

Utility Allowance Worksheet

Property Name & Location:		
Developer:		
Utility Companies:	Gas:	
	Electric:	
Building(s) Sq. Footage and Details:		
Unit Types and Sq. Footage:		
Foundation Type & Details:		
Insulation, R-value, Enclosed Crawlspace, Conditioned Space, Etc...		
Floor Type(s) & Details:		
Insulation, R-value, Slab on Grade, Band/Rim Joist Insulation, Etc..		
Exterior Wall Types & Details:		
2x6, 2x4, Cavity R-value, Continuous Insulation R-value, SIPS, ICF, Etc..		
Roof/Attic Types & Details:		
R-value, Energy Heel, Etc..		

Window Details:	U-Value:			SHGC:	
	Details:	Manufacturer, Vinyl, Wood, Fiberglass, LoE, Argon, Etc.			
Exterior Door:	R-Value:				
	Details:	Manufacturer, Steel, Fiberglass, Wood, Etc.			
Mechanical Equipment & Specifications					
Furnace:	AFUE:			Fuel Source:	
	kBtuh:				
	Details:	Manufacturer, Model, Etc.			
Rated Output Capacity (kBtuh), Seasonal Equipment Efficiency					
Heat Pump:					
Heating:		Compressor Capacity (CC) at 17F (kBtuh)		CC at 47F (kBtuh)	
		Electric Resistance Backup Capacity (kW)		Efficiency (HSPF)	
Cooling:		Efficiency (SEER)		Capacity (kBtuh)	
		Sensible Heat Fraction			
Details:		Manufacturer, Model, Etc.			
Air Source, Ground Source, Duel Fuel					
A/C:					
		Rated Output Capacity (kBtuh)		Sensible Heat Fraction	
		Seasonal Equipment Efficiency (SEER, EER, COP, % EFF)			
Details:		Manufacturer, Model, Etc.			
Rated Output Capacity (kBtuh), Sensible Heat Fraction					

Water Heater:	Fuel Source:			Tank Size:	
	Energy Factor:			Recovery Eff:	
	Extra Tank Insulation (R-value)				
	Details:	Manufacturer, Model, Etc.			
Mechanical Ventilation:					
Rate (cfm)			Fan Watts:		
Sensible Recovery Efficiency (%)		Total Recovery Efficiency (%)			
Sensible Recovery Efficiency, Total Recovery Efficiency, Hours/Day - Runtime, Etc...	Type: Balanced, Supply, Exhaust, or Air Cyclor:				
	Details:	Manufacturer, Model, Etc.			
Appliances Manufacturers Specifications					
Refrigerator:	kWh/yr.:				
	Details:	Manufacturer, Model, Size, Etc.			
Dishwasher:	Energy Factor:		AND/OR	kWh/yr.:	
	Details:	Manufacturer, Model, Place Setting Capacity, Etc.			
Place Setting Capacity					
Range/Oven:	Fuel Source:				
	Details:	Manufacturer, Model, Etc.			
Induction, Convection					
Clothes Dryer:	Fuel Source:			Efficiency Factor:	
	Moisture Sensing				
	Details:	Manufacturer, Model, Etc.			
Clothes Washer:	MEF:		LER:	Capacity Cu.Ft.	
	Details:	Manufacturer, Model, Etc.			

Solar or Other Systems: System Type, Collector Loop Type, Collector Type, Collector Orientation, Collector Area (sq ft), Collector Tilt (degrees), Storage Volume (cu ft or gal)		
Energy Efficient Design Features:	HERS - Index of 60 or better (yes or no)	
	Energy Star Certified (yes or no)	
Lighting	LED (%)	
Additionally send as complete a set of plans as possible electronically. At a minimum we need Overall Floor Plans, Unit Type Plans, Window and Door Schedule, Building Sections, and Wall Sections. Email information or request Dropbox information - slade@sdhda.org		