/1999	83755GHL4	TERM	3.7500	10,685,000.00	10,685,000.00	-	-	1
08/1999	83755GHM2	TERM	3.7500	32,450,000.00	32,450,000.00	-	-	1
TOTAL 1998 SERIES BC				43,135,000.00	43,135,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
064 (064) 1998-F/G								
05/2000	83755GJU2	SERIAL	3.7000	350,000.00	350,000.00	-	-	2
05/2001	83755GJV0	SERIAL	3.9000	360,000.00	360,000.00	-	-	2
05/2002	83755GJW8	SERIAL	4.0000	380,000.00	380,000.00	-	-	2
05/2003	83755GJX6	SERIAL	4.1000	395,000.00	395,000.00	-	-	2
05/2004	83755GJY4	SERIAL	4.2000	410,000.00	410,000.00	-	-	2
05/2005	83755GJZ1	SERIAL	4.3000	425,000.00	425,000.00	-	-	2
05/2006	83755GKA4	SERIAL	4.4000	445,000.00	445,000.00	-	-	2
05/2007	83755GKB2	SERIAL	4.5000	465,000.00	-	465,000.00	-	2
05/2008	83755GKC0	SERIAL	4.6000	485,000.00	-	485,000.00	-	2
05/2009	83755GKD8	SERIAL	4.7000	505,000.00	-	505,000.00	-	2
05/2010	83755GKE6	SERIAL	4.8000	535,000.00	-	535,000.00	-	2
05/2016	83755GKF3	TERM	5.1500	3,800,000.00	-	3,800,000.00	-	2
05/2019	83755GKG1	TERM	4.6500	2,275,000.00	-	2,275,000.00	-	1
05/2029	83755GKH9	TERM	5.3500	11,170,000.00	-	11,170,000.00	-	2
TOTAL (064) 1998-F/G				22,000,000.00	2,765,000.00	19,235,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
064 (064) 1998-F/G			
3/31/2000	70,000.00	Recall	Prepayments
12/15/2000	345,000.00	Recall	Excess Prepayments
5/15/2001	125,000.00	Recall	Prepayments
9/17/2001	190,000.00	Recall	Prepayments

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4/1/2002	460,000.00	Recall	Prepayments
7/25/2002	180,000.00	Recall	Prepayments
10/1/2002	175,000.00	Recall	Prepayments
12/16/2002	165,000.00	Recall	Prepayments
4/15/2003	435,000.00	Recall	Prepayments
7/1/2003	120,000.00	Recall	Prepayments
8/15/2003	70,000.00	Recall	Prepayments
11/1/2003	305,000.00	Recall	Excess Prepayments
1/1/2004	405,000.00	Recall	Excess Prepayments
3/15/2004	305,000.00	Recall	Excess Prepayments
5/15/2004	185,000.00	Recall	Excess Prepayments
8/15/2004	410,000.00	Recall	Excess Prepayments
11/15/2004	285,000.00	Recall	Prepayments
2/15/2005	260,000.00	Recall	Prepayments
6/1/2005	130,000.00	Recall	Prepayments
8/15/2005	100,000.00	Recall	Prepayments
11/15/2005	250,000.00	Recall	Prepayments
2/15/2006	155,000.00	Recall	Prepayments
6/15/2006	3,885,000.00	Recall	Prepayments
10/15/2006	145,000.00	Recall	Prepayments
1/15/2007	2,045,000.00	Recall	Prepayments
5/15/2007	130,000.00	Recall	Prepayments
9/4/2007	60,000.00	Recall	Prepayments
11/15/2007	85,000.00	Recall	Prepayments
2/15/2008	45,000.00	Recall	Prepayments
6/15/2008	75,000.00	Recall	Bond Refunding
9/15/2008	70,000.00	Recall	Bond Refunding
12/15/2008	25,000.00	Recall	Prepayments
4/15/2009	290,000.00	Recall	Prepayments
7/15/2009	395,000.00	Recall	Bond Refunding
10/15/2009	410,000.00	Recall	Bond Refunding
1/15/2010	215,000.00	Recall	Bond Refunding
4/15/2010	6,235,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
065 1998 SERIES HI								
12/1999	83755GKX4	TERM	3.2000	8,145,000.00	8,145,000.00	-	-	1
12/1999	83755GKY2	TERM	3.2000	73,855,000.00	73,855,000.00	-	-	1
TOTAL 1998 SERIES HI				82,000,000.00	82,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
067 (067) 1999-A/B								
05/2007	83755GLQ8	SERIAL	4.2500	470,000.00	-	470,000.00	-	2
05/2008	83755GKZ9	SERIAL	4.3000	940,000.00	-	940,000.00	-	2
05/2009	83755GLA3	SERIAL	4.4000	980,000.00	-	980,000.00	-	2
05/2010	83755GLB1	SERIAL	4.5000	1,020,000.00	-	1,020,000.00	-	2
05/2011	83755GLC9	SERIAL	4.6000	1,070,000.00	-	1,070,000.00	-	2
05/2017	83755GLD7	TERM	5.0500	7,610,000.00	-	7,610,000.00	-	2
05/2027	83755GLE5	TERM	5.1250	9,440,000.00	-	9,440,000.00	-	2
05/2001	83755GLF2	SERIAL	3.6500	715,000.00	715,000.00	-	-	2
05/2002	83755GLG0	SERIAL	3.8000	740,000.00	740,000.00	-	-	2
05/2003	83755GLH8	SERIAL	4.0000	765,000.00	700,000.00	65,000.00	-	2
05/2004	83755GLJ4	SERIAL	4.1000	795,000.00	265,000.00	530,000.00	-	2
05/2005	83755GLK1	SERIAL	4.2000	830,000.00	-	830,000.00	-	2
05/2006	83755GLL9	SERIAL	4.3000	865,000.00	-	865,000.00	-	2
05/2007	83755GLM7	SERIAL	4.4000	430,000.00	-	430,000.00	-	2
05/2020	83755GLN5	TERM	4.6500	4,740,000.00	-	4,740,000.00	-	1
05/2030	83755GLP0	TERM	5.2500	6,090,000.00	-	6,090,000.00	-	2
TOTAL (067) 1999-A/B				37,500,000.00	2,420,000.00	35,080,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
067 (067) 1999-A/B			
3/31/2000	70,000.00	Recall	Prepayments
12/15/2000	705,000.00	Recall	Excess Prepayments
5/15/2001	420,000.00	Recall	Prepayments
9/17/2001	465,000.00	Recall	Prepayments
4/1/2002	1,890,000.00	Recall	Prepayments
7/25/2002	900,000.00	Recall	Prepayments
10/1/2002	875,000.00	Recall	Prepayments
12/16/2002	675,000.00	Recall	Prepayments
4/15/2003	300,000.00	Recall	Prepayments
7/1/2003	765,000.00	Recall	Prepayments
8/15/2003	805,000.00	Recall	Prepayments
11/1/2003	1,500,000.00	Recall	Prepayments
1/1/2004	1,350,000.00	Recall	Prepayments
3/15/2004	1,195,000.00	Recall	Excess Prepayments
5/15/2004	210,000.00	Recall	Excess Prepayments
8/15/2004	770,000.00	Recall	Excess Prepayments
11/15/2004	22,185,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
068 1999 SERIES C								
04/2000	83755GLR6	TERM	3.2000	35,000,000.00	35,000,000.00	-	-	1
TOTAL 1999 SERIES C				35,000,000.00	35,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
069 (069) 1999-D								
05/2001	83755GLS4	SERIAL	4.0000	910,000.00	910,000.00	-	-	2
05/2002	83755GLT2	SERIAL	4.2000	945,000.00	945,000.00	-	-	2
05/2003	83755GLU9	SERIAL	4.4000	985,000.00	985,000.00	-	-	2
05/2004	83755GLV7	SERIAL	4.5000	1,030,000.00	975,000.00	55,000.00	-	2
05/2005	83755GLW5	SERIAL	4.6000	1,075,000.00	865,000.00	210,000.00	-	2
05/2006	83755GLX3	SERIAL	4.7000	1,125,000.00	765,000.00	360,000.00	-	2
05/2007	83755GLY1	SERIAL	4.8000	1,175,000.00	675,000.00	500,000.00	-	2
05/2008	83755GLZ8	SERIAL	4.9000	1,235,000.00	-	1,235,000.00	-	2
05/2009	83755GMA2	SERIAL	5.0000	1,295,000.00	-	1,295,000.00	-	2
05/2010	83755GMB0	SERIAL	5.1000	1,360,000.00	-	1,360,000.00	-	2
05/2011	83755GMC8	SERIAL	5.2000	1,430,000.00	-	1,430,000.00	-	2
05/2019	83755GMD6	TERM	5.4500	14,570,000.00	-	14,570,000.00	-	2
05/2024	83755GME4	TERM	4.9000	11,340,000.00	-	11,340,000.00	-	1
05/2030	83755GMF1	TERM	5.5500	21,525,000.00	-	21,525,000.00	-	2
TOTAL (069) 1999-D				60,000,000.00	6,120,000.00	53,880,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
069 (069) 1999-D			
9/27/2000	5,000.00	Recall	Prepayments
12/15/2000	960,000.00	Recall	Excess Prepayments
5/15/2001	705,000.00	Recall	Prepayments
9/17/2001	675,000.00	Recall	Prepayments
4/1/2002	1,890,000.00	Recall	Prepayments
7/25/2002	760,000.00	Recall	Prepayments
10/1/2002	1,065,000.00	Recall	Prepayments
12/16/2002	630,000.00	Recall	Prepayments
4/15/2003	1,465,000.00	Recall	Prepayments
7/1/2003	1,555,000.00	Recall	Prepayments
8/15/2003	1,175,000.00	Recall	Prepayments
11/1/2003	1,760,000.00	Recall	Excess Prepayments
1/1/2004	2,090,000.00	Recall	Excess Prepayments
3/15/2004	1,200,000.00	Recall	Excess Prepayments
8/15/2004	7,485,000.00	Recall	Bond Refunding
11/15/2004	9,770,000.00	Recall	Prepayments
2/15/2005	645,000.00	Recall	Prepayments
6/1/2005	50,000.00	Recall	Prepayments
8/15/2005	1,270,000.00	Recall	Prepayments
11/15/2005	4,365,000.00	Recall	Prepayments
2/15/2006	790,000.00	Recall	Prepayments
6/15/2006	665,000.00	Recall	Prepayments
10/15/2006	5,190,000.00	Recall	Bond Refunding
1/15/2007	545,000.00	Recall	Prepayments
9/4/2007	7,170,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
070 1999 SERIES E & F								
07/2000	83755GMV6	TERM	3.4000	5,315,000.00	5,315,000.00	-	-	1
07/2000	83755GMW4	TERM	3.4500	54,685,000.00	54,685,000.00	-	-	1
TOTAL 1999 SERIES E & F				60,000,000.00	60,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
071 (071) 1999-G								
05/2001	83755GNJ2	SERIAL	4.5000	645,000.00	645,000.00	-	-	1
05/2002	83755GNK9	SERIAL	4.6000	670,000.00	670,000.00	-	-	1
05/2007	83755GNQ6	SERIAL	5.2500	855,000.00	-	855,000.00	-	1
05/2008	83755GNR4	SERIAL	5.3500	900,000.00	-	900,000.00	-	1
05/2009	83755GNS2	SERIAL	5.4500	945,000.00	-	945,000.00	-	1
05/2010	83755GNT0	SERIAL	5.5500	1,000,000.00	-	1,000,000.00	-	1
05/2011	83755GNU7	SERIAL	5.6500	1,055,000.00	-	1,055,000.00	-	1
05/2004	83755GNM5	TERM	4.8500	1,440,000.00	700,000.00	740,000.00	-	1
05/2006	83755GNP8	TERM	5.1000	1,585,000.00	-	1,585,000.00	-	1
05/2020	83755GNV5	TERM	5.9500	12,775,000.00	-	12,775,000.00	-	1
05/2031	83755GNW3	TERM	6.0500	28,130,000.00	-	28,130,000.00	-	1
TOTAL (071) 1999-G				50,000,000.00	2,015,000.00	47,985,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
071 (071) 1999-G			
12/15/2000	80,000.00	Recall	Excess Prepayments
8/15/2003	27,215,000.00	Recall	Prepayments
11/1/2003	20,690,000.00	Recall	Excess Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
072 1999 SERIES H,I & J								
09/2000	83755GNX1	TERM	3.8500	8,145,000.00	8,145,000.00	-	-	1
09/2000	83755GNY9	TERM	3.8500	27,230,000.00	27,230,000.00	-	-	1
09/2000	83755GNZ6	TERM	3.7500	9,025,000.00	9,025,000.00	-	-	1
TOTAL 1999 SERIES H,I & J				44,400,000.00	44,400,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
073 (073) 2000-A/B								
05/2002	83755GPC5	SERIAL	4.9000	680,000.00	680,000.00	-	-	2
05/2003	83755GPD3	SERIAL	5.0000	715,000.00	170,000.00	545,000.00	-	2
05/2004	83755GPE1	SERIAL	5.1000	750,000.00	-	750,000.00	-	2
05/2005	83755GPF8	SERIAL	5.2000	785,000.00	-	785,000.00	-	2
05/2006	83755GPG6	SERIAL	5.3000	830,000.00	-	830,000.00	-	2
05/2007	83755GPH4	SERIAL	5.4000	870,000.00	-	870,000.00	-	2
05/2008	83755GPJ0	SERIAL	5.5000	915,000.00	-	915,000.00	-	2
05/2009	83755GPK7	SERIAL	5.6000	970,000.00	-	970,000.00	-	2
05/2010	83755GPL5	SERIAL	5.6500	1,020,000.00	-	1,020,000.00	-	2
05/2020	83755GPM3	TERM	6.3000	14,070,000.00	-	14,070,000.00	-	2
05/2023	83755GPR2	TERM	5.8000	4,945,000.00	-	4,945,000.00	-	1
05/2030	83755GPS0	TERM	6.4250	11,725,000.00	-	11,725,000.00	-	2
05/2031	83755GPN1	TERM	6.4250	11,725,000.00	-	11,725,000.00	-	2
TOTAL (073) 2000-A/B				50,000,000.00	850,000.00	49,150,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
073 (073) 2000-A/B			
12/15/2000	50,000.00	Recall	Excess Prepayments
5/15/2001	160,000.00	Recall	Prepayments
9/17/2001	240,000.00	Recall	Prepayments
4/1/2002	3,350,000.00	Recall	Prepayments
7/25/2002	13,805,000.00	Recall	Unused Proceeds
10/1/2002	620,000.00	Recall	Prepayments
12/16/2002	10,910,000.00	Recall	Prepayments
4/15/2003	7,000,000.00	Recall	Prepayments
7/1/2003	4,330,000.00	Recall	Prepayments
8/15/2003	1,290,000.00	Recall	Prepayments
11/1/2003	1,495,000.00	Recall	Excess Prepayments
1/1/2004	1,360,000.00	Recall	Excess Prepayments
3/15/2004	980,000.00	Recall	Excess Prepayments
5/15/2004	310,000.00	Recall	Excess Prepayments
8/15/2004	1,120,000.00	Recall	Excess Prepayments
11/15/2004	1,045,000.00	Recall	Prepayments
2/15/2005	745,000.00	Recall	Prepayments
6/1/2005	340,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
074 2000 SERIES CD								
02/2001	83755GPP6	TERM	4.1000	45,180,000.00	45,180,000.00	-	-	1
02/2001	83755GPQ4	TERM	4.2000	4,820,000.00	4,820,000.00	-	-	1
TOTAL 2000 SERIES CD				50,000,000.00	50,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
075 (075) 2000-E								
05/2010	83755GQF7	TERM	6.5000	11,055,000.00	1,935,000.00	9,120,000.00	-	1
05/2021	83755GQG5	TERM	6.2500	25,205,000.00	-	25,205,000.00	-	1
05/2030	83755GQH3	TERM	6.3000	29,000,000.00	-	29,000,000.00	-	1
05/2031	83755GQJ9	TERM	6.3000	14,260,000.00	-	14,260,000.00	-	1
TOTAL (075) 2000-E				79,520,000.00	1,935,000.00	77,585,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
075 (075) 2000-E			
12/15/2000	20,000.00	Recall	Excess Prepayments
5/15/2001	30,000.00	Recall	Prepayments
9/17/2001	75,000.00	Recall	Prepayments
4/1/2002	5,485,000.00	Recall	Prepayments
7/25/2002	400,000.00	Recall	Prepayments
10/1/2002	18,565,000.00	Recall	Prepayments
12/16/2002	15,120,000.00	Recall	Prepayments
4/15/2003	14,255,000.00	Recall	Prepayments
7/1/2003	9,340,000.00	Recall	Prepayments
8/15/2003	1,250,000.00	Recall	Prepayments
11/1/2003	13,045,000.00	Recall	Excess Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
076 2000 SERIES FG								
06/2001	83755GPV3	TERM	4.5000	15,020,000.00	15,020,000.00	-	-	1
06/2001	83755GPW1	TERM	4.6000	22,105,000.00	22,105,000.00	-	-	1
TOTAL 2000 SERIES FG				37,125,000.00	37,125,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
077 (077) 2000-H/I								
05/2002	83755GRK5	SERIAL	4.5500	940,000.00	940,000.00	-	-	2
05/2003	83755GRL3	SERIAL	4.6500	980,000.00	980,000.00	-	-	2
05/2004	83755GRM1	SERIAL	4.7500	1,030,000.00	330,000.00	700,000.00	-	2
05/2005	83755GRN9	SERIAL	4.8000	1,075,000.00	-	1,075,000.00	-	2
05/2006	83755GRP4	SERIAL	4.8500	1,130,000.00	-	1,130,000.00	-	2
05/2007	83755GRQ2	SERIAL	4.9000	1,185,000.00	-	1,185,000.00	-	2
05/2008	83755GRR0	SERIAL	4.9500	1,240,000.00	-	1,240,000.00	-	2
05/2009	83755GRS8	SERIAL	5.0000	1,300,000.00	-	1,300,000.00	-	2
05/2010	83755GRT6	SERIAL	5.0500	1,365,000.00	-	1,365,000.00	-	2
05/2011	83755GRU3	SERIAL	5.1500	1,435,000.00	-	1,435,000.00	-	2
05/2014	83755GSC2	TERM	5.5000	4,785,000.00	-	4,785,000.00	-	2
05/2017	83755GRV1	TERM	5.7000	5,630,000.00	-	5,630,000.00	-	2
05/2028	83755GRW9	TERM	5.9000	12,575,000.00	-	12,575,000.00	-	2
05/2021	83755GRX7	TERM	5.9000	9,150,000.00	-	9,150,000.00	-	2
05/2029	83755GSB4	TERM	5.4000	12,625,000.00	-	12,625,000.00	-	1
05/2031	83755GRY5	TERM	5.9500	9,365,000.00	-	9,365,000.00	-	2
TOTAL (077) 2000-H/I				65,810,000.00	2,250,000.00	63,560,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
077 (077) 2000-H/I			
9/17/2001	65,000.00	Recall	Prepayments
4/1/2002	770,000.00	Recall	Prepayments
7/25/2002	365,000.00	Recall	Prepayments
10/1/2002	610,000.00	Recall	Prepayments
12/16/2002	575,000.00	Recall	Prepayments
4/15/2003	1,215,000.00	Recall	Prepayments
7/1/2003	955,000.00	Recall	Prepayments
8/15/2003	1,780,000.00	Recall	Prepayments
11/1/2003	19,585,000.00	Recall	Excess Prepayments
1/1/2004	17,090,000.00	Recall	Excess Prepayments
3/15/2004	12,505,000.00	Recall	Excess Prepayments
5/15/2004	815,000.00	Recall	Excess Prepayments
8/15/2004	7,230,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
078 2000 SERIES JK								
11/2001	83755GRZ2	TERM	4.3750	11,810,000.00	11,810,000.00	-	-	1
11/2001	83755GSA6	TERM	4.4000	34,000,000.00	34,000,000.00	-	-	1
TOTAL 2000 SERIES JK				45,810,000.00	45,810,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
079 (079) 2001-A/B								
05/2003	83755GSU2	SERIAL	3.7500	1,640,000.00	1,610,000.00	30,000.00	-	2
05/2004	83755GSV0	SERIAL	3.9000	1,700,000.00	1,670,000.00	30,000.00	-	2
05/2005	83755GSW8	SERIAL	4.0000	1,765,000.00	1,735,000.00	30,000.00	-	2
05/2006	83755GSX6	SERIAL	4.1000	1,835,000.00	-	1,835,000.00	-	2
05/2007	83755GSY4	SERIAL	4.2500	1,910,000.00	-	1,910,000.00	-	2
05/2008	83755GSZ1	SERIAL	4.3500	1,985,000.00	-	1,985,000.00	-	2
05/2009	83755GTA5	SERIAL	4.4500	2,075,000.00	-	2,075,000.00	-	2
05/2010	83755GTB3	SERIAL	4.5500	2,165,000.00	-	2,165,000.00	-	2
05/2011	83755GTC1	SERIAL	4.6500	2,260,000.00	-	2,260,000.00	-	2
05/2012	83755GTD9	SERIAL	4.7500	2,360,000.00	-	2,360,000.00	-	2
05/2015	83755GTE7	TERM	5.0000	7,245,000.00	-	7,245,000.00	-	2
05/2020	83755GTG2	TERM	5.2500	10,000,000.00	-	10,000,000.00	-	2
05/2023	83755GTJ6	TERM	5.3000	5,000,000.00	-	5,000,000.00	-	2
05/2028	83755GTF4	TERM	4.5500	11,050,000.00	-	11,050,000.00	-	1
05/2032	83755GTH0	TERM	5.4500	12,010,000.00	-	12,010,000.00	-	2
TOTAL (079) 2001-A/B				65,000,000.00	5,015,000.00	59,985,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
079 (079) 2001-A/B			
4/1/2002	380,000.00	Recall	Prepayments
7/25/2002	445,000.00	Recall	Prepayments
10/1/2002	800,000.00	Recall	Prepayments
12/16/2002	485,000.00	Recall	Prepayments
4/15/2003	900,000.00	Recall	Prepayments
7/1/2003	785,000.00	Recall	Prepayments
8/15/2003	1,060,000.00	Recall	Prepayments
11/1/2003	1,645,000.00	Recall	Excess Prepayments
1/1/2004	1,770,000.00	Recall	Excess Prepayments
3/15/2004	1,445,000.00	Recall	Excess Prepayments
5/15/2004	665,000.00	Recall	Excess Prepayments
8/15/2004	2,715,000.00	Recall	Excess Prepayments
11/15/2004	1,880,000.00	Recall	Prepayments
2/15/2005	1,720,000.00	Recall	Prepayments
6/1/2005	1,585,000.00	Recall	Prepayments
8/15/2005	15,545,000.00	Recall	Prepayments
11/15/2005	2,110,000.00	Recall	Prepayments
2/15/2006	19,175,000.00	Recall	Prepayments
6/15/2006	850,000.00	Recall	Prepayments
10/15/2006	1,520,000.00	Recall	Bond Refunding
1/15/2007	885,000.00	Recall	Prepayments
5/15/2007	930,000.00	Recall	Prepayments
9/4/2007	690,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
080 2001 SERIES C								
04/2002	83755GTK3	TERM	3.2500	65,000,000.00	65,000,000.00	-	-	1
TOTAL 2001 SERIES C				65,000,000.00	65,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
083 (083) 2001-D/E/F								
05/2003	83755GTN7	SERIAL	3.4500	1,500,000.00	1,500,000.00	-	-	2
05/2004	83755GTP2	SERIAL	3.7500	1,550,000.00	1,550,000.00	-	-	2
05/2005	83755GTQ0	SERIAL	3.9500	1,610,000.00	1,610,000.00	-	-	2
05/2006	83755GTR8	SERIAL	4.1000	1,675,000.00	1,675,000.00	-	-	2
05/2007	83755GTS6	SERIAL	4.2500	1,740,000.00	780,000.00	960,000.00	-	2
05/2008	83755GTT4	SERIAL	4.4500	1,815,000.00	460,000.00	1,355,000.00	-	2
05/2009	83755GTU1	SERIAL	4.6000	1,895,000.00	340,000.00	1,555,000.00	-	2
05/2010	83755GTV9	SERIAL	4.7000	1,985,000.00	-	1,985,000.00	-	2
05/2011	83755GTW7	SERIAL	4.8000	2,075,000.00	50,000.00	2,025,000.00	-	2
05/2012	83755GTX5	SERIAL	4.9000	2,175,000.00	-	2,175,000.00	-	2
05/2025	83755GUE5	SERIAL	5.4500	3,970,000.00	-	3,970,000.00	-	2
05/2026	83755GTZ0	SERIAL	5.4500	2,175,000.00	-	2,175,000.00	-	2
05/2014	83755GUD7	TERM	5.0000	4,680,000.00	-	4,680,000.00	-	2
05/2017	83755GTY3	TERM	5.2500	8,055,000.00	-	8,055,000.00	-	2
05/2021	83755GUA3	TERM	5.4500	12,735,000.00	-	12,735,000.00	-	2
05/2025	83755GUB1	TERM	4.7200	11,785,000.00	-	11,785,000.00	-	1
05/2032	83755GUC9	TERM	5.5500	13,580,000.00	-	13,580,000.00	-	2
05/2030	83755GUJ4	TERM	2.4500	20,000,000.00	-	20,000,000.00	-	2
TOTAL (083) 2001-D/E/F				95,000,000.00	7,965,000.00	87,035,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
083 (083) 2001-D/E/F			
4/1/2002	75,000.00	Recall	Prepayments
7/25/2002	360,000.00	Recall	Prepayments

**INDENTURE 200 Homeownership Bonds
BOND SERIES ALL
AS OF SEPTEMBER 30, 2011**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
DATE RUN 10/27/2011**

10/1/2002	260,000.00	Recall	Prepayments
12/16/2002	250,000.00	Recall	Prepayments
4/15/2003	1,130,000.00	Recall	Prepayments
7/1/2003	655,000.00	Recall	Prepayments
8/15/2003	1,080,000.00	Recall	Prepayments
9/3/2003	20,000,000.00	Recall	Bond Refunding
11/1/2003	860,000.00	Recall	Excess Prepayments
1/1/2004	1,370,000.00	Recall	Excess Prepayments
3/15/2004	1,210,000.00	Recall	Excess Prepayments
5/15/2004	880,000.00	Recall	Excess Prepayments
8/15/2004	2,335,000.00	Recall	Excess Prepayments
11/15/2004	2,045,000.00	Recall	Prepayments
2/15/2005	1,780,000.00	Recall	Prepayments
6/1/2005	1,475,000.00	Recall	Prepayments
8/15/2005	1,465,000.00	Recall	Prepayments
11/15/2005	14,430,000.00	Recall	Prepayments
2/15/2006	1,800,000.00	Recall	Prepayments
6/15/2006	8,560,000.00	Recall	Prepayments
10/15/2006	6,150,000.00	Recall	Prepayments
1/15/2007	7,615,000.00	Recall	Prepayments
5/15/2007	1,080,000.00	Recall	Prepayments
9/4/2007	3,055,000.00	Recall	Prepayments
11/15/2007	825,000.00	Recall	Prepayments
2/15/2008	725,000.00	Recall	Prepayments
6/15/2008	935,000.00	Recall	Bond Refunding
9/15/2008	1,620,000.00	Recall	Bond Refunding
12/15/2008	710,000.00	Recall	Prepayments
4/15/2009	595,000.00	Recall	Prepayments
7/15/2009	150,000.00	Recall	Bond Refunding
7/16/2009	635,000.00	Recall	Bond Refunding
10/15/2009	815,000.00	Recall	Bond Refunding
4/15/2010	50,000.00	Recall	Bond Refunding
5/15/2011	55,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
084 (084) 2002-A/B								
05/2003	83755GVE4	SERIAL	2.0500	350,000.00	350,000.00	-	-	2
05/2004	83755GVF1	SERIAL	2.8500	875,000.00	875,000.00	-	-	2
05/2005	83755GVG9	SERIAL	3.4500	895,000.00	895,000.00	-	-	2
05/2006	83755GVH7	SERIAL	3.8000	1,000,000.00	175,000.00	825,000.00	-	2
05/2007	83755GVJ3	SERIAL	4.1500	1,000,000.00	15,000.00	985,000.00	-	2
05/2008	83755GVK0	SERIAL	4.3500	1,000,000.00	-	1,000,000.00	-	2
05/2009	83755GVL8	SERIAL	4.5500	1,000,000.00	-	1,000,000.00	-	2
05/2010	83755GVM6	SERIAL	4.6500	1,040,000.00	-	1,040,000.00	-	2
05/2011	83755GVN4	SERIAL	4.7500	1,145,000.00	-	1,145,000.00	-	2
05/2012	83755GVP9	SERIAL	4.8500	1,200,000.00	-	1,200,000.00	-	2
05/2013	83755GWG8	SERIAL	4.9500	1,260,000.00	-	1,260,000.00	-	2
05/2022	83755GVQ7	TERM	5.3500	10,785,000.00	-	10,785,000.00	-	2
05/2003	83755GWF0	SERIAL	2.2000	380,000.00	380,000.00	-	-	2
05/2025	83755GVR5	TERM	4.7500	6,495,000.00	-	6,495,000.00	-	1
05/2032	83755GVS3	TERM	5.6000	16,575,000.00	-	16,575,000.00	-	2
05/2003	83755GVT1	SERIAL	2.0500	235,000.00	235,000.00	-	-	2
05/2004	83755GVU8	SERIAL	2.8500	235,000.00	235,000.00	-	-	2
05/2005	83755GVV6	SERIAL	3.4500	245,000.00	245,000.00	-	-	2
05/2006	83755GVW4	SERIAL	3.8000	255,000.00	255,000.00	-	-	2
05/2007	83755GVX2	SERIAL	4.1500	265,000.00	265,000.00	-	-	2
05/2008	83755GVY0	SERIAL	4.3500	275,000.00	275,000.00	-	-	2
05/2009	83755GVZ7	SERIAL	4.5500	285,000.00	285,000.00	-	-	2
05/2010	83755GWA1	SERIAL	4.6500	300,000.00	-	300,000.00	-	2
05/2011	83755GWB9	SERIAL	4.7500	315,000.00	315,000.00	-	-	2
05/2012	83755GWC7	SERIAL	4.8500	330,000.00	-	-	330,000.00	2
05/2022	83755GWD5	TERM	5.3500	4,405,000.00	-	-	4,405,000.00	2
05/2033	83755GWE3	TERM	5.4700	8,445,000.00	-	-	8,445,000.00	2
TOTAL (084) 2002-A/B				60,590,000.00	4,800,000.00	42,610,000.00	13,180,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
084 (084) 2002-A/B			
7/25/2002	20,000.00	Recall	Prepayments
10/1/2002	110,000.00	Recall	Prepayments
12/16/2002	110,000.00	Recall	Prepayments
4/15/2003	95,000.00	Recall	Prepayments
7/1/2003	130,000.00	Recall	Prepayments
8/15/2003	320,000.00	Recall	Prepayments
11/1/2003	845,000.00	Recall	Excess Prepayments
1/1/2004	435,000.00	Recall	Excess Prepayments
3/15/2004	5,340,000.00	Recall	Excess Prepayments
5/15/2004	370,000.00	Recall	Excess Prepayments
8/15/2004	1,350,000.00	Recall	Excess Prepayments
11/15/2004	695,000.00	Recall	Prepayments
2/15/2005	925,000.00	Recall	Prepayments
6/1/2005	3,630,000.00	Recall	Bond Refunding
8/15/2005	14,630,000.00	Recall	Prepayments
11/15/2005	1,075,000.00	Recall	Prepayments
2/15/2006	7,145,000.00	Recall	Prepayments
6/15/2006	730,000.00	Recall	Prepayments
10/15/2006	835,000.00	Recall	Prepayments
1/15/2007	715,000.00	Recall	Prepayments
5/15/2007	635,000.00	Recall	Prepayments
9/4/2007	630,000.00	Recall	Prepayments
11/15/2007	585,000.00	Recall	Prepayments
2/15/2008	155,000.00	Recall	Prepayments
6/15/2008	365,000.00	Recall	Bond Refunding
9/15/2008	435,000.00	Recall	Bond Refunding
4/15/2010	300,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
086 (086) 2002-D/E								
05/2004	83755GXQ5	SERIAL	2.9000	1,000,000.00	1,000,000.00	-	-	2
05/2005	83755GXR3	SERIAL	3.3500	1,030,000.00	1,030,000.00	-	-	2
05/2006	83755GXS1	SERIAL	3.6000	1,065,000.00	1,065,000.00	-	-	2
05/2007	83755GXT9	SERIAL	3.8500	1,105,000.00	1,105,000.00	-	-	2
05/2008	83755GXU6	SERIAL	4.1000	1,145,000.00	1,145,000.00	-	-	2
05/2009	83755GXV4	SERIAL	4.3000	1,190,000.00	1,190,000.00	-	-	2
05/2010	83755GXW2	SERIAL	4.4500	1,240,000.00	-	1,240,000.00	-	2
05/2011	83755GXX0	SERIAL	4.5500	1,300,000.00	915,000.00	385,000.00	-	2
05/2012	83755GXY8	SERIAL	4.6500	1,360,000.00	-	520,000.00	840,000.00	2
05/2013	83755GXZ5	SERIAL	4.7500	1,420,000.00	-	545,000.00	875,000.00	2
05/2014	83755GYA9	SERIAL	4.8500	1,490,000.00	-	565,000.00	925,000.00	2
05/2021	83755GYE1	TERM	5.4500	565,000.00	-	565,000.00	-	2
05/2022	83755GYB7	TERM	5.4500	14,935,000.00	-	14,935,000.00	-	2
05/2025	83755GYD3	TERM	4.6500	7,070,000.00	-	7,070,000.00	-	1
05/2031	83755GYF8	TERM	5.5500	6,585,000.00	-	6,585,000.00	-	2
05/2032	83755GYC5	TERM	5.5500	17,500,000.00	-	17,500,000.00	-	2
TOTAL (086) 2002-D/E				60,000,000.00	7,450,000.00	49,910,000.00	2,640,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
086 (086) 2002-D/E			
10/1/2002	20,000.00	Recall	Prepayments
12/16/2002	50,000.00	Recall	Prepayments

4/15/2003	170,000.00	Recall	Prepayments
7/1/2003	205,000.00	Recall	Prepayments
8/15/2003	165,000.00	Recall	Prepayments
11/1/2003	395,000.00	Recall	Excess Prepayments
1/1/2004	505,000.00	Recall	Excess Prepayments
3/15/2004	410,000.00	Recall	Excess Prepayments
5/15/2004	365,000.00	Recall	Excess Prepayments
8/15/2004	945,000.00	Recall	Excess Prepayments
11/15/2004	640,000.00	Recall	Prepayments
2/15/2005	1,085,000.00	Recall	Prepayments
6/1/2005	1,280,000.00	Recall	Prepayments
8/15/2005	1,325,000.00	Recall	Prepayments
11/15/2005	16,495,000.00	Recall	Prepayments
2/15/2006	1,390,000.00	Recall	Prepayments
6/15/2006	5,910,000.00	Recall	Prepayments
10/15/2006	1,540,000.00	Recall	Prepayments
1/15/2007	890,000.00	Recall	Prepayments
5/15/2007	825,000.00	Recall	Prepayments
9/4/2007	655,000.00	Recall	Prepayments
11/15/2007	1,225,000.00	Recall	Prepayments
2/15/2008	850,000.00	Recall	Prepayments
6/15/2008	555,000.00	Recall	Bond Refunding
9/15/2008	1,510,000.00	Recall	Bond Refunding
12/15/2008	525,000.00	Recall	Prepayments
4/15/2009	385,000.00	Recall	Prepayments
7/15/2009	1,280,000.00	Recall	Bond Refunding
10/15/2009	1,420,000.00	Recall	Bond Refunding
10/16/2009	2,915,000.00	Recall	Bond Refunding
1/15/2010	610,000.00	Recall	Bond Refunding
4/15/2010	1,215,000.00	Recall	Bond Refunding
7/15/2010	325,000.00	Recall	Bond Refunding
11/1/2010	565,000.00	Recall	Bond Refunding
3/1/2011	890,000.00	Recall	Bond Refunding
8/15/2011	375,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
087 (087) 2002-F/G								
05/2004	83755GYJ0	SERIAL	2.0000	1,015,000.00	1,015,000.00	-	-	2
05/2005	83755GYK7	SERIAL	2.4500	1,035,000.00	1,035,000.00	-	-	2
05/2006	83755GYL5	SERIAL	2.8000	1,060,000.00	1,060,000.00	-	-	2
05/2007	83755GYM3	SERIAL	3.1000	1,090,000.00	1,090,000.00	-	-	2
05/2008	83755GYN1	SERIAL	3.4000	1,125,000.00	1,125,000.00	-	-	2
05/2009	83755GYP6	SERIAL	3.6500	1,160,000.00	1,160,000.00	-	-	2
05/2010	83755GYQ4	SERIAL	3.8500	1,205,000.00	-	1,205,000.00	-	2
05/2011	83755GYR2	SERIAL	3.9500	1,250,000.00	1,250,000.00	-	-	2
05/2012	83755GYS0	SERIAL	4.0500	1,300,000.00	-	-	1,300,000.00	2
05/2013	83755GYT8	SERIAL	4.2000	1,350,000.00	-	-	1,350,000.00	2
05/2014	83755GYU5	SERIAL	4.3000	1,410,000.00	-	-	1,410,000.00	2
05/2022	83755GYV3	TERM	5.2000	985,000.00	-	145,000.00	840,000.00	2
05/2023	83755GYW1	TERM	5.2000	17,830,000.00	-	4,140,000.00	13,690,000.00	2
05/2029	83755GYX9	TERM	3.9500	14,400,000.00	-	14,400,000.00	-	1
05/2032	83755GYY7	TERM	5.3000	1,870,000.00	-	1,580,000.00	290,000.00	2
05/2033	83755GYZ4	TERM	5.3000	11,915,000.00	-	10,045,000.00	1,870,000.00	2
TOTAL (087) 2002-F/G				60,000,000.00	7,735,000.00	31,515,000.00	20,750,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
087 (087) 2002-F/G			
12/16/2002	10,000.00	Recall	Prepayments
4/15/2003	125,000.00	Recall	Prepayments

7/1/2003	100,000.00	Recall	Prepayments
8/15/2003	240,000.00	Recall	Prepayments
11/1/2003	250,000.00	Recall	Excess Prepayments
1/1/2004	540,000.00	Recall	Excess Prepayments
3/15/2004	165,000.00	Recall	Excess Prepayments
5/15/2004	495,000.00	Recall	Excess Prepayments
8/15/2004	655,000.00	Recall	Excess Prepayments
11/15/2004	815,000.00	Recall	Prepayments
2/15/2005	500,000.00	Recall	Prepayments
6/1/2005	440,000.00	Recall	Prepayments
8/15/2005	1,275,000.00	Recall	Prepayments
11/15/2005	690,000.00	Recall	Prepayments
2/15/2006	1,520,000.00	Recall	Prepayments
6/15/2006	885,000.00	Recall	Prepayments
10/15/2006	1,410,000.00	Recall	Prepayments
1/15/2007	755,000.00	Recall	Prepayments
5/15/2007	955,000.00	Recall	Prepayments
9/4/2007	700,000.00	Recall	Prepayments
11/15/2007	585,000.00	Recall	Prepayments
2/15/2008	375,000.00	Recall	Prepayments
6/15/2008	465,000.00	Recall	Bond Refunding
9/15/2008	1,115,000.00	Recall	Bond Refunding
12/15/2008	720,000.00	Recall	Prepayments
4/15/2009	440,000.00	Recall	Prepayments
7/15/2009	1,070,000.00	Recall	Bond Refunding
10/15/2009	785,000.00	Recall	Bond Refunding
1/15/2010	525,000.00	Recall	Bond Refunding
4/15/2010	1,515,000.00	Recall	Bond Refunding
7/15/2010	605,000.00	Recall	Bond Refunding
11/1/2010	815,000.00	Recall	Bond Refunding
3/1/2011	4,860,000.00	Recall	Bond Refunding
5/15/2011	3,200,000.00	Recall	Bond Refunding
8/15/2011	1,915,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
088 (088) 2002-H/I								
05/2007	83755GA56	SERIAL	2.8500	1,745,000.00	1,745,000.00	-	-	2
05/2008	83755GA64	SERIAL	3.2000	1,795,000.00	1,795,000.00	-	-	2
05/2009	83755GA72	SERIAL	3.5500	1,850,000.00	1,850,000.00	-	-	2
05/2010	83755GA80	SERIAL	3.8000	1,915,000.00	-	1,915,000.00	-	2
05/2011	83755GA98	SERIAL	3.9500	1,980,000.00	1,980,000.00	-	-	2
05/2012	83755GB22	SERIAL	4.0500	2,055,000.00	-	-	2,055,000.00	2
05/2013	83755GB30	SERIAL	4.2000	2,135,000.00	-	-	2,135,000.00	2
05/2014	83755GB48	SERIAL	4.3500	1,235,000.00	-	-	1,235,000.00	2
05/2004	83755GB55	SERIAL	2.1000	1,625,000.00	1,620,000.00	5,000.00	-	2
05/2005	83755GB63	SERIAL	2.4500	1,655,000.00	1,650,000.00	5,000.00	-	2
05/2006	83755GB71	SERIAL	2.8500	1,700,000.00	1,690,000.00	10,000.00	-	2
05/2023	83755GB89	TERM	5.1500	14,235,000.00	-	745,000.00	13,490,000.00	2
05/2029	83755GB97	TERM	3.7500	11,700,000.00	-	11,605,000.00	95,000.00	1
05/2032	83755GC39	TERM	5.2500	1,495,000.00	-	60,000.00	1,435,000.00	2
05/2033	83755GC21	TERM	5.2500	2,880,000.00	-	135,000.00	2,745,000.00	2
TOTAL (088) 2002-H/I				50,000,000.00	12,330,000.00	14,480,000.00	23,190,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
088 (088) 2002-H/I			
4/15/2003	10,000.00	Recall	Prepayments
7/1/2003	25,000.00	Recall	Prepayments

**INDENTURE 200 Homeownership Bonds
BOND SERIES ALL
AS OF SEPTEMBER 30, 2011**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
DISCLOSURE REPORT
DATE RUN 10/27/2011**

8/15/2003	110,000.00	Recall	Prepayments
11/1/2003	45,000.00	Recall	Excess Prepayments
1/1/2004	210,000.00	Recall	Excess Prepayments
3/15/2004	205,000.00	Recall	Excess Prepayments
5/15/2004	260,000.00	Recall	Excess Prepayments
8/15/2004	305,000.00	Recall	Excess Prepayments
11/15/2004	200,000.00	Recall	Prepayments
2/15/2005	545,000.00	Recall	Prepayments
6/1/2005	385,000.00	Recall	Prepayments
8/15/2005	560,000.00	Recall	Prepayments
11/15/2005	540,000.00	Recall	Prepayments
2/15/2006	375,000.00	Recall	Prepayments
6/15/2006	365,000.00	Recall	Prepayments
10/15/2006	775,000.00	Recall	Prepayments
1/15/2007	605,000.00	Recall	Prepayments
5/15/2007	530,000.00	Recall	Prepayments
9/4/2007	555,000.00	Recall	Prepayments
11/15/2007	490,000.00	Recall	Prepayments
2/15/2008	290,000.00	Recall	Prepayments
6/15/2008	340,000.00	Recall	Bond Refunding
9/15/2008	560,000.00	Recall	Bond Refunding
12/15/2008	240,000.00	Recall	Prepayments
4/15/2009	515,000.00	Recall	Prepayments
7/15/2009	230,000.00	Recall	Bond Refunding
10/15/2009	505,000.00	Recall	Bond Refunding
1/15/2010	380,000.00	Recall	Bond Refunding
4/15/2010	2,240,000.00	Recall	Bond Refunding
7/15/2010	520,000.00	Recall	Bond Refunding
11/1/2010	685,000.00	Recall	Bond Refunding
3/1/2011	280,000.00	Recall	Bond Refunding
5/15/2011	380,000.00	Recall	Bond Refunding
8/15/2011	220,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
089 (089) 2003-A/B								
05/2004	83755GC47	SERIAL	1.2500	885,000.00	885,000.00	-	-	2
05/2005	83755GC54	SERIAL	1.6000	900,000.00	900,000.00	-	-	2
05/2006	83755GC62	SERIAL	2.0000	910,000.00	910,000.00	-	-	2
05/2007	83755GC70	SERIAL	2.4000	930,000.00	930,000.00	-	-	2
05/2008	83755GC88	SERIAL	2.8000	955,000.00	955,000.00	-	-	2
05/2009	83755GC96	SERIAL	3.1500	980,000.00	980,000.00	-	-	2
05/2010	83755GD20	SERIAL	3.4500	1,010,000.00	-	1,010,000.00	-	2
05/2011	83755GD38	SERIAL	3.7000	1,045,000.00	1,045,000.00	-	-	2
05/2012	83755GD46	SERIAL	3.8500	1,085,000.00	-	-	1,085,000.00	2
05/2013	83755GD53	SERIAL	4.0000	1,125,000.00	-	-	1,125,000.00	2
05/2014	83755GD61	SERIAL	4.1500	1,170,000.00	-	-	1,170,000.00	2
05/2015	83755GD79	SERIAL	4.2500	1,220,000.00	-	-	1,220,000.00	2
05/2016	83755GD87	SERIAL	4.3500	1,270,000.00	-	-	1,270,000.00	2
05/2023	83755GD95	TERM	4.7500	1,455,000.00	-	-	1,455,000.00	2
05/2023	83755GE29	TERM	4.9500	200,000.00	-	-	200,000.00	2
05/2024	83755GE37	TERM	4.9500	11,175,000.00	-	495,000.00	10,680,000.00	2
05/2030	83755GE45	TERM	5.0000	10,980,000.00	-	10,775,000.00	205,000.00	1
05/2033	83755GE52	TERM	5.0500	705,000.00	-	20,000.00	685,000.00	2
05/2034	83755GE60	TERM	5.0500	12,000,000.00	-	575,000.00	11,425,000.00	2
TOTAL (089) 2003-A/B				50,000,000.00	6,605,000.00	12,875,000.00	30,520,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
089 (089) 2003-A/B			
1/1/2004	30,000.00	Recall	Excess Prepayments
3/15/2004	30,000.00	Recall	Excess Prepayments
5/15/2004	240,000.00	Recall	Excess Prepayments
8/15/2004	120,000.00	Recall	Excess Prepayments
11/15/2004	215,000.00	Recall	Prepayments
2/15/2005	285,000.00	Recall	Prepayments
6/1/2005	390,000.00	Recall	Prepayments
8/15/2005	450,000.00	Recall	Prepayments
11/15/2005	435,000.00	Recall	Prepayments
2/15/2006	470,000.00	Recall	Prepayments
6/15/2006	505,000.00	Recall	Prepayments
10/15/2006	705,000.00	Recall	Prepayments
1/15/2007	475,000.00	Recall	Prepayments
5/15/2007	420,000.00	Recall	Prepayments
9/4/2007	870,000.00	Recall	Prepayments
11/15/2007	445,000.00	Recall	Prepayments
2/15/2008	210,000.00	Recall	Prepayments
6/15/2008	445,000.00	Recall	Bond Refunding
9/15/2008	750,000.00	Recall	Bond Refunding
12/15/2008	265,000.00	Recall	Prepayments
4/15/2009	525,000.00	Recall	Prepayments
7/15/2009	765,000.00	Recall	Bond Refunding
10/15/2009	330,000.00	Recall	Bond Refunding
1/15/2010	740,000.00	Recall	Bond Refunding
4/15/2010	1,010,000.00	Recall	Bond Refunding
7/15/2010	305,000.00	Recall	Bond Refunding
11/1/2010	410,000.00	Recall	Bond Refunding
3/1/2011	695,000.00	Recall	Bond Refunding
8/15/2011	340,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
090 (090) 2003 C								
11/2032	83755GE86	TERM	1.2500	26,500,000.00	-	-	26,500,000.00	1
05/2032	83755GE78	TERM	1.3500	26,400,000.00	-	-	26,400,000.00	1
TOTAL (090) 2003 C				52,900,000.00	-	-	52,900,000.00	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
100 (100) 2003 D/E/F								
05/2006	83755GE94	SERIAL	1.7500	1,130,000.00	1,130,000.00	-	-	2
05/2007	83755GF28	SERIAL	2.1500	1,145,000.00	1,095,000.00	50,000.00	-	2
05/2008	83755GF36	SERIAL	2.5000	1,175,000.00	1,050,000.00	125,000.00	-	2
05/2009	83755GF44	SERIAL	2.9000	1,205,000.00	965,000.00	240,000.00	-	2
05/2010	83755GF51	SERIAL	3.3000	1,240,000.00	-	1,240,000.00	-	2
05/2011	83755GF69	SERIAL	3.5000	1,280,000.00	930,000.00	350,000.00	-	2
05/2012	83755GF77	SERIAL	3.6500	1,325,000.00	-	360,000.00	965,000.00	2
05/2013	83755GF85	SERIAL	3.8000	1,370,000.00	-	380,000.00	990,000.00	2
05/2014	83755GF93	SERIAL	4.0000	1,425,000.00	-	395,000.00	1,030,000.00	2
05/2022	83755GG27	TERM	4.8000	13,265,000.00	-	9,750,000.00	3,515,000.00	2
05/2004	83755GG35	SERIAL	1.2500	1,000,000.00	975,000.00	25,000.00	-	2
05/2005	83755GG43	SERIAL	1.7500	1,110,000.00	950,000.00	160,000.00	-	2
05/2028	83755GG50	TERM	5.0000	13,330,000.00	-	12,230,000.00	1,100,000.00	2
05/2034	83755GG76	TERM	0.7500	20,000,000.00	-	-	20,000,000.00	2
TOTAL (100) 2003 D/E/F				60,000,000.00	7,095,000.00	25,305,000.00	27,600,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
100 (100) 2003 D/E/F			
1/1/2004	25,000.00	Recall	Excess Prepayments
3/15/2004	80,000.00	Recall	Excess Prepayments
5/15/2004	150,000.00	Recall	Excess Prepayments
8/15/2004	100,000.00	Recall	Excess Prepayments
11/15/2004	250,000.00	Recall	Prepayments
2/15/2005	360,000.00	Recall	Prepayments
6/1/2005	385,000.00	Recall	Prepayments
8/15/2005	320,000.00	Recall	Prepayments
11/15/2005	330,000.00	Recall	Prepayments
2/15/2006	590,000.00	Recall	Prepayments
6/15/2006	895,000.00	Recall	Prepayments
10/15/2006	1,165,000.00	Recall	Prepayments
1/15/2007	945,000.00	Recall	Prepayments
5/15/2007	755,000.00	Recall	Prepayments
9/4/2007	475,000.00	Recall	Prepayments
11/15/2007	9,140,000.00	Recall	Prepayments
2/15/2008	805,000.00	Recall	Prepayments
6/15/2008	640,000.00	Recall	Bond Refunding
9/15/2008	1,245,000.00	Recall	Bond Refunding
12/15/2008	515,000.00	Recall	Prepayments
4/15/2009	740,000.00	Recall	Prepayments
7/15/2009	925,000.00	Recall	Bond Refunding
10/15/2009	830,000.00	Recall	Bond Refunding
1/15/2010	890,000.00	Recall	Bond Refunding
4/15/2010	900,000.00	Recall	Bond Refunding
7/15/2010	305,000.00	Recall	Bond Refunding
11/1/2010	555,000.00	Recall	Bond Refunding
3/1/2011	835,000.00	Recall	Bond Refunding
8/15/2011	155,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
101 (101) 2003 G/H/I								
05/2005	83755GG84	SERIAL	1.5000	1,500,000.00	1,500,000.00	-	-	2
05/2006	83755GG92	SERIAL	1.8500	1,525,000.00	1,525,000.00	-	-	2
05/2007	83755GH26	SERIAL	2.3000	1,555,000.00	1,555,000.00	-	-	2
05/2008	83755GH34	SERIAL	2.7000	1,595,000.00	1,595,000.00	-	-	2
05/2009	83755GH42	SERIAL	3.0500	1,640,000.00	1,640,000.00	-	-	2
05/2010	83755GH59	SERIAL	3.4500	1,690,000.00	-	1,690,000.00	-	2
05/2011	83755GH67	SERIAL	3.7000	1,750,000.00	1,750,000.00	-	-	2
05/2012	83755GH75	SERIAL	3.9500	1,820,000.00	-	-	1,820,000.00	2
05/2013	83755GH83	SERIAL	4.1000	1,895,000.00	-	-	1,895,000.00	2
05/2014	83755GH91	SERIAL	4.2500	1,135,000.00	-	-	1,135,000.00	2
05/2015	83755GJ24	SERIAL	4.3500	510,000.00	-	-	510,000.00	2
05/2016	83755GJ32	SERIAL	4.4500	580,000.00	-	-	580,000.00	2
05/2017	83755GJ57	SERIAL	4.5500	1,125,000.00	-	-	1,125,000.00	2
05/2017	83755GJ40	TERM	4.4000	5,080,000.00	-	-	5,080,000.00	2
05/2022	83755GJ65	TERM	4.8500	7,260,000.00	-	1,270,000.00	5,990,000.00	2
11/2022	83755GJ81	TERM	4.8500	5,320,000.00	-	920,000.00	4,400,000.00	2
05/2028	83755GJ73	TERM	5.0000	18,280,000.00	-	16,890,000.00	1,390,000.00	1
05/2034	83755GJ99	TERM	1.0000	28,000,000.00	-	-	28,000,000.00	2
TOTAL (101) 2003 G/H/I				82,260,000.00	9,565,000.00	20,770,000.00	51,925,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
101 (101) 2003 G/H/I			
3/15/2004	60,000.00	Recall	Excess Prepayments
5/15/2004	120,000.00	Recall	Excess Prepayments
8/15/2004	135,000.00	Recall	Excess Prepayments
11/15/2004	265,000.00	Recall	Prepayments
2/15/2005	370,000.00	Recall	Prepayments
6/1/2005	290,000.00	Recall	Prepayments
8/15/2005	450,000.00	Recall	Prepayments
11/15/2005	755,000.00	Recall	Prepayments
2/15/2006	445,000.00	Recall	Prepayments
6/15/2006	970,000.00	Recall	Prepayments
10/15/2006	740,000.00	Recall	Prepayments
1/15/2007	950,000.00	Recall	Prepayments
5/15/2007	800,000.00	Recall	Prepayments
9/4/2007	1,210,000.00	Recall	Prepayments
11/15/2007	855,000.00	Recall	Prepayments
2/15/2008	575,000.00	Recall	Prepayments
6/15/2008	485,000.00	Recall	Bond Refunding
9/15/2008	890,000.00	Recall	Bond Refunding
12/15/2008	405,000.00	Recall	Prepayments
4/15/2009	990,000.00	Recall	Prepayments
7/15/2009	1,285,000.00	Recall	Bond Refunding
10/15/2009	820,000.00	Recall	Bond Refunding
1/15/2010	1,245,000.00	Recall	Bond Refunding
4/15/2010	1,690,000.00	Recall	Bond Refunding
7/15/2010	600,000.00	Recall	Bond Refunding
11/1/2010	890,000.00	Recall	Bond Refunding
3/1/2011	1,575,000.00	Recall	Bond Refunding
8/15/2011	905,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
102 (102) 2004 A/B/C								
05/2005	83755GK48	SERIAL	1.4000	1,800,000.00	1,800,000.00	-	-	1
05/2006	83755GK55	SERIAL	2.0000	1,830,000.00	1,830,000.00	-	-	1
05/2007	83755GK63	SERIAL	2.5500	1,860,000.00	1,860,000.00	-	-	1
05/2008	83755GK71	SERIAL	3.0000	1,910,000.00	1,910,000.00	-	-	1
05/2009	83755GK89	SERIAL	3.3500	1,965,000.00	1,965,000.00	-	-	1
05/2010	83755GK97	SERIAL	3.6000	2,035,000.00	-	2,035,000.00	-	1
05/2011	83755GL21	SERIAL	3.8500	2,105,000.00	2,105,000.00	-	-	1
05/2012	83755GL39	SERIAL	4.1000	2,185,000.00	-	-	2,185,000.00	1
05/2013	83755GL47	SERIAL	4.2500	2,275,000.00	-	-	2,275,000.00	1
05/2014	83755GL54	SERIAL	4.4000	2,370,000.00	-	-	2,370,000.00	1
05/2015	83755GL62	SERIAL	4.5000	2,480,000.00	-	-	2,480,000.00	1
05/2016	83755GL70	SERIAL	4.6000	2,590,000.00	-	-	2,590,000.00	1
05/2017	83755GL88	SERIAL	4.7000	2,710,000.00	-	-	2,710,000.00	1
11/2021	83755GM38	TERM	4.9500	7,790,000.00	-	5,060,000.00	2,730,000.00	1
05/2022	83755GL96	TERM	4.9500	7,745,000.00	-	5,020,000.00	2,725,000.00	1
11/2027	83755GM20	TERM	5.0000	22,350,000.00	-	19,085,000.00	3,265,000.00	1
05/2034	83755GM46	TERM	1.1000	34,000,000.00	-	-	34,000,000.00	1
TOTAL (102) 2004 A/B/C				100,000,000.00	11,470,000.00	31,200,000.00	57,330,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
102 (102) 2004 A/B/C			
11/15/2004	70,000.00	Recall	Prepayments
2/15/2005	330,000.00	Recall	Prepayments
6/1/2005	180,000.00	Recall	Prepayments
8/15/2005	460,000.00	Recall	Prepayments
11/15/2005	910,000.00	Recall	Prepayments
2/15/2006	990,000.00	Recall	Prepayments
6/15/2006	1,080,000.00	Recall	Prepayments
10/15/2006	1,840,000.00	Recall	Prepayments
1/15/2007	1,530,000.00	Recall	Prepayments
5/15/2007	1,295,000.00	Recall	Prepayments
9/4/2007	1,620,000.00	Recall	Prepayments
11/15/2007	1,940,000.00	Recall	Prepayments
2/15/2008	1,460,000.00	Recall	Prepayments
6/15/2008	1,085,000.00	Recall	Bond Refunding
9/15/2008	1,780,000.00	Recall	Bond Refunding
12/15/2008	1,895,000.00	Recall	Prepayments
4/15/2009	1,160,000.00	Recall	Prepayments
7/15/2009	1,650,000.00	Recall	Bond Refunding
10/15/2009	1,240,000.00	Recall	Bond Refunding
1/15/2010	2,030,000.00	Recall	Bond Refunding
4/15/2010	2,035,000.00	Recall	Bond Refunding
7/15/2010	1,165,000.00	Recall	Bond Refunding
11/1/2010	930,000.00	Recall	Bond Refunding
3/1/2011	1,495,000.00	Recall	Bond Refunding
8/15/2011	1,030,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
103 2004 Series D								
05/2032	83755GM53	TERM	1.0700	11,890,000.00	-	-	11,890,000.00	1
TOTAL 2004 Series D				11,890,000.00	-	-	11,890,000.00	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
104 (104) 2004 E/F/G								
05/2005	83755GM87	SERIAL	1.5500	850,000.00	850,000.00	-	-	1
05/2006	83755GM95	SERIAL	1.9000	1,890,000.00	1,890,000.00	-	-	1
05/2007	83755GN29	SERIAL	2.2500	1,925,000.00	1,925,000.00	-	-	1
05/2008	83755GN37	SERIAL	2.5500	1,970,000.00	1,970,000.00	-	-	1
05/2009	83755GN45	SERIAL	3.0000	2,020,000.00	2,020,000.00	-	-	1
05/2010	83755GN52	SERIAL	3.2000	2,080,000.00	-	2,080,000.00	-	1
05/2011	83755GN60	SERIAL	3.4500	2,145,000.00	2,145,000.00	-	-	1
05/2012	83755GN78	SERIAL	3.6000	2,220,000.00	-	-	2,220,000.00	1
05/2013	83755GN86	SERIAL	3.8000	2,300,000.00	-	-	2,300,000.00	1
05/2014	83755GN94	SERIAL	3.9500	2,390,000.00	-	-	2,390,000.00	1
05/2015	83755GP27	SERIAL	4.0000	2,480,000.00	-	-	2,480,000.00	1
05/2016	83755GP35	SERIAL	4.1500	2,580,000.00	-	-	2,580,000.00	1
05/2017	83755GP43	SERIAL	4.2500	2,190,000.00	-	-	2,190,000.00	1
05/2017	83755GQ34	SERIAL	4.2500	500,000.00	-	-	500,000.00	1
11/2022	83755GP50	TERM	4.6000	16,460,000.00	-	6,225,000.00	10,235,000.00	1
05/2028	83755GP68	TERM	5.2500	23,000,000.00	-	18,755,000.00	4,245,000.00	1
05/2034	83755GQ42	TERM	1.0000	33,000,000.00	-	-	33,000,000.00	1
TOTAL (104) 2004 E/F/G				100,000,000.00	10,800,000.00	27,060,000.00	62,140,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
104 (104) 2004 E/F/G			
2/15/2005	30,000.00	Recall	Prepayments
6/1/2005	85,000.00	Recall	Prepayments
8/15/2005	180,000.00	Recall	Prepayments
11/15/2005	430,000.00	Recall	Prepayments
2/15/2006	475,000.00	Recall	Prepayments
6/15/2006	625,000.00	Recall	Prepayments
10/15/2006	670,000.00	Recall	Prepayments
1/15/2007	1,325,000.00	Recall	Prepayments
5/15/2007	1,055,000.00	Recall	Prepayments
9/4/2007	1,030,000.00	Recall	Prepayments
11/15/2007	1,515,000.00	Recall	Prepayments
2/15/2008	920,000.00	Recall	Prepayments
6/15/2008	980,000.00	Recall	Bond Refunding
9/15/2008	1,175,000.00	Recall	Bond Refunding
12/15/2008	800,000.00	Recall	Prepayments
4/15/2009	2,040,000.00	Recall	Prepayments
7/15/2009	1,680,000.00	Recall	Bond Refunding
10/15/2009	1,790,000.00	Recall	Bond Refunding
1/15/2010	1,710,000.00	Recall	Bond Refunding
4/15/2010	2,080,000.00	Recall	Bond Refunding
7/15/2010	1,370,000.00	Recall	Bond Refunding
11/1/2010	1,140,000.00	Recall	Bond Refunding
3/1/2011	2,610,000.00	Recall	Bond Refunding
8/15/2011	1,345,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
105 (105) 2005 A/B/C								
05/2006	83755GQ59	SERIAL	2.4500	1,820,000.00	1,820,000.00	-	-	1
05/2007	83755GQ67	SERIAL	2.7500	1,860,000.00	1,860,000.00	-	-	1
05/2008	83755GQ75	SERIAL	3.0000	1,905,000.00	1,905,000.00	-	-	1
05/2009	83755GQ83	SERIAL	3.1500	1,955,000.00	1,955,000.00	-	-	1
05/2010	83755GQ91	SERIAL	3.3500	2,015,000.00	-	2,015,000.00	-	1
05/2011	83755GR25	SERIAL	3.5500	2,075,000.00	2,075,000.00	-	-	1
05/2012	83755GR33	SERIAL	3.7000	2,145,000.00	-	-	2,145,000.00	1
05/2013	83755GR41	SERIAL	3.8000	2,220,000.00	-	-	2,220,000.00	1
05/2014	83755GR58	SERIAL	3.9000	2,300,000.00	-	-	2,300,000.00	1
05/2015	83755GR66	SERIAL	4.0000	2,385,000.00	-	-	2,385,000.00	1
05/2016	83755GR74	SERIAL	4.1000	2,480,000.00	-	-	2,480,000.00	1
05/2017	83755GR82	SERIAL	4.1500	2,580,000.00	-	-	2,580,000.00	1
05/2018	83755GR90	SERIAL	4.2000	2,685,000.00	-	-	2,685,000.00	1
05/2023	83755GS24	TERM	4.5000	15,045,000.00	-	12,170,000.00	2,875,000.00	1
05/2027	83755GS32	TERM	5.2500	15,530,000.00	-	11,690,000.00	3,840,000.00	1
05/2035	83755GS40	TERM	2.5000	41,000,000.00	-	-	41,000,000.00	1
TOTAL (105) 2005 A/B/C				100,000,000.00	9,615,000.00	25,875,000.00	64,510,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
105 (105) 2005 A/B/C			
8/15/2005	25,000.00	Recall	Prepayments
11/15/2005	165,000.00	Recall	Prepayments
2/15/2006	200,000.00	Recall	Prepayments
6/15/2006	255,000.00	Recall	Prepayments
10/15/2006	525,000.00	Recall	Prepayments
1/15/2007	1,250,000.00	Recall	Prepayments
5/15/2007	1,090,000.00	Recall	Prepayments
9/4/2007	1,690,000.00	Recall	Prepayments
11/15/2007	1,255,000.00	Recall	Prepayments
2/15/2008	1,320,000.00	Recall	Prepayments
6/15/2008	650,000.00	Recall	Bond Refunding
9/15/2008	2,305,000.00	Recall	Bond Refunding
12/15/2008	1,700,000.00	Recall	Prepayments
4/15/2009	1,280,000.00	Recall	Prepayments
7/15/2009	1,140,000.00	Recall	Bond Refunding
10/15/2009	1,720,000.00	Recall	Bond Refunding
1/15/2010	1,475,000.00	Recall	Bond Refunding
4/15/2010	2,015,000.00	Recall	Bond Refunding
7/15/2010	1,000,000.00	Recall	Bond Refunding
11/1/2010	1,950,000.00	Recall	Bond Refunding
3/1/2011	1,570,000.00	Recall	Bond Refunding
8/15/2011	1,295,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
106 (106) 2005 D								
11/2031	83755GS65	TERM	2.5000	6,925,000.00	-	-	6,925,000.00	1
TOTAL (106) 2005 D				6,925,000.00	-	-	6,925,000.00	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
107 (107) 2005 E/F/G								
05/2006	83755GS73	SERIAL	2.6000	800,000.00	800,000.00	-	-	1
05/2007	83755GS81	SERIAL	2.8500	1,855,000.00	1,855,000.00	-	-	1
05/2008	83755GS99	SERIAL	3.0500	1,910,000.00	1,910,000.00	-	-	1
05/2009	83755GT23	SERIAL	3.2000	1,970,000.00	1,970,000.00	-	-	1
05/2010	83755GT31	SERIAL	3.3500	2,035,000.00	-	2,035,000.00	-	1
05/2011	83755GT49	SERIAL	3.5000	2,105,000.00	2,105,000.00	-	-	1
05/2012	83755GT56	SERIAL	3.6500	2,185,000.00	-	-	2,185,000.00	1
05/2013	83755GT64	SERIAL	3.7500	2,260,000.00	-	-	2,260,000.00	1
05/2014	83755GT72	SERIAL	3.8500	2,345,000.00	-	-	2,345,000.00	1
05/2015	83755GT80	SERIAL	3.9000	2,435,000.00	-	-	2,435,000.00	1
05/2016	83755GT98	SERIAL	4.0000	2,530,000.00	-	-	2,530,000.00	1
05/2017	83755GU21	SERIAL	4.0500	2,630,000.00	-	-	2,630,000.00	1
05/2018	83755GU39	SERIAL	4.1000	2,740,000.00	-	-	2,740,000.00	1
11/2027	83755GU47	TERM	4.6000	31,925,000.00	-	8,465,000.00	23,460,000.00	1
11/2030	83755GU54	TERM	5.0000	15,275,000.00	-	10,755,000.00	4,520,000.00	1
05/2035	83755GU62	TERM	2.4800	25,000,000.00	-	-	25,000,000.00	1
TOTAL (107) 2005 E/F/G				100,000,000.00	8,640,000.00	21,255,000.00	70,105,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
107 (107) 2005 E/F/G			
11/15/2005	10,000.00	Recall	Prepayments
2/15/2006	165,000.00	Recall	Prepayments
6/15/2006	680,000.00	Recall	Prepayments
10/15/2006	630,000.00	Recall	Prepayments
1/15/2007	690,000.00	Recall	Prepayments
5/15/2007	695,000.00	Recall	Prepayments
9/4/2007	940,000.00	Recall	Prepayments
11/15/2007	670,000.00	Recall	Prepayments
2/15/2008	745,000.00	Recall	Prepayments
6/15/2008	380,000.00	Recall	Bond Refunding
9/15/2008	2,255,000.00	Recall	Bond Refunding
12/15/2008	1,020,000.00	Recall	Prepayments
4/15/2009	790,000.00	Recall	Prepayments
7/15/2009	1,110,000.00	Recall	Bond Refunding
10/15/2009	1,525,000.00	Recall	Bond Refunding
1/15/2010	1,315,000.00	Recall	Bond Refunding
4/15/2010	2,035,000.00	Recall	Bond Refunding
7/15/2010	735,000.00	Recall	Bond Refunding
11/1/2010	1,510,000.00	Recall	Bond Refunding
3/1/2011	2,125,000.00	Recall	Bond Refunding
8/15/2011	1,230,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
108 (108) 2005 J/K								
12/2006	83755GU96	TERM	4.5000	31,550,000.00	31,550,000.00	-	-	1
12/2006	83755GV20	TERM	4.5000	268,450,000.00	268,450,000.00	-	-	1
05/2010	83755GV38	SERIAL	3.7000	2,780,000.00	-	2,780,000.00	-	1
05/2011	83755GV46	SERIAL	3.8500	2,880,000.00	2,880,000.00	-	-	1
05/2012	83755GV53	SERIAL	3.9500	2,990,000.00	-	-	2,990,000.00	1
05/2013	83755GV61	SERIAL	4.1000	3,110,000.00	-	-	3,110,000.00	1
05/2014	83755GV79	SERIAL	4.2000	3,230,000.00	-	-	3,230,000.00	1
05/2015	83755GV87	SERIAL	4.3000	3,365,000.00	-	-	3,365,000.00	1
05/2016	83755GV95	SERIAL	4.4000	3,510,000.00	-	-	3,510,000.00	1
05/2017	83755GW29	SERIAL	4.5000	3,665,000.00	-	-	3,665,000.00	1
05/2018	83755GW37	SERIAL	4.6000	4,000,000.00	-	-	4,000,000.00	1
05/2018	83755GW37	SERIAL	4.5500	3,825,000.00	-	-	3,825,000.00	1
05/2007	83755GW52	SERIAL	3.4000	2,510,000.00	2,510,000.00	-	-	1
05/2008	83755GW60	SERIAL	3.5500	2,590,000.00	2,590,000.00	-	-	1
05/2009	83755GW78	SERIAL	3.7500	2,680,000.00	2,680,000.00	-	-	1
11/2025	83755GW86	TERM	4.9000	31,505,000.00	-	185,000.00	31,320,000.00	1
05/2031	83755GW94	TERM	5.7500	35,390,000.00	-	23,160,000.00	12,230,000.00	1
05/2036	83755GX28	TERM	5.0500	41,970,000.00	-	240,000.00	41,730,000.00	1
TOTAL (108) 2005 J/K				450,000,000.00	310,660,000.00	26,365,000.00	112,975,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
108 (108) 2005 J/K			
6/15/2006	25,000.00	Recall	Prepayments
10/15/2006	465,000.00	Recall	Prepayments
1/15/2007	110,000.00	Recall	Prepayments
5/15/2007	935,000.00	Recall	Prepayments
9/4/2007	1,615,000.00	Recall	Prepayments
11/15/2007	390,000.00	Recall	Prepayments
2/15/2008	370,000.00	Recall	Prepayments
6/15/2008	1,400,000.00	Recall	Prepayments
9/15/2008	2,630,000.00	Recall	Bond Refunding
12/15/2008	600,000.00	Recall	Prepayments
4/15/2009	2,135,000.00	Recall	Prepayments
7/15/2009	2,655,000.00	Recall	Bond Refunding
10/15/2009	425,000.00	Recall	Bond Refunding
1/15/2010	2,575,000.00	Recall	Bond Refunding
4/15/2010	2,780,000.00	Recall	Bond Refunding
7/15/2010	435,000.00	Recall	Bond Refunding
11/1/2010	2,060,000.00	Recall	Bond Refunding
3/1/2011	2,420,000.00	Recall	Bond Refunding
8/15/2011	2,340,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
109 (109) 2006 A/B/C								
05/2007	83755GX36	SERIAL	3.6000	1,200,000.00	1,200,000.00	-	-	1
05/2008	83755GX44	SERIAL	3.7000	2,120,000.00	2,120,000.00	-	-	1
05/2009	83755GX51	SERIAL	3.7500	2,205,000.00	2,205,000.00	-	-	1
05/2010	83755GX69	SERIAL	3.8000	2,290,000.00	-	2,290,000.00	-	1
05/2011	83755GX77	SERIAL	3.8500	2,385,000.00	2,385,000.00	-	-	1
05/2012	83755GX85	SERIAL	3.9000	2,485,000.00	-	-	2,485,000.00	1
05/2013	83755GX93	SERIAL	4.0500	2,590,000.00	-	-	2,590,000.00	1
05/2014	83755GY27	SERIAL	4.1500	2,700,000.00	-	-	2,700,000.00	1
05/2015	83755GY35	SERIAL	4.2500	2,820,000.00	-	-	2,820,000.00	1
05/2016	83755GY43	SERIAL	4.3000	2,950,000.00	-	-	2,950,000.00	1
05/2017	83755GY50	SERIAL	4.4000	3,085,000.00	-	-	3,085,000.00	1
05/2018	83755GY68	SERIAL	4.4500	3,230,000.00	-	-	3,230,000.00	1
05/2019	83755GY76	SERIAL	4.5000	3,385,000.00	-	-	3,385,000.00	1
05/2026	83755GY84	TERM	4.9000	29,280,000.00	-	1,575,000.00	27,705,000.00	1
05/2031	83755GY92	TERM	6.0000	27,275,000.00	-	16,450,000.00	10,825,000.00	1
05/2037	83755GZ26	TERM	4.0300	45,000,000.00	-	-	45,000,000.00	1
TOTAL (109) 2006 A/B/C				135,000,000.00	7,910,000.00	20,315,000.00	106,775,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
109 (109) 2006 A/B/C			
1/15/2007	75,000.00	Recall	Prepayments
5/15/2007	200,000.00	Recall	Prepayments
9/4/2007	670,000.00	Recall	Prepayments
11/15/2007	275,000.00	Recall	Prepayments
2/15/2008	205,000.00	Recall	Prepayments
6/15/2008	690,000.00	Recall	Prepayments
9/15/2008	1,630,000.00	Recall	Bond Refunding
12/15/2008	620,000.00	Recall	Prepayments
4/15/2009	1,420,000.00	Recall	Prepayments
7/15/2009	2,240,000.00	Recall	Bond Refunding
10/15/2009	1,055,000.00	Recall	Bond Refunding
1/15/2010	2,205,000.00	Recall	Bond Refunding
4/15/2010	2,290,000.00	Recall	Bond Refunding
7/15/2010	1,000,000.00	Recall	Bond Refunding
11/1/2010	1,370,000.00	Recall	Bond Refunding
3/1/2011	2,365,000.00	Recall	Bond Refunding
8/15/2011	2,005,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
111 (111) 2006 D/E								
05/2013	83755GZ59	SERIAL	3.7000	2,170,000.00	-	-	2,170,000.00	1
05/2014	83755GZ67	SERIAL	3.7500	2,250,000.00	-	-	2,250,000.00	1
05/2015	83755GZ75	SERIAL	3.8000	2,335,000.00	-	-	2,335,000.00	1
05/2016	83755GZ83	SERIAL	3.8500	2,425,000.00	-	-	2,425,000.00	1
05/2017	83755GZ91	SERIAL	3.9000	2,520,000.00	-	-	2,520,000.00	1
05/2018	83755G2A4	SERIAL	3.9500	2,625,000.00	-	-	2,625,000.00	1
05/2019	83755G2B2	SERIAL	4.0000	2,730,000.00	-	-	2,730,000.00	1
05/2008	83755G2C0	SERIAL	3.6000	1,790,000.00	1,790,000.00	-	-	1
05/2009	83755G2D8	SERIAL	3.7000	1,855,000.00	1,855,000.00	-	-	1
05/2010	83755G2E6	SERIAL	3.8500	1,930,000.00	-	1,930,000.00	-	1
05/2011	83755G2F3	SERIAL	3.9000	2,005,000.00	1,995,000.00	10,000.00	-	1
05/2012	83755G2G1	SERIAL	4.0000	2,085,000.00	-	10,000.00	2,075,000.00	1
11/2026	83755G2H9	TERM	4.5000	25,270,000.00	-	95,000.00	25,175,000.00	1
05/2031	83755G2J5	TERM	5.7500	20,055,000.00	-	10,655,000.00	9,400,000.00	1
05/2036	83755G2K2	TERM	4.6250	27,955,000.00	-	120,000.00	27,835,000.00	1
TOTAL (111) 2006 D/E				100,000,000.00	5,640,000.00	12,820,000.00	81,540,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
111 (111) 2006 D/E			
5/15/2007	25,000.00	Recall	Prepayments
9/4/2007	265,000.00	Recall	Prepayments
11/15/2007	20,000.00	Recall	Prepayments
2/15/2008	105,000.00	Recall	Prepayments
6/15/2008	485,000.00	Recall	Prepayments
9/15/2008	945,000.00	Recall	Bond Refunding
12/15/2008	235,000.00	Recall	Prepayments
4/15/2009	1,020,000.00	Recall	Prepayments
7/15/2009	1,525,000.00	Recall	Bond Refunding
10/15/2009	245,000.00	Recall	Bond Refunding
1/15/2010	1,575,000.00	Recall	Bond Refunding
4/15/2010	1,920,000.00	Recall	Bond Refunding
7/15/2010	240,000.00	Recall	Bond Refunding
11/1/2010	1,290,000.00	Recall	Bond Refunding
3/1/2011	1,485,000.00	Recall	Bond Refunding
8/15/2011	1,440,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
112 2006 Series F								
02/2008	83755G2L0	TERM	4.5000	100,000,000.00	100,000,000.00	-	-	1
TOTAL 2006 Series F				100,000,000.00	100,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
113 (113) 2007 A/B								
11/2013	83755G3J4	SERIAL	3.8500	345,000.00	-	-	345,000.00	1
05/2014	83755G2R7	SERIAL	3.8500	1,780,000.00	-	-	1,780,000.00	1
11/2014	83755G3K1	SERIAL	3.9000	1,740,000.00	-	-	1,740,000.00	1
05/2015	83755G2S5	SERIAL	3.9000	470,000.00	-	-	470,000.00	1
11/2015	83755G3L9	SERIAL	4.0000	725,000.00	-	-	725,000.00	1
05/2016	83755G2T3	SERIAL	4.0000	1,570,000.00	-	-	1,570,000.00	1
11/2016	83755G3M7	SERIAL	4.0500	1,670,000.00	-	-	1,670,000.00	1
05/2017	83755G2U0	SERIAL	4.0500	720,000.00	-	-	720,000.00	1
11/2017	83755G3N5	SERIAL	4.1250	2,065,000.00	-	-	2,065,000.00	1
05/2018	83755G2V8	SERIAL	4.1250	425,000.00	-	-	425,000.00	1
11/2018	83755G3P0	SERIAL	4.2000	1,975,000.00	-	-	1,975,000.00	1
05/2019	83755G2W6	SERIAL	4.2000	620,000.00	-	-	620,000.00	1
05/2008	83755G2X4	SERIAL	3.7500	1,690,000.00	1,690,000.00	-	-	1
05/2009	83755G2Y2	SERIAL	3.8000	1,755,000.00	1,755,000.00	-	-	1
05/2010	83755G2Z9	SERIAL	3.8500	1,820,000.00	-	1,820,000.00	-	1
05/2011	83755G3A3	SERIAL	3.9500	1,890,000.00	1,885,000.00	5,000.00	-	1
05/2012	83755G3B1	SERIAL	4.0000	1,965,000.00	-	10,000.00	1,955,000.00	1
05/2013	83755G3C9	SERIAL	4.1000	2,040,000.00	-	10,000.00	2,030,000.00	1
05/2022	83755G3D7	TERM	4.7000	8,550,000.00	-	30,000.00	8,520,000.00	1
05/2027	83755G3E5	TERM	4.7500	17,185,000.00	-	65,000.00	17,120,000.00	1
05/2032	83755G3F2	TERM	4.8000	11,055,000.00	-	50,000.00	11,005,000.00	1
11/2036	83755G3G0	TERM	5.5000	22,500,000.00	-	10,420,000.00	12,080,000.00	1
05/2037	83755G3H8	TERM	4.8500	15,445,000.00	-	55,000.00	15,390,000.00	1
TOTAL (113) 2007 A/B				100,000,000.00	5,330,000.00	12,465,000.00	82,205,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
113 (113) 2007 A/B			
11/15/2007	15,000.00	Recall	Prepayments
6/15/2008	260,000.00	Recall	Prepayments
9/15/2008	645,000.00	Recall	Bond Refunding
12/15/2008	60,000.00	Recall	Prepayments
4/15/2009	970,000.00	Recall	Prepayments
7/15/2009	1,400,000.00	Recall	Bond Refunding
10/15/2009	230,000.00	Recall	Bond Refunding
1/15/2010	1,720,000.00	Recall	Bond Refunding
4/15/2010	1,815,000.00	Recall	Bond Refunding
7/15/2010	95,000.00	Recall	Bond Refunding
11/1/2010	1,735,000.00	Recall	Bond Refunding
3/1/2011	1,785,000.00	Recall	Bond Refunding
8/15/2011	1,735,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
114 2007 Series C								
06/2008	83755G2Q9	TERM	4.5000	100,000,000.00	100,000,000.00	-	-	1
TOTAL 2007 Series C				100,000,000.00	100,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
115 (115) 2007 D/E								
05/2013	83755G3Q8	SERIAL	3.9500	1,935,000.00	-	-	1,935,000.00	1
05/2014	83755G3R6	SERIAL	4.0000	2,015,000.00	-	-	2,015,000.00	1
05/2015	83755G3S4	SERIAL	4.1500	2,105,000.00	-	-	2,105,000.00	1
05/2016	83755G3T2	SERIAL	4.2000	2,190,000.00	-	-	2,190,000.00	1
05/2017	83755G3U9	SERIAL	4.2500	2,285,000.00	-	-	2,285,000.00	1
05/2018	83755G3V7	SERIAL	4.3500	2,390,000.00	-	-	2,390,000.00	1
05/2008	83755G3W5	SERIAL	3.8000	1,565,000.00	1,565,000.00	-	-	1
05/2009	83755G3X3	SERIAL	3.8500	1,630,000.00	1,630,000.00	-	-	1
05/2010	83755G3Y1	SERIAL	3.9000	1,700,000.00	-	1,700,000.00	-	1
05/2011	83755G3Z8	SERIAL	4.0000	1,775,000.00	1,735,000.00	40,000.00	-	1
05/2012	83755G4A2	SERIAL	4.0500	1,850,000.00	-	55,000.00	1,795,000.00	1
11/2018	83755G4B0	SERIAL	4.8000	1,250,000.00	-	30,000.00	1,220,000.00	1
05/2022	83755G4C8	TERM	4.9000	9,675,000.00	-	225,000.00	9,450,000.00	1
05/2027	83755G4D6	TERM	5.0000	17,130,000.00	-	445,000.00	16,685,000.00	1
05/2032	83755G4E4	TERM	5.0500	10,945,000.00	-	260,000.00	10,685,000.00	1
11/2036	83755G4F1	TERM	5.7500	23,850,000.00	-	10,280,000.00	13,570,000.00	1
05/2037	83755G4G9	TERM	5.1000	15,710,000.00	-	1,370,000.00	14,340,000.00	1
TOTAL (115) 2007 D/E				100,000,000.00	4,930,000.00	14,405,000.00	80,665,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
115 (115) 2007 D/E			
2/15/2008	15,000.00	Recall	Prepayments
6/15/2008	130,000.00	Recall	Bond Refunding
9/15/2008	545,000.00	Recall	Bond Refunding
12/15/2008	485,000.00	Recall	Prepayments
4/15/2009	420,000.00	Recall	Prepayments
7/15/2009	1,315,000.00	Recall	Bond Refunding
10/15/2009	1,395,000.00	Recall	Bond Refunding
1/15/2010	1,690,000.00	Recall	Bond Refunding
4/15/2010	1,660,000.00	Recall	Bond Refunding
7/15/2010	770,000.00	Recall	Bond Refunding
11/1/2010	1,160,000.00	Recall	Bond Refunding
3/1/2011	2,940,000.00	Recall	Bond Refunding
8/15/2011	1,880,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
116 2007 Series F								
08/2008	83755G4H7	TERM	4.2500	100,000,000.00	100,000,000.00	-	-	1
TOTAL 2007 Series F				100,000,000.00	100,000,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
117 (117) 2007 G/H/I								
05/2014	83755G4M6	SERIAL	3.7500	400,000.00	-	-	400,000.00	1
05/2015	83755G4N4	SERIAL	3.8000	2,000,000.00	-	-	2,000,000.00	1
05/2016	83755G4P9	SERIAL	4.0000	2,085,000.00	-	-	2,085,000.00	1
05/2017	83755G4Q7	SERIAL	4.0500	2,170,000.00	-	-	2,170,000.00	1
05/2018	83755G4R5	SERIAL	4.2000	1,315,000.00	-	-	1,315,000.00	1
05/2009	83755G4S3	SERIAL	3.7000	1,580,000.00	1,580,000.00	-	-	1
05/2010	83755G4T1	SERIAL	3.8000	1,640,000.00	-	1,640,000.00	-	1
05/2011	83755G4U8	SERIAL	3.9500	1,705,000.00	1,700,000.00	5,000.00	-	1
05/2012	83755G4V6	SERIAL	4.0000	1,775,000.00	-	5,000.00	1,770,000.00	1
05/2013	83755G4W4	SERIAL	4.1500	1,845,000.00	-	5,000.00	1,840,000.00	1
05/2014	83755G4X2	SERIAL	4.2500	1,525,000.00	-	5,000.00	1,520,000.00	1
05/2022	83755G4Y0	TERM	4.9500	11,295,000.00	-	30,000.00	11,265,000.00	1
11/2026	83755G4Z7	TERM	5.0000	13,765,000.00	-	40,000.00	13,725,000.00	1
11/2037	83755G5A1	TERM	5.5000	22,900,000.00	-	9,045,000.00	13,855,000.00	1
05/2038	83755G4L8	TERM	4.0000	34,000,000.00	-	-	34,000,000.00	1
TOTAL (117) 2007 G/H/I				100,000,000.00	3,280,000.00	10,775,000.00	85,945,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
117 (117) 2007 G/H/I			
6/15/2008	35,000.00	Recall	Prepayments
9/15/2008	315,000.00	Recall	Bond Refunding
12/15/2008	25,000.00	Recall	Prepayments
4/15/2009	685,000.00	Recall	Prepayments
7/15/2009	1,095,000.00	Recall	Bond Refunding
10/15/2009	95,000.00	Recall	Bond Refunding
1/15/2010	1,470,000.00	Recall	Bond Refunding
4/15/2010	1,635,000.00	Recall	Bond Refunding
7/15/2010	110,000.00	Recall	Bond Refunding
11/1/2010	1,665,000.00	Recall	Bond Refunding
3/1/2011	1,845,000.00	Recall	Bond Refunding
8/15/2011	1,800,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
118 (118) 2008 A/B/C								
05/2009	83755G5D5	SERIAL	2.6000	245,000.00	245,000.00	-	-	1
05/2016	83755G5E3	SERIAL	4.0000	2,810,000.00	-	-	2,810,000.00	1
05/2017	83755G5F0	SERIAL	4.1250	2,405,000.00	-	-	2,405,000.00	1
05/2018	83755G5G8	SERIAL	4.3750	2,040,000.00	-	-	2,040,000.00	1
05/2009	83755G5H6	SERIAL	3.2500	500,000.00	480,000.00	20,000.00	-	1
05/2010	83755G5J2	SERIAL	3.7500	2,135,000.00	-	2,135,000.00	-	1
05/2011	83755G5K9	SERIAL	4.0000	2,660,000.00	2,615,000.00	45,000.00	-	1
05/2012	83755G5L7	SERIAL	4.2500	2,825,000.00	-	80,000.00	2,745,000.00	1
05/2013	83755G5M5	SERIAL	4.3750	2,805,000.00	-	75,000.00	2,730,000.00	1
05/2014	83755G5N3	SERIAL	4.5000	2,800,000.00	-	75,000.00	2,725,000.00	1
05/2015	83755G5P8	SERIAL	4.7500	2,810,000.00	-	80,000.00	2,730,000.00	1
05/2023	83755G5Q6	TERM	5.4500	12,025,000.00	-	10,905,000.00	1,120,000.00	1
05/2028	83755G5R4	TERM	5.7500	13,940,000.00	-	12,665,000.00	1,275,000.00	1
05/2039	83755G5S2	TERM	4.0000	50,000,000.00	-	-	50,000,000.00	1
TOTAL (118) 2008 A/B/C				100,000,000.00	3,340,000.00	26,080,000.00	70,580,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
118 (118) 2008 A/B/C			
12/15/2008	5,000.00	Recall	Prepayments
4/15/2009	15,000.00	Recall	Prepayments
7/15/2009	40,000.00	Recall	Bond Refunding
10/15/2009	70,000.00	Recall	Bond Refunding
1/15/2010	45,000.00	Recall	Bond Refunding
4/15/2010	2,130,000.00	Recall	Bond Refunding
7/15/2010	5,435,000.00	Recall	Bond Refunding
11/1/2010	8,725,000.00	Recall	Bond Refunding
3/1/2011	4,585,000.00	Recall	Bond Refunding
5/15/2011	3,460,000.00	Recall	Bond Refunding
8/15/2011	1,570,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
119 (119) 2008 D/E/F								
05/2009	83755G6B8	SERIAL	2.0500	600,000.00	600,000.00	-	-	1
05/2010	83755G6C6	SERIAL	2.5500	1,460,000.00	-	1,460,000.00	-	1
05/2011	83755G6D4	SERIAL	3.0500	1,520,000.00	1,520,000.00	-	-	1
05/2012	83755G6E2	SERIAL	3.3000	1,585,000.00	-	-	1,585,000.00	1
05/2013	83755G6F9	SERIAL	3.5000	1,660,000.00	-	-	1,660,000.00	1
05/2014	83755G6G7	SERIAL	3.7500	1,740,000.00	-	-	1,740,000.00	1
05/2015	83755G6H5	SERIAL	3.9000	1,825,000.00	-	-	1,825,000.00	1
05/2016	83755G6J1	SERIAL	4.0500	1,925,000.00	-	-	1,925,000.00	1
05/2017	83755G6K8	SERIAL	4.1500	2,000,000.00	-	-	2,000,000.00	1
05/2018	83755G6L6	SERIAL	4.3000	2,090,000.00	-	-	2,090,000.00	1
05/2019	83755G6M4	SERIAL	4.4500	2,210,000.00	-	-	2,210,000.00	1
05/2023	83755G6N2	TERM	5.3750	9,785,000.00	-	7,785,000.00	2,000,000.00	1
11/2027	83755G6P7	TERM	5.6000	14,050,000.00	-	12,735,000.00	1,315,000.00	1
11/2038	83755G6Q5	TERM	6.0000	23,550,000.00	-	6,340,000.00	17,210,000.00	1
05/2039	83755G6R3	TERM	4.0000	34,000,000.00	-	-	34,000,000.00	1
TOTAL (119) 2008 D/E/F				100,000,000.00	2,120,000.00	28,320,000.00	69,560,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
119 (119) 2008 D/E/F			
4/15/2009	140,000.00	Recall	Prepayments
7/15/2009	505,000.00	Recall	Bond Refunding
10/15/2009	150,000.00	Recall	Bond Refunding
1/15/2010	905,000.00	Recall	Bond Refunding
4/15/2010	1,460,000.00	Recall	Bond Refunding
7/15/2010	3,000,000.00	Recall	Bond Refunding
11/1/2010	5,875,000.00	Recall	Bond Refunding
3/1/2011	7,680,000.00	Recall	Bond Refunding
5/15/2011	4,765,000.00	Recall	Bond Refunding
8/15/2011	3,840,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
121 (121) 2008 G								
05/2010	83755G7B7	SERIAL	3.4500	1,500,000.00	-	1,500,000.00	-	1
05/2011	83755G7C5	SERIAL	3.7000	2,500,000.00	2,500,000.00	-	-	1
05/2012	83755G7D3	SERIAL	4.1000	3,000,000.00	-	-	3,000,000.00	1
05/2013	83755G7E1	SERIAL	4.2500	3,000,000.00	-	-	3,000,000.00	1
05/2014	83755G7F8	SERIAL	4.5000	3,000,000.00	-	-	3,000,000.00	1
05/2015	83755G7G6	SERIAL	4.7000	2,500,000.00	-	-	2,500,000.00	1
05/2016	83755G7H4	SERIAL	4.8750	2,500,000.00	-	-	2,500,000.00	1
05/2017	83755G7J0	SERIAL	5.0000	2,500,000.00	-	-	2,500,000.00	1
05/2018	83755G7K7	SERIAL	5.1000	2,500,000.00	-	-	2,500,000.00	1
05/2023	83755G7L5	TERM	5.8500	10,000,000.00	-	9,060,000.00	940,000.00	1
05/2028	83755G7M3	TERM	6.0000	7,000,000.00	-	6,340,000.00	660,000.00	1
05/2033	83755G7N1	TERM	6.1250	5,000,000.00	-	4,530,000.00	470,000.00	1
05/2038	83755G7P6	TERM	6.2500	5,000,000.00	-	4,530,000.00	470,000.00	1
TOTAL (121) 2008 G				50,000,000.00	2,500,000.00	25,960,000.00	21,540,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
121 (121) 2008 G			
4/15/2010	1,500,000.00	Recall	Bond Refunding
7/15/2010	5,595,000.00	Recall	Bond Refunding
11/1/2010	9,065,000.00	Recall	Bond Refunding
3/1/2011	4,620,000.00	Recall	Bond Refunding
5/15/2011	3,650,000.00	Recall	Bond Refunding
8/15/2011	1,530,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
122 2008 Series H								
01/2010	83755G7Q4	SERIAL	2.5000	62,440,000.00	62,440,000.00	-	-	1
TOTAL 2008 Series H				62,440,000.00	62,440,000.00	-	-	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
123 (123) 2009 A								
05/2039	83755G7S0	TERM	1.0000	50,000,000.00	2,220,000.00	-	47,780,000.00	1
TOTAL (123) 2009 A				50,000,000.00	2,220,000.00	-	47,780,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
123 (123) 2009 A			
4/15/2010	735,000.00	Recall	Bond Refunding
11/1/2010	740,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
124 (124) 2009 Series BC								
05/2010	83755G7U5	SERIAL	0.7500	225,000.00	-	225,000.00	-	1
05/2011	83755G7V3	SERIAL	1.0000	2,095,000.00	2,095,000.00	-	-	1
05/2012	83755G7W1	SERIAL	1.6000	3,370,000.00	-	-	3,370,000.00	1
05/2013	83755G7X9	SERIAL	2.1500	4,170,000.00	-	-	4,170,000.00	1
05/2014	83755G7Y7	SERIAL	2.7000	4,045,000.00	-	-	4,045,000.00	1
05/2015	83755G7Z4	SERIAL	2.8000	3,875,000.00	-	-	3,875,000.00	1
05/2016	83755G8A8	SERIAL	3.1000	3,705,000.00	-	-	3,705,000.00	1
05/2017	83755G8B6	SERIAL	3.3500	3,540,000.00	-	-	3,540,000.00	1
05/2018	83755G8C4	SERIAL	3.7500	3,390,000.00	-	-	3,390,000.00	1
05/2019	83755G8D2	SERIAL	3.9000	3,245,000.00	-	-	3,245,000.00	1
05/2020	83755G8E0	SERIAL	4.0000	3,105,000.00	-	-	3,105,000.00	1
05/2021	83755G8F7	SERIAL	4.1250	2,970,000.00	-	-	2,970,000.00	1
05/2024	83755G8G5	TERM	4.5000	4,595,000.00	-	-	4,595,000.00	1
05/2024	83755G8H3	TERM	5.0000	3,565,000.00	-	-	3,565,000.00	1
05/2027	83755G8J9	TERM	4.7000	4,810,000.00	-	-	4,810,000.00	1
05/2027	83755G8K6	TERM	4.5000	2,295,000.00	-	-	2,295,000.00	1
05/2039	83755G8L4	TERM	3.1425	22,000,000.00	-	-	22,000,000.00	1
TOTAL (124) 2009 Series BC				75,000,000.00	2,095,000.00	225,000.00	72,680,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
124 (124) 2009 Series BC			
4/15/2010	225,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
156 1997 SERIES E-1								
05/2001	83755GGX9	SERIAL	4.2000	600,000.00	600,000.00	-	-	1
05/2002	83755GGY7	SERIAL	4.3000	640,000.00	640,000.00	-	-	1
05/2003	83755GGZ4	SERIAL	4.4000	670,000.00	670,000.00	-	-	1
05/2004	83755GHA8	SERIAL	4.5000	705,000.00	705,000.00	-	-	1
05/2005	83755GHB6	SERIAL	4.6000	735,000.00	735,000.00	-	-	1
05/2006	83755GHC4	SERIAL	4.7000	780,000.00	780,000.00	-	-	1
05/2007	83755GHD2	SERIAL	4.7500	815,000.00	815,000.00	-	-	1
05/2008	83755GHE0	SERIAL	4.8500	860,000.00	810,000.00	50,000.00	-	1
05/2009	83755GHF7	SERIAL	4.9500	905,000.00	785,000.00	120,000.00	-	1
05/2010	83755GHG5	SERIAL	5.0500	955,000.00	-	955,000.00	-	1
05/2011	83755GHH3	SERIAL	5.1500	1,000,000.00	760,000.00	240,000.00	-	1
05/2018	83755GHJ9	TERM	5.3000	8,850,000.00	-	7,465,000.00	1,385,000.00	1
05/2030	83755GHK6	TERM	5.4000	26,525,000.00	-	26,525,000.00	-	1
TOTAL 1997 SERIES E-1				44,040,000.00	7,300,000.00	35,355,000.00	1,385,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
156 1997 SERIES E-1			
9/4/2007	995,000.00	Recall	Prepayments
11/15/2007	955,000.00	Recall	Prepayments
2/15/2008	500,000.00	Recall	Prepayments
6/15/2008	440,000.00	Recall	Bond Refunding
9/15/2008	1,195,000.00	Recall	Bond Refunding
12/15/2008	515,000.00	Recall	Excess Prepayments
4/15/2009	805,000.00	Recall	Prepayments
7/15/2009	1,795,000.00	Recall	Bond Refunding
10/15/2009	1,090,000.00	Recall	Bond Refunding
10/16/2009	11,270,000.00	Recall	Bond Refunding
1/15/2010	9,685,000.00	Recall	Bond Refunding
4/15/2010	755,000.00	Recall	Bond Refunding
3/1/2011	2,525,000.00	Recall	Bond Refunding
5/15/2011	1,995,000.00	Recall	Bond Refunding
8/15/2011	835,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
157 1997 SERIES E-2								
05/2001	83755GJD0	SERIAL	4.0000	465,000.00	465,000.00	-	-	1
05/2002	83755GJE8	SERIAL	4.1000	495,000.00	495,000.00	-	-	1
05/2003	83755GJF5	SERIAL	4.2000	520,000.00	520,000.00	-	-	1
05/2004	83755GJG3	SERIAL	4.3000	545,000.00	545,000.00	-	-	1
05/2005	83755GJH1	SERIAL	4.4000	565,000.00	565,000.00	-	-	1
05/2006	83755GJJ7	SERIAL	4.5000	605,000.00	605,000.00	-	-	1
05/2007	83755GJK4	SERIAL	4.6000	625,000.00	625,000.00	-	-	1
05/2008	83755GJL2	SERIAL	4.7000	665,000.00	665,000.00	-	-	1
05/2009	83755GJM0	SERIAL	4.8000	700,000.00	700,000.00	-	-	1
05/2010	83755GJN8	SERIAL	4.8500	735,000.00	-	735,000.00	-	1
05/2011	83755GJP3	SERIAL	4.9500	770,000.00	745,000.00	25,000.00	-	1
05/2018	83755GJQ1	TERM	5.2500	6,825,000.00	-	5,465,000.00	1,360,000.00	1
05/2030	83755GJR9	TERM	5.3000	20,485,000.00	-	16,400,000.00	4,085,000.00	1
TOTAL 1997 SERIES E-2				34,000,000.00	5,930,000.00	22,625,000.00	5,445,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
157 1997 SERIES E-2			
4/15/2010	735,000.00	Recall	Bond Refunding
11/1/2010	840,000.00	Recall	Bond Refunding
3/1/2011	9,930,000.00	Recall	Bond Refunding
5/15/2011	7,850,000.00	Recall	Bond Refunding
8/15/2011	3,270,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
158 1997 SERIES E-3								
05/2001	83755GKJ5	SERIAL	4.0000	250,000.00	250,000.00	-	-	1
05/2002	83755GKK2	SERIAL	4.1000	265,000.00	265,000.00	-	-	1
05/2003	83755GKLO	SERIAL	4.2000	275,000.00	275,000.00	-	-	1
05/2004	83755GKM8	SERIAL	4.3000	290,000.00	290,000.00	-	-	1
05/2005	83755GKN6	SERIAL	4.4000	305,000.00	305,000.00	-	-	1
05/2006	83755GKP1	SERIAL	4.5000	325,000.00	325,000.00	-	-	1
05/2007	83755GKQ9	SERIAL	4.6000	335,000.00	335,000.00	-	-	1
05/2008	83755GKR7	SERIAL	4.7000	355,000.00	355,000.00	-	-	1
05/2009	83755GKS5	SERIAL	4.8000	375,000.00	375,000.00	-	-	1
05/2010	83755GKT3	SERIAL	4.9000	395,000.00	-	395,000.00	-	1
05/2011	83755GKU0	SERIAL	5.0000	415,000.00	280,000.00	135,000.00	-	1
05/2018	83755GKV8	TERM	5.2500	3,655,000.00	-	1,685,000.00	1,970,000.00	1
05/2030	83755GKW6	TERM	5.3500	10,960,000.00	-	10,790,000.00	170,000.00	1
TOTAL 1997 SERIES E-3				18,200,000.00	3,055,000.00	13,005,000.00	2,140,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
158 1997 SERIES E-3			
4/15/2010	9,685,000.00	Recall	Bond Refunding
7/15/2010	775,000.00	Recall	Bond Refunding
3/1/2011	1,630,000.00	Recall	Bond Refunding
5/15/2011	310,000.00	Recall	Bond Refunding
8/15/2011	605,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
159 1997 SERIES E-4								
05/2001	83755GMG9	SERIAL	4.0000	325,000.00	325,000.00	-	-	1
05/2002	83755GMH7	SERIAL	4.2000	350,000.00	350,000.00	-	-	1
05/2003	83755GMJ3	SERIAL	4.4000	365,000.00	365,000.00	-	-	1
05/2004	83755GMK0	SERIAL	4.5000	385,000.00	385,000.00	-	-	1
05/2005	83755GML8	SERIAL	4.6000	400,000.00	400,000.00	-	-	1
05/2006	83755GMM6	SERIAL	4.7000	425,000.00	425,000.00	-	-	1
05/2007	83755GMN4	SERIAL	4.8000	445,000.00	445,000.00	-	-	1
05/2008	83755GMP9	SERIAL	4.9500	470,000.00	-	470,000.00	-	1
05/2009	83755GMQ7	SERIAL	5.0500	495,000.00	-	495,000.00	-	1
05/2010	83755GMR5	SERIAL	5.1500	520,000.00	-	520,000.00	-	1
05/2011	83755GMS3	SERIAL	5.2500	545,000.00	-	545,000.00	-	1
05/2018	83755GMT1	TERM	5.4500	4,820,000.00	-	4,820,000.00	-	1
05/2030	83755GMU8	TERM	5.5500	14,455,000.00	-	14,455,000.00	-	1
TOTAL 1997 SERIES E-4				24,000,000.00	2,695,000.00	21,305,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
159 1997 SERIES E-4			
3/15/2004	7,435,000.00	Recall	Excess Prepayments
11/15/2004	7,020,000.00	Recall	Prepayments
10/15/2006	4,820,000.00	Recall	Bond Refunding
9/4/2007	2,030,000.00	Recall	Prepayments

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List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
160 1997 SERIES E-5								
05/2001	83755GQK6	SERIAL	5.0000	175,000.00	175,000.00	-	-	1
05/2002	83755GQL4	SERIAL	5.2000	180,000.00	180,000.00	-	-	1
05/2003	83755GQM2	SERIAL	5.3000	195,000.00	105,000.00	90,000.00	-	1
05/2004	83755GQN0	SERIAL	5.4000	205,000.00	-	205,000.00	-	1
05/2005	83755GQP5	SERIAL	5.5000	215,000.00	-	215,000.00	-	1
05/2006	83755GQQ3	SERIAL	5.6000	225,000.00	-	225,000.00	-	1
05/2007	83755GQR1	SERIAL	5.6500	240,000.00	-	240,000.00	-	1
05/2008	83755GQS9	SERIAL	5.7000	255,000.00	-	255,000.00	-	1
05/2009	83755GQT7	SERIAL	5.7500	265,000.00	-	265,000.00	-	1
05/2010	83755GQU4	SERIAL	5.8000	285,000.00	-	285,000.00	-	1
05/2011	83755GQV2	SERIAL	5.9000	300,000.00	-	300,000.00	-	1
05/2018	83755GQW0	TERM	6.2500	2,695,000.00	-	2,695,000.00	-	1
05/2030	83755GQX8	TERM	6.3000	8,400,000.00	-	8,400,000.00	-	1
TOTAL 1997 SERIES E-5				13,635,000.00	460,000.00	13,175,000.00	-	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
160 1997 SERIES E-5			
4/1/2002	1,755,000.00	Recall	Prepayments
10/1/2002	4,260,000.00	Recall	Prepayments
4/15/2003	7,160,000.00	Recall	Prepayments

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
183 2001 Series F								
05/2030	83755GG68	TERM	4.8500	20,000,000.00	-	4,895,000.00	15,105,000.00	1
TOTAL 2001 Series F				20,000,000.00	-	4,895,000.00	15,105,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
183 2001 Series F			
1/15/2010	490,000.00	Recall	Bond Refunding
4/15/2010	480,000.00	Recall	Bond Refunding
7/15/2010	600,000.00	Recall	Bond Refunding
11/1/2010	825,000.00	Recall	Bond Refunding
3/1/2011	1,505,000.00	Recall	Bond Refunding
5/15/2011	610,000.00	Recall	Bond Refunding
8/15/2011	385,000.00	Recall	Bond Refunding

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
002 (001) 1977-A - 1980-B			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Cash Equivalent Special Program	Voyageur Pool	291,641.50	13.0383
Investments Revenue	USDA MORTGAGE BACKED	609,007.31	5.6652
	CORPORATE BONDS	1,220,000.00	2.5635
	FEDERAL FARM CREDIT	359,999.27	5.4849
	Fed Home Ln Mtg Corp	4,799,825.20	0.9907
	FHLMC Mortgage Secs	768,585.16	4.7006
	FHLMC Med Term Note	151,767.99	4.4999
	FNMA POOL	8,217,065.23	4.1495
	FNMA Mortgage Secs	500,000.00	0.2535
	FNMA Obligations	4,365,187.50	1.1982
	GNMA Mortgage Secs	7,500,001.50	73.0393
	FEDERAL HOME LOAN BK	1,135,000.00	0.5000
	US Treas Infl Index	300,000.00	1.9250
	US Treasury Notes	13,599,000.00	2.0337
	Investments Mortgage Reserve	FNMA POOL	172,704.36
Investments Special Program	CORPORATE BONDS	1,640,000.00	1.8750
	FEDERAL FARM CREDIT	3,697,179.64	5.9278
	Fed Home Ln Mtg Corp	21,768,177.48	1.6842
	FHLMC Mortgage Secs	2,056,964.53	5.0195
	FHLMC Med Term Note	9,218,182.83	4.4999
	FNMA POOL	33,982,278.85	4.0024
	FNMA Mortgage Secs	2,000,000.00	0.2535
	FNMA Obligations	17,235,000.00	0.7950
	GOVERNMENT AGENCY	605,918.92	3.9999
	FEDERAL HOME LOAN BK	4,320,000.00	0.5000

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
Investments Special Program	US Treas Infl Index	1,455,000.00	2.1576
	US Treasury Notes	24,135,000.00	2.1805
Investments Insurance Reserve	USDA MORTGAGE BACKED	706,781.81	5.7916
	CORPORATE BONDS	675,000.00	3.1388
	FEDERAL FARM CREDIT	114,928.58	5.9499
	Fed Home Ln Mtg Corp	2,405,843.45	1.5975
	FHLMC Mortgage Secs	926,580.13	4.9999
	FHLMC Med Term Note	280,187.13	4.4999
	FNMA POOL	3,192,983.47	3.9187
	FNMA Mortgage Secs	250,000.00	0.2535
	FNMA Obligations	2,030,000.00	0.8589
	FEDERAL HOME LOAN BK	520,000.00	0.5000
	US Treasury Notes	3,810,000.00	1.7171
	*** Series Total	181,307,433.34	18.9119
015 (015) 1984-A/B (1984-X)			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
	*** Series Total	291,641.50	13.0383
016 (016) 1985-A			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
	*** Series Total	291,641.50	13.0383

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
018 (018) 1986-A			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	US Treas Infl Index	3,875,003.00	13.0383
	*** Series Total	4,166,644.50	13.0383
020 (020) 1986-C			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Mortgage Reserve	CORPORATE BONDS	150,000.00	2.0000
	US Treasury Notes	605,000.00	0.5082
	*** Series Total	1,046,641.50	87.8070
022 (022) 1987-A			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Mortgage Reserve	US Treasury Notes	295,000.00	0.3750
	*** Series Total	586,641.50	55.8116
023 (023) 1987-B			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
	*** Series Total	291,641.50	13.0383

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
024 (024) 1987-C			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Mortgage Reserve	FNMA POOL	161,494.93	4.0999
	*** Series Total	453,136.43	2.9346
025 (025) 1988-A			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	Fed Home Ln Mtg Corp	105,000.00	3.7500
	GOVERNMENT AGENCY	625,000.50	13.0393
	US Treas Infl Index	3,875,003.00	13.0383
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	200,000.00	0.3750
	FNMA POOL	220,000.00	2.3500
	FNMA Obligations	360,000.00	0.6770
	FEDERAL HOME LOAN BK	251,883.46	4.3145
	US Treasury Notes	195,000.00	0.3750
Investments Capital Reserve	FNMA POOL	8,200,001.50	73.0393
	*** Series Total	14,323,529.96	18.4467

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
026 (026) 1991-A (1980-A)			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	GOVERNMENT AGENCY	1,275,000.00	13.0393
	ILLINOIS STATE	300,000.00	5.0000
	US Treas Infl Index	3,875,003.00	13.0383
	*** Series Total	5,741,644.50	96.9435
027 (027) 1991-B/C (1991-X)			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	GOVERNMENT AGENCY	625,000.50	13.0393
Investments Mortgage Reserve	FNMA POOL	120,697.93	4.2199
	FNMA Obligations	295,000.00	0.6864
	FEDERAL HOME LOAN BK	145,000.00	0.5000
	*** Series Total	1,477,339.93	94.7615
028 (028) 1991-D,D2&D3			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	USDA MORTGAGE BACKED	105,424.46	5.6249
	Fed Home Ln Mtg Corp	800,000.00	2.8750
	FHLMC Mortgage Secs	148,987.09	4.4999
	FNMA POOL	2,891,968.05	64.5394
	GOVERNMENT AGENCY	7,506,741.90	13.0373
	US Treas Infl Index	3,875,003.00	13.0383
	*** Series Total	15,619,766.00	83.1549

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate	
030 (030) 1992-A (1980-B)/2002 C				
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383	
Investments Revenue	FNMA POOL	2,437,001.50	13.0393	
	GOVERNMENT AGENCY	5,621,740.00	13.0366	
	US Treas Infl Index	3,875,003.00	13.0383	
	*** Series Total	12,225,386.00	13.0377	
031 (031) 1993-A (1979-A-O&P)/2003				
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383	
Investments Revenue	USDA MORTGAGE BACKED	291,835.69	5.6249	
	FHLMC Mortgage Secs	223,480.58	4.4999	
	FNMA POOL	2,437,001.50	13.0393	
	FNMA Obligations	210,000.00	5.0000	
	GOVERNMENT AGENCY	158,451.79	4.6249	
	US Treas Infl Index	3,875,003.00	13.0383	
	US Treasury Notes	172,000.00	4.2500	
	Investments Mortgage Reserve	FNMA Obligations	150,000.00	0.7500
		US Treasury Notes	225,000.00	0.7500
		*** Series Total	8,034,414.06	57.9701

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
033 (033) 1993-C			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	Fed Home Ln Mtg Corp	635,000.00	3.1299
	FHLMC Mortgage Secs	112,327.36	4.9999
	FNMA POOL	145,454.76	4.9999
	FNMA Obligations	168,154.50	5.3999
	US Treas Infl Index	1,875,001.50	13.0383
Investments Mortgage Reserve	US Treasury Notes	145,000.00	0.3750
	*** Series Total	3,372,579.62	2.3617
034 (034) 1994-A			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	Fed Home Ln Mtg Corp	530,000.00	2.8750
Investments Mortgage Reserve	US Treasury Notes	125,000.00	0.6250
	*** Series Total	946,641.50	98.1330
035 (035) 1994-B			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	FNMA POOL	193,369.56	5.8099
	FNMA Mortgage Secs	200,000.00	4.4910
	US Treasury Notes	635,000.00	1.5000
	*** Series Total	1,320,011.06	71.4154

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List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
037 (037) 1994-D			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	FNMA POOL	105,132.59	4.9799
	GOVERNMENT AGENCY	1,900,000.50	13.0393
Investments Mortgage Reserve	US Treasury Notes	300,000.00	0.6250
	*** Series Total	2,596,775.59	64.4746
038 (038) 1994-E/F			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	Fed Home Ln Mtg Corp	255,000.00	3.7500
	FNMA POOL	260,439.48	4.6997
	US Treasury Notes	810,000.00	1.5000
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	140,000.00	2.0000
	FHLMC Mortgage Secs	131,120.46	4.9999
	*** Series Total	1,888,201.44	50.6438
039 (039) 1994-G			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	635,000.00	1.1250
	*** Series Total	926,641.50	99.2933

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
041 (041) 1995-A			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	430,000.00	1.1250
	*** Series Total	721,641.50	27.1804
043 (043) 1995-C			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	625,000.00	1.1250
	*** Series Total	916,641.50	0.3643
044 (044) 1995-D			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
	*** Series Total	291,641.50	13.0383
045 1995 SERIES E			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
	*** Series Total	291,641.50	13.0383

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
048 (048) 1996-A			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Investments Revenue	CORPORATE BONDS	125,000.00	1.8750
	Fed Home Ln Mtg Corp	870,789.30	5.8832
	FHLMC Mortgage Secs	5,146,001.50	13.0393
	FNMA POOL	983,758.56	3.5901
	FNMA Mortgage Secs	6,089,001.50	85.7454
	GNMA Mortgage Secs	500,000.00	4.3870
	US Treasury Notes	235,000.00	2.1117
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	160,000.00	0.1615
	FNMA POOL	206,589.79	5.3999
	FNMA Obligations	115,000.00	1.0000
	FEDERAL HOME LOAN BK	120,000.00	5.5000
	US Treasury Notes	440,000.00	0.6250
	*** Series Total	15,282,782.15	26.1283
049 (049) 1996-B			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
	*** Series Total	291,641.50	13.0383
051 (051) 1995-F/G			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
	*** Series Total	291,641.50	13.0383

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
054 1996 SERIES E/F			
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Cash Equivalent Escrow	Voyageur Pool	291,641.50	13.0383
	*** Series Total	583,283.00	13.0383
056 (056) 1997-E			
Investments Revenue	FNMA Obligations	945,000.00	5.0000
Investments Mortgage Loan	GNMA Mortgage Secs	188,820.21	5.4499
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	375,000.00	0.1614
	FNMA POOL	197,227.14	4.4999
	FEDERAL HOME LOAN BK	265,000.00	0.5000
	US Treasury Notes	600,000.00	0.6250
Investments Capital Reserve	Fed Home Ln Mtg Corp	400,000.00	0.3750
	FHLMC Mortgage Secs	609,714.54	4.4999
	FNMA POOL	1,363,306.65	3.6160
	FNMA Obligations	940,000.00	0.6742
	US Treas Infl Index	195,000.00	2.6250
	US Treasury Notes	805,000.00	1.9316
	*** Series Total	6,884,068.54	2.5760
057 (057) 1997-J			
Investments Revenue	CORPORATE BONDS	1,230,000.00	4.5000
Investments Mortgage Reserve	FNMA POOL	680,841.95	4.1440
	US Treasury Notes	380,000.00	2.0000
	*** Series Total	2,290,841.95	3.9795

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List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
060 1997 Series GHI			
Cash Equivalents	Voyageur Pool	291,641.50	13.0383
Cash Equivalent Revenue	Voyageur Pool	291,641.50	13.0383
Cash Equivalent Escrow	Voyageur Pool	291,641.50	13.0383
	*** Series Total	874,924.50	13.0383
061 (061) 1998-A			
Investments Capital Reserve	USDA MORTGAGE BACKED	322,591.18	6.3349
	Fed Home Ln Mtg Corp	300,000.00	0.3750
	FHLMC Mortgage Secs	107,711.55	4.9999
	FNMA POOL	167,251.08	4.9999
	*** Series Total	897,553.81	3.9339
064 (064) 1998-F/G			
Investments Capital Reserve	Fed Home Ln Mtg Corp	300,000.00	1.0000
	FNMA POOL	336,067.67	2.7799
	US Treasury Notes	925,000.00	1.3074
	*** Series Total	1,561,067.67	1.5653
069 (069) 1999-D			
Investments Capital Reserve	Fed Home Ln Mtg Corp	1,225,000.00	0.4991
	FNMA POOL	1,477,417.22	4.7536
	FNMA Obligations	370,000.00	0.7500
	FEDERAL HOME LOAN BK	270,000.00	0.5000
	US Treasury Notes	855,000.00	2.7419
	*** Series Total	4,197,417.22	2.4756

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List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
073 (073) 2000-A/B			
Investments Mortgage Loan	GNMA Mortgage Secs	301,144.58	5.8888
	*** Series Total	301,144.58	5.8888
079 (079) 2001-A/B			
Investments Mortgage Reserve	US Treasury Notes	705,000.00	0.9361
	*** Series Total	705,000.00	0.9361
083 (083) 2001-D/E/F			
Investments Mortgage Reserve	FNMA POOL	154,132.28	5.9999
	US Treasury Notes	335,000.00	2.3731
	*** Series Total	489,132.28	3.5160
084 (084) 2002-A/B			
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	200,000.00	1.0000
	FNMA POOL	453,263.66	4.6871
Investments Capital Reserve	FNMA POOL	419,591.17	3.6321
	US Treasury Notes	970,000.00	2.0000
	*** Series Total	2,042,854.83	2.8335

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
086 (086) 2002-D/E			
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	160,000.00	2.0000
	FHLMC Mortgage Secs	153,402.39	4.9999
	FNMA POOL	123,554.29	2.7799
	US Treasury Notes	490,000.00	2.2882
	*** Series Total	926,956.68	2.7528
087 (087) 2002-F/G			
Investments Mortgage Reserve	FNMA POOL	502,525.87	4.3199
	FNMA Obligations	320,000.00	0.6250
	US Treasury Notes	175,000.00	0.6250
	*** Series Total	997,525.87	2.4864
088 (088) 2002-H/I			
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	385,000.00	0.1614
	FNMA Mortgage Secs	200,000.00	0.2535
	FEDERAL HOME LOAN BK	3,773,750.12	0.9092
Investments Capital Reserve	FHLMC Mortgage Secs	146,025.60	5.0000
	FNMA POOL	586,399.45	4.3599
	FNMA Mortgage Secs	364,750.67	7.2499
	US Treasury Notes	1,000,000.00	1.9750
*** Series Total	6,455,925.84	77.1357	

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
089 (089) 2003-A/B			
Investments Capital Reserve	CORPORATE BONDS	225,000.00	1.8750
	FHLMC Mortgage Secs	1,045,921.73	4.4999
	FNMA POOL	319,503.04	4.8349
	US Treasury Notes	610,000.00	2.1290
	*** Series Total	2,200,424.77	3.6229
090 (090) 2003 C			
Investments Capital Reserve	CORPORATE BONDS	1,200,000.00	1.8750
	FHLMC Mortgage Secs	1,077,642.77	4.4999
	FNMA POOL	570,317.60	3.5881
	FNMA Obligations	350,000.00	0.7500
	FEDERAL HOME LOAN BK	145,000.00	0.5000
	US Treasury Notes	825,000.00	2.1219
	*** Series Total	4,167,960.37	2.6946
100 (100) 2003 D/E/F			
Investments Mortgage Reserve	FNMA Obligations	360,000.00	0.6250
	FEDERAL HOME LOAN BK	150,000.00	0.5000
	US Treasury Notes	184,000.00	0.7500
	*** Series Total	694,000.00	0.6311

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
101 (101) 2003 G/H/I			
Investments Mortgage Reserve	CORPORATE BONDS	125,000.00	1.8750
	US Treasury Notes	1,030,000.00	0.7851
Investments Capital Reserve	Fed Home Ln Mtg Corp	165,000.00	2.0000
	FNMA Mortgage Secs	497,187.47	5.6099
	US Treasury Notes	545,000.00	2.4587
	*** Series Total	2,362,187.47	2.3293
102 (102) 2004 A/B/C			
Investments Mortgage Loan	GNMA Mortgage Secs	144,509.51	4.2499
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	250,000.00	0.3750
	FHLMC Mortgage Secs	154,259.38	4.9999
	FNMA POOL	113,704.14	5.9999
	FNMA Obligations	215,000.00	0.7500
	FEDERAL HOME LOAN BK	200,000.00	0.5000
	US Treasury Notes	425,000.00	2.2573
Investments Capital Reserve	Fed Home Ln Mtg Corp	200,000.00	2.0000
	FHLMC Mortgage Secs	325,297.36	4.6969
	FNMA POOL	865,611.44	3.4950
	FNMA Obligations	965,000.00	1.1955
	US Treasury Notes	945,000.00	1.6137
*** Series Total		4,803,381.83	2.2929

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
104 (104) 2004 E/F/G			
Investments Mortgage Loan	FNMA POOL	138,475.77	4.2499
Investments Mortgage Reserve	FNMA Obligations	300,000.00	1.2500
	US Treasury Notes	520,000.00	2.2764
Investments Capital Reserve	USDA MORTGAGE BACKED	107,996.41	5.7549
	Fed Home Ln Mtg Corp	296,241.94	4.0590
	FHLMC Mortgage Secs	618,937.75	4.4999
	FNMA POOL	1,556,680.05	4.5132
	FNMA Obligations	310,000.00	0.7500
	FEDERAL HOME LOAN BK	794,725.72	3.7112
	US Treasury Notes	315,000.00	2.6250
	*** Series Total	4,958,057.64	3.5882
105 (105) 2005 A/B/C			
Investments Mortgage Loan	FNMA POOL	724,568.11	4.5269
*** Series Total	724,568.11	4.5269	
107 (107) 2005 E/F/G			
Investments Mortgage Loan	FNMA POOL	991,046.82	4.5749
	GNMA Mortgage Secs	127,874.58	4.4499
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	1,720,000.00	2.5421
Investments Capital Reserve	FEDERAL FARM CREDIT	4,980,000.00	3.9400
	FEDERAL HOME LOAN BK	2,095,000.00	4.8750
*** Series Total	9,913,921.40	3.9651	

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List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
108 (108) 2005 J/K			
Investments Mortgage Loan	FNMA POOL	228,021.97	4.5749
	FNMA Mortgage Secs	358,155.79	4.7749
	GNMA Mortgage Secs	154,845.72	4.6499
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	2,500,000.00	3.5625
Investments Capital Reserve	FEDERAL HOME LOAN BK	10,260,000.00	5.2500
	*** Series Total	13,501,023.48	4.9066
109 (109) 2006 A/B/C			
Investments Mortgage Loan	GNMA Mortgage Secs	128,951.46	4.9999
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	2,250,000.00	3.5625
Investments Capital Reserve	FEDERAL HOME LOAN BK	9,235,000.00	5.2500
	*** Series Total	11,613,951.46	4.9203
111 (111) 2006 D/E			
Investments Mortgage Loan	GNMA Mortgage Secs	102,990.79	4.6249
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	1,660,000.00	3.5625
Investments Capital Reserve	FEDERAL HOME LOAN BK	6,840,000.00	5.2500
	*** Series Total	8,602,990.79	4.9169

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
113 (113) 2007 A/B			
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	1,825,000.00	1.1000
Investments Capital Reserve	FEDERAL HOME LOAN BK	6,840,000.00	5.2500
	*** Series Total	8,665,000.00	4.3759
115 (115) 2007 D/E			
Investments Mortgage Loan	GNMA Mortgage Secs	105,198.21	4.9999
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	1,660,000.00	3.5625
Investments Capital Reserve	FEDERAL HOME LOAN BK	6,840,000.00	5.2500
	*** Series Total	8,605,198.21	4.9214
117 (117) 2007 G/H/I			
Investments Mortgage Reserve	FEDERAL FARM CREDIT	1,840,000.00	4.0000
Investments Capital Reserve	FEDERAL HOME LOAN BK	6,750,000.00	4.5000
	*** Series Total	8,590,000.00	4.3928
118 (118) 2008 A/B/C			
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	1,830,000.00	4.5000
Investments Capital Reserve	FEDERAL HOME LOAN BK	2,890,000.00	4.5000
	*** Series Total	4,720,000.00	4.5000

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List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
119 (119) 2008 D/E/F			
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	3,750,001.50	13.0393
Investments Capital Reserve	FEDERAL FARM CREDIT	3,000,000.00	4.0000
	*** Series Total	6,750,001.50	75.6885
121 (121) 2008 G			
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	925,000.00	2.4277
Investments Capital Reserve	FEDERAL FARM CREDIT	1,480,000.00	4.4500
	*** Series Total	2,405,000.00	3.6722
123 (123) 2009 A			
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	925,000.00	3.0966
Investments Capital Reserve	FNMA Obligations	1,495,000.00	4.0000
	*** Series Total	2,420,000.00	3.6547
124 (124) 2009 Series BC			
Investments Mortgage Reserve	FEDERAL FARM CREDIT	1,365,000.00	3.9400
Investments Capital Reserve	FEDERAL FARM CREDIT	2,250,000.00	4.3000
	*** Series Total	3,615,000.00	4.1640

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