

**General Information:**

Bonds Outstanding	867,132,117.00
Outstanding Principal Balance	556,092,649.20
Current Outstanding Commitments	0.00

Average Purchase Price	62,169.73
Average Original Loan Amount	62,309.61
Total No. of Loans Originated	72,113
Total No. of Loans Paid Off	63,974
Total No. of Loans Outstanding	8,139

**Loan Portfolio Characteristics**

**(As % of Loans Outstanding):**

New Construction	12.09%
Existing Home	87.91%
Total	100.00%

Fixed Rate Mortgages	91.73%
Graduated Pmt Mortgages	0.00%
Growing Equity Mortgages	0.00%
Variable Rate Mortgages	8.27%
Total	100.00%

**(As % of \$ Outstanding):**

Private (Down to 80.00 LTV)	15.57%
FHA	33.43%
VA	4.90%
Rural Dev	37.20%
Self Insured	0.00%
Guaranty Fund	0.00%
Uninsured	8.90%
Total	100.00%

**Type of Housing:**

Single Family	95.16%
Townhouse - Condo	3.08%
Two - Four Units	0.48%
Modular – Manufactured	1.28%
Total	100.00%

**Breakdown of Private Mortgage Insurers:**

43 MGIC	69.02%
40 GE MIC	18.83%
41 UGIC	8.84%
45 PMI	1.85%
46 CMG MTG INS	1.46%
49 RMIC	0.00%
Total	100.00%

Delinquency Statistics (as % of # of Loans Outstanding):

31-60 Days	272	3.34%
61-90 Days	60	0.74%
91 Days or More	97	1.19%
Total Delinquent	429	5.27%
In Foreclosure	74	0.90%

Trustee:  
Wells Fargo Bank Minnesota, N.A.  
Minneapolis, MN  
Telephone (612) 667-0123  
Contact Paul Hoek

Program Administrator:  
SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
3060 E. Elizabeth St.  
P.O. BOX 1237  
PIERRE, SD 57501-1237  
Telephone (605) 773-3181

Outstanding Mortgage Loans as of June 30, 2014

Interest Rate	Outstanding Number	Outstanding Principal Amount	Interest Rate	Outstanding Number	Outstanding Principal Amount
3.750%	2	289,585	6.890%	20	612,540
4.125%	12	1,116,974	6.900%	20	909,984
4.375%	2	345,187	6.950%	98	4,579,531
4.500%	120	11,643,753	7.050%	9	316,255
4.600%	1	70,135	7.110%	79	3,157,318
4.625%	4	392,952	7.125%	3	157,023
4.750%	1,229	91,341,408	7.250%	77	1,873,852
4.850%	137	13,377,983	7.300%	35	1,169,435
4.950%	1,234	87,901,027	7.360%	7	278,746
5.000%	70	6,544,898	7.400%	24	1,131,726
5.125%	248	20,336,834	7.450%	11	518,084
5.150%	310	23,819,488	7.550%	15	666,482
5.250%	566	46,937,910	7.600%	12	424,933
5.375%	298	24,476,538	7.625%	30	420,597
5.425%	33	2,806,626	7.650%	3	183,428
5.450%	27	2,120,164	7.840%	1	8,121
5.500%	931	73,672,109	7.875%	41	434,987
5.625%	87	7,431,583	7.880%	1	9,590
5.750%	146	11,532,849	7.950%	22	701,066
5.850%	205	17,828,401	8.100%	3	109,474
5.950%	775	43,117,133	8.125%	6	64,152
6.000%	201	12,968,979	8.180%	16	170,216
6.125%	36	3,190,709	8.250%	33	290,291
6.150%	18	1,373,158	8.375%	17	189,538
6.250%	67	3,772,217	8.500%	15	171,953
6.375%	14	1,516,012	8.540%	8	78,109
6.400%	38	1,656,522	8.625%	4	62,862

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF JUNE 30, 2014**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 07/22/2014**

6.450%	39	1,306,883	8.750%	3	33,012
6.500%	393	15,896,934	8.850%	19	218,640
6.600%	5	130,388	8.900%	3	35,671
6.625%	17	1,436,270	9.000%	2	20,910
6.650%	112	3,052,516	9.100%	1	19,106
6.750%	69	1,685,596	10.680%	1	1,289
6.850%	41	1,813,041	10.875%	8	26,437
6.875%	5	144,502			

Mortgage Loan Servicers (Top five by number of loans):

Servicer Number/Name	Number of Loans	% of Portfolio
048 HOME FEDERAL BANK	5,597	68.77%
141 WELLS FARGO HOME MORTGAGE, INC.	1,485	18.25%
031 CORTRUST BANK	512	6.29%
053 FIRST BANK AND TRUST	325	3.99%
OTHERS	220	2.70%
Total	8,139	100.00%

List of Bonds by Maturity:

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Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>090 (090) 2003 C</b>								
11/2032	83755GE86	TERM	0.2000	26,500,000.00	-	-	26,500,000.00	1
05/2032	83755GE78	TERM	0.2000	26,400,000.00	-	-	26,400,000.00	1
TOTAL (090) 2003 C				52,900,000.00	-	-	52,900,000.00	

List of Bonds by Maturity:

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Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>103 2004 Series D</b>								
05/2032	83755GM53	TERM	1.0700	11,890,000.00	-	-	11,890,000.00	1
TOTAL 2004 Series D				11,890,000.00	-	-	11,890,000.00	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>105 (105) 2005 A/B/C</b>								
05/2006	83755GQ59	SERIAL	2.4500	1,820,000.00	1,820,000.00	-	-	1
05/2007	83755GQ67	SERIAL	2.7500	1,860,000.00	1,860,000.00	-	-	1
05/2008	83755GQ75	SERIAL	3.0000	1,905,000.00	1,905,000.00	-	-	1
05/2009	83755GQ83	SERIAL	3.1500	1,955,000.00	1,955,000.00	-	-	1
05/2010	83755GQ91	SERIAL	3.3500	2,015,000.00	-	2,015,000.00	-	1
05/2011	83755GR25	SERIAL	3.5500	2,075,000.00	2,075,000.00	-	-	1
05/2012	83755GR33	SERIAL	3.7000	2,145,000.00	570,000.00	1,575,000.00	-	1
05/2013	83755GR41	SERIAL	3.8000	2,220,000.00	525,000.00	1,695,000.00	-	1
05/2014	83755GR58	SERIAL	3.9000	2,300,000.00	-	2,300,000.00	-	1
05/2015	83755GR66	SERIAL	4.0000	2,385,000.00	-	1,010,000.00	1,375,000.00	1
05/2016	83755GR74	SERIAL	4.1000	2,480,000.00	-	570,000.00	1,910,000.00	1
05/2017	83755GR82	SERIAL	4.1500	2,580,000.00	-	590,000.00	1,990,000.00	1
05/2018	83755GR90	SERIAL	4.2000	2,685,000.00	-	2,665,000.00	20,000.00	1
05/2023	83755GS24	TERM	4.5000	15,045,000.00	-	15,045,000.00	-	1
05/2027	83755GS32	TERM	5.2500	15,530,000.00	-	15,530,000.00	-	1
05/2035	83755GS40	TERM	2.5000	41,000,000.00	-	-	41,000,000.00	1
TOTAL (105) 2005 A/B/C				100,000,000.00	10,710,000.00	42,995,000.00	46,295,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
<b>105 (105) 2005 A/B/C</b>			
8/15/2005	25,000.00	Recall	Prepayments
11/15/2005	165,000.00	Recall	Prepayments

2/15/2006	200,000.00	Recall	Prepayments
6/15/2006	255,000.00	Recall	Prepayments
10/15/2006	525,000.00	Recall	Prepayments
1/15/2007	1,250,000.00	Recall	Prepayments
5/15/2007	1,090,000.00	Recall	Prepayments
9/4/2007	1,690,000.00	Recall	Prepayments
11/15/2007	1,255,000.00	Recall	Prepayments
2/15/2008	1,320,000.00	Recall	Prepayments
6/15/2008	650,000.00	Recall	Bond Refunding
9/15/2008	2,305,000.00	Recall	Bond Refunding
12/15/2008	1,700,000.00	Recall	Prepayments
4/15/2009	1,280,000.00	Recall	Prepayments
7/15/2009	1,140,000.00	Recall	Bond Refunding
10/15/2009	1,720,000.00	Recall	Bond Refunding
1/15/2010	1,475,000.00	Recall	Bond Refunding
4/15/2010	2,015,000.00	Recall	Bond Refunding
7/15/2010	1,000,000.00	Recall	Bond Refunding
11/1/2010	1,950,000.00	Recall	Bond Refunding
3/1/2011	1,570,000.00	Recall	Bond Refunding
8/15/2011	1,295,000.00	Recall	Bond Refunding
11/20/2011	1,510,000.00	Recall	Bond Refunding
2/20/2012	2,540,000.00	Recall	Bond Refunding
5/25/2012	705,000.00	Recall	Bond Refunding
5/26/2012	395,000.00	Recall	Bond Refunding
8/15/2012	2,170,000.00	Recall	Bond Refunding
11/9/2012	1,155,000.00	Recall	Bond Refunding
11/10/2012	265,000.00	Recall	Bond Refunding
2/20/2013	2,090,000.00	Recall	Bond Refunding
5/31/2013	1,195,000.00	Recall	Bond Refunding
9/15/2013	2,110,000.00	Recall	Bond Refunding
12/5/2013	1,250,000.00	Recall	Bond Refunding
3/14/2014	1,235,000.00	Recall	Bond Refunding
6/16/2014	500,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

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Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>106 (106) 2005 D</b>								
11/2031	83755GS65	TERM	2.5000	6,925,000.00	-	-	6,925,000.00	1
TOTAL (106) 2005 D				6,925,000.00	-	-	6,925,000.00	

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>107 (107) 2005 E/F/G</b>								
05/2006	83755GS73	SERIAL	2.6000	800,000.00	800,000.00	-	-	1
05/2007	83755GS81	SERIAL	2.8500	1,855,000.00	1,855,000.00	-	-	1
05/2008	83755GS99	SERIAL	3.0500	1,910,000.00	1,910,000.00	-	-	1
05/2009	83755GT23	SERIAL	3.2000	1,970,000.00	1,970,000.00	-	-	1
05/2010	83755GT31	SERIAL	3.3500	2,035,000.00	-	2,035,000.00	-	1
05/2011	83755GT49	SERIAL	3.5000	2,105,000.00	2,105,000.00	-	-	1
05/2012	83755GT56	SERIAL	3.6500	2,185,000.00	555,000.00	1,630,000.00	-	1
05/2013	83755GT64	SERIAL	3.7500	2,260,000.00	565,000.00	1,695,000.00	-	1
05/2014	83755GT72	SERIAL	3.8500	2,345,000.00	-	2,345,000.00	-	1
05/2015	83755GT80	SERIAL	3.9000	2,435,000.00	-	610,000.00	1,825,000.00	1
05/2016	83755GT98	SERIAL	4.0000	2,530,000.00	-	-	2,530,000.00	1
05/2017	83755GU21	SERIAL	4.0500	2,630,000.00	-	-	2,630,000.00	1
05/2018	83755GU39	SERIAL	4.1000	2,740,000.00	-	-	2,740,000.00	1
11/2027	83755GU47	TERM	4.6000	31,925,000.00	-	17,165,000.00	14,760,000.00	1
11/2030	83755GU54	TERM	5.0000	15,275,000.00	-	15,275,000.00	-	1
05/2035	83755GU62	TERM	2.4800	25,000,000.00	-	-	25,000,000.00	1
TOTAL (107) 2005 E/F/G				100,000,000.00	9,760,000.00	40,755,000.00	49,485,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
<b>107 (107) 2005 E/F/G</b>			
11/15/2005	10,000.00	Recall	Prepayments
2/15/2006	165,000.00	Recall	Prepayments

6/15/2006	680,000.00	Recall	Prepayments
10/15/2006	630,000.00	Recall	Prepayments
1/15/2007	690,000.00	Recall	Prepayments
5/15/2007	695,000.00	Recall	Prepayments
9/4/2007	940,000.00	Recall	Prepayments
11/15/2007	670,000.00	Recall	Prepayments
2/15/2008	745,000.00	Recall	Prepayments
6/15/2008	380,000.00	Recall	Bond Refunding
9/15/2008	2,255,000.00	Recall	Bond Refunding
12/15/2008	1,020,000.00	Recall	Prepayments
4/15/2009	790,000.00	Recall	Prepayments
7/15/2009	1,110,000.00	Recall	Bond Refunding
10/15/2009	1,525,000.00	Recall	Bond Refunding
1/15/2010	1,315,000.00	Recall	Bond Refunding
4/15/2010	2,035,000.00	Recall	Bond Refunding
7/15/2010	735,000.00	Recall	Bond Refunding
11/1/2010	1,510,000.00	Recall	Bond Refunding
3/1/2011	2,125,000.00	Recall	Bond Refunding
8/15/2011	1,230,000.00	Recall	Bond Refunding
11/20/2011	880,000.00	Recall	Bond Refunding
2/20/2012	2,705,000.00	Recall	Bond Refunding
5/25/2012	975,000.00	Recall	Bond Refunding
8/15/2012	1,875,000.00	Recall	Bond Refunding
11/9/2012	2,940,000.00	Recall	Bond Refunding
2/20/2013	1,660,000.00	Recall	Bond Refunding
5/31/2013	805,000.00	Recall	Bond Refunding
9/15/2013	3,280,000.00	Recall	Bond Refunding
12/5/2013	1,815,000.00	Recall	Bond Refunding
3/14/2014	1,820,000.00	Recall	Bond Refunding
6/16/2014	745,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>108 (108) 2005 J/K</b>								
12/2006	83755GU96	TERM	4.5000	31,550,000.00	31,550,000.00	-	-	1
12/2006	83755GV20	TERM	4.5000	268,450,000.00	268,450,000.00	-	-	1
05/2010	83755GV38	SERIAL	3.7000	2,780,000.00	-	2,780,000.00	-	1
05/2011	83755GV46	SERIAL	3.8500	2,880,000.00	2,880,000.00	-	-	1
05/2012	83755GV53	SERIAL	3.9500	2,990,000.00	1,665,000.00	1,325,000.00	-	1
05/2013	83755GV61	SERIAL	4.1000	3,110,000.00	-	3,110,000.00	-	1
05/2014	83755GV79	SERIAL	4.2000	3,230,000.00	-	3,230,000.00	-	1
05/2015	83755GV87	SERIAL	4.3000	3,365,000.00	-	3,365,000.00	-	1
05/2016	83755GV95	SERIAL	4.4000	3,510,000.00	-	3,510,000.00	-	1
05/2017	83755GW29	SERIAL	4.5000	3,665,000.00	-	3,665,000.00	-	1
05/2018	83755GW37	SERIAL	4.6000	4,000,000.00	-	4,000,000.00	-	1
05/2018	83755GW37	SERIAL	4.5500	3,825,000.00	-	3,825,000.00	-	1
05/2007	83755GW52	SERIAL	3.4000	2,510,000.00	2,510,000.00	-	-	1
05/2008	83755GW60	SERIAL	3.5500	2,590,000.00	2,590,000.00	-	-	1
05/2009	83755GW78	SERIAL	3.7500	2,680,000.00	2,680,000.00	-	-	1
11/2025	83755GW86	TERM	4.9000	31,505,000.00	-	22,615,000.00	8,890,000.00	1
05/2031	83755GW94	TERM	5.7500	35,390,000.00	-	35,390,000.00	-	1
05/2036	83755GX28	TERM	5.0500	41,970,000.00	-	41,970,000.00	-	1
TOTAL (108) 2005 J/K				450,000,000.00	312,325,000.00	128,785,000.00	8,890,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
<b>108 (108) 2005 J/K</b>			
6/15/2006	25,000.00	Recall	Prepayments
10/15/2006	465,000.00	Recall	Prepayments
1/15/2007	110,000.00	Recall	Prepayments
5/15/2007	935,000.00	Recall	Prepayments
9/4/2007	1,615,000.00	Recall	Prepayments
11/15/2007	390,000.00	Recall	Prepayments
2/15/2008	370,000.00	Recall	Prepayments
6/15/2008	1,400,000.00	Recall	Prepayments
9/15/2008	2,630,000.00	Recall	Bond Refunding
12/15/2008	600,000.00	Recall	Prepayments
4/15/2009	2,135,000.00	Recall	Prepayments
7/15/2009	2,655,000.00	Recall	Bond Refunding
10/15/2009	425,000.00	Recall	Bond Refunding
1/15/2010	2,575,000.00	Recall	Bond Refunding
4/15/2010	2,780,000.00	Recall	Bond Refunding
7/15/2010	435,000.00	Recall	Bond Refunding
11/1/2010	2,060,000.00	Recall	Bond Refunding
3/1/2011	2,420,000.00	Recall	Bond Refunding
8/15/2011	2,340,000.00	Recall	Bond Refunding
11/20/2011	590,000.00	Recall	Bond Refunding
2/20/2012	9,420,000.00	Recall	Bond Refunding
5/25/2012	18,875,000.00	Recall	Bond Refunding
5/26/2012	4,550,000.00	Recall	Bond Refunding
8/15/2012	20,525,000.00	Recall	Bond Refunding
11/9/2012	19,290,000.00	Recall	Bond Refunding
2/20/2013	9,600,000.00	Recall	Bond Refunding
5/31/2013	8,680,000.00	Recall	Bond Refunding
9/15/2013	6,275,000.00	Recall	Bond Refunding
12/5/2013	645,000.00	Recall	Bond Refunding
3/14/2014	2,140,000.00	Recall	Bond Refunding
6/16/2014	1,830,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>109 (109) 2006 A/B/C</b>								
05/2007	83755GX36	SERIAL	3.6000	1,200,000.00	1,200,000.00	-	-	1
05/2008	83755GX44	SERIAL	3.7000	2,120,000.00	2,120,000.00	-	-	1
05/2009	83755GX51	SERIAL	3.7500	2,205,000.00	2,205,000.00	-	-	1
05/2010	83755GX69	SERIAL	3.8000	2,290,000.00	-	2,290,000.00	-	1
05/2011	83755GX77	SERIAL	3.8500	2,385,000.00	2,385,000.00	-	-	1
05/2012	83755GX85	SERIAL	3.9000	2,485,000.00	5,000.00	2,480,000.00	-	1
05/2013	83755GX93	SERIAL	4.0500	2,590,000.00	645,000.00	1,945,000.00	-	1
05/2014	83755GY27	SERIAL	4.1500	2,700,000.00	-	2,700,000.00	-	1
05/2015	83755GY35	SERIAL	4.2500	2,820,000.00	-	-	2,820,000.00	1
05/2016	83755GY43	SERIAL	4.3000	2,950,000.00	-	-	2,950,000.00	1
05/2017	83755GY50	SERIAL	4.4000	3,085,000.00	-	-	3,085,000.00	1
05/2018	83755GY68	SERIAL	4.4500	3,230,000.00	-	1,405,000.00	1,825,000.00	1
05/2019	83755GY76	SERIAL	4.5000	3,385,000.00	-	-	3,385,000.00	1
05/2026	83755GY84	TERM	4.9000	29,280,000.00	-	15,525,000.00	13,755,000.00	1
05/2031	83755GY92	TERM	6.0000	27,275,000.00	-	27,235,000.00	40,000.00	1
05/2037	83755GZ26	TERM	4.0300	45,000,000.00	-	-	45,000,000.00	1
TOTAL (109) 2006 A/B/C				135,000,000.00	8,560,000.00	53,580,000.00	72,860,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>109 (109) 2006 A/B/C</b>			
1/15/2007	75,000.00	Recall	Prepayments
5/15/2007	200,000.00	Recall	Prepayments
9/4/2007	670,000.00	Recall	Prepayments
11/15/2007	275,000.00	Recall	Prepayments
2/15/2008	205,000.00	Recall	Prepayments
6/15/2008	690,000.00	Recall	Prepayments
9/15/2008	1,630,000.00	Recall	Bond Refunding
12/15/2008	620,000.00	Recall	Prepayments
4/15/2009	1,420,000.00	Recall	Prepayments
7/15/2009	2,240,000.00	Recall	Bond Refunding
10/15/2009	1,055,000.00	Recall	Bond Refunding
1/15/2010	2,205,000.00	Recall	Bond Refunding
4/15/2010	2,290,000.00	Recall	Bond Refunding
7/15/2010	1,000,000.00	Recall	Bond Refunding
11/1/2010	1,370,000.00	Recall	Bond Refunding
3/1/2011	2,365,000.00	Recall	Bond Refunding
8/15/2011	2,005,000.00	Recall	Bond Refunding
11/20/2011	1,250,000.00	Recall	Bond Refunding
2/20/2012	4,430,000.00	Recall	Bond Refunding
5/25/2012	1,405,000.00	Recall	Bond Refunding
8/15/2012	2,535,000.00	Recall	Bond Refunding
11/9/2012	2,235,000.00	Recall	Bond Refunding
2/20/2013	8,615,000.00	Recall	Bond Refunding
5/31/2013	595,000.00	Recall	Bond Refunding
9/15/2013	4,335,000.00	Recall	Bond Refunding
12/5/2013	3,155,000.00	Recall	Bond Refunding
3/14/2014	3,060,000.00	Recall	Bond Refunding
6/16/2014	1,650,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>111 (111) 2006 D/E</b>								
05/2013	83755GZ59	SERIAL	3.7000	2,170,000.00	540,000.00	1,630,000.00	-	1
05/2014	83755GZ67	SERIAL	3.7500	2,250,000.00	-	2,250,000.00	-	1
05/2015	83755GZ75	SERIAL	3.8000	2,335,000.00	-	-	2,335,000.00	1
05/2016	83755GZ83	SERIAL	3.8500	2,425,000.00	-	-	2,425,000.00	1
05/2017	83755GZ91	SERIAL	3.9000	2,520,000.00	-	-	2,520,000.00	1
05/2018	83755G2A4	SERIAL	3.9500	2,625,000.00	-	-	2,625,000.00	1
05/2019	83755G2B2	SERIAL	4.0000	2,730,000.00	-	-	2,730,000.00	1
05/2008	83755G2C0	SERIAL	3.6000	1,790,000.00	1,790,000.00	-	-	1
05/2009	83755G2D8	SERIAL	3.7000	1,855,000.00	1,855,000.00	-	-	1
05/2010	83755G2E6	SERIAL	3.8500	1,930,000.00	-	1,930,000.00	-	1
05/2011	83755G2F3	SERIAL	3.9000	2,005,000.00	1,995,000.00	10,000.00	-	1
05/2012	83755G2G1	SERIAL	4.0000	2,085,000.00	-	2,085,000.00	-	1
11/2026	83755G2H9	TERM	4.5000	25,270,000.00	-	19,660,000.00	5,610,000.00	1
05/2031	83755G2J5	TERM	5.7500	20,055,000.00	-	18,380,000.00	1,675,000.00	1
05/2036	83755G2K2	TERM	4.6250	27,955,000.00	-	23,175,000.00	4,780,000.00	1
TOTAL (111) 2006 D/E				100,000,000.00	6,180,000.00	69,120,000.00	24,700,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>111 (111) 2006 D/E</b>			
5/15/2007	25,000.00	Recall	Prepayments
9/4/2007	265,000.00	Recall	Prepayments
11/15/2007	20,000.00	Recall	Prepayments
2/15/2008	105,000.00	Recall	Prepayments
6/15/2008	485,000.00	Recall	Prepayments
9/15/2008	945,000.00	Recall	Bond Refunding
12/15/2008	235,000.00	Recall	Prepayments
4/15/2009	1,020,000.00	Recall	Prepayments
7/15/2009	1,525,000.00	Recall	Bond Refunding
10/15/2009	245,000.00	Recall	Bond Refunding
1/15/2010	1,575,000.00	Recall	Bond Refunding
4/15/2010	1,920,000.00	Recall	Bond Refunding
7/15/2010	240,000.00	Recall	Bond Refunding
11/1/2010	1,290,000.00	Recall	Bond Refunding
3/1/2011	1,485,000.00	Recall	Bond Refunding
8/15/2011	1,440,000.00	Recall	Bond Refunding
11/20/2011	580,000.00	Recall	Bond Refunding
2/20/2012	3,450,000.00	Recall	Bond Refunding
5/25/2012	425,000.00	Recall	Bond Refunding
8/15/2012	1,895,000.00	Recall	Bond Refunding
11/9/2012	595,000.00	Recall	Bond Refunding
2/20/2013	14,685,000.00	Recall	Bond Refunding
5/31/2013	185,000.00	Recall	Bond Refunding
9/15/2013	19,325,000.00	Recall	Bond Refunding
12/5/2013	9,055,000.00	Recall	Bond Refunding
3/14/2014	2,865,000.00	Recall	Bond Refunding
6/16/2014	3,240,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>113 (113) 2007 A/B</b>								
11/2013	83755G3J4	SERIAL	3.8500	345,000.00	-	345,000.00	-	1
05/2014	83755G2R7	SERIAL	3.8500	1,780,000.00	-	1,780,000.00	-	1
11/2014	83755G3K1	SERIAL	3.9000	1,740,000.00	-	1,670,000.00	70,000.00	1
05/2015	83755G2S5	SERIAL	3.9000	470,000.00	-	-	470,000.00	1
11/2015	83755G3L9	SERIAL	4.0000	725,000.00	-	-	725,000.00	1
05/2016	83755G2T3	SERIAL	4.0000	1,570,000.00	-	-	1,570,000.00	1
11/2016	83755G3M7	SERIAL	4.0500	1,670,000.00	-	-	1,670,000.00	1
05/2017	83755G2U0	SERIAL	4.0500	720,000.00	-	-	720,000.00	1
11/2017	83755G3N5	SERIAL	4.1250	2,065,000.00	-	-	2,065,000.00	1
05/2018	83755G2V8	SERIAL	4.1250	425,000.00	-	-	425,000.00	1
11/2018	83755G3P0	SERIAL	4.2000	1,975,000.00	-	-	1,975,000.00	1
05/2019	83755G2W6	SERIAL	4.2000	620,000.00	-	-	620,000.00	1
05/2008	83755G2X4	SERIAL	3.7500	1,690,000.00	1,690,000.00	-	-	1
05/2009	83755G2Y2	SERIAL	3.8000	1,755,000.00	1,755,000.00	-	-	1
05/2010	83755G2Z9	SERIAL	3.8500	1,820,000.00	-	1,820,000.00	-	1
05/2011	83755G3A3	SERIAL	3.9500	1,890,000.00	1,885,000.00	5,000.00	-	1
05/2012	83755G3B1	SERIAL	4.0000	1,965,000.00	-	1,965,000.00	-	1
05/2013	83755G3C9	SERIAL	4.1000	2,040,000.00	595,000.00	1,445,000.00	-	1
05/2022	83755G3D7	TERM	4.7000	8,550,000.00	-	6,465,000.00	2,085,000.00	1
05/2027	83755G3E5	TERM	4.7500	17,185,000.00	-	13,000,000.00	4,185,000.00	1
05/2032	83755G3F2	TERM	4.8000	11,055,000.00	-	9,935,000.00	1,120,000.00	1
11/2036	83755G3G0	TERM	5.5000	22,500,000.00	-	19,730,000.00	2,770,000.00	1
05/2037	83755G3H8	TERM	4.8500	15,445,000.00	-	15,445,000.00	-	1
TOTAL (113) 2007 A/B				100,000,000.00	5,925,000.00	73,605,000.00	20,470,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>113 (113) 2007 A/B</b>			
11/15/2007	15,000.00	Recall	Prepayments
6/15/2008	260,000.00	Recall	Prepayments
9/15/2008	645,000.00	Recall	Bond Refunding
12/15/2008	60,000.00	Recall	Prepayments
4/15/2009	970,000.00	Recall	Prepayments
7/15/2009	1,400,000.00	Recall	Bond Refunding
10/15/2009	230,000.00	Recall	Bond Refunding
1/15/2010	1,720,000.00	Recall	Bond Refunding
4/15/2010	1,815,000.00	Recall	Bond Refunding
7/15/2010	95,000.00	Recall	Bond Refunding
11/1/2010	1,735,000.00	Recall	Bond Refunding
3/1/2011	1,785,000.00	Recall	Bond Refunding
8/15/2011	1,735,000.00	Recall	Bond Refunding
11/20/2011	215,000.00	Recall	Bond Refunding
2/20/2012	3,620,000.00	Recall	Bond Refunding
5/25/2012	440,000.00	Recall	Bond Refunding
8/15/2012	15,000,000.00	Recall	Bond Refunding
11/9/2012	505,000.00	Recall	Bond Refunding
11/10/2012	185,000.00	Recall	Bond Refunding
2/20/2013	11,455,000.00	Recall	Bond Refunding
9/15/2013	15,110,000.00	Recall	Bond Refunding
12/5/2013	7,685,000.00	Recall	Bond Refunding
3/14/2014	2,840,000.00	Recall	Bond Refunding
6/16/2014	4,085,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>115 (115) 2007 D/E</b>								
05/2013	83755G3Q8	SERIAL	3.9500	1,935,000.00	480,000.00	1,455,000.00	-	1
05/2014	83755G3R6	SERIAL	4.0000	2,015,000.00	-	2,015,000.00	-	1
05/2015	83755G3S4	SERIAL	4.1500	2,105,000.00	-	15,000.00	2,090,000.00	1
05/2016	83755G3T2	SERIAL	4.2000	2,190,000.00	-	-	2,190,000.00	1
05/2017	83755G3U9	SERIAL	4.2500	2,285,000.00	-	-	2,285,000.00	1
05/2018	83755G3V7	SERIAL	4.3500	2,390,000.00	-	-	2,390,000.00	1
05/2008	83755G3W5	SERIAL	3.8000	1,565,000.00	1,565,000.00	-	-	1
05/2009	83755G3X3	SERIAL	3.8500	1,630,000.00	1,630,000.00	-	-	1
05/2010	83755G3Y1	SERIAL	3.9000	1,700,000.00	-	1,700,000.00	-	1
05/2011	83755G3Z8	SERIAL	4.0000	1,775,000.00	1,735,000.00	40,000.00	-	1
05/2012	83755G4A2	SERIAL	4.0500	1,850,000.00	540,000.00	1,310,000.00	-	1
11/2018	83755G4B0	SERIAL	4.8000	1,250,000.00	-	1,250,000.00	-	1
05/2022	83755G4C8	TERM	4.9000	9,675,000.00	-	9,675,000.00	-	1
05/2027	83755G4D6	TERM	5.0000	17,130,000.00	-	17,130,000.00	-	1
05/2032	83755G4E4	TERM	5.0500	10,945,000.00	-	10,945,000.00	-	1
11/2036	83755G4F1	TERM	5.7500	23,850,000.00	-	20,420,000.00	3,430,000.00	1
05/2037	83755G4G9	TERM	5.1000	15,710,000.00	-	15,710,000.00	-	1
TOTAL (115) 2007 D/E				100,000,000.00	5,950,000.00	81,665,000.00	12,385,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>115 (115) 2007 D/E</b>			
2/15/2008	15,000.00	Recall	Prepayments
6/15/2008	130,000.00	Recall	Bond Refunding
9/15/2008	545,000.00	Recall	Bond Refunding
12/15/2008	485,000.00	Recall	Prepayments
4/15/2009	420,000.00	Recall	Prepayments
7/15/2009	1,315,000.00	Recall	Bond Refunding
10/15/2009	1,395,000.00	Recall	Bond Refunding
1/15/2010	1,690,000.00	Recall	Bond Refunding
4/15/2010	1,660,000.00	Recall	Bond Refunding
7/15/2010	770,000.00	Recall	Bond Refunding
11/1/2010	1,160,000.00	Recall	Bond Refunding
3/1/2011	2,940,000.00	Recall	Bond Refunding
8/15/2011	1,880,000.00	Recall	Bond Refunding
11/20/2011	3,090,000.00	Recall	Bond Refunding
2/20/2012	3,015,000.00	Recall	Bond Refunding
5/25/2012	14,415,000.00	Recall	Bond Refunding
8/15/2012	485,000.00	Recall	Bond Refunding
8/16/2012	2,200,000.00	Recall	Bond Refunding
11/9/2012	21,980,000.00	Recall	Bond Refunding
2/20/2013	5,415,000.00	Recall	Bond Refunding
5/31/2013	6,925,000.00	Recall	Bond Refunding
9/15/2013	3,850,000.00	Recall	Bond Refunding
12/5/2013	2,210,000.00	Recall	Bond Refunding
3/14/2014	2,100,000.00	Recall	Bond Refunding
6/16/2014	1,575,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>117 (117) 2007 G/H/I</b>								
05/2014	83755G4M6	SERIAL	3.7500	400,000.00	-	400,000.00	-	1
05/2015	83755G4N4	SERIAL	3.8000	2,000,000.00	-	-	2,000,000.00	1
05/2016	83755G4P9	SERIAL	4.0000	2,085,000.00	-	-	2,085,000.00	1
05/2017	83755G4Q7	SERIAL	4.0500	2,170,000.00	-	-	2,170,000.00	1
05/2018	83755G4R5	SERIAL	4.2000	1,315,000.00	-	-	1,315,000.00	1
05/2009	83755G4S3	SERIAL	3.7000	1,580,000.00	1,580,000.00	-	-	1
05/2010	83755G4T1	SERIAL	3.8000	1,640,000.00	-	1,640,000.00	-	1
05/2011	83755G4U8	SERIAL	3.9500	1,705,000.00	1,700,000.00	5,000.00	-	1
05/2012	83755G4V6	SERIAL	4.0000	1,775,000.00	-	1,775,000.00	-	1
05/2013	83755G4W4	SERIAL	4.1500	1,845,000.00	730,000.00	1,115,000.00	-	1
05/2014	83755G4X2	SERIAL	4.2500	1,525,000.00	-	1,525,000.00	-	1
05/2022	83755G4Y0	TERM	4.9500	11,295,000.00	-	345,000.00	10,950,000.00	1
11/2026	83755G4Z7	TERM	5.0000	13,765,000.00	-	8,060,000.00	5,705,000.00	1
11/2037	83755G5A1	TERM	5.5000	22,900,000.00	-	18,440,000.00	4,460,000.00	1
05/2038	83755G4L8	TERM	4.0000	34,000,000.00	-	-	34,000,000.00	1
TOTAL (117) 2007 G/H/I				100,000,000.00	4,010,000.00	33,305,000.00	62,685,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>117 (117) 2007 G/H/I</b>			
6/15/2008	35,000.00	Recall	Prepayments
9/15/2008	315,000.00	Recall	Bond Refunding
12/15/2008	25,000.00	Recall	Prepayments
4/15/2009	685,000.00	Recall	Prepayments
7/15/2009	1,095,000.00	Recall	Bond Refunding
10/15/2009	95,000.00	Recall	Bond Refunding
1/15/2010	1,470,000.00	Recall	Bond Refunding
4/15/2010	1,635,000.00	Recall	Bond Refunding
7/15/2010	110,000.00	Recall	Bond Refunding
11/1/2010	1,665,000.00	Recall	Bond Refunding
3/1/2011	1,845,000.00	Recall	Bond Refunding
8/15/2011	1,800,000.00	Recall	Bond Refunding
11/20/2011	175,000.00	Recall	Bond Refunding
2/20/2012	3,505,000.00	Recall	Bond Refunding
5/25/2012	250,000.00	Recall	Bond Refunding
8/15/2012	2,155,000.00	Recall	Bond Refunding
11/9/2012	290,000.00	Recall	Bond Refunding
2/20/2013	350,000.00	Recall	Bond Refunding
5/31/2013	1,640,000.00	Recall	Bond Refunding
9/15/2013	6,885,000.00	Recall	Bond Refunding
12/5/2013	3,605,000.00	Recall	Bond Refunding
3/14/2014	2,485,000.00	Recall	Bond Refunding
6/16/2014	1,190,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>118 (118) 2008 A/B/C</b>								
05/2009	83755G5D5	SERIAL	2.6000	245,000.00	245,000.00	-	-	1
05/2016	83755G5E3	SERIAL	4.0000	2,810,000.00	-	-	2,810,000.00	1
05/2017	83755G5F0	SERIAL	4.1250	2,405,000.00	-	-	2,405,000.00	1
05/2018	83755G5G8	SERIAL	4.3750	2,040,000.00	-	-	2,040,000.00	1
05/2009	83755G5H6	SERIAL	3.2500	500,000.00	480,000.00	20,000.00	-	1
05/2010	83755G5J2	SERIAL	3.7500	2,135,000.00	-	2,135,000.00	-	1
05/2011	83755G5K9	SERIAL	4.0000	2,660,000.00	2,615,000.00	45,000.00	-	1
05/2012	83755G5L7	SERIAL	4.2500	2,825,000.00	-	2,825,000.00	-	1
05/2013	83755G5M5	SERIAL	4.3750	2,805,000.00	1,590,000.00	1,215,000.00	-	1
05/2014	83755G5N3	SERIAL	4.5000	2,800,000.00	-	2,800,000.00	-	1
05/2015	83755G5P8	SERIAL	4.7500	2,810,000.00	-	2,810,000.00	-	1
05/2023	83755G5Q6	TERM	5.4500	12,025,000.00	-	10,920,000.00	1,105,000.00	1
05/2028	83755G5R4	TERM	5.7500	13,940,000.00	-	12,850,000.00	1,090,000.00	1
05/2039	83755G5S2	TERM	3.0000	50,000,000.00	-	-	50,000,000.00	1
TOTAL (118) 2008 A/B/C					100,000,000.00	4,930,000.00	35,620,000.00	59,450,000.00

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>118 (118) 2008 A/B/C</b>			
12/15/2008	5,000.00	Recall	Prepayments
4/15/2009	15,000.00	Recall	Prepayments
7/15/2009	40,000.00	Recall	Bond Refunding
10/15/2009	70,000.00	Recall	Bond Refunding
1/15/2010	45,000.00	Recall	Bond Refunding
4/15/2010	2,130,000.00	Recall	Bond Refunding
7/15/2010	5,435,000.00	Recall	Bond Refunding
11/1/2010	8,725,000.00	Recall	Bond Refunding
3/1/2011	4,585,000.00	Recall	Bond Refunding
5/15/2011	3,460,000.00	Recall	Bond Refunding
8/15/2011	1,570,000.00	Recall	Bond Refunding
11/20/2011	2,810,000.00	Recall	Bond Refunding
2/20/2012	2,715,000.00	Recall	Bond Refunding
5/25/2012	190,000.00	Recall	Bond Refunding
8/15/2012	660,000.00	Recall	Bond Refunding
11/9/2012	235,000.00	Recall	Bond Refunding
2/20/2013	150,000.00	Recall	Bond Refunding
9/15/2013	660,000.00	Recall	Bond Refunding
12/5/2013	660,000.00	Recall	Bond Refunding
3/14/2014	1,320,000.00	Recall	Bond Refunding
6/16/2014	140,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>119 (119) 2008 D/E/F</b>								
05/2009	83755G6B8	SERIAL	2.0500	600,000.00	600,000.00	-	-	1
05/2010	83755G6C6	SERIAL	2.5500	1,460,000.00	-	1,460,000.00	-	1
05/2011	83755G6D4	SERIAL	3.0500	1,520,000.00	1,520,000.00	-	-	1
05/2012	83755G6E2	SERIAL	3.3000	1,585,000.00	1,420,000.00	165,000.00	-	1
05/2013	83755G6F9	SERIAL	3.5000	1,660,000.00	415,000.00	1,245,000.00	-	1
05/2014	83755G6G7	SERIAL	3.7500	1,740,000.00	-	1,740,000.00	-	1
05/2015	83755G6H5	SERIAL	3.9000	1,825,000.00	-	-	1,825,000.00	1
05/2016	83755G6J1	SERIAL	4.0500	1,925,000.00	-	-	1,925,000.00	1
05/2017	83755G6K8	SERIAL	4.1500	2,000,000.00	-	-	2,000,000.00	1
05/2018	83755G6L6	SERIAL	4.3000	2,090,000.00	-	-	2,090,000.00	1
05/2019	83755G6M4	SERIAL	4.4500	2,210,000.00	-	-	2,210,000.00	1
05/2023	83755G6N2	TERM	5.3750	9,785,000.00	-	8,315,000.00	1,470,000.00	1
11/2027	83755G6P7	TERM	5.6000	14,050,000.00	-	13,300,000.00	750,000.00	1
11/2038	83755G6Q5	TERM	6.0000	23,550,000.00	-	16,325,000.00	7,225,000.00	1
05/2039	83755G6R3	TERM	4.0000	34,000,000.00	-	-	34,000,000.00	1
TOTAL (119) 2008 D/E/F				100,000,000.00	3,955,000.00	42,550,000.00	53,495,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>119 (119) 2008 D/E/F</b>			
4/15/2009	140,000.00	Recall	Prepayments
7/15/2009	505,000.00	Recall	Bond Refunding
10/15/2009	150,000.00	Recall	Bond Refunding
1/15/2010	905,000.00	Recall	Bond Refunding
4/15/2010	1,460,000.00	Recall	Bond Refunding
7/15/2010	3,000,000.00	Recall	Bond Refunding
11/1/2010	5,875,000.00	Recall	Bond Refunding
3/1/2011	7,680,000.00	Recall	Bond Refunding
5/15/2011	4,765,000.00	Recall	Bond Refunding
8/15/2011	3,840,000.00	Recall	Bond Refunding
11/20/2011	270,000.00	Recall	Bond Refunding
2/20/2012	2,015,000.00	Recall	Bond Refunding
5/25/2012	435,000.00	Recall	Bond Refunding
8/15/2012	2,205,000.00	Recall	Bond Refunding
11/9/2012	665,000.00	Recall	Bond Refunding
2/20/2013	630,000.00	Recall	Bond Refunding
5/31/2013	1,520,000.00	Recall	Bond Refunding
9/15/2013	2,120,000.00	Recall	Bond Refunding
12/5/2013	580,000.00	Recall	Bond Refunding
3/14/2014	2,500,000.00	Recall	Bond Refunding
6/16/2014	1,290,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>121 (121) 2008 G</b>								
05/2010	83755G7B7	SERIAL	3.4500	1,500,000.00	-	1,500,000.00	-	1
05/2011	83755G7C5	SERIAL	3.7000	2,500,000.00	2,500,000.00	-	-	1
05/2012	83755G7D3	SERIAL	4.1000	3,000,000.00	2,525,000.00	475,000.00	-	1
05/2013	83755G7E1	SERIAL	4.2500	3,000,000.00	2,250,000.00	750,000.00	-	1
05/2014	83755G7F8	SERIAL	4.5000	3,000,000.00	-	3,000,000.00	-	1
05/2015	83755G7G6	SERIAL	4.7000	2,500,000.00	-	2,500,000.00	-	1
05/2016	83755G7H4	SERIAL	4.8750	2,500,000.00	-	2,500,000.00	-	1
05/2017	83755G7J0	SERIAL	5.0000	2,500,000.00	-	2,500,000.00	-	1
05/2018	83755G7K7	SERIAL	5.1000	2,500,000.00	-	2,500,000.00	-	1
05/2023	83755G7L5	TERM	5.8500	10,000,000.00	-	9,060,000.00	940,000.00	1
05/2028	83755G7M3	TERM	6.0000	7,000,000.00	-	6,340,000.00	660,000.00	1
05/2033	83755G7N1	TERM	6.1250	5,000,000.00	-	4,530,000.00	470,000.00	1
05/2038	83755G7P6	TERM	6.2500	5,000,000.00	-	4,530,000.00	470,000.00	1
TOTAL (121) 2008 G				50,000,000.00	7,275,000.00	40,185,000.00	2,540,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
<b>121 (121) 2008 G</b>			
4/15/2010	1,500,000.00	Recall	Bond Refunding
7/15/2010	5,595,000.00	Recall	Bond Refunding
11/1/2010	9,065,000.00	Recall	Bond Refunding
3/1/2011	4,620,000.00	Recall	Bond Refunding
5/15/2011	3,650,000.00	Recall	Bond Refunding
8/15/2011	1,530,000.00	Recall	Bond Refunding
11/20/2011	10,000,000.00	Recall	Bond Refunding
2/20/2012	475,000.00	Recall	Bond Refunding
5/25/2012	3,000,000.00	Recall	Bond Refunding
8/15/2012	750,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>123 (123) 2009 A</b>								
05/2039	83755G7S0	TERM	1.0000	50,000,000.00	3,735,000.00	3,980,000.00	42,285,000.00	1
TOTAL (123) 2009 A				50,000,000.00	3,735,000.00	3,980,000.00	42,285,000.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
<b>123 (123) 2009 A</b>			
4/15/2010	735,000.00	Recall	Bond Refunding
11/1/2010	740,000.00	Recall	Bond Refunding
2/20/2012	730,000.00	Recall	Bond Refunding
8/15/2012	380,000.00	Recall	Bond Refunding
12/1/2012	380,000.00	Recall	Bond Refunding
9/15/2013	760,000.00	Recall	Bond Refunding
12/5/2013	255,000.00	Recall	Bond Refunding
3/14/2014	770,000.00	Recall	Bond Refunding
6/16/2014	705,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>124 (124) 2009 Series BC</b>								
05/2010	83755G7U5	SERIAL	0.7500	225,000.00	-	225,000.00	-	1
05/2011	83755G7V3	SERIAL	1.0000	2,095,000.00	2,095,000.00	-	-	1
05/2012	83755G7W1	SERIAL	1.6000	3,370,000.00	2,170,000.00	1,200,000.00	-	1
05/2013	83755G7X9	SERIAL	2.1500	4,170,000.00	3,125,000.00	1,045,000.00	-	1
05/2014	83755G7Y7	SERIAL	2.7000	4,045,000.00	-	4,045,000.00	-	1
05/2015	83755G7Z4	SERIAL	2.8000	3,875,000.00	-	970,000.00	2,905,000.00	1
05/2016	83755G8A8	SERIAL	3.1000	3,705,000.00	-	-	3,705,000.00	1
05/2017	83755G8B6	SERIAL	3.3500	3,540,000.00	-	-	3,540,000.00	1
05/2018	83755G8C4	SERIAL	3.7500	3,390,000.00	-	-	3,390,000.00	1
05/2019	83755G8D2	SERIAL	3.9000	3,245,000.00	-	-	3,245,000.00	1
05/2020	83755G8E0	SERIAL	4.0000	3,105,000.00	-	-	3,105,000.00	1
05/2021	83755G8F7	SERIAL	4.1250	2,970,000.00	-	-	2,970,000.00	1
05/2024	83755G8G5	TERM	4.5000	4,595,000.00	-	1,245,000.00	3,350,000.00	1
05/2024	83755G8H3	TERM	5.0000	3,565,000.00	-	3,565,000.00	-	1
05/2027	83755G8J9	TERM	4.7000	4,810,000.00	-	4,810,000.00	-	1
05/2027	83755G8K6	TERM	4.5000	2,295,000.00	-	1,270,000.00	1,025,000.00	1
05/2039	83755G8L4	TERM	3.1425	22,000,000.00	-	-	22,000,000.00	1
TOTAL (124) 2009 Series BC				75,000,000.00	7,390,000.00	18,375,000.00	49,235,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>124 (124) 2009 Series BC</b>			
4/15/2010	225,000.00	Recall	Bond Refunding
2/20/2012	1,200,000.00	Recall	Bond Refunding
8/15/2012	1,045,000.00	Recall	Bond Refunding
11/9/2012	1,525,000.00	Recall	Bond Refunding
2/20/2013	3,395,000.00	Recall	Bond Refunding
5/31/2013	350,000.00	Recall	Bond Refunding
9/15/2013	4,780,000.00	Recall	Bond Refunding
12/5/2013	2,755,000.00	Recall	Bond Refunding
3/14/2014	2,020,000.00	Recall	Bond Refunding
6/16/2014	1,080,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>131 (131) 2012 Series ABC</b>								
05/2013	83756CAA3	SERIAL	0.8000	1,035,000.00	345,000.00	690,000.00	-	1
11/2013	83756CAG0	SERIAL	0.9000	1,040,000.00	-	1,040,000.00	-	1
05/2014	83756CAB1	SERIAL	1.1000	1,040,000.00	-	1,040,000.00	-	1
11/2014	83756CAH8	SERIAL	1.2000	1,050,000.00	-	1,050,000.00	-	1
05/2015	83756CAC9	SERIAL	1.4500	1,055,000.00	-	-	1,055,000.00	1
11/2015	83756CAJ4	SERIAL	1.6000	1,075,000.00	-	-	1,075,000.00	1
05/2016	83756CAD7	SERIAL	1.6500	1,075,000.00	-	-	1,075,000.00	1
11/2016	837546CAK1	SERIAL	1.7500	1,095,000.00	-	-	1,095,000.00	1
05/2017	83756CAE5	SERIAL	2.0000	1,100,000.00	-	-	1,100,000.00	1
11/2017	83756CAL9	SERIAL	2.1000	1,110,000.00	-	-	1,110,000.00	1
05/2018	83756CAF2	SERIAL	2.2500	1,120,000.00	-	-	1,120,000.00	1
05/2031	83756CAM7	TERM	4.5000	16,525,000.00	-	4,445,000.00	12,080,000.00	1
11/2018	83756CAV7	SERIAL	1.8500	1,145,000.00	-	-	1,145,000.00	1
05/2019	83756CAW5	SERIAL	2.0000	1,150,000.00	-	-	1,150,000.00	1
11/2019	83756CAN5	SERIAL	2.0500	1,165,000.00	-	-	1,165,000.00	1
05/2020	83756CAS4	SERIAL	2.3000	1,180,000.00	-	-	1,180,000.00	1
11/2020	83756CAP0	SERIAL	2.3000	1,195,000.00	-	-	1,195,000.00	1
05/2021	83756CAT2	SERIAL	2.5500	1,210,000.00	-	-	1,210,000.00	1
11/2021	83756CAQ8	SERIAL	2.5500	1,220,000.00	-	-	1,220,000.00	1
05/2022	83756CAU9	SERIAL	2.7000	1,235,000.00	-	-	1,235,000.00	1
11/2022	83756CAR6	SERIAL	2.7000	1,245,000.00	-	-	1,245,000.00	1
05/2026	83756CAX3	TERM	3.2500	8,235,000.00	-	-	8,235,000.00	1
05/2033	83756CAZ8	TERM	3.7500	6,200,000.00	-	2,685,000.00	3,515,000.00	1
11/2042	83756CAY1	TERM	4.0000	4,745,000.00	-	4,745,000.00	-	1
TOTAL (131) 2012 Series ABC				58,245,000.00	345,000.00	15,695,000.00	42,205,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>131 (131) 2012 Series ABC</b>			
11/9/2012	2,555,000.00	Recall	Bond Refunding
2/20/2013	2,360,000.00	Recall	Bond Refunding
5/31/2013	1,810,000.00	Recall	Bond Refunding
9/15/2013	2,920,000.00	Recall	Bond Refunding
12/5/2013	2,515,000.00	Recall	Bond Refunding
3/14/2014	1,935,000.00	Recall	Bond Refunding
6/16/2014	1,600,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>132 (132) 2012 DEF</b>								
05/2013	83756CBA2	SERIAL	0.4900	920,000.00	460,000.00	460,000.00	-	1
11/2013	83756CBB0	SERIAL	0.5000	1,240,000.00	-	1,240,000.00	-	1
05/2014	83756CBC8	SERIAL	0.6500	1,250,000.00	-	1,250,000.00	-	1
11/2014	83756CBD6	SERIAL	0.7500	1,250,000.00	-	1,250,000.00	-	1
05/2015	83756CBE4	SERIAL	0.9000	1,250,000.00	-	-	1,250,000.00	1
11/2015	83756CBF1	SERIAL	1.0000	1,265,000.00	-	-	1,265,000.00	1
05/2016	83756CBG9	SERIAL	1.3000	1,280,000.00	-	-	1,280,000.00	1
11/2016	83756CBH7	SERIAL	1.4500	1,285,000.00	-	-	1,285,000.00	1
05/2017	83756CBJ3	SERIAL	1.6250	1,290,000.00	-	-	1,290,000.00	1
11/2017	83756CBK0	SERIAL	1.7500	1,300,000.00	-	-	1,300,000.00	1
05/2018	83756CBL8	SERIAL	1.9500	1,310,000.00	-	-	1,310,000.00	1
11/2018	83756CBM6	SERIAL	2.0000	1,325,000.00	-	-	1,325,000.00	1
05/2019	83756CBN4	SERIAL	2.3000	1,335,000.00	-	-	1,335,000.00	1
11/2019	83756CBP9	SERIAL	2.3750	1,355,000.00	-	-	1,355,000.00	1
05/2020	83756CBQ7	SERIAL	2.5500	1,360,000.00	-	-	1,360,000.00	1
11/2020	83756CBR5	SERIAL	2.6250	1,385,000.00	-	-	1,385,000.00	1
05/2021	83756CBS3	SERIAL	2.8000	1,405,000.00	-	-	1,405,000.00	1
11/2021	83756CBT1	SERIAL	2.8000	1,420,000.00	-	-	1,420,000.00	1
05/2022	83756CBU8	SERIAL	2.9500	255,000.00	-	-	255,000.00	1
11/2029	83756CBV6	TERM	4.0000	17,580,000.00	-	3,115,000.00	14,465,000.00	1
05/2025	83756CBW4	TERM	2.8000	9,355,000.00	-	-	9,355,000.00	1
05/2033	83756CBX2	TERM	3.3750	15,030,000.00	-	755,000.00	14,275,000.00	1
11/2037	83756CBY0	TERM	3.6250	4,900,000.00	-	245,000.00	4,655,000.00	1
11/2042	83756CBZ7	TERM	3.7000	6,465,000.00	-	5,240,000.00	1,225,000.00	1
TOTAL (132) 2012 DEF				76,810,000.00	460,000.00	13,555,000.00	62,795,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>132 (132) 2012 DEF</b>			
2/20/2013	1,590,000.00	Recall	Bond Refunding
5/31/2013	3,145,000.00	Recall	Bond Refunding
9/15/2013	3,030,000.00	Recall	Bond Refunding
12/5/2013	2,620,000.00	Recall	Bond Refunding
3/14/2014	1,845,000.00	Recall	Bond Refunding
6/16/2014	1,325,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>133 (133) 2013 ABC</b>								
11/2013	93756CCU7	SERIAL	0.3000	375,000.00	-	375,000.00	-	1
05/2014	83756CDB8	SERIAL	0.4500	530,000.00	-	530,000.00	-	1
11/2014	83756CCV5	SERIAL	0.5500	535,000.00	-	535,000.00	-	1
05/2015	83756CDC6	SERIAL	0.7500	535,000.00	-	25,000.00	510,000.00	1
11/2015	83756CCW3	SERIAL	0.8500	535,000.00	-	-	535,000.00	1
05/2016	83756CDD4	SERIAL	1.1500	545,000.00	-	-	545,000.00	1
11/2016	83756CCX1	SERIAL	1.2500	550,000.00	-	-	550,000.00	1
05/2017	83756CDE2	SERIAL	1.5000	550,000.00	-	-	550,000.00	1
11/2017	83756CCY9	SERIAL	1.5500	555,000.00	-	-	555,000.00	1
05/2018	83756CDF9	SERIAL	1.7500	560,000.00	-	-	560,000.00	1
11/2018	83756CCZ6	SERIAL	1.8500	565,000.00	-	-	565,000.00	1
05/2019	83756CDG7	SERIAL	2.0000	570,000.00	-	-	570,000.00	1
11/2019	83756CDA0	SERIAL	2.1000	270,000.00	-	-	270,000.00	1
11/2030	83756CDH5	TERM	3.0000	9,185,000.00	-	1,395,000.00	7,790,000.00	1
11/2019	83756CDJ1	SERIAL	1.6500	345,000.00	-	-	345,000.00	1
05/2020	83756CDO5	SERIAL	2.0000	645,000.00	-	-	645,000.00	1
11/2020	83756CDK8	SERIAL	2.0000	655,000.00	-	-	655,000.00	1
05/2021	83756CDR3	SERIAL	2.2000	660,000.00	-	-	660,000.00	1
11/2021	83756CDL6	SERIAL	2.3000	665,000.00	-	-	665,000.00	1
05/2022	83756CDS1	SERIAL	2.4000	680,000.00	-	-	680,000.00	1
11/2022	83756CDM4	SERIAL	2.5000	685,000.00	-	-	685,000.00	1
05/2023	83756CDT9	SERIAL	2.6000	700,000.00	-	-	700,000.00	1
11/2023	83756CDN2	SERIAL	2.7000	710,000.00	-	-	710,000.00	1
05/2024	83756CDU6	SERIAL	2.8000	720,000.00	-	-	720,000.00	1
11/2024	83756DCP7	SERIAL	2.9000	730,000.00	-	-	730,000.00	1
05/2025	83756CDV4	SERIAL	3.0000	745,000.00	-	-	745,000.00	1
11/2033	83756CDW2	TERM	3.5500	5,965,000.00	-	615,000.00	5,350,000.00	1

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF JUNE 30, 2014**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 07/22/2014**

11/2038 83756CDX0	TERM	3.7500	2,165,000.00	-	205,000.00	1,960,000.00	1
05/2043 83756CDY8	TERM	3.8000	2,330,000.00	-	1,735,000.00	595,000.00	1
TOTAL (133) 2013 ABC			34,260,000.00	-	5,415,000.00	28,845,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>133 (133) 2013 ABC</b>			
9/15/2013	1,725,000.00	Recall	Bond Refunding
12/5/2013	1,900,000.00	Recall	Bond Refunding
3/14/2014	755,000.00	Recall	Bond Refunding
6/16/2014	1,035,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>134 (134) 2013 D</b>								
07/2043	83756CDZ5	TERM	3.2500	20,000,000.00	-	417,182.00	19,582,818.00	1
07/2043	83756CEA9	TERM	4.0000	46,672,566.00	-	2,573,267.00	44,099,299.00	1
TOTAL (134) 2013 D				66,672,566.00	-	2,990,449.00	63,682,117.00	

List of Unscheduled Redemptions:

Call Date	Call Amount	Type of Call	Source of Funds
<b>134 (134) 2013 D</b>			
8/1/2013	127,267.00	Recall	Bond Refunding
9/1/2013	127,088.00	Recall	Bond Refunding
10/1/2013	284,553.00	Recall	Bond Refunding
11/1/2013	168,639.00	Recall	Bond Refunding
12/1/2013	414,354.00	Recall	Bond Refunding
1/1/2014	192,698.00	Recall	Bond Refunding
2/1/2014	351,530.00	Recall	Bond Refunding
3/1/2014	453,674.00	Recall	Bond Refunding
4/1/2014	318,766.00	Recall	Bond Refunding
5/1/2014	166,423.00	Recall	Bond Refunding
6/2/2014	385,457.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>135 2013 EF</b>								
05/2014	83756CEB7	SERIAL	0.3000	580,000.00	-	580,000.00	-	1
11/2014	83756CEC5	SERIAL	0.3500	670,000.00	-	670,000.00	-	1
05/2015	83756CED3	SERIAL	0.5000	670,000.00	-	-	670,000.00	1
11/2015	83756CEE1	SERIAL	0.6500	680,000.00	-	-	680,000.00	1
05/2016	83756CEF8	SERIAL	0.9500	680,000.00	-	-	680,000.00	1
11/2016	83756CEG6	SERIAL	1.0500	685,000.00	-	-	685,000.00	1
05/2017	83756CEH4	SERIAL	1.4000	685,000.00	-	-	685,000.00	1
11/2017	83756CEJ0	SERIAL	1.5500	695,000.00	-	-	695,000.00	1
05/2018	83756CEK7	SERIAL	2.0000	700,000.00	-	-	700,000.00	1
11/2018	83756CEL5	SERIAL	2.0000	705,000.00	-	-	705,000.00	1
05/2019	83756CEM3	SERIAL	2.3000	710,000.00	-	-	710,000.00	1
11/2019	83756CEN1	SERIAL	2.4000	725,000.00	-	-	725,000.00	1
11/2044	83756CEP6	TERM	4.0000	14,150,000.00	-	1,275,000.00	12,875,000.00	1
05/2020	83756CEQ4	SERIAL	2.4500	730,000.00	-	-	730,000.00	1
11/2020	83756CER2	SERIAL	2.5500	740,000.00	-	-	740,000.00	1
05/2021	83756CES0	SERIAL	2.8500	750,000.00	-	-	750,000.00	1
11/2021	83756CET8	SERIAL	2.9500	765,000.00	-	-	765,000.00	1
05/2022	83756CEU5	SERIAL	3.1500	775,000.00	-	-	775,000.00	1
11/2022	83756CEV3	SERIAL	3.1500	785,000.00	-	-	785,000.00	1
05/2023	83756CEW1	SERIAL	3.3500	800,000.00	-	-	800,000.00	1
11/2023	83756CEX9	SERIAL	3.3500	815,000.00	-	-	815,000.00	1
05/2024	83756CEY7	SERIAL	3.5000	835,000.00	-	-	835,000.00	1
11/2024	83756CEZ4	SERIAL	3.5000	850,000.00	-	-	850,000.00	1
11/2028	83756CFB6	TERM	4.1000	7,480,000.00	-	-	7,480,000.00	1
11/2031	83756CFC4	TERM	4.4000	7,175,000.00	-	-	7,175,000.00	1
11/2044	83756CFA8	TERM	4.0000	4,515,000.00	-	205,000.00	4,310,000.00	1
TOTAL 2013 EF				49,350,000.00	-	2,730,000.00	46,620,000.00	

List of Unscheduled Redemptions:

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Call Date	Call Amount	Type of Call	Source of Funds
<b>135 2013 EF</b>			
3/14/2014	1,345,000.00	Recall	Bond Refunding
6/16/2014	1,385,000.00	Recall	Bond Refunding

List of Bonds by Maturity:

Maturity Date	CUSIP #	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Call Seq Prepayment Only
<b>136 2014 ABC</b>								
11/2014	83756CFD2	SERIAL	0.2000	805,000.00	-	-	805,000.00	1
05/2015	83756CFE0	SERIAL	0.2500	805,000.00	-	-	805,000.00	1
11/2015	83756CFF7	SERIAL	0.3000	810,000.00	-	-	810,000.00	1
05/2016	83756CFG5	SERIAL	0.7000	810,000.00	-	-	810,000.00	1
11/2016	83756CFH3	SERIAL	-	815,000.00	-	-	815,000.00	1
05/2017	83756CFJ9	SERIAL	1.2500	820,000.00	-	-	820,000.00	1
11/2017	83756CFK6	SERIAL	1.3750	820,000.00	-	-	820,000.00	1
05/2018	83756CFL4	SERIAL	1.7000	820,000.00	-	-	820,000.00	1
11/2018	83756CFM2	SERIAL	1.8750	835,000.00	-	-	835,000.00	1
05/2019	83756CFN0	SERIAL	2.0500	840,000.00	-	-	840,000.00	1
11/2019	83756CFP5	SERIAL	2.2000	850,000.00	-	-	850,000.00	1
05/2020	83756CFQ3	SERIAL	2.6000	65,000.00	-	-	65,000.00	1
11/2044	83756CFR1	TERM	4.0000	15,650,000.00	-	-	15,650,000.00	1
05/2020	83756CFZ3	SERIAL	2.2000	800,000.00	-	-	800,000.00	1
11/2020	83756CFS9	SERIAL	2.3500	880,000.00	-	-	880,000.00	1
05/2021	83756CFT7	SERIAL	2.6250	890,000.00	-	-	890,000.00	1
11/2021	83756CFU4	SERIAL	2.7000	905,000.00	-	-	905,000.00	1
05/2022	83756CFV2	SERIAL	2.9000	915,000.00	-	-	915,000.00	1
11/2022	83756CFW0	SERIAL	2.9500	925,000.00	-	-	925,000.00	1
05/2023	83756CFX8	SERIAL	3.1000	945,000.00	-	-	945,000.00	1
11/2023	83756CFY6	SERIAL	3.1500	960,000.00	-	-	960,000.00	1
05/2024	83756CGA7	SERIAL	3.2500	530,000.00	-	-	530,000.00	1
05/2024	83756CGG4	SERIAL	3.2500	440,000.00	-	-	440,000.00	1
11/2024	83756CGB5	SERIAL	3.3000	990,000.00	-	-	990,000.00	1
05/2025	83756CGC3	SERIAL	3.4500	1,000,000.00	-	-	1,000,000.00	1
11/2025	83756CGD1	SERIAL	3.4500	1,020,000.00	-	-	1,020,000.00	1

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF JUNE 30, 2014**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 07/22/2014**

05/2029 83756CGE9	TERM	3.8500	7,715,000.00	-	-	7,715,000.00	1
11/2030 83756CGF6	TERM	3.9000	2,835,000.00	-	-	2,835,000.00	1
TOTAL 2014 ABC			46,495,000.00	-	-	46,495,000.00	

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
<b>090 (090) 2003 C</b>			
Investments Capital Reserve	Fed Home Ln Mtg Corp	170,174.71	3.9999
	FHLMC Mortgage Secs	1,058,704.38	3.5879
	FNMA POOL	1,283,360.75	2.5997
	FNMA Mortgage Secs	143,066.00	2.2299
	FNMA Obligations	402,881.64	1.4414
	GNMA Mortgage Secs	383,742.50	3.9999
	FEDERAL HOME LOAN BK	403,592.40	1.2459
	US Treasury Notes	455,000.00	2.4189
	*** Series Total	4,300,522.38	2.7563
<b>105 (105) 2005 A/B/C</b>			
Investments Mortgage Loan	FNMA POOL	273,698.06	4.4999
	*** Series Total	273,698.06	4.4999
<b>107 (107) 2005 E/F/G</b>			
Investments Mortgage Loan	FNMA POOL	285,175.64	4.5749
Investments Mortgage Reserve	FEDERAL FARM CREDIT	710,000.00	2.9900
	FEDERAL HOME LOAN BK	500,000.00	5.7500
Investments Capital Reserve	FNMA Mortgage Secs	2,100,000.00	3.0000
	*** Series Total	3,595,175.64	3.5054

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
<b>108 (108) 2005 J/K</b>			
Investments Mortgage Loan	FNMA Mortgage Secs	105,891.07	4.7749
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	1,250,000.00	5.7500
Investments Capital Reserve	FEDERAL HOME LOAN BK	10,520,000.00	4.0000
	*** Series Total	11,875,891.07	4.1911
<b>109 (109) 2006 A/B/C</b>			
Investments Revenue	Fed Home Ln Mtg Corp	8,890,000.00	0.3500
Investments Mortgage Loan	GNMA Mortgage Secs	115,935.46	4.9999
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	2,275,000.00	2.9065
Investments Capital Reserve	FEDERAL HOME LOAN BK	9,470,000.00	4.0000
	*** Series Total	20,750,935.46	2.3220
<b>111 (111) 2006 D/E</b>			
Investments Mortgage Reserve	FNMA Obligations	855,000.00	3.4000
	FEDERAL HOME LOAN BK	830,000.00	5.7500
Investments Capital Reserve	FEDERAL HOME LOAN BK	6,800,000.00	4.0000
	*** Series Total	8,485,000.00	4.1107

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
<b>113 (113) 2007 A/B</b>			
Investments Revenue	FEDERAL HOME LOAN BK	10,610,000.00	3.3000
Investments Capital Reserve	FEDERAL HOME LOAN BK	6,800,000.00	4.0000
	*** Series Total	17,410,000.00	3.5734
<b>115 (115) 2007 D/E</b>			
Investments Revenue	FEDERAL FARM CREDIT	10,685,000.00	3.7000
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	1,685,000.00	2.8957
Investments Capital Reserve	FEDERAL HOME LOAN BK	6,800,000.00	4.0000
	*** Series Total	19,170,000.00	3.7357
<b>117 (117) 2007 G/H/I</b>			
Investments Revenue	Fed Home Ln Mtg Corp	14,780,000.00	3.0000
Investments Mortgage Reserve	FNMA Mortgage Secs	1,855,000.00	3.0000
Investments Capital Reserve	FNMA Obligations	6,750,000.00	3.0000
	*** Series Total	23,385,000.00	3.0000

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
<b>118 (118) 2008 A/B/C</b>			
Investments Revenue	FEDERAL HOME LOAN BK	6,500,000.00	2.5000
Investments Mortgage Reserve	FNMA Obligations	1,830,000.00	3.2000
Investments Capital Reserve	FNMA Obligations	2,890,000.00	3.2000
	*** Series Total	11,220,000.00	2.7944
<b>119 (119) 2008 D/E/F</b>			
Investments Mortgage Reserve	FNMA Obligations	900,000.00	3.1250
Investments Capital Reserve	Fed Home Ln Mtg Corp	3,000,000.00	3.0000
	*** Series Total	3,900,000.00	3.0288
<b>121 (121) 2008 G</b>			
Investments Mortgage Reserve	FEDERAL FARM CREDIT	225,000.00	2.9900
	FEDERAL HOME LOAN BK	240,000.00	0.1250
	*** Series Total	465,000.00	1.5112
<b>123 (123) 2009 A</b>			
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	455,000.00	0.1250
	*** Series Total	455,000.00	0.1250

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
<b>124 (124) 2009 Series BC</b>			
Investments Capital Reserve	FNMA Mortgage Secs	2,250,000.00	3.0000
	*** Series Total	2,250,000.00	3.0000
<b>131 (131) 2012 Series ABC</b>			
Investments Mortgage Loan	GNMA Mortgage Secs	392,821.00	3.4999
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	850,000.00	0.1250
Investments Capital Reserve	US Treasury Notes	1,400,000.00	0.6250
	*** Series Total	2,642,821.00	0.8915
<b>132 (132) 2012 DEF</b>			
Investments Mortgage Reserve	Fed Home Ln Mtg Corp	1,425,000.00	0.3500
Investments Capital Reserve	FEDERAL HOME LOAN BK	2,350,000.00	3.0800
	*** Series Total	3,775,000.00	2.0494
<b>133 (133) 2013 ABC</b>			
Cash Equivalent Mortgage Loan	Wells Fargo Gvt Fund	9,585,080.22	-
Investments Mortgage Reserve	FEDERAL FARM CREDIT	660,000.00	4.2200
Investments Capital Reserve	FEDERAL FARM CREDIT	1,000,000.00	4.2200
	*** Series Total	11,245,080.22	0.6229

Please refer to Disclaimer on Page 49

List of Outstanding Investments by Fund (Over \$100,000):

Fund	Investment Type	Investment Amount	Weighted Avg. Interest Rate
<b>134 (134) 2013 D</b>			
Investments Mortgage Loan	FNMA POOL	15,644,832.53	2.4131
	FNMA Mortgage Secs	2,286,509.90	2.3533
	GNMA Mortgage Secs	77,846,158.62	2.6647
	*** Series Total	95,777,501.05	2.6162
<b>135 2013 EF</b>			
Investments Mortgage Loan	FNMA POOL	6,934,081.12	2.9116
	GNMA Mortgage Secs	27,382,880.70	2.8988
Investments Mortgage Reserve	FEDERAL FARM CREDIT	440,000.00	4.2200
Investments Capital Reserve	FEDERAL FARM CREDIT	700,000.00	4.2200
	*** Series Total	35,456,961.82	2.9438
<b>136 2014 ABC</b>			
Investments Mortgage Reserve	FEDERAL HOME LOAN BK	640,000.00	0.1250
	*** Series Total	640,000.00	0.1250

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